MS-763: Rabbi Herbert A. Friedman Collection, 1930-2004.

Series H: United Jewish Appeal, 1945-1995. Subseries 3: Conferences and Committees, 1947-1978.

Box Folder 36 11

Western Region Planning Committee [Los Angeles, Calif.]. 1978.

For more information on this collection, please see the finding aid on the American Jewish Archives website.

WESTERN REGION PLANNING COMMITTEE

HERBERT J. SOLOMON

UJA National Chairman

Chairman, Western Region Planning Committee

Attorney
Solomon, Ward, Aguirre & Seidenwurm
San Diego

PROF. GERALD R. BUBIS (no UJA title)

Professor Hebrew Union College Los Angeles

IRWIN S. FIELD
UJA National Chairman
Chairman, International Programs

Businessman
Liberty Vegetable Oil Co.
(producers of vegetable
oil for industry)
Los Angeles

RABBI HERBERT A. FRIEDMAN
Former UJA Executive Vice-Chairman
Presently is Consultant to UJA

Director of the Jewish Academy New York

ALVIN H. GILENS
Former UJA Associate National
Campaign Director-Western Region

Presently is Campaign Director Federation of Jewish Agencies Philadelphia

RICHARD N. GOLDMAN

UJA National Chairman

Insurance Richard N. Goldman Co. San Francisco THOMAS HURWITZ

UJA Associate National

Campaign Director - Western Region
Los Angeles

TED KANNER
Executive Director
Jewish Federation Council
Los Angeles

ROBERT E. LOUP
Member, UJA National Executive Committee

Immediate Past President of Allied Jewish Federation of Denver

Builder Loup-Miller Construction Corp. Denver

RABBI BRIAN L. LURIE
Executive Director
Jewish Welfare Federation
San Francisco

ARDEN E. SHENKER

Member, UJA National Executive Committee Regional Chairman (Western Region) of National Campaign Cabinet

Attorney
Tooze, Kerr, Peterson, Marshall & Shenker
Portland

GORDON ZACKS
UJA Vice-Chairman

Businessman
R. G. Barry Corp.
(manufacturers of leisure footwear)
Columbus

MELVYN H. BLOOM

UJA Assistant Executive Vice-Chairman

Director of Campaign Department

New York

WESTERN REGION STAFF

HARRY KARCHMER

(age 65+) He has been working for UJA for 33 years throughout the entire country. Presently handles the communities in Idaho, Montana and the smaller cities in Colorado.

- FRED HAIT (early 50's) He has been working for UJA for 14 years in the Western Region. Lived in Israel for some years. In addition to his community assignments, Fred handles Women's Division for the Western Region.
- JAMES MYERS (mid 30's) First year with UJA. Phd in English professor for ten years at university level before coming to UJA. Non-Jewish. Works in the Northwest part of the Region. No prior Jewish communal background.
- GEOFFREY THAW (31 years old) First year with UJA. He was a practicing attorney in Tucson before coming to UJA. Works in the Southwest part of the Region. No prior Jewish communal background.
- MARK GRONER (27 years old) First year with UJA. Previously worked for Abbey Rents.
 No prior Jewish communal background. Works in smaller communities in
 Southern California.
- TOM HURWITZ (35 years old) First year with UJA. Western Regional Director of UJA, past director of fundraising for B'nai Brith in the New York and the New England areas. Besides his community assignments, he handles the National Campaign Cabinet.
- DAVID PAIKIN (31 years old) Law school graduate. Three years experience in UJA, and has worked in various regions of the Country. In addition to community assignments, he is the Cash Director for the Western Region, Young Leader-ship Director in the Western Region and is office assistant to Tom Hurwitz in the Western Region.

SECRETARIAL STAFF

- BEA LEHRER

 Twenty four years experience. Handles speakers for Western Region, coordinates planning for Western Region Leadership Conference as well as other special Regional meetings throughout the year, and handles Regional office accounting and supervises other clerical staff.
- KAY KING Less than one year. In addition to secretarial duties, Kay coordinates Young Leadership Programs with David Paikin.
- ESTHER Seventeen years experience in Western Region office. Dictation & corres-BENJAMIN pondence, works with Fred Hait and members of the National Women's Division Board on related matters.

WESTERN REGION COMMUNITIES

FEDERATED

COMMUNITY STAFF

ARIZONA

PHOENIX GEOFFREY THAW

TUCSON GEOFFREY THAW

CALIFORNIA FRESNO MARK GRONER

LONG BEACH DAVID PAIKIN

LOS ANGELES THOMAS HURWITZ

OAKLAND FRED HAIT

ORANGE COUNTY DAVID PAIKIN

PALM SPRINGS DAVID PAIKIN

SACRAMENTO FRED HAIT

SAN DIEGO FRED HAIT

SAN FRANCISCO THOMAS HURWITZ

SAN JOSE FRED HAIT

COLORADO DENVER DAVID PAIKIN

HAWAII HONOLULU FRED HAIT

NEVADA LAS VEGAS FRED HAIT

NEW MEXICO
ALBUQUERQUE GEOFFREY THAW

OREGON
PORTLAND JAMES MYERS

UTAH

SALT LAKE CITY GEOFFREY THAW

WASHINGTON JAMES MYERS

WESTERN REGION COMMUNITIES

NON- FEDERATED

COMMUNITY

STAFF

ALASKA ANCHORAGE

JAMES MYERS

FAIRBANKS

JAMES MYERS

JUNEA

JAMES MYERS

ARIZONA

GEOFFREY THAW

YUMA

GEOFFREY THAW

CALIFORNIA BAKERSFIELD

PINAL COUNTY

MARK GRONER

BARSTOW

MARK GRONER

ELSINORE

MARK GRONER

EUREKA

FRED HAIT

LANCASTER

MARK GRONER

MARYSVILLE

FRED HAIT

MODESTO

FRED HAIT

MONTEREY

FRED HAIT

NAPA

FRED HAIT

PETALUMA

FRED HAIT

RIVERSIDE

MARK GRONER

SALINAS

FRED HAIT

SAN BERNARDINO

MARK GRONER

SANTA BARBARA

MARK GRONER

SANTA CRUZ

FRED HAIT

SANTA MARIA

MARK GRONER

SANTA ROSA

FRED HAIT

STOCKTON

FRED HAIT

COMMUNITY

STAFF

SUN CITY

MARK GRONER

TULARE

MARK GRONER

VALLEJO

FRED HAIT

VENTURA

MARK GRONER

COLORADO

COLORADO SPRINGS

HARRY KARCHMER

GRAND JUNCTION

HARRY KARCHMER

GREELEY

HARRY KARCHMER

HARRY KARCHMER

PUEBLO

TRINIDAD

HARRY KARCHMER

IDAHO BOISE

HARRY KARCHMER

POCATELLO

HARRY KARCHMER

MONTANA BILLINGS

HARRY KARCHMER

BUTTE

HARRY KARCHMER

GREAT FALLS

HARRY KARCHMER

HELENA

HARRY KARCHMER

NEBRASKA

SCOTTSBLUFF

7 4477 HARRY KARCHMER

NEVADA

RENO

FRED HAIT

NEW MEXICO LAS CRUCES

GEOFFREY THAW

GEOFFREY THAW

LOS ALAMOS

SANTA FE

GEOFFREY THAW

COMMUNITY

STAFF

OREGON

CORVALLIS JAMES MYERS

EUGENE

JAMES MYERS

SALEM

JAMES MYERS

UTAH

GEOFFREY THAW

WASHINGTON BELLINGHAM

JAMES' MYERS

BREMERTON

JAMES MYERS

FT. LEWIS

JAMES MYERS

OLYMPIA

JAMES MYERS

SPOKANE

JAMES MYERS

TACOMA

TRI-CITIES

JAMES MYERS

JAMES MYERS

WALLA WALLA

JAMES MYERS

WYOMING

CHEYENNE

HARRY KARCHMER

RAWLINGS

HARRY KARCHMER

WESTERN REGION COMPARISON BY COMMUNITY (LARGE)

COMMUNITY _(LARGE)	AMOUNT RAISED 1977	JEWISH POPULATION	JEWISH PER CAPITA	TOTAL POPULATION	TOTAL PER CAPITA
FAR WEST					
Los Angeles, Calif. San Francisco, Calif. Denver, Colo. Orange County, Calif.	\$27,200,000 10,210,000E 4,400,000 1,193,000 43,003,000	455,000 75,000 30,000 35,000	\$ 59.78 136.13 146.67 34.09	2,809,596 715,674 514,678 1,600,000	\$ 9.68 14.26 8.54 .74
OTHER COMMUNITIES	aser	AK C FI I	arrage		
Philadelphia, Pa. Miami, Fla. Chicago, Ill. Baltimore, Md. Cleveland, Ohio Detroit, Mich. West Palm Beach Central New Jersey Hollywood Cincinnati North Jersey	\$16,510,320 14,000,000 27,700,000 10,407,000 16,502,425 16,549,780 1,268,000 2,376,569 4,000,000 3,700,000E 2,356,000	350,000 225,000 253,000 92,000 80,000 30,000 36,000 40,000 30,000 28,000	\$ 47.17 62.22 109.49 113.12 206.28 206.87 38.42 66.02 100.00 123.33 84.14	1,948,609 334,859 3,366,957 905,759 750,903 1,511,482 57,375 N/A 106,873 452,524 N/A	\$ 8.47 41.80 8.22 11.48 21.97 10.94 22.10 N/A 37.42 8.17 N/A

WESTERN REGION COMPARISON BY COMMUNITY (INTERMEDIATE)

	AMOUNT		JEWISH		TOTAL
COMMUNITY	RAISED	JEWISH	PER	TOTAL	PER
(INTERMEDIATE)	1977	POPULATION	CAPITA	POPULATION	CAPITA
FAR WEST					
Albuquerque	\$ 285,000	4,500	\$ 63.33	243,751	\$ 1.16
Las Vegas	610,000	9,000	67.78	125,787	4.84
Long Beach	770,000	16,000	48.13	358,633	2.14
0akland	2,000,000	20,000	100.00	361,561	5.53
Phoenix	1,950,981	15,000	130.07	581,562	3.35
Portland Portland	1,220,000E	7,800	156.41	382,619	3.18
Sacramento	430,000	4,800	89.58	254,413	1.69
San Diego	2,200,000	20,000	110.00	696,679	3.15
San Jose	650,000E	10,000	65.00	445,779	1.45
Seattle	1,660,000	12,780	129.89	530,831	3.12
Tucson	1,400,000	7,000	200.00	262,933	5.32
	13,175,981 (10	3.84) 126,880	105.47		
OTHER COMMUNITIES					
Bridgeport	\$1,075,000	14,500	\$ 74.14	156,542	\$ 6.87
New Haven	1,800,000E	20,440	88.06	137,707	13.07
North Shore	1,300,000	20,850	62.35	N/A	N/A
Morris-Sussex	815,000	15,000	54.33	N/A	N/A
North Middlesex County	740,000	15,000	49.33	N/A	N/A
Raritan Valley	1,050,000	18,000	58.33	N/A	N/A
Buffalo	2,400,000	22,250	107.87	462.760	5.19
Rochester	2,800,000E	21,500	130.23	296,233	9.45
Columbus	2,686,000	14,000	191.86	539,677	4.98
Lower Bucks County	265,000	18,000	14.72	N/A	N/A
Albany	1,500,000	13,500	111.11	115,781	12.96
Trenton	925,000	13,000	71.15	104,638	8.84
Norfolk	2,300,000	11,000	209.09	307,951	7.47
Birmingham	1,455,895	4,000	363.97	300,910	4.84

COMMUNITY	AMOUNT RAISED	JEWISH	JEWISH PER	TOTAL	TOTAL
(INTERMEDIATE)	1977	POPULATION	CAPITA	POPULATION	PER CAPITA
OTHER COMMUNITIES	(continued)				
Orlando	\$ 660,000E	5,600	\$ 117.86	99,006	\$ 6.67
Sarasota	780,000	4,800	162.50	40,237	19.39
Louisville	1,750,000	9,200	190.22	361,472	4.84
Worcester	2,410,000	10,000	241.00	176,572	13.65
St. Paul	2,093,302	10,000	209.33	309,980	6.75
Omaha	1,650,000	6,500	253.85	347,328	4.75
Scranton	1,265,000	4,190	301.91	103,564	12.21
Wilkes Barre	875,550	4,735	184.91	58,856	14.88
Memphis	1,363,000	9,000	151.44	623,530	2.19
Nashville	2,502,000E	3,800	658.42	448,003	5,58
Richmond	1,525,000	10,000	152.50	249,621	6.11
Northwest Indiana	780,000	6,500	120.00	N/A	N/A
New London	240,000	4,500	53.33	31,630	7.59
Madison	439,340	3,700	118.74	173,258	2.54
	39,445,000 (125	3.19) 313,565	160.80		

WESTERN REGION COMPARISON BY COMMUNITY (SMALL)

COMMUNITY (SMALL)	AMOUNT RAISED 1977	JEWISH POPULATION	JEWISH PER CAPITA	TOTAL POPULATION	TOTAL PER CAPITA
FAR WEST					
Palm Springs	\$ 826,246	2,400	\$ 344.27	20,936	\$ 39.47
Salt Lake City	249,000	1,800	138.33	175,885	1.42
Fresno	128,000	1,450	88.38	165,972	.77
Santa Barbara	71,000	2,400	29.58	70,215	1.01
Stockton	49,000	1,050	46.67	107,644	.46
Honolulu	275,000	1,500	183.33	324.871	.85
Spokane	90,000E	800	112.50	170,516	.53
Tacoma	80,000E	700	114.29	154,581	.52
Anchorage	375,000E	420	892.86	48,081	7.80
Bakersfield	58,500E	500	117.00	69,515	.84
Ventura	101,316E	412	245.91	55,797	1.82
Reno	69,000	380	181.58	72,863	.95
Eugene	30,000E	550	54.55	76,346	. 39
	2,402,062	25) 14,362	196.09		
OTHER COMMUNITIES	S		5/		
Norwich	\$ 120,630E	2,500	\$ 48.25	41,433	\$ 2.91
Pittsfield	345,233	2,400	143.85	57,020	6.05
Charlotte	560,000	2,500	224.00	241,178	2.32
Columbia	199,000	2,500	79.50	113,542	1.75
Chattanooga	450,138	2,250	200.06	119,082	3.78
Austin	251,858	2,200	114.81	251,808	1.00
Newport News	400,000	2,400	166.67	138,177	2.89
Montgomery	326,708	1,800	181.50	133,386	2.45
Little Rock	186,482	1,625	114.76	132,483	1.41
Danbury	285,000E	1,800	158.33	50,781	5.61
Augusta	170,461	1,500	113.64	59,864	2.85
Baton Rouge	277,225	1,400	198.02	165,963	1.67
Shreveport	544,565	1,500	363.04	182,064	2.99
Manchester	322,941	1,800	179.41	87,754	3.68
Elmira	125,000E	1,400	89.29	39,945	3.13

COMMUNITY	AMOUNT RAISED	JEWISH	JEWISH PER	TOTAL	TOTAL PER
(SMALL)	1977	POPULATION	CAPITA	POPULATION	CAPITA
OTHER COMMUNITIES	(CONTINUED)				
Hackensack	\$ 251,725	1,640	\$ 153.49	35,911	\$ 7.01
Erie	295,000	1,700	173.53	129,231	2.28
Manchester	125,435E	700	179.19	47,994	2.61
Pensacola Pensacola	185,000E	800	331.25	59,507	3.11
Macon	121,000	785	154.14	122,243	.99
Joliet	90,000E	A E K 800	112.50	80,378	1.12
Kalamazoo	42,000	750	56.00	85,555	.49
Hazelton	204,678	800	258.85	30,426	6.73
Williamsport	60,000	770	77.92	37,918	1.58
Beaumont	416,000E	800	520.00	115,919	3.59
Roanoke	111,750	800	139.69	92,115	1.21
Topeka	93,500E	500	187.00	125,011	.75
Muskegon	83,269	525	158.61	44,631	1.87
St. Joseph	101,000	500	202.00	N/A	N/A
Fayetteville	29,575	480	61.61	30,729	.96
Port Jervis	10,200E	560	18.21	8,852	1.15
Elyria, Ohio	22,000	525	41.90	53,427	.41
Steubenville	165,466	510	324.44	30,771	5.38
Pottsville	71,000	500	142.00	19,751	3.60
Petersburg	114,300	578	197.75	N/A	N/A
Decatur	82,000E	460	178.26	90,397	.91
Alexandria	108,758E	450	241.68	110,938	.98
Saginaw	69,325	350	198.07	91,849	.75
Auburn	11,330	435	26.05	24,151	.47
Monroe	18,453E	400	46.13	8,654	2.13
Butler	95,000	340	279.41	18,691	5.08
Stroudsburg	62,380	412	151.41	N/A	N/A
Florence	15,753E	370	42.58	25,997	.61
Lynchburg	76,025	350	217.21	54,083	1.41
Hunt1ngton	135,603	350	387.44	74,315	1.82
	/	1		W.700 S S	THE RESERVE
	7,832,766 (10	01.45) 48,515	169.63		

COMPARISON OF FAR WEST REGIONS FUND RAISING WITH THE OTHER NATIONAL CABINET REGIONS FOR 1967 - 1977 (\$ Amounts Printed to Nearest Thousand)

REGION	1967	1968	1969	1970	1971	1972	1973	1974	1975	1976	1977*	67-77 Ayg. Raised	Jewish Pop. **	1977 Jewish Per Capita
FAR WEST % of Total	\$ 30,644 (10.1)	\$ 21,913 (10.1)	\$ 25,474 (10.4)	\$ 30,865 (11.1)	\$ 42,638 (12.7)	\$ 44,736 (12.4)	\$ 45.192 (12.4)	\$ 82,140 (12.2)	\$ 57,518 (12.1)	\$ 56,753 (12.5)	\$ 59,350 (13.0)	\$ 45,202 (12.0)	762, 805 (13.1)	\$ 77.80
NORTHEAST	27,256 (9.0)	18,815 (8.7)	21,145 (8.6)	25,067 (9.0)	30,568 (9.1)	29,873 (8.5)	30,435 (8.3)	48,626 (7.2)	35,852 (7.6)	35,876 (7.9)	33,853 (7.4)	30,670 (8.1)	405,160 (6.9)	
ATLANTIC	51,835 (17.1)	38,051 (17.6)	43,660 (17.8)	50,693 (18.3)	59,190 (17.6)	61,106 (17.4)	66,876 (18.3)	122,668 (18.2)	88,860 (18.8)	87,545 (19.3)	86,412 (19.0)	68,809 (18.2)	1,169,125 (20.0)	73.91
SOUTHEAST	11,465 (3.8)	8,448 (3.9)	10,642 (4.3)	13,422 (4.8)	17,447 (5.2)	17,801 (5.1)	17,536 (4.8)	36,002 (5.4)	21,967 (4.6)	19,370 (4.3)	20,375 (4.5)	17,680 (4.7)	138,390 (2.4)	147.23
FLORIDA	7,464 (2.5)	4,743 (3.2)	6,328 (3.2)	7,940 (2.9)	10,392	13,878 (3.9)	15,945	34,003 (5.1)	21,939 (4.6)	24,186 (5.3)	25,039 (5.5)	15,623 (4.1)	393,815 (6.7)	63.58
EAST CENTRAL	61,652 (20.3)	45,944 (21.2)	50,733 (20.7)	56,561 (20.4)	67,832 (18.4)	65,175 (18.5)	67,661 (18.5)	119,825 (17.8)	84,448 (17.8)	84,201 (18.6)	85,088 (18.7)	71,193 (18.9)	292,440 (5.0)	290.96
WEST CENTRAL	17,114 (5.6)	13,402 (6.2)	15,285 (6.2)	17,048 (6.1)	20,141 (6.0)	21,170 (6.0)	22,902 (6.3)	37,523 (5.6)	28,384 (6.0)	27,279 (6.0)	27,955 (6.1)	22,564 (6.0)	437,800 (7.5)	
SOUTHWEST	11,324 (3.7)	8,352 (3.9)	9,495 (3.9)	10,383 (3.7)	11,841 (3.5)	13,193 (3.8)	15,739 (4.3)	29,606 (4.4)	24,964 (5.3)	22,120 (4.9)	22,115 (4.9)	16,285 (4.3)	95,635 (1.6)	
NEW YORK STATE	9,634 (3.2)	5,996 (2.8)	6,980 (2.8)	7,585 (2.7)	8,712 (2.6)	9,661 (2,7)	12,901 (3.5)	15,619 (2.3)	13,510 (2.9)	11,844 (2.6)	11,858 (2.6)	10,391 (2.8)	152,515 (2.6)	
NEW YORK CITY	74,489 (24.6)	50,500 (23.3)	55,189 (22.5)	57,171 (20.6)	72,841 (21.7)	74,196 (21,1)	68,500 (18.8)	145,000 (21.5)	95,181 (20.1)	83,509 (18.4)	83,500 (18.3)	78,189 (20.7)	1,998,000 (34.2)	41.79
NATIONAL ACCOUNTS	317	236 (.1)	323 (.1)	548 (.2)	741 (.2)	650 (.2)	1,408	1,877	1,252	950 (.2)		755 (.2)	_	-
TOTALS (Z)	\$303,194 (100)	\$216,400 (100)	\$245,254 (100)	\$277,283 (100)	\$336,343 (100)	\$351,439 (100)	\$365,095 (100)	\$672,889 (100)	\$473,875 (100)	\$453,633 (100)	\$455,545 (100)	\$377,361 (100)	5,845,685 (100)	\$ 77.93

^{*}Estimated ** As Estimated for 1976, American Jewish Yearbook, vol. 77 (N.Y. and Phil., 1977), pp 229-239

WESTERN REGION DOLLARS RAISED DISTRIBUTION 1967 -- 1977

Large Communities

				1967	1968	1969	1970	1971	1972	1973	1974	1975	1976	1977
5	10,000 to 29,999		gifts gifts)	3,147,000 (196)	2,220,300 (149)	2,737,000 (181)	3,513,400 (224)	3,733,000 (242)	4,406,700 (291)	5,119,600 (350)	7,985,100 (527)	7,177,700 (477)	7,115,900 (472)	6,820,600 (449)
*	30,000 to 49,999		gifts gifts)	989,600 (26)	592,000 (17)	772,800 (22)	1,112,200 (32)	1,386,000	1,766,100 (50)	1,972,400 (56)	2,770,000 (78)	1,837,700 (53)	1,650,800 (47)	2,094,100 (57)
	50,000 to 99,999		gifts gifts)	1,050,800 (17)	712,600 (12)	652,500 (10)	582,000 (10)	1,560,600 (26)	1,651,600 (26)	1,241,500 (19)	2,654,400 (46)	2,096,900 (36)	1,769,500 (29)	2,127,400 (36)
-	100,000 to 499,999	The same of the sa	gifts gifts)		1,352,000	1,290,000	1,791,500 (10)	2,068,100 (12)	967,500 (7)	1,393,700 (11)	6,030,100 (37)	2,825,000 (20)	2,490,600 (18)	2,015,000 (15)
	500,000 & over		gifts gifts)			_	1,500,000	7,600,000 (11)	4,500,000	7,150,000 (9)	13,011,300	2,600,000 (4)	2,500,000	2,600,000
				7,457,400 (254)	4,876,900 (187)	5,452,300 (221)	8,499,100 (279)	16,347,700 (330)	13,291,900 (382)	16,877,200 (445)	32,450,900 (700)	16,537,300 (590)	15,526,800 (570)	15,657,100 (561)

WESTERN REGION DOLLARS RAISED DISTRIBUTION

1976 - 1977

Intermediate Communities

		1967	1968	1969	1970	1971	1972	1973	1974	1975	1976	1977
10,000 to	Total Gifts (# of Gifts)	640,800 (47)	503,900 (36)	830,000 (61)	753,300 (50)	890,800 (58)	985,000 (70)	1,272,700 (90)	3,428,200 (229)	2,622,400 (177)	2,713,300 (182)	2,075,400 (136)
30,000 to 49,999	Total Gifts (# of Gifts)	282,000	115,000	40,000	62,100	166,000	141,000	182,500	698,500 (20)	605,700 (17)	435,300 (13)	542,500 (16)
50,000 to 99,999	Total Gifts (# of Gifts)	167,500 (3)	50,000		125,000	162,000	496,000	195,000	1,151,500 (19)	725,000 (13)	685,000	505,000
100,000 to 499,999	Total Gifts (# of Gifts)	115,000				200,000 (2)	204,000	430,000	1,006,000	907,000	250,000	715,000
500,000 and Over	Total Gifts (# of Gifts)			-				-			*******	
		1,205,300	668,900	1,030,000	940,400	1,418,800	1,826,000	2,080,200	6,284,200	4,860,100	4,083,600	3,837,900

1,205,300 668,900 1,030,000 940,400 1,418,800 1,826,000 2,080,200 6,284,200 4,860,100 4,083,600 3,837,900 (59) (40) (65) (54) (68) (83) (102) (276) (213) (205) (166)

WESTERN REGION DOLLARS RAISED DISTRIBUTION 1967 -- 1977

Small Communities

		1967	1968	1969	1970	1971	1972	1973	1974	1975	1976	1977
\$ 10,000 to 29,999	Total Gifts (# of gifts)	67,000 (5)	71,000	71,000	100,000	147,500 (11)	147,500	219,000 (14)	524,000 (38)	269,700 (19)	475,800 (34)	342,000 (24)
\$ 30,000 to 49,999	Total Gifts (# of gifts)	74-	-	-	-	30,000	60,000	60,000	70,000	65,000	60,000	33,000
\$ 50,000 to 99,999	Total Gifts (# of gifts)	-		-	-	50,000	100,000	125,000	50,000	325,000 (6)	175,000	
\$100,000 to 499,999	Total Gifts (# of gifts)	-		-	AMER A D		206,000	E C	-	283,200 (1)		350,000 (1)
\$500,000 and over	Total Gifts (# of gifts)	-	-	-			I V					
		67,000 (5)	71,000	71,000	100,000	227,500 (13)	513,000 (15)	404,000 (18)	644,000 (41)	942,900 (28)	710,800 (39)	725,000 (26)

1967 WESTERN REGION DOLLARS RAISED DISTRIBUTION

							Michael Sanate						
	\$10,000 TO	OF	\$30,000 TO	OF	\$50,000 TO	OF	\$100,000 TO	OF	\$500,000 AND	OF	TOTAL DOLLARS	TOTAL # OF	AVG. RAISED
COMMUNITY	\$29,999	GIFTS	\$49,999	CIFTS	\$99,999	CIFTS	\$499,999	CIFTS	OVER	GIFTS	RAISED	GIFTS	PER GIFT
LARGE													
LOS ANGELES	2,403,700	153	559,600	14	786,300	13	1,331,000	10			5,080,600	190	26,740
SAN FRANCISCO	472,600	25	368,000	10	212,000	3	969,000	5			2,021,600	43	47,014
DENVER	270,700	18	62,000	2	52,500	1					385,200	21	18,343
ORANGE COUNTY													
SUB TOTAL	3,147,000	196	989,600	26	1,050,800	17	2,270,000	15			7,457,400	254	29,360
INTERMEDIATE													
ALBUQUERQUE			45,000	1							45,000	1	45,000
LAS VEGAS	90,900	7	45,000	1	67,500	1					203,400	9	22,600
LONG BEACH	25,000	2			Inda I Volv						25,000	2	12,500
OAKLAND	141,500	10		AM	50,000	1	EWISI				191,500	11	17,409
PHOENIX	59,900	4	31,000	1							90,900	5	18,180
PORTLAND	73,500	4	61,000	2							134,500	6	22,417
SACRAMENTO				VA.V									
SAN DIEGO	34,200	3	30,000	1			115,000	1			179,200	5	35,840
SAN JOSE	35,000	3									35,000	3	11,667
SEATTLE	170,800	13	70,000	2							240,800	15	16,053
TUCSON	10,000	1		-45	50,000	1	the willer willer				60,000	2	30,000
SUB TOTAL	640,800	47	282,000	8	167,500	3	115,000	1			1,205,300	59	20,429
SMALL.							77						
PALM SPRINGS													
SALT LAKE CITY													
FRESNO				10			4						
SANTA BARBARA	20,000	2		12				1/			20,000	2	10,000
STOCKTON/EUGENE	,			North	4						20,000	-	10,000
HONOLULU	35,000	2		11	3.		4 /				35,000	2	17,500
SPOKANE							100						-1,500
TACONA	12,000	1					21/				12,000	1	12,000
ANCHORAGE					1	San San	11/						
BAKERSFIELD					12/								
VENTURA													
RENO													
SUB TOTAL	67,000	5									67,000	5	13,400
		210		21		20					0 700 700	210	-
TOTALS	3,854,800	248	1,271,600	34	1,218,300	20	2,385,000	16			8,729,700	318	27,452

1968
WESTERN REGION DOLLARS RAISED DISTRIBUTION

COMMUNITY	\$10,000 TO \$29,999	OF GIFTS	\$30,000 TO \$49,999	OF GIFTS	\$50,000 TO \$99,999	OF CIPTS	\$100,000 TO \$499,999	OF GIFTS	\$500,000 AND OVER	OF CIFTS	TOTAL DOLLARS RAISED	TOTAL OF GIFTS	AVG. RAISED PER GIFT
LARGE													
LOS ANGELES SAN FRANCISCO DENVER	1,652,500 410,600 157,200	112 25 12	273,000 289,000 30,000	8 8 1	592,600 50,000 70,000	10 1	602,000 750,000	5 4			3,120,100 1,499,600 257,200	135 38 14	23,112 39,463 18,371
ORANGE COUNTY SUB TOTAL	2,220,300	149	592,000	17	712,600	12	1,352,000	9			4,876,900	187	26,080
INTERMEDIATE				AM	ERIC	AN	EWIS						
ALBUQUERQUE LAS VEGAS	102,000	8	45,000	A	R C I						45,000 102,000	1 8	45,000 12,750
LONG BEACH OAKLAND PHOENIX	113,500 51,000	7 4									113,500 51,000	7 4	16,214 12,750
PORTLAND SACRAMENTO SAN DIEGO	81,300 12,000 51,100	7 1 3	40,000	1	50,000	1	777				171,300 12,000 81,100	9	19,033 12,000 20,275
SAN JOSE SEATTLE	83,000	5		4							83,000	5	16,600
TUCSON SUB TOTAL	10,000 503,900	1 36	115,000	3	50,000	1					10,000 668,900	40	10,000 16,722
SHALL				15			1	7/					
PALM SPRINGS SALT LAKE CITY FRESNO SANTA BARBARA	36,000	2			B. =		275				36,000	2	18,000
STOCKTON/EUGENE HONOLULU SPOKANE TACOMA	35,000	2			13	المراج					35,000	2	17,500
ANCHORAGE BAKERSFIELD VENTURA RENO													
SUB TOTAL	71,000	4									71,000	4	17,750
TOTALS	2,795,200	189	707,000	17	762,600	13	1,352,000	9			5,616,800	228	24,635

1969 WESTERN REGION DOLLARS RAISED DISTRIBUTION

COMMUNITY	\$10,000 TO \$29,999	OF CIFTS	\$30,000 TO \$49,999	OF GIFTS	\$50,000 TO \$99,999	of GIFTS	\$100,000 TO \$499,999	OF GIFTS	\$500,000 AND OVER	OF GIFTS	TOTAL DOLLARS RAISED	TOTAL # OF GIFTS	AVG. RAISED PER GIFT
LARGE													
LOS ANGELES SAN FRANCISCO DENVER ORANGE COUNTY	2,093,300 417,700 226,000	139 27 15	458,000 314,800	13 9	402,500 175,000 75,000	6 3 1	465,000 825,000	4			3,418,800 1,732,500 301,000	162 43 16	21,104 40,291 18,813
SUB TOTAL	2,737,000	181	772,800	22	652,500	10	1,290,000	8			5,452,300	221	24,671
INTERMEDIATE													
ALBUQUERQUE LAS VEGAS LONG BEACH OAKLAND PHOENTX PORTLAND	12,000 137,000 39,000 186,000 63,900 87,000	1 11 3 13 5 5			50,000	C I	N JEV				12,000 187,000 39,000 186,000 63,900 147,000	1 12 3 13 5	12,000 15,583 13,000 14,308 12,780 24,500
SACRAMENTO SAN DIEGO SAN JOSE SEATTLE TUCSON SUB TOTAL	20,000 178,100 13,000 84,000 10,000 830,000	1 13 1 7 1 61	40,000	1	50,000	1					20,000 228,100 13,000 124,000 10,000	1 14 1 8 1	20,000 16,293 13,000 15,500 10,000
SMALL.	830,000	0.1	40,000		160,000	3					1,030,000	65	15,847
PALM SPRINGS SALT LAKE CITY FRESNO	36,000	2			3			â			36,000	2	18,000
SANTA BARBARA STOCKTON/EUGENE	10,000	1			100	A		3 /			10,000	1	10,000
HONOLULU SPOKANE TACOHA ANCHORAGE BAKERSFIELD	25,000	1				127	الم الم	7			25,000	1	25,000
VENTURA													
RENO SUB TOTAL	71,000	4									71,000	4	17,750
TOTALS	3,638,000	246	812,800	23	812,500	13	1,290,000	8			6,553,300	290	22,598

1970
WESTERN REGION DOLLARS RAISED DISTRIBUTION

COMMUNITY	\$10,000 TO \$29,999	OF GIFTS	\$30,000 10 \$49,999	OF GIFTS	\$50,000 TO \$99,999	OF GIFTS	\$100,000 TO \$499,999	OF GIFTS	\$500,000 AND OVER	OF GIFTS	TOTAL DOLLARS RAISED	TOTAL # OF GIFTS	AVG. RATSED PER GIFT
1.ARGE													
LOS ANGELES SAN FRANCISCO DENVER ORANGE COUNTY	2,844,000 410,800 258,500	182 26 16	712,700 399,500	21 11	521,700 60,300	7 A 1	766,500 825,000 200,000	SI 4 2	1,500,000	3	6,345,000 1,695,600 458,500	219 42 18	28,973 40,371 25,472
SUB TOTAL	3,513,400	224	1,112,200	32	582,000	10	1,791,500	10	1,500,000	3	8,499,100	279	30,463
INTERMEDIATE													
ALBUQUERQUE LAS VEGAS	13,000	1 3					-0-0				13,000 60,000	1 3	13,000
LONG BEACH OAKLAND	25,000 158,000	10									25,000 158,000	10	12,500 15,800
PHOENIX PORTLAND	71,000 55,700	4	62,100	2	75,000	1					71,000 192,800	7	17,750 27,543
SACRAMENTO SAN DIEGO	15,000	10					1				15,000	10	15,000 16,140
SAN JOSE SEATTLE	25,700 168,500	13		1	50,000	1		5/			25,700 218,500	2 14	12,850 15,607
TUCSON SUB TOTAL	753,300	50	62,100	2	125,000	2		1			940,400	54	17,415
SMALL					1639		415						
PALM SPRINGS SALT LAKE CITY FRESNO	20,000	2				YPY					20,000	2	10,000
SANTA BARBARA STOCKTON/EUGENE	30,000	3									30,000	3	10,000
HONOLAHAI SPOKANE	40,000	2									40,000	2	20,000
TACONA ANCHORAGE BAKERSFIELD VENTURA RENO	10,000	1									10,000	1	10,000
SUB TOTAL	100,000	8									100,000	8	12,500
TOTALS	4,366,700	282	1,174,300	34	707,000	12	1,791,500	10	1,500,000	3	9,539,500	341	27,975

1971 WESTERN REGION DOLLARS RAISED DISTRIBUTION

	\$10,000 TO	OF	\$30,000 TO	OF OF	\$50,000 TO	OF	\$100,000 TO	OF OF	\$500,000 AND	OF	DOLLARS	# OF	AVG. RAISED
COMMUNTTY	\$29,999	GIFTS	\$49,999	GIFTS	\$99,999	GIFTS	\$499,999	GIFTS	OVER	GIFTS	RAISED	GIFTS	PER GIFT
LARGE													
LOS ANGELES	2,839,200	183	1,023,000	29	1,075,800	19	943,100	8	6,600,000	9	12,481,100	248	50,327
SAN FRANCISCO	552,000	38	300,500	8	415,000	6	925,000	3	1,000,000	2	3,192,500	57	56,009
DENVER	321,800	20	32,500	1	69,800	1	200,000	1			624,100	23	27,135
ORANGE COUNTY	20,000	1	30,000	1			11 14 7 1				50,000	2	25,000
SUB TOTAL	3,733,000	242	1,386,000	39	1,560,600	26	2,068,100	12	7,600,000	11	16,347,700	330	49,538
INTERMEDIATE													
ALBUQUERQUE													
LAS VEGAS	54,000	3			AB-20-4		relier relier o	-5-			54,000	3	18,000
LONG BEACH						V. II	1 11				OH A SAME		
OAKLAND	138,000	9	61,000	2		No. 1	JE 18 1				199,000	11	18,091
PHOENTX	106,000	5									106,000	5	21,200
PORTLAND	67,500	5	75,000	2							142,500	7	20,357
SACRAMENTO	35,000	2									35,000	2	17,500
SAN DIEGO	166,000	12	30,000	1	105,000	2	100,000	1			401,000	16	25,063
SAN JOSE	59,500	4			8			1			59,500	4	14,875
SEATTLE	199,800	12			57,000	1	100,000	1/1			356,800	14	25,486
TUCSON	65,000	6			CFN.			-			65,000	6	10,833
SUB TOTAL	890,800	58	166,000	5	162,000	3	200,000	2			1,418,800	68	20,865
SMALL.					1000		400						
						200	7						
PALM SPRINGS	57,500	5				100					57,500	5	11,500
SALT LAKE CITY													
FRESNO	20,000	2					(#1				20,000	2	10,000
SANTA BARBARA	10,000	1			50,000	1					60,000	2	30,000
STOCKTON/EUGENE													
HONOLULU	60,000	3									60,000	3	20,000
SPOKANE													
TACOMA													
ANCHORAGE													
BAKERSFTELD			30,000	1							30,000	1	30,000
VENTURA													
RENO													
SUB TOTAL	147,500	11	30,000	1	50,000	1					227,500	13	17,500
TOTALS	4,771,300	311	1,582,000	45	1,772,600	30	2,268,100	14	7,600,000	11	17,994,000	411	43,781

1972 WESTERN REGION DOLLARS RAISED DISTRIBUTION

COMMUNITY	\$10,000 TO \$29,999	OF GIFTS	\$30,000 TO \$49,999	OF GIFTS	\$50,000 TO \$99,999	OF GIFTS	\$100,000 TO \$499,999	OF GIFTS	\$500,000 AND OVER	OF GIPTS	TOTAL DOLLARS RAISED	TOTAL # OF GIFTS	AVG. RAISED PER CIFT
LARGE													
LOS ANGELES	3,412,500	227	1,220,000	34	1,029,600	17	867,500	6	2,400,000	4	8,929,600	288	31,006
SAN FRANCISCO	624,400	41	316,000	9	622,000	9			2,100,000	4	3,662,400	63	58,133
DENVER	354,800	22	185,100	5			100,000	1			639,900	28	22,854
ORANGE COUNTY	15,000	1	45,000	2							60,000	3	20,000
SUB TOTAL	4,406,700	291	1,766,100	50	1,651,600	26	967,500	7	4,500,000	8	13,291,900	382	34,796
INTERMEDIATE								20					75
ALBUQUERQUE													
LAS VEGAS	91,800	6									91,800	6	15,300
LONG BEACH	12,000	1									12,000	1	12,000
OAKLAND	97,000	8	A		129,000	2					226,000	10	22,600
PHOENIX	118,900	9	35,000	1			104,000	1			257,900	11	23,445
PORTLAND	119,000	9	71,000	2	65, 100	1	/ F &				255,100	12	21,258
SACRAMENTO	25,000	1	A CONTRACTOR OF THE PARTY OF TH								25,000	1	25,000
SAN DIEGO	227,000	13	35,000	1	110,000	2					372,000	16	23,250
SAN JOSE	59,000	4									59,000	4	14,750
SEATTLE	140,300	12			192,000	2	100,000	1			432,300	15	28,820
TUCSON	95,000	7									95,000	7	13,571
SUB TOTAL	985,000	70	141,000	4	496,000	7	204,000	2			1,826,100	83	22,001
SHALL,							1						
PALM SPRINGS	99,500	6	30,000	1		28	206,000	2			335,500	9	37,278
SALT LAKE CITY													31,410
FRESNO	10,000	1		1	The same of the sa		2				10,000	1	10,000
SANTA BARBARA	12,500	1		J.	50,000	1	151				62,500	2	31,250
STOCKTON/EUGENE				sto.			11/						32,230
HONOLULU	25,000	1		1/3	50,000	1	-				75,000	2	37,500
SPOKANE					5	No. 11	7						200.000
TACOHA				19.5	29		12/						
ANCHORAGE					1 min	11 00-	1						
BAKERSFIELD VENTURA			30,000	1	Ab 3						30,000	1	30,000
RENO							400						
SUB TOTAL	147,500	9	60,000	2	100,000	2	206,000	2			513,000	15	34,200
TOTALS	5,538,700	370	1,967,100	56	2,247,700	35	1,377,500	11	4,500,000	8	15,631,000	480	32,565

1973
WESTERN REGION DOLLARS RAISED DISTRIBUTION

COMMUNITY	\$10,000 TO \$29,999	OF GIFTS	\$30,000 TO \$49,999	OF GIFTS	\$50,000 TO \$99,999	OF GIFTS	\$100,000 TO \$499,999	OF GIFTS	\$500,000 AND OVER	OF GIFTS	TOTAL DOLLARS RAISED	TOTAL # OF	AVG. RAISED PER GIFT
LARGE													
LOS ANGELES	3,983,200	275	1,398,900	39	566,500	10	1,158,700	9	3,050,000	4	10,157,300	337	30,140
SAN FRANCISCO	677,200	46	337,500	10	625,000	8	135,000	1	2,100,000	4	3,874,700	69	56,155
DENVER	413,200	25	135,000	4	50,000	1	100,000	1	2,000,000	1	2,698,200	32	84,319
ORANGE COUNTY	46,000	4	101,000	3	200000		7000000000	-		-	147,000	7	21,000
SUB TOTAL	5,119,600	350	1,972,400	56	1,241,500	19	1,393,700	11	7,150,000	9	16,877,200	445	37,926
INTERMEDIATE								4					
ALBUQUERQUE	14,500	1	39,000	1	100						53,000	2	26,750
LAS VEGAS	120,000	7									120,000	7	17,143
LONG BEACH	66,000	6			DICAN						66,000	6	11,000
OAKLAND	240,000	19	A	NAY I E	80,000	1					320,000	20	16,000
PHOENIX	81,000	6	30,000	1			125,000	1			236,000	8	29,500
PORTLAND	109,000	8	38,500	1			205,000	2			352,500	11	32,045
SACRAMENTO	25,000	1		1 14			203,000				25,000	1	25,000
SAN DIEGO	169,500	10	40,000	1	65,000	1					274,500	12	22,875
SAN JOSE	86,500	4		A STATE OF	03,000						86,500	4	21,625
SEATTLE	215,200	17	35,000	1	50,000	1	100,000	1			400,200	20	20,010
TUCSON	146,000	11	32,000		30,000	alle .	100,000	-			146,000	11	13,273
SUB TOTAL	1,272,700	90	182,500	5	195,000	3	430,000	4			2,080,200	102	20,394
SMALL													
PALM SPRINGS	54,000	4	60,000	2	55,000	1					169,000	7	24,143
SALT LAKE CITY					The same of	-					-		23,233
FRESNO	40,000	2		6			2				40,000	2	20,000
SANTA BARBARA STOCKTON/EUGENE	10,000	1		The.			21				10,000	1	10,000
HONOLULU	71,000	4		1 24			9 /				71,000	4	17,750
SPOKANE	10,000	1		16	3.	-14	-				10,000	i	10,000
TACOHA	20,000	1			2		17/				20,000	1	20,000
ANCHORAGE					The same	A 13					20,000		20,000
BAKERSFIELD					70,000	1					70,000	1	70,000
VENTURA	14,000	1			70,000	1					14,000	1	
RENO	14,000										14,000	1	14,000
SUB TOTAL	219,000	14	60,000	2	125,000	2					404,000	18	22,444
TOTALS	6,611,300	454	2,214,900	63	1,561,500	24	1,823,700	15	7,150,000	9	19,361,400	565	34,268

1974
WESTERN REGION DOLLARS RAISED DISTRIBUTION

COMMUNITY	\$10,000 TO \$29,999	OF GIFTS	\$30,000 TO \$49,999	OF GIFTS	\$50,000 TO \$99,999	OF GIFTS	\$100,000 TO \$499,999	OF GIFTS	\$500,000 AND OVER	OF CIFTS	TOTAL DOLLARS RAISED	TOTAL # OF GIFTS	AVG. RAISED PER GIFT
LARGE													
LOS ANGELES	5,514,900	363	1,916,500	54	1,761,800	29	4,321,300	25	5,511,300	5	19,025,800	476	39,970
SAN FRANCISCO	1,286,100	83	454,000	13	312,500	6	1,498,800	10	5,500,000	6	9,051,400	118	76,707
DENVER	1,013,300	69	399,500	11	380, 100	7	210,000	2	2,000,000	1	4,002,900	90	44,477
ORANGE COUNTY	170,800	12			200,000	4					370,800	16	23,175
SUB TOTAL	7,985,100	527	2,770,000	78	2,654,400	46	6,030,100	37	13,011,300	12	32,450,900	700	46,358
INTERMEDIATE								1					
ALBUQUERQUE	50,000	5			50,000	1					100,000	6	16,667
LAS VEGAS	238,400	16	30,000	1	100,000	2	100,000	1			468,400	20	23,420
LONG BEACH	113,000	10	30,000		100,000		100,000				113,000	10	11,300
OAKLAND	639,800	40	70,000	2	50,000	1	WISH				759,800	43	17,670
PHOENIX	757,400	51	76,000	2	206,000	4	200,000	1			1,239,400	58	21,369
PORTLAND	379,600	23	65,000	2	97,000	1	300,000	2			841,600	28	30,057
SACRAMENTO	73,000	5	78,000	2							151,000	7	21,571
SAN DIEGO	334,000	20	98,500	3	373,500	5	205,000	2			1,011,000	30	33,700
SAN JOSE	140,500	8					A				140,500	8	17,563
SEATTLE	395,000	32	251,000	7	275,000	5	100,000	1			1,021,000	45	22,689
TUCSON	307,500	19	30,000	-1			101,000	1			438,500	21	20,881
SUB TOTAL	3,428,200	229	698,500	20	1,151,500	19	1,006,000	8			6,284,200	276	22,769
SMALL													
PALM SPRINGS	242,500	17	30,000	1							272,500	18	15,139
SALT LAKE CITY													
FRESHO	33,000	3		6			2				33,000	3	11,000
SANTA BARBARA	20,000	2		2,							20,000	2	10,000
STOCKTON/EUGENE				4/1			1						
HONOLULU	75,000	4		74	50,000	1	3 /				125,000	5	25,000
SPOKANE	56,000	5			357 100		55/				56,000	5	11,200
TACOMA	25,000	2	40,000	1	7 -	1					65,000	3	21,667
ANCHORAGE	10,000	1			7.70	400 1					10,000	1	10,000
BAKERSFIELD	42,500	3			1						42,500	3	14,167
VENTURA RENO	20,000	1			N.						20,000	1	20,000
SUB TOTAL	524,000	38	70,000	2	50,000	1					644,000	41	15,707
TOTALS	11,937,300	794	3,538,500	100	3,855,900	66	7,036,100	45	13,011,300	12	39,379,100	1,017	38,721

1975
WESTERN REGION DOLLARS RAISED DISTRIBUTION

COMMUNITY	\$10,000 TO \$29,999	OF GIFTS	\$30,000 TO \$49,999	OF GIFTS	\$50,000 TO \$99,999	OP GIFTS	\$100,000 TO \$499,999	OF GIFTS	\$500,000 AND OVER	OF GIFTS	TOTAL DOLLARS RAISED	TOTAL # OF GIFTS	AVG. RAISED PER GIFT
LARGE													
LOS ANGELES	4,543,100	304	1,189,900	34	1,357,900	24	1,830,000	12		-	8,920,900	374	23,853
SAN FRANCISCO	1,446,300	95	411,800	12	304,000	5	795,000	6	2,600,000	4	5,557,100	122	45,550
DENVER	1,102,300	72	206,000	6	245,000	4	200,000	2			1,753,300	84	20,873
ORANGE COUNTY	86,000	6	30,000	1	190,000	3					306,000	10	30,600
SUB TOTAL	7,177,700	477	1,837,700	53	2,096,900	36	2,825,000	20	2,600,000	4	16,537,300	590	28,029
INTERMEDIATE													
ALBUQUERQUE	10,000	1									10,000	1	10,000
LAS VEGAS	295,000	20	157,000	4	150,000	3	107,000	1			709,000	28	25,321
LONG BEACH	58,500	4									58,500	4	14,625
OAKLAND	507,200	34	30,000	1							537,200	35	15,349
PHOENIX	347,600	24	60,000	2	110,000	2	200,000	1			717,600	29	24,745
PORTLAND	176,600	11	36,400	1	50,000	1	400,000	2			663,000	15	44,200
SACRAMENTO	53,800	5			60,000	1					113,800	6	18,967
SAN DIEGO	336,500	23	173,000	5	4		200,000	2			709,500	30	23,650
SAN JOSE	79,900	5	76,800	2	155,000	2					311,700	9	34,633
SEATTLE	460,300	31	72,500	2 6	150,000	3		196			682,800	36	18,967
TUCSON	297,000	19			50,000	1	4				347,000	20	17,350
SUB TOTAL	2,622,400	177	605,700	17	725,000	13	907,000	6			4,860,100	213	22,817
SMALL.					1	יניבר, ל	11						
PALM SPRINGS SALT LAKE CITY	127,000	7	35,000	1	50,000	1					212,000	9	23,556
FRESNO													
SANTA BARBARA STOCKTON/EUGENE	34,000	3									34,000	3	11,333
HONOLULU					175,000	3					175,000	3	58,333
SPOKANE	35,000	3									35,000	3	11,667
TACOMA	15,000	1			50,000	1					65,000	2	32,500
ANCHORAGE	12,000	1					283,200	1			295,200	2	147,600
BAKERSFIELD	34,200	3			50,000	1					84,200	4	21,050
VENTURA RENO	12,500	1	30,000	1							42,500	2	21,250
SUB TOTAL	269,700	19	65,000	2	325,000	6	283,200	1			942,900	28	33,675
TOTALS	10,069,800	673	2,508,400	72	3,146,900	55	4,015,200	27	2,600,000	4	22,340,300	831	26,884

1976
WESTERN REGION DOLLARS RAISED DISTRIBUTION

COMMUNITY	\$10,000 TO \$29,999	OF GIFTS	\$30,000 TO \$49,999	OF GIFTS	\$50,000 TO \$99,999	OF GIFTS	\$100,000 TO \$499,999	OF GIFTS	\$500,000 AND OVER	OF CIFTS	TOTAL DOLLARS RAISED	# OF CIFTS	AVG. RAISED PER GIFT
LARGE													
ne angeres	4 673 100	211	1 022 200	20	1 124 000	20	1 225 600	0			0.005.000	271	21 22
LOS ANGELES	4,673,100	314 78	1,032,300	29	1,134,000	20	1,225,600	8	2 500 000		8,065,000	371	21,73
SAN FRANCISCO	1,274,100	74	428,500 160,000	12	150,000 350,500	1	965,000	170	2,500,000	4	5,317,600	102	52,13
DENVER				i		6	200,000	2			1,816,700	87	20,88
DRANGE COUNTY	62,500	6	30,000		135,000	2	100,000	1	0 500 000		327,500	10	32,75
SUB TOTAL	7,115,900	472	1,650,800	47	1,769,500	29	2,490,600	18	2,500,000	4	15,526,800	570	27,24
INTERMEDIATE				-					1				
ALBUQUERQUE	50,000	3									50,000	3	16,66
AS VEGAS	185,500	13	60,000	2	125,000	2					370,500	17	21,79
LONG BEACH	92,500	6			AAAED						92,500	6	15,41
DAKLAND	510,600	31	60,300	2	AVALEN	ILA					570,900	33	17,30
PHOENIX	355,300	24	30,000	1	110,000	2	100,000	1			595,300	28	21,26
ORTLAND	136,300	11			300,000	2					436,300	13	33,56
ACRAMENTO	25,000	2									25,000	2	12,50
SAN DIEGO	446,100	31	105,000	3	150,000	2	150,000	1			851,100	37	23,00
SAN JOSE	107,000	7	80,000	2 2	130,000	A	A.ru v Contr	1			187,000	9	20,77
SEATTLE	517,000	33	70,000	2							587,000	35	16,77
TUCSON	288,000	21	30,000	1							318,000	22	14,45
SUB TOTAL	2,713,300	182	435,300	13	685,000	8	250,000	2			4,083,600	205	19,92
SMALL	2,713,300	102	433,300		003,000		230,000	1			4,003,000	203	19,9
PALM SPRINGS	146,500	8	30,000	1	50,000	1					226,500	10	22,65
SALT LAKE CITY TRESNO	69,800	6			3			1			69,800	6	11,63
SANTA BARBARA STOCKTON/EUGENE	23,000	2			17			2			23,000	2	11,50
IONOLULU	100,000	8			125,000	2		4			225,000	10	22,5
SPOKANE	37,000	3			100		347	-			37,000	3	12,3
CACOMA	25,000	1				9	A.	7/			25,000	1	25,0
NCHORAGE	10,000	1				9.	- 11 may				10,000	1	10,0
BAKERSFIELD	35,000	3				V1)	7				35,000	3	11,6
ENTURA	19,500	1	30,000	1		1	-				49,500	2	24.7
ENO	10,000	1	30,000								10,000	1	10,0
SUB TOTAL	475,800	34	60,000	2	175,000	3					710,800	39	18,3
TOTALS	10,305,000	688	2,146,100	62	2,629,500	40	2,740,600	20	2,500,000	4	20,321,200	814	24,9

1977
WESTERN REGION DOLLARS RAISED DISTRIBUTION

COMMUNITY	\$10,000 TO \$29,999	OF GIFTS	\$30,000 TO \$49,999	OF GIFTS	\$50,000 TO \$99,999	OF GIFTS	\$100,000 TO \$499,999	OF GIFTS	\$500,000 AND OVER	OF GIFTS	TOTAL DOLLARS RAISED	TOTAL # OF GIFTS	AVG. RAISED PER GIFT
LARGE													
LOS ANGELES	4,544,900	301	1,083,100	30	1,557,400	26	650,000	1 6 5			7,835,400	362	21,645
SAN FRANCISCO	1,171,000	79	563,000	16	250,000	15	940,000	6	2,600,000	4	5,524,000	110	50,218
DENVER	923,300	57	448,000	11	320,000	5					1,691,300	73	23,168
ORANGE COUNTY	181,400	12					425,000	- 4			606,400	16	37,900
SUB TOTAL	6,820,600	449	2,094,100	57	2,127,400	36	2,015,000	15	2,600,000	4	15,657,100	561	27,909
INTERMEDIATE													
ALBUQUERQUE	15,000	1			-		100	adding.			15,000	1	15,000
LAS VECAS	115,000	7	30,000	1	50,000	1					195,000	9	21,667
LONG BEACH	76,000	5	40,000	1							116,000	6	19,333
OAKLAND	395,200	24			100,000	2					495,200	26	19,046
PHOENIX	333,000	23	60,000	2	125,000	2					518,000	27	19,185
PORTLAND	64,700	5	35,000	1	No.		300,000	2			399,700	8	49,963
SACRAMENTO	10,000	1	25,000	1							35,000	2	17,500
SAN DIEGO	462,000	32	132,000	4	100,000	2	415,000	3.			1,109,000	41	27,049
SAN JOSE	105,000	8	110,500	3	٠٠,		age not ment	10/			215,500	11	19,591
SEATTLE	337,500	20	80,000	2	50,000	1		1			467,500	23	20,326
TUCSON	162,000	10	30,000	1	80,000	1					272,000	12	22,667
SUB TOTAL	2,075,400	136	542,500	16	505,000	9	715,000	5			3,837,900	166	23,120
SMALL					1	200	77 77						
PALM SPRINGS	123,500	7				1					123,500	7	17,643
SALT LAKE CITY FRESNO	20,000	2									20,000	2	10,000
SANTA BARBARA STOCKTON/EUGENE	14,000	1									14,000	1	14,000
HONOLULU	100,000	7									100,000	7	14,286
SPOKANE	26,000	2									26,000	2	13,000
TACOMA	10,000	1									10,000	1	10,000
ANCHORAGE	11,000	1					350,000	1			361,000	2	180,500
BAKERSFIELD	12,500	1									12,500	1	12,500
VENTURA			33,000	1							33,000	1	33,000
RENO	25,000	2									25,000	2	12,500
SUB TOTAL	342,000	24	33,000	1			350,000	1			725,000	26	27,885
TOTALS	6,238,000	609	2,669,600	74	2,632,400	45	3,080,000	21	2,600,000	4	17,220,000	753	22,869

GIFT HISTORY OF THE LARGEST 1978 CONTRIBUTORS

Ranked in Descending Order of Gift (as of 1/19/78)

DONORS	GROUP	GIVING	HISTORY
M/M Walter A. Haas, Sr.	1978	\$1,	,000,000
Levi Strauss & Company	1977		850,000
San Francisco, California	1976		750,000
	1975		750,000
	1974	1.	,000,000
	1973		550,000
	1972		550,000
	1971		500,000
AMERIC			225,000
ARC	HIV		
Mrs. Madeline Haas Russell	1978	\$	650,000
San Francisco, California	1977		650,000
	1976		650,000
	1975		750,000
	1974		750,000
	1973		500,000
	1972		500,000
	1971		450,000
	1970		300,000
1		1	5/
M/M Daniel E. Koshland	1978	\$	600,000
Levi Strauss & Company	1977	1	600,000
San Francisco, California	1976	19/	600,000
	1975	1	600,000
	1974	1.	,000,000
	1973		550,000
	1972		550,000
	1971		500,000
	1970		200,000
M/M Benjamin H. Swig	1978	\$	500,000
M/M Richard L. Swig	1977		500,000
M/M Melvin M. Swig	1976		500,000
M/M Richard Dinner	1975		500,000
San Francisco, California	1974		750,000
	1973		500,000
	1972		500,000
	1971		375,000
	1970		250,100
	2270		

DONORS	GROUP	GIVING	HISTORY
Mr. Geoffrey Kalmanson	1978	s	287,000
Menlo Park, California	1977		-
	1976		_
	1975		-
	1974		-
	1973		_
	1972		_
	1971		_
	1970		
	4		
M/M Richard N. Goldman	1978	\$	300,000
Richard N. Goldman Company	1977		200,000
San Francisco, California	1976		175,000
	1975		175,000
A D C	1974		250,000
ANC	1973		75,000
	1972		75,000
6 0 0	1971		50,000
	1970		29,500
M/M Mervin Morris Atherton, California	1978 1977 1976 1975 1974 1973 1972	\$	250,000 200,000 200,000 146,000 100,000 80,000 45,000 2,500
M/M David E. Weisz	1970	s	250,000
Los Angeles, California	1977	7	225,000
	1976		205,000
	1975		200,000
	1974		211,000
M/M Richard Miller	1973		121,000
Beverly Hills, California	1972		48,400
	1971		97,000
	1970		19,000

DONORS	GROUP	GIVING	HISTORY
Mr. Joseph Schlussel	1978	\$	200,000
Rancho Santa Fe, California	1977		100,000
	1976		_
	1975		-
	1974		-
	1973		-
	1972		_
	1971		_
	1970		-
M/M Louis Degen	1978	\$	175,000
Beatrice Foods Company	1977	ALIC	185,000
Denver, Colorado	1976	MID	280,000
benver, colorado	1975		301,000
M/M Emmett H. Heitler	1974		406,500
Denver, Colorado	1973		301,300
benver, colorado	1972		376,000
M/M King D. Shwayder	1971		400,000
	1970		282,000
Samsonite Corporation Denver, Colorado	1370		202,000
M/M Herschel Shwayder Denver, Colorado			

Fay Carter Boulder, Colorado

GIFT HISTORY OF THE LARGEST 1970 CONTRIBUTORS

Ranked in Descending Order of Gift

DONORS	GROUP G	GIVING HISTORY	
M/M Davis Factor, Sr.	1970	\$ 662,000	
Los Angeles, California	1971	1,046,800	
	1972	1,030,000	
M/M Max Factor, Jr.	1973	730,000	
Beverly Hills, California	1974	1,030,000	
	1975	547,500	
M/M Sidney Factor	1976	542,000	
S. Factor Enterprises	1977	550,000	
Los Angeles, California	1978		(incomplete)
nos angeres, carriornia	1370	30,000	(Incomplete)
M/M Max Firestein			
M/M Max Firestein Max Factor & Company	JEVV	1311	
Hollywood, California			
ENTRE ARCH			
Mr. Irving Friedman			
Beverly hills, California			
M/M Chester L. Firestein			
Beverly Hills, California	7		
W/W WILLIAM WARRING	1070	2 225 000	
M/M Elliot Handler	1970	\$ 325,000	
Mattel, Inc.	1971	- 000 000	
Los Angeles, California	1972	900,000	
The state of the s	1973	11/-	
	1974	-/-	
100	1975	-/-	
	1976	/ -	
	1977	-	
SPA	1978	-	
M/M Seymour Vigman	1970	\$ 302,600	
Newport Beach, California	1971	-	
	1972	25,000	
	1973	40,000	
	1974	_	
	1975		
	1976		
	1977		
	1978	-	

D	OONORS	GROUP	GIVING	HISTORY
	The state of the s	700	9-35	
M	frs. Madeline Haas Russell	1970	\$	300,000
S	an Francisco, California	1971		450,000
		1972		500,000
		1973		500,000
		1974		750,000
		1975		750,000
		1976		650,000
		1977		650,000
		1978		650,000
M	I/M Louis Degen	1970	\$	282,000
В	eatrice Foods Co.	1971		400,000
D	enver, Colorado	1972		376,000
	AMERICAN	1973		301,300
M	I/M Emmett H. Heitler	1974		406,500
	enver, Colorado	1975		301,000
	SEEDING ANCII	1976		280,000
M	I/M King D. Shwayder	1977		185,000
	amsonite Corporation	1978		175,000
	enver, Colorado			
		-	-	
М	/M Herschel Shwayder			
	enver, Colorado			
-				
F	ay Carter			
	oulder, Colorado			
-	outder, contract			2/
				7/
	1074			1
M	I/M Benjamin H. Swig	1970	9 \$	250,100
	I/M Richard L. Swig	1971	05/	375,000
	M/M Melvin M. Swig	1972	5 /	500,000
	I/M Richard Dinner	1973		500,000
	an Francisco, California	1974		750,000
	AND ACTUAL OF THE PARTY OF THE	1975		500,000
		1976		500,000
		1977		500,000
		1978		500,000
M	M/M Walter A. Haas, Sr.	1970	\$	225,000
	evi Strauss & Co.	1971		500,000
	an Francisco, California	1972		550,000
		1973		550,000
		1974	1,	,000,000
		1975		750,000
		1976		750,000
		1977		850,000
		1978	1,	,000,000

DONORS	GROUP	GIVING	HISTORY
M/M Herb Alpert	1970	\$	200,000
Los Angeles, California	1971		
	1972		150,000
M/M Jerry Moss	1973		-
Los Angeles, California	1974		
	1975		-
	1976		-
	1977		-
	1978		-
M/M Daniel E. Koshland	1970	S	200,000
Levi Strauss & Co.	1971		500,000
San Francisco, California	1972		550,000
Juli Liundado, Julian III	1973		550,000
ADCI	1974	1	,000,000
	1975		600,000
	1976		600,000
	1977		600,000
	1978		600,000
		H	
M/M Victor M. Carter	1970	\$	197,000
Los Angeles, California	1971		263,000
	1972		263,000
	1973		113,500
12	1974	1	164,000
The state of the s	1975		174,000
175	1976	3	110,000
10,	1977	35/	60,000
17	1978	1	100,000
	Annual Section 1997		The state of the s

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HARRY R. MANCHER

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Associate National Campaign Director THOMAS HURWITZ

February 13, 1978

Dear Herb:

In response to a meeting of Western Region leadership with UJA General Chairman Leonard Strelitz, a Planning Committee has been formed to analyze our existing regional structure and its ability to serve our communities.

As a member of the Committee, you are hereby requested to attend a most important weekend meeting to be held in Los Angeles at the Beverly Hillcrest Hotel (1224 South Beverwil Drive -- northeast corner of 9700 block of Pico Boulevard) on Saturday and Sunday, February 25 and 26. We will begin at 10:00 A.M. on the 25th and plan to adjourn mid-afternoon on the 26th.

We are in the process of collecting data in order to properly study the demographic changes and giving history of the Western Region. An agenda will be sent to you in advance of the meeting.

I am most pleased by the commitment made by Leonard Strelitz to the regionalization concept and especially to the potential of the Western Region. What we are attempting might well serve as a model for the entire country and the results could be most exciting.

Please return the enclosed card indicating your attendance as soon as possible. I look forward to seeing you and working with you on the 25th.

Sincerely,

Herbert J. Solomon, National Chairman Chairman, Planning Committee

HJS/btl Enc.

cc: Leonard R. Strelitz Irving Bernstein

> This Year in Jerusalem-Every Year in Jerusalem

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National Woman's Division President SYLVIA HASSENFELD

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LEONARD & STREET,

CORDON PACKS

ALEXANDER GRASS

TRYING BEHINSTEIN

MELVIN DURINGHY, USA JACK D. WEILER, JOC

REPSZNET, W. RUMBURG KOEL S. BREILAN CERTIFIC COLUMN DEWINS, FIELD M. BOSFRY HECHT JEROLD C. HOFFILENGER MORRIS L. LEVINSON MORMAN HI, LIPOFF NEIL L NORSY DONALD M. ROBINSON STANCEY L. SEDANE JAMES L. WEINBERG

MARK YE BROKEN MRS. DAVID STEINE

WEIL A. COOPER

DATE SHERMAN

SOSEPH N. LOOKSTEIN

MICHAEL L. WAZER

enerati ances ROSCRET W. ARMON FRANK DECKERNAN LEDNISSO DI RELL DONALD H. SENJAMIN PHARMER & BENEFIT CHARLES E. BLOOM, JR. LEDN H. BRACHMAN WILLIAM BRYEN. VICTOR M. CARTER JESSE I. COHEN SYLVAN M. COHEN MARGLE M. COTTON BANKS THIRDHAR ARTHUR W. FEMSTER SIDNEY FELDMAN LEON FOLL CHESTER L. FIRESTEIN PRANKLIN M. PISHER LAURENCE M. FRANK MARTIN FRIDOVICH LEON GERBER BRILY R. GOLDBONG **JEWIN H. GOLDENBERG** RICHARD IN COLDMAN JEROME GOLDSTEIN SARNEY I. COTTETUN DONALD S. GOULD SHELDON IS CLINEN MELVIN JAFFEE HERBERT ID. KATZ RUBTON L. KOFFMAN DIDNEY LANSBORGH, JR. BEN ZION LEUCHTER NORMAN B. LEVENTHAL WILLIAM LEVINE WILLIAM J. LEVITT HARRY A. LEVY

WILLSAM H. LIPPY

HARRY R. MANCHER

1290 AVENUE OF THE AMERICAS 🗆 NEW YORK, N.Y. 10019 🗅 TELEPHONE: (212) PLAZA 7-1500 🖂 CABLE ADDRESS: UJAPPEAL, NEW YORK WESTERN REGION OFFICE: 6505 WILSHIRE BOULEVARD □ SUITE 1104 □ LOS ANGELES. CALIFORNIA 90048 □ (213) 651-3944

Assurance Harland' Campaign Director THOMAS HUMBITZ

February 16, 1978

Dear Herb:

Due to some modifications in the format of our Planning Committee Meeting scheduled for February 25 and 26, the Beverly Hillcrest Hotel was not able to accommodate our requirements.

Therefore, I want to notify you herewith that we will be meeting at the Century Plaza Hotel on those dates -- in the Senator's Board Room, which is on the South Mezzanine, one level above the Lobby. Because we have so much we need to do, it would be appreciated if you would arrange to arrive at the hotel on Saturday, the 25th, so that we may begin our meeting promptly at 9:30 A.M. So that we may make the fullest use of our time over this weekend, we have planned working lunches on both Saturday and Sunday (\$11.50 each) and a working dinner on Saturday (\$20). These will be in the Senator's Dining Room, adjoining our meeting room.

For your information, I am enclosing a copy of our Agenda with two attachments. You will note that there are two copies of Attachment "B". On one copy of this listing, for all those items of which you have knowledge, please rate them for effectiveness, from 1 to 5 (1 being the MOST effective). Mark your ratings just to the left of the item number. Please bring this rated copy of Attachment "B" with you to the meeting. If there are other items you wish to add, please do so on the back of that page and rate them also.

I look forward to seeing you and to working with you on this project.

Sincerely,

Herbert J. Solomon, National Chairman Chairman, Planning Committee

HJS/btl Enc.

cc: Leonard R. Strelitz Irving Bernstein

> This Year in Jerusalem-Every Year in Jerusalem

FRANK B. LAUTENBERG

SYLVIA HASSINFELD

PHILIP ZINMAN

MAX M. FITHER EDWARD GHISRERG WILLIAM HOSENWALD PROLITICIONISMASS

ALBERT B. ADELMAN BERNARD H. BARNETT ISADORE BRESLAU SIDNEY M. COLLETTIN JACOB FELDMAN CHARLES GINSBERG, IR. LOUIS E. SOLDMAN BRAM COLDSWITH MERRILL L. HASSENFELD JOSEPH M. MAZER ACRUST PARKER SAMUEL PUBLIN LAWRENCE SCHOOL DOWEY D. STONE

LUOWIG JESSELSON JOSEPH L. LUBIN

BREPH'S GOLDMAN SENTING KEDILER

Associate Executive Vige Charges MARTIN PEPPERCORN

EVE WEISS

CHROM VINITERY

DAMES H. NORT. MORRIS NOVACK MICHAEL & PELEVIN BAYMOHO IL PERELMAN ALLEN POLLACE MARYIN A. POMERANTZ MITCHELL RASANDKY METHULAM BUILTS LOUIS B. PODOW JACK J. BOLAND H. PAIN, ROSENBERG MALCOLM M. ROSZNSERS E. M. ROSENTHAL ROBALD BUILD R. RLAN RUDY CHARLES HUTENBERG RICHARD D. SALPETER MAURICE IS DALTOMAN EDWARD SANDERS MISS, BEXAMID SCHIEDEN HERBERT H. SCHIFF

PATRICE E SCOTT

WANTED TO SECUL OFF

ARDEN E SHENKER

ARANT H. SHERMAN

LEONARD H. SHETMAN

HILLEL E. SILVERMAN

MELVIN SIMON PAUL D. BLATER HERBERT I SOLOMON HALPH J. STERN PHILLIP STOLLMAN SYDNEY SUSSMAN MELVIN M. SWIG LOUIS J. TARATOUT HEIBERT TENZER LAURENCE A. TISCH

WARREN M. TOLTZ JOSEPH WILF

I. Introduction

- A. Members of Committee
- B. Purpose of Committee:

to develop a strategy for enhancing the effectiveness of UJA in the Western Region.

C. Process of Committee's deliberations:

Where are we now; where do we want to go; how do we get from here to there?

- II. Analysis of Western Region of UJA today
 - A. Evaluation of Western Regional characteristics (both those which are unique to the Western Region and those which are common to UJA nationally)
 - See Attachment "A" -
 - B. Evaluation of the effective use of existing or past programs/techniques/activities in the Western Region
 - See Attachment "B" -
- III. What should be the goals/objectives for the Western Region of UJA.
 - A. To enhance its fund-raising effectiveness
 - B. Others
 - IV How can the goals/objectives be achieved? (How do we get from where we are to where we want to be?)?
 - A. Rate the importance and set the priorities of:
 - Characteristics, programs, techniques, and activities identified in II. above.
 - 2. New ideas.
 - B. Develop solutions to problems and methods to improve the existing situation (concentrate initially on highest priorities).
 - V. Where does the Committee go from here? (What's next?)

ATTACHMENT "A"

- 1. Demographics
- 2. UJA structure
- 3. UJA professional staff
- 4. UJA lay leadership
- 5. Relationships with the communities
 - a. Federated
 - b. Non-federated
- 6. Relationship with national staff
- 7. Relationship with national lay leadership
- 8. Others



ATTACHMENT "B"

- 1. Young Leadership Cabinet
- 2. Young Women's Leadership Cabinet
- 3. Women's Division
- 4. National Campaign Cabinet
- 5. National Executive Committee
- 6. National Officers
- 7. National Staff
- 8. Missions
- Community consultation/guidance (Project 50; red flag communities)
- 10. Cash collections
- 11. Regional conferences
- 12. Speakers
- 13. Leadership training/development
- Subsidized leadership training missions (Chador/ Kadima)
- 15. Solicitor training
- 16. Youth activities
- 17. Rabbinic/synagogue activities
- 18. Community organization
- 19. Research and development
 - a. Psychology of leading
 - b. Psychology of working
 - c. Psychology of giving
- 20. Maximizing involvement of
 - a. Leaders
 - b. Workers
 - c. Givers
- 21. Planning (short, medium and long-range)
 - a. Regionally
 - b. For and within communities
- 22. Training/development of professionals
- 23. Identification and involvement of newcomers
- 24. Others

I. Introduction

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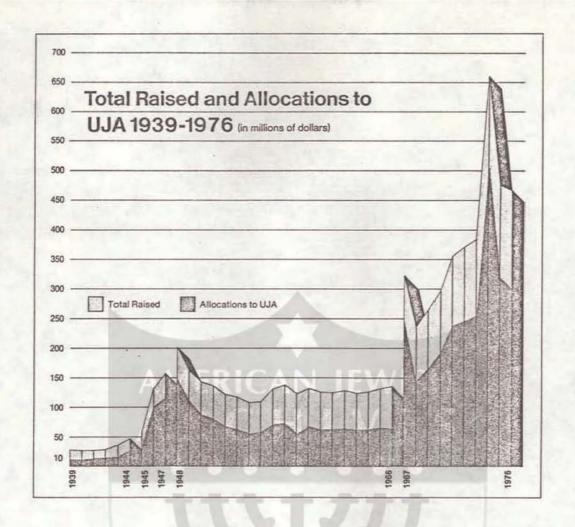
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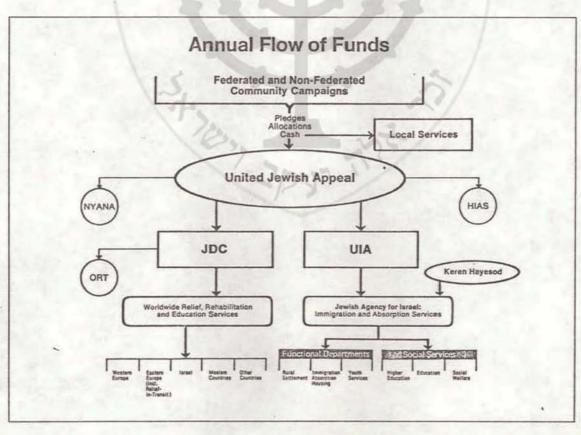
The United Jewish Appeal A Factual Summary

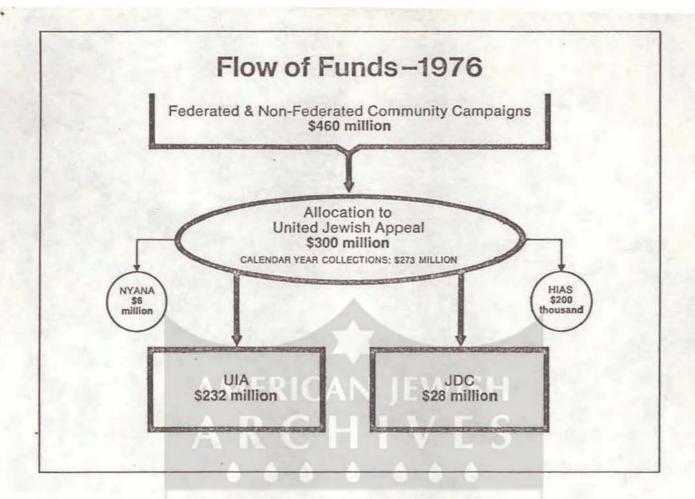
AMERICAN JEWISH ARCHIVES

UJA Regions

We Regional Offices







Category of Gifts-1976

15/	NUMBER	A	MOUNT	% OF TOTAL
over \$500,000	23	\$ 18 n	nillion	3.9%
\$100,000 to \$499.9	359	58	11	12.6
\$50,000 to \$99.9	547	34	"	7.4
\$10,000 to \$49.9	5,262	93	"	20.0
\$10,000 & over	6,191	203	"	43.9
under \$10,000		257	33	56.1
		\$460 n	nillion	100.0%

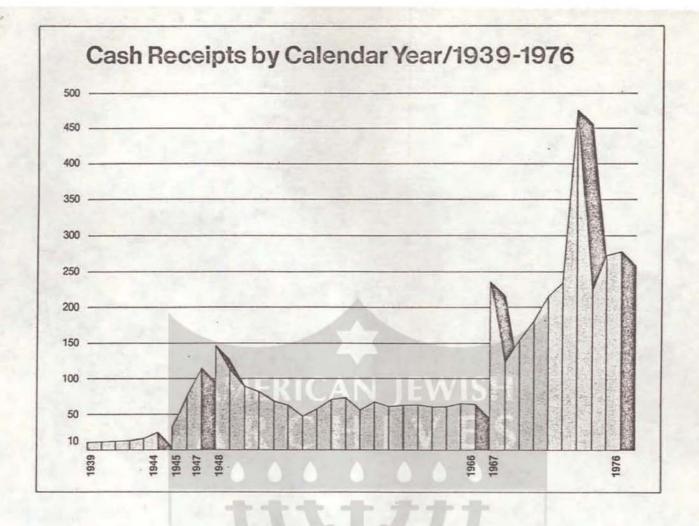
Category of Gifts-1975

	NUMBER	AMOUN	% OF TOTAL
over \$500,000	27	\$ 23 million	4.8%
\$100,000 to \$499.9	434	71 "	15.0
\$50,000 to \$99.9	578	36 "	7.6
\$10,000 to \$49.9	5,905	105 "	22.1
\$10,000 & over	6,944	235 "	49.5
under \$10,000		240 "	50.5
		\$475 million	100.0%

AMERICAN JEWISH ARCHIVES

Comparison Category of Gifts

10		MILLIONS OF	\$
	1975	1976	+/-
over \$500,000	\$ 23	\$ 18	\$ -5
\$100,000 to \$499.9	71	58	-13
\$50,000 to \$99.9	36	34	-2
\$10,000 to \$49.9	105	93	-12
\$10,000 & over	235	203	-32
under \$10,000	240	257	+17
*	\$475	\$460	\$-15

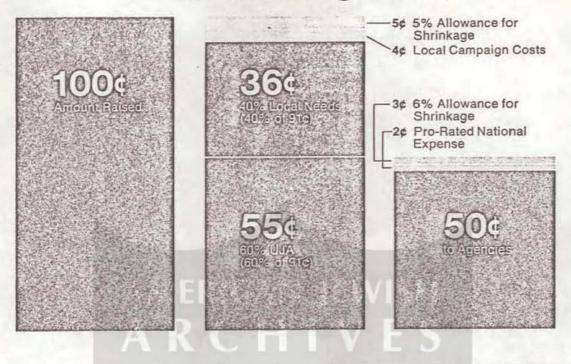


Communities Sources of Cash – 1976

(in millions of dollars)

	NUMBER	AMOUNT	% OF TOTAL
Headquarters	22	\$173	63%
Major	135	83	31%
Other	554	17	6%
	711	\$273	100%

From Dollar Raised to Amount Disbursed to Agencies



UJA Budget and Finance Committee May, 1977

UJA Chairman:

Frank R. Lautenberg—General Chairman
Paul Zuckerman—President
Mrs. Merrill L. Hassenfeld—Chairman, National Women's Division
Stanley L. Sloane—National Chairman

UIA Max M. Fisher—Chairman, Board of Governors, Jewish Agency Melvin Dubinsky—Chairman, UIA Ludwig Jesselson—Co-Treasurer, UJA

JDC Jack D. Weiler—President, JDC
Donald M. Robinson—President—
Elect, JDC
Joseph I. Lubin—Co-Treasurer, UJA

Ex-Officio Irving Bernstein—Executive Vice Chairman, UJA
Ralph I. Goldman—Executive Vice Chairman, JDC
Irving Kessler—Executive Vice Chairman, UIA

Observers Sidney E. Leiwant—Chairman, Large City Budgeting Conference, CJF
Jerold C. Hoffberger—President, CJF
Philip Bernstein—Executive Vice Chairman, CJF

Consultant Charles E. Bloom, Jr.

Staff Herbert Rosenstein—Comptroller
Marc Tabatchnik—Executive Director

GIFT HISTORY OF THE LARGEST 1970 CONTRIBUTORS

Ranked in Descending Order of Gift

DONORS	GROUP G	IVING	HISTORY	
M/M Davis Factor, Sr.	1970	\$	662,000	
Los Angeles, California	1971		,046,800	
bos Angeles, Galliothia	1972		,030,000	
M/M Max Factor, Jr.	1973	-	730,000	
Beverly Hills, California	1974	1	,030,000	
beverly milis, callfornia	1975	1	547,500	
M/M Sidney Factor	1976	•	542,000	
S. Factor Enterprises	1977		550,000	
Los Angeles, California	1978			(incomplete)
bos angeles, California	1376		30,000	(Incomplete)
M/M Max Firestein				
Max Factor & Company				
Hollywood, California	EWI			
Mr. Irving Friedman				
Beverly hills, California	· N/ E			
Services, Indiana, Controlled	VE			
M/M Chester L. Firestein				
Beverly Hills, California				
M/M Elliot Handler	1970	\$	325,000	
Mattel, Inc.	1971		1-	
Los Angeles, California	1972		900,000	
	1973		/ -	
	1974	1	-	
The state of the s	1975	11	-	
	1976	1	-	
The state of the s	1977		-	
	1978		-	
2000	1			
TPY.				
M/M Seymour Vigman	1970	\$	302,600	
Newport Beach, California	1971		1	
	1972		25,000	
	1973		40,000	
	1974		-	
	1975		-	
	1976		-	
	1977		-	
	1978		-	

DONORS	GROUP	GIVING	HISTORY
Mrs. Madeline Haas Russell San Francisco, California	1970 1971 1972 1973 1974 1975 1976 1977 1978	\$	300,000 450,000 500,000 500,000 750,000 750,000 650,000 650,000
M/M Louis Degen Beatrice Foods Co. Denver, Colorado M/M Emmett H. Heitler Denver, Colorado M/M King D. Shwayder Samsonite Corporation Denver, Colorado M/M Herschel Shwayder Denver, Colorado Fay Carter Boulder, Colorado	1970 1971 1972 1973 1974 1975 1976 1977 1978		282,000 400,000 376,000 301,300 406,500 301,000 280,000 185,000 175,000
M/M Benjamin H. Swig M/M Richard L. Swig M/M Melvin M. Swig M/M Richard Dinner San Francisco, California	1970 1971 1972 1973 1974 1975 1976 1977 1978	3	250,100 375,000 500,000 500,000 750,000 500,000 500,000 500,000
M/M Walter A. Haas, Sr. Levi Strauss & Co. San Francisco, California	1970 1971 1972 1973 1974 1975 1976 1977	1,	225,000 500,000 550,000 550,000 000,000 750,000 850,000 000,000

DONORS	GROUP	GIVING	HISTORY
M/M Herb Alpert	1970	\$	200,000
Los Angeles, California	1971		-
	1972		150,000
M/M Jerry Moss	1973		-
Los Angeles, California	1974		-
	1975		-
	1976		-
	1977		-
	1978		
M/M Daniel E. Koshland	1970	\$	200,000
Levi Strauss & Co.	1971		500,000
San Francisco, California	1972		550,000
AMERIC	1973	A/ISI	550,000
		1,	,000,000
	1975		600,000
ARC	1976		600,000
A A A	1977 1978		600,000
	-11111		*
M/M Victor M. Carter	1970	\$	197,000
Los Angeles, California	1971		263,000
	1972		263,000
	1973		113,500
	1974		164,000
	1975		174,000
\~da	1976		110,000
1.1	1977		60,000
103	1978	1	100,000
	יניק?		

GIFT HISTORY OF THE LARGEST 1978 CONTRIBUTORS

Ranked in Descending Order of Gift (as of 1/19/78)

DONORS	GROUP (GIVING HISTORY
M/M Walter A. Haas, Sr.	1978	\$1,000,000
Levi Strauss & Company	1977	850,000
San Francisco, California	1976	750,000
	1975	750,000
	1974	1,000,000
	1973	550,000
	1972	550,000
	1971	500,000
	1970	225,000
AMERICAI	N JEW	
Mrs. Madeline Haas Russell	1978	\$ 650,000
San Francisco, California	1977	650,000
San Francisco, California	1 DESCRIPTION OF THE RESERVE OF THE	
	1976	650,000
	1975	750,000
	1974	750,000
Alle Alle Alle Alle Alle	1973	500,000
	1972	500,000
	1971	450,000
	1970	300,000
M/M Daniel E. Koshland	1978	\$ 600,000
Levi Strauss & Company	1977	600,000
San Francisco, California	1976	600,000
San Francisco, California	1975	600,000
	5 5073 1	
	1974	1,000,000
25	1973	550,000
	1972	550,000
	1971	500,000
	1970	200,000
M/M Benjamin H. Swig	1978	\$ 500,000
	1977	500,000
M/M Richard L. Swig	= 1/Epico/c	
M/M Melvin M. Swig	1976	500,000
M/M Richard Dinner	1975	500,000
San Francisco, California	1974	750,000
	1973	500,000
	1972	500,000
	1971	375,000
	1970	250,100
	2370	250,100

Mr. Geoffrey Kalmanson Menlo Park, California 1978 1976 1976 1975 1974 1973 1972 1971 1970 - M/M Richard N. Goldman Richard N. Goldman Company San Francisco, California 1978 1979 1970 1970 1977 1970 1977 1970 1977 1970 1970	DONORS	GROUP GI	IVING HISTORY
Menlo Park, California 1976 1975 1974 1973 1972 1971 1970 - M/M Richard N. Goldman Richard N. Goldman Company San Francisco, California M/M Mervin Morris Atherton, California 1978 1978 1977 200,000 1974 1970 250,000 1971 250,000 1971 250,000 1971 250,000 1971 200,000 1972 45,000 1973 80,000 1974 100,000 1974 100,000 1975 146,000 1974 100,000 1974 100,000 1975 146,000 1971 2,500 1970 1970 M/M David E. Weisz 1978 1978 \$ 250,000 1971 2,500 1970 1970 M/M Richard Miller 1977 225,000 1975 205,000 1975 200,000 1975 200,000 1975 200,000 1975 200,000 1976 200,000 1977 211,000 1978 M/M Richard Miller 1973 121,000 1974 1970 1971 1972 1970 1971 1970 1971 1971 1971 1972 1971 1971 1972 1971 1972 1971 1972 1971 1972 1971 1972 1971 1972 1971 1972 1971 1972 1972	Mr. Geoffrey Kalmanson	1978	\$ 287,000
1976 -			
1975 -			_
1974			_
M/M Richard N. Goldman Richard N. Goldman Richard N. Goldman Company 1977 200,000 1976 175,000 1974 250,000 1970 29,500 1977 200,000 1977 200,000 1970 29,500 1971 2,500 1972 1973 121,000 1970 29,500 1970 1970 1970 1970 1970 1970 1970 19			
M/M Richard N. Goldman			_
M/M Richard N. Goldman Richard N. Goldman Company 1977 200,000 1975 175,000 1974 250,000 1970 29,500 1970 29,500 1974 100,000 1975 146,000 1974 100,000 1974 100,000 1970 29,500 1970 29,500 1971 2,500 1970 29,500 1970 29,500 1970 1970 29,500 1970 1970 1970 1970 1970 1970 1970 19			
M/M Richard N. Goldman 1978 \$ 300,000 Richard N. Goldman Company 1977 200,000 175,000 1974 250,000 1974 250,000 1974 250,000 1974 250,000 1971 50,000 1970 29,500 1970 29,500 1971 29,500 1973 80,000 1973 80,000 1974 100,000 1974 100,000 1975 146,000 1971 2,500 1971 2,500 1971 2,500 1971 2,500 1971 2,500 1971 2,500 1970 7 1976 200,000 1975 200			
M/M Richard N. Goldman 1978 \$ 300,000 Richard N. Goldman Company 1977 200,000 1976 175,000 1975 175,000 1974 250,000 1970 29,500 1971 50,000 1970 29,500 1970 29,500 1971 200,000 1975 146,000 1971 2,500 1970 1970 1970 1970 1970 1970 1970 19		1000000	
Richard N. Goldman Company San Francisco, California AMERICA 1976 1975 175,000 1974 250,000 1973 75,000 1971 50,000 1971 50,000 1970 29,500 M/M Mervin Morris Atherton, California 1978 1978 250,000 1977 200,000 1976 200,000 1975 146,000 1974 100,000 1973 80,000 1972 45,000 1971 2,500 1970 M/M David E. Weisz 1978 1978 250,000 1970 1970 M/M David E. Weisz 1978 250,000 1970 1970 250,000 1970 1970 250,000 1975 200,000 1975 200,000 1975 200,000 1975 200,000 1975 200,000 1975 200,000 1975 200,000 1976 211,000 M/M Richard Miller 1973 121,000 Beverly Hills, California 1972 48,400 1971 97,000		1970	The Later
San Francisco, California 1976 175,000 1975 175,000 1974 250,000 1973 75,000 1972 75,000 1970 29,500 1970 29,500 1970 29,500 1970 29,500 1970 1976 200,000 1976 200,000 1974 100,000 1974 100,000 1973 80,000 1972 45,000 1971 2,500 1970	M/M Richard N. Goldman	1978	\$ 300,000
M/M David E. Weisz 1978 \$ 250,000 1971 2,500 1970 255,000 1971 2,500 1971 2,500 1971 2,500 1971 2,500 1971 2,500 1971 2,500 1970 29,500 1971 2,500 1971 2,500 1971 2,500 1971 2,500 1971 2,500 1970 20,000 1975 146,000 1974 100,000 1975 1976 205,000 1975 1970 2,500 1970 2,500 1970 2,500 1970 2,500 1970 2,500 1975 200,0	Richard N. Goldman Company	1977	200,000
M/M Mervin Morris Atherton, California M/M David E. Weisz Los Angeles, California M/M David E. Weisz Los Angeles, California M/M Richard Miller Beverly Hills, California 1974 1975 1976 1977 200,000 1975 146,000 1974 100,000 1973 80,000 1971 2,500 1970	San Francisco, California	1976	175,000
M/M Mervin Morris Atherton, California M/M David E. Weisz Los Angeles, California M/M David E. Weisz Los Angeles, California M/M Richard Miller Beverly Hills, California 1973 1975 1975 1976 200,000 1974 100,000 1974 100,000 1973 2,500 1970	A AAEDIO	1975	175,000
M/M Mervin Morris Atherton, California M/M David E. Weisz Los Angeles, California M/M David E. Weisz Los Angeles, California M/M Richard Miller Beverly Hills, California 1972 1971 1970 1972 200,000 1975 200,000 1974 100,000 1973 80,000 1972 45,000 1971 2,500 1970	THE PROPERTY OF THE PARTY OF TH	1974	250,000
M/M Mervin Morris Atherton, California M/M David E. Weisz Los Angeles, California M/M David E. Weisz Los Angeles, California M/M Richard Miller Beverly Hills, California 1972 1971 1970 1972 200,000 1975 200,000 1974 100,000 1973 80,000 1972 45,000 1971 2,500 1970		1973	75,000
M/M Mervin Morris Atherton, California M/M David E. Weisz Los Angeles, California M/M Richard Miller Beverly Hills, California 1978 1978 1978 250,000 1977 200,000 1976 200,000 1974 100,000 1973 80,000 1972 45,000 1971 2,500 1970	man A C (1972	
M/M Mervin Morris Atherton, California M/M David E. Weisz Los Angeles, California M/M Richard Miller Beverly Hills, California 1978 \$ 250,000 1977 200,000 1976 200,000 1974 100,000 1973 80,000 1972 45,000 1971 2,500 1970		1971	
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M/M David E. Weisz 1978 \$ 250,000 Los Angeles, California 1977 225,000 1976 205,000 1975 200,000 1974 211,000 M/M Richard Miller 1973 121,000 Beverly Hills, California 1972 48,400 1971 97,000			
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1976 205,000 1975 200,000 1974 211,000 M/M Richard Miller 1973 121,000 Beverly Hills, California 1972 48,400 1971 97,000			
1975 200,000 1974 211,000 M/M Richard Miller 1973 121,000 Beverly Hills, California 1972 48,400 1971 97,000	Los Angeles, Calliornia		
M/M Richard Miller 1973 121,000 Beverly Hills, California 1972 48,400 1971 97,000			
M/M Richard Miller 1973 121,000 Beverly Hills, California 1972 48,400 1971 97,000			
Beverly Hills, California 1972 48,400 1971 97,000	who we are a series		
1971 97,000			
	Beverly Hills, California		
1970 19,000			
		1970	19,000

DONORS	GROUP	GIVING	HISTORY
Mr. Joseph Schlussel	1978	\$	200,000
Rancho Santa Fe, California	1977		100,000
	1976		-
	1975		-
	1974		-
	1973		-
	1972		-
	1971		-
	1970		-
M/M Louis Degen	1978	\$	175,000
Beatrice Foods Company	1977		185,000
Denver, Colorado	1976		280,000
AMERIC	1975		301,000
M/M Emmett H. Heitler	1974		406,500
Denver, Colorado	1973		301,300
MARIE ARC	1972		376,000
M/M King D. Shwayder	1971		400,000
Samsonite Corporation	1970		282,000
Denver, Colorado			

M/M Herschel Shwayder Denver, Colorado

Fay Carter Boulder, Colorado

LARGE CITIES (By population)

DOLLARS RAISED IN '77

Los Angeles

San Francisco

Denver

Orange County

\$27,200,000

10,210,000

4,400,000

1,193,000



INTERMEDIATE CITIES (By population)	DOLLARS RAISED IN '77
Albuquerque	\$285,000
Las Vegas	610,000
Long Beach	770,000
Oakland	2,000,000
Phoenix	1,950,981
Portland	1,220,000
Sacramento	430,000
San Diego AMERICAN JE	2,200,000
San Jose	650,000
Seattle A N	1,660,000
Tucson	1,400,000
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SMALL CITIES (By population)	DOLLARS RAISED IN '77
Honolulu, Hawaii	275,000
Salt Lake City	249,000
Anchorage, Alaska	375,000
Fairbanks, Alaska Juneau, Alaska Flagstaff, Arizona	2,925 1,650 655
Pinal County, Arizona	5,800
Palm Springs, California	826,246
Fresno AMERICAN	128,000
Santa Barbara	71,000
Stockton A C	49,000
Spokane, Washington	90,000
Tacoma	80,000
Bakersfield	58,500
Ventura	101,316
Reno	69,000
Eugene, Oregon	30,000
Barstow	95,000
Elsinore, California	4,090
Eureka, California	5,700
Lancaster, California	3,501
Marysville, California	1,655
Modesto, California	14,700
Monterey, California	13,030
Napa, California	1,000
Petaluma, California	18,050

SMALL CITIES (By population)	DOLLARS RAISED IN '77
Riverside, California	\$48,000
Salinas, California	7,938
San Bernardino, California	168,000
Santa Cruz, California	17,450
Santa Maria, California	38,000
Santa Rosa, California	14,325
Sun City, California	12,000
Tulare, California	15,420
Vallejo, California	8,600
Colorado Springs	36,895
Grand Junction, Colorado	1,185
Greeley, Colorado	10,825
Pueblo, Colorado	22,725
Trinidad, Colorado	1,775
Boise, Idaho	14,500
Pocatello, Idaho	7,330
Billings, Montana	22,000
Butte, Montana	2,500
Great Falls, Montana	2,160
Helena, Montana	3,400
Scottsbluff, Nebraska	3,450
Las Cruces, New Mexico	4,800
Los Alamos, New Mexico	7,600
Roswell, New Mexico	720

SMALL CITIES (By population)	DOLLARS RAISED IN 177
Santa Fe, New Mexico	\$8,925
Corvallis, Oregon	9,600
Salem, Oregon	12,000
Ogden, Utah	6,815
Aberdeen, Washington	6,000
Bellingham, Washington	13,500
Centralia, Washington	500
Ft. Lewis, Washington	1 650 SH
Olympia, Washington	4,000
Tri-Cities	14,000
Walla Walla, Washington	8,000
Cheyenne, Wyoming	15,500
Rawlins, Wyoming	1,225

SOLOMON, WARD, AGUIRRE & SEIDENWURM
A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

ATTORNEYS AT LAW

HERBERT J. SOLOMON WILLIAM O. WARD III* GARY J. AGUIERE* RICHARD L. SEIDENWURM* WILLIAM W. RAVIN PAUL R. SMITH JOHN P. SIMON

. . .

600 B STREET, SUITE 2100 SAN DIEGO, CALIFORNIA 92101 TELEPHONE (714) 231-0303

*A PROPESSIONAL CORPORATION

March 1, 1978

Rabbi Herbert Friedman
American Friends of Jerusalem Academy
220 E. 42nd Street, Room 2808
New York, N.Y. 10017

Dear Herb:

Enclosed are a couple of letters and a \$100 check relating to our Jerusalem Academy meeting last week.

I will follow up with the others who attended the luncheon early next week after giving them an opportunity to have received your letter which we discussed.

I want to express my gratitude and appreciation for your participating in our UJA Planning Committee meeting on Saturday.

The meeting was very productive. Everybody was very stimulated and had a very good feeling of fulfillment and satisfaction for having participated.

The response to your contribution was extremely positive. Your ideas were thought provoking and varied. On the one hand they led us to think about our true and lofty ideals and objectives, and on the other hand they helped us deal with concrete issues in the here and now.

We concluded that it would be desirable to restructure the Western Region by creating subregional structures with greatly enhanced

> accorded ged 16.3.78

Rabbi Herbert Friedman March 1, 1978 Page 2

professional staffing, qualitatively.

We are going to pursue the high priority matters so as to ensure that we do not lose the benefit of what has been accomplished to date by our deliberations.

I will keep you posted.

Our family and friends very much enjoyed having you join us for Shabbat dinner Friday night.

Give our regards to Francine.

Sincerely yours,

Herbert J. Solomon

Enclosures HJS:hgf

SOLOMON, WARD, AGUIRRE & SEIDENWURM A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS ATTORNEYS AT LAW HERBERT J. SOLOMON 600 B STREET, SUITE 2100 WILLIAM O. WARD III* SAN DIEGO, CALIFORNIA 92101 OARY J. AGUIRRE' RICHARD L. SEIDENWURM' WILLIAM W. RAVIN TELEPHONE (714) 231-0303 PAUL R. SMITH JOHN P. SIMON *A PROFESSIONAL CORPORATION April 14, 1978 Mr. Leonard R. Strelitz United Jewish Appeal 1290 Avenue of the Americas

New York, N.Y. 10019

Dear Leonard:

Enclosed are minutes of the February 25 - 26, 1978 meeting of the UJA Western Region Planning Committee which we convened under your direction. The purpose of the meeting was to examine the Western Region in its various aspects and to explore means of achieving substantially increased results for what you considered to be an area for tremendous untapped potential.

As the minutes reflect, our Committee met in Los Angeles on February 25th and 26th and had very extensive and intensive discussions which members of the Committee felt to be both stimulating and productive.

The Committee after considering many subjects concluded with two recommendations.

The first recommendation is set forth in Section III. I, commencing on page 11 of the minutes relating to restructuring the Western Region. To implement that recommendation, as indicated in subsection 7 at the top of page 13 of the minutes, a Subcommittee was formed to pursue further the specifics for the suggested restructured model. That Subcommittee met on March 20, 1978 in Los Angeles and its minutes are also enclosed.

The second recommendation of the Committee is set forth in the conclusion in Section IV of the February 25 - 26 minutes, to the effect that a follow-up retreat Mr. Leonard R. Strelitz April 14, 1978 Page 2

be held to further study and analyze the subjects which were dealt with generally at the meeting. It was felt that much progress was achieved, but that in order to derive the benefits from the deliberations it would be desirable to convene another meeting, preferably a retreat, consisting of a larger group of people. This larger group would be divided into smaller groups, each of which would then concentrate on one (or a limited number) of specific issues. This would enable the matters which were identified as being important by the Committee and which were dealt with by the Committee to a greater or lesser extent of depth, to be examined and explored to a greater degree. This would enable specific and concrete results to be achieved from the process which we began on February 25 - 26.

Because of the disruption at the National level of UJA during the past sixty days, no steps have been taken to implement the second recommendation for a follow-up retreat pending further direction from the National leadership.

Unfortunately I will be involved in a trial next week when the National Officers meeting is scheduled and, therefore, will be unable to attend. This report will, however, be available for review at that time and I would be pleased to discuss its contents with you by telephone prior to the meeting, if you would like.

If you would prefer to hold the matter until the Executive Committee retreat, please let me know. In any event, I think it would be an appropriate subject to be considered by the Executive Committee at its retreat, whether or not the officers relate to it at next week's meeting.

As you will note, the Subcommittee's minutes of its March 20 meeting set forth the specific recommendation for restructuring the Western Region. You will note from Section VI on page 4 of the minutes that the various steps for implementing the restructuring are set forth following approval by the UJA National Leadership.

Mr. Leonard R. Strelitz April 14, 1978 Page 3

It has been a pleasure working on this project under your direction and motivation. I think that it has very positive implications, not only for the Western Region but for UJA nationally. Many of the matters considered have national implications. Therefore the follow-up retreat will also have significant national benefits, even though its primary focus would be toward the Western Region. After all, notwithstanding the events of the past few months, we are all one family.

I think you have made a major contribution to the UJA through starting in motion this process, and I hope you receive appropriate recognition and appreciation for your efforts and insights.

Best regards.

Sincerely yours,

Herbert J. Solomon SOLOMON, WARD, AGUIRRE & SEIDENWURM

Enclosures

HJS:hgf

cc: Members of the Committee Irving Bernstein Jeffrey L. Hodes

UNITED JEWISH APPEAL WESTERN REGION PLANNING COMMITTEE

MINUTES OF MEETING

FEBRUARY 25 - 26, 1978

The meeting was called to order by Chairman Herbert Solomon, with greetings and introductions. Participating in the meeting were:

Herbert J. Solomon Prof. Gerald B. Bubis Irwin S. Field Rabbi Herbert A. Friedman Alvin H. Gilens Thomas S. Hurwitz
Ted Kanner
Robert E. Loup
Rabbi Brian L. Lurie
Arden E. Shenker
Melvyn Bloom, Observer

The group was chosen to be representative of our Region and yet purposely kept small for ease of discussion. The purpose of the Committee is to analyze the UJA Western Region and its current structure and to strengthen its effectiveness. If our deliberations are successful, our results could serve as a model for the rest of the country.

The methodology for our discussion was a standard process of analysis; starting where we are today, setting goals of where we want to go and finally recommendations on how to achieve these goals.

The first order of business was to evaluate the characteristics of the Western Region. In listing the following items, the Committee was asked not to limit their thinking to their own communities, but to generalize for the Region as a whole.

I. Where We Are Today

- A. Analysis of Western Region Characteristics:
 - 1. Negative factors:
 - a. 16 19% of capital wealth compared to 13% of population and contributions
 - b. Greater distances between communities
 - c. Less relating among communities
 - d. Less service intrastructure
 - e. Remote from Eastern centers and from Israel
 - f. Casual lifestyle
 - g. Individualism
 - h. Escapism
 - i. Less heavy industry (capital)
 - j. Less Jewish "Press"

- k. Less intellectual (general & Jewish) environment
- 1. Greater migration factor
- m. Less roots
- n. More hidden Jews
- o. Fewer credible giving models
- p. Some dying communities
- q. Lack of national recognition of Western leaders
- r. Smaller communities are more isolated
- s. Dissimilarities among geographic sub-areas and even cities

2. Positive factors:

- a. Beginnings of enhanced Jewish institutional activities (particularly L.A.)
- b. More open to experimentation
- c. Increased sense of Jewishness among leaders
- d. "Newer" wealth
- e. "Younger" wealth
- f. Less competition (still) for charitable dollars outside of L.A. and S.F.
- g. Stronger middle level givers
- h. Extraordinary potential
- B. Continuing the evaluation of our current UJA structure, the Committee then discussed the components of our Region. It was agreed that UJA's structure was not well known by the communities and that identification and image were lacking. Very briefly is a listing of our Region's components:

1. Professional staff

- a. Regional Director
- b. Assistant Associate Director
- c. Field Men (5)
- d. Clerical Staff (3)
- e. Campus Coordinator (1)

Lay Leadership

- a. Regional Cabinet
 - (1) National Chairmen (3)
 - (2) Executive Committee (12)
 - (3) National Campaign Cabinet (30)
- b. Young Leadership Cabinet (26)
- c. Women's Division
- d. Rabbinical Advisory Division
- e. Faculty Advisory Division
- f. Young Women's Division
- g. Campus Leaders

C. After listing the above, the Committee then began an evaluation of the UJA Western Region staff. Care was taken not to castigate Al Gilens, past Regional Director or Thomas Hurwitz, the new Director. Both would be free to give opinions without vested interests or preconceived ideas. Before rating the effectiveness of staff, the following circumstances were discussed:

1. Current situation:

- a. High turnover of field men
- b. Inexperience
- c. Inadequately trained
- d. Overloaded assignments
- e. Insufficient visitations; poor local acceptance; resistance
- f. Insufficient status
- g. Role and function is generally unknown
- h. Role is impossible, at least as to major communities, to fulfill
- i. Non-recognition of differences among size of communities
- There was a strong feeling that the role and function of Field Men has to be better defined. Many of the Federation Executives do not know what a Field Man is supposed to do. Even though the role and function is not clearly known, it was still believed that a Field Man's effectiveness increases as the size of the community decreases. The larger the Federated community, the harder it is for a Field Man to be productive. It was recognized that a seldom recognized function of a Field Man is to gather information for the National office, identify potential problems, in addition to offering services and developing leadership for Regional and National advancement. Even though these functions might not contribute to the Federated Campaign, they are important on an organizational level. In the final analysis, the professional staff was rated poor to mediocre. Mel Bloom said the Western Region Staff was considered average on a National level. Robert Loup commented that the new staff recently hired has shown improvement.
- D. The Regional lay leadership structure and its operation was then analyzed. There are some similarities in the areas of role, function, training and effectiveness between lay leadership and professional staff that currently exist in the West. What was commonly mentioned was the need for role definitions and more training in order to increase effectiveness for all divisions of our Region. The following lists roles, functions and characteristics of the Regional Cabinet.

- 1. National Chairman (3)
- 2. National Executive Committee (12)
- 3. National Campaign Cabinet (30)
 - a. Role definition
 - b. Relatively ineffective
 - Quality is more important that quantity -selectively
 - (2) It should be prestigious (P.R. and formal induction services would help)
 - (3) Create camaraderie
 - (a) Special Mission
 - c. Can facilitate cross-fertilization of new ideas among communities
 - d. All need not be campaigners
 - e. Recruit from past community leadership
 - f. Promote development of endowments and legacies
 - (1) Identify prospects in smaller communities
 - g. Assist smaller communities in non-fundraising areas
 - (1) Coordinate with other national agencies where appropriate
 - (2) Provide tools to Cabinet members
 - (3) Consider joint meeting with other agencies in West
 - h. Possible duties to undertake include
 - (1) Responsibility for converting non-cash assets into cash
 - (2) Analysis of dated receivables
 - (3) Establish criteria for accepting, allocating and monitoring non-cash assets
- 4. After listing the above it was generally agreed that the regional leadership was evaluated as average based on the following:
 - a. Not enough actual leaders
 - b. Most are not active enough, except Young Leadership Cabinet and Women's Division
 - c. Insufficient inter-city activity
 - d. Role poorly defined
 - e. Leaders lose clout locally
 - Emerging effect of regionalization still very new.

- E. The Western Region's relationship with National Staff received mixed reviews. Often National has not given adequate support for Regional Staff functions or regional activities. It is also true that some communities by-pass the Western Region, and deal directly with National which undercuts Regional Staff. This is especially true in major cities. The major services provided by National are speakers, upgrade programs, missions and P.R. These program areas and the degree to which these services are provided by National or Regional Staff vary depending on the community. How National and Regional Staffs interact and their staff and line functions are perceived, also received an average evaluation.
- F. The relationship with National lay leadership is not as good as it should or could be. The region has involved National leadership for solicitations and the performance has been generally poor but improving. National Leadership has been called upon for occasional consultations and allocation meetings but often the National people have had less knowledge than the local community leaders. (This was the experience of a previous S.F. allocation meeting.) There is a mixed quality of National Leadership and the key to effectiveness is matching the man to the community or project. People have usually been available and willing but poor communication as to role and function from both sides may have contributed to the inadequate results achieved so far.
- G. The following list of resources and activities in the Western Region was evaluated for effectiveness and rated in order of priority (1 being the most important or effective and 5 the least)

	7 9-15 71	Effectiveness	Priority
1.	Young Leadership Cabinet	2-1/3	1
2.	Young Women's Leadership Cabinet	3	2-1/2
3.	Women's Division	2-1/2	2
4.	National Campaign Cabinet	3	1
5.	National Executive Commit	tee 4	1
6.	National Officers	3	1
7.	National Staff	3	2

		Effectiveness	Priority
8.	Missions	1-3/4	1
9.	Community consultation/ guidance (Project 50: red flag communities)	3	2
10.	Cash collections	3	2+
11.	Regional conference	2	3
12.	Speakers	2-1/2	2
13.	Leadership training/ development	3	1
14.	Subsidized leadership ting missions (Chador/ Kadima)	rain- 1-1/2	1
	AMERICANI	ENVAYA I SO E I	
15.	Solicitor training	2	1
16.	Youth High School activities	3	3
17.	Rabbinic/synagogue activities	4	3
18.	Community organization	4	3
19.	Research and developmen a. Psychology of leadi b. Psychology of worki c. Psychology of givin	ng ng	1-1/2
20.	Maximizing involvement a. Leaders b. Workers c. Givers	of 3-3/4	1
21.	Planning (short, medium and long-range) a. Regionally b. For and within communities	4	1
22.	Training/development of professionals	3	1
23.	Identification and invo	lve- 4	2
24.	Ident. non-giver		1
25.	Reach non-givers		1
26.	Increase # of big giver	S	1

		Effectiveness	Priority
27.	Increase # of medium givers		1
28.	Increase # of mass campaigns		1
29.	T.V. campaign		
30	Recruit 10,000 students		

Solicitee research

31.

- II. The second part of the agenda was determining the goals and objectives for the Western Region of UJA.
 - A. To enhance fundraising effectiveness, develop future leadership, support growing Jewish community life and maintain and intensify our 30 years of partnership and cooperation with Israel were considered ongoing objectives.
 - B. Herb Friedman addressed areas he considered to be of major importance to the future of World Jewry.
 - 1. Need to sensitize the Jewish Community towards peace
 - a. Will cost more than war
 - b. Financial liabilities for some Arab property
 - c. 12,000 people living in 93 settlements -- if they need resettling, the cost to Israel will be high
 - 2. Israel's Social Gap
 - a. Problems still exist
 - b. Visible results not seen
 - (1) Solve one problem at a time
 - (a) Massive dollars on single project,e.g. housing, education, proverty
 - (b) Positive identification
 - (c) Part of a master plan
 - 3. Soviet Jewry
 - a. Unknown reservoir -- how many would really leave?
 - b. Must open the door for emigration
 - c. American Jewish Community should respond if Russian Jews were allowed to leave or even if auctioned
 - d. Possible dollars needed could be over \$1,000,000,000
 - 4. Latin America
 - a. Need for inventory of assets

- b. Lack of experts who understand the problems
- c. Potential dangers reminiscent of Germany exist
- III. After identifying the goals and objectives and the major problem areas that need attention, ideas were discussed to enhance UJA effectiveness and help raise the needed funds for a potential \$1 \$2 billion dollar campaign (Western Region share would be about \$150,000,000 plus \$150,000,000 for potential Soviet Jewry needs)

A. Missions

- 1. Method to increase \$50,000 givers
 - a. Visit to Eastern Europe to achieve breakthroughs
- 2. Special Prime Minister Begin Mission
 - a. Special invitation to key people (potential \$500,000 and up)
 - Follow-up phone call from Israel -- special appeal
 - c. Meeting with Begin for lunch and solicitation (Preplanning would be extensive and there would be a question if it could even be done)

B. Mass Campaign

- 1. Organize massive manpower and leadership
- 2. Students
 - a. Recruit)b. Train) for major door-to-door campaignc. Solicit)
- San Francisco telethon program would also be effective

C. Big Gifts Campaigns

- 1. Begin Lunch Mission
- 2. Regional Big Gifts meeting
- 3. Eastern Europe Big Gifts Mission
- 4. Structure annual giving program
 - a. Major donation -- pay off over several years
- 5. Need breakthrough in Entertainment Industry
- 6. Cross fertilization among big givers
- Target on communities with potential of greater Big Gifts
- 8. Widows and women with independent means

- D. Middle Range Gifts (\$10,000 to \$25,000)
 - Largest market and greatest potential for increases
 - 2. Missions for upgrade -- (high volume)
 - a. Ambassador's trip to Germany and Israel
- E. Training and Recruitment of UJA Professional Staff
 - 1. Job Profile needed
 - 2. Higher pay scale
 - 3. Training Programs -- Fundraising Institute
 - 4. Internship program in communities
 - 5. Associate Field men in Federation offices
 - a. Greater visibility
 - b. Continuity with community
 - 6. Enhance status
 - 7. Formalize skills
 - a. Reporter
 - b. Evaluator
 - c. Gather Intelligence
 - Consideration has to be given to different job descriptions for different needs with compensation and quality of personnel matched to expectations.
- F. National Campaign Cabinet Executive Committee and Officers
 - Role Definition -- responsibilities of their positions
 - 2. Greater stress on quality
 - 3. Enhance status
 - a. Provide public recognition
 - b. Generate prestige image
 - c. Create camaraderie
 - Recruit from communities' past leadership -reservoir of talent
 - In discussing responsibilities of lay leadership, possible functions were mentioned that could be integrated into our structure.
 - a. Promote endowments and legacy programs
 - b. Assist smaller communities in fundraising
 - c. Responsibility for converting non-cash assets
 - d. Establish guidelines for accepting, allocating and monitoring non-cash assets.

- e. Analyzing communities' receivables
- G. Young Leadership Division
 - Has proven to be excellent for its own programs but not as involved in Regional campaign as could be.
 - Staff should know and share assignments of/with YLC for more effective integration of productive campaigning.
 - 3. Assign to non-Federated communities for better continuity
 - a. To monitor
 - b. To assist
 - (1) Community
 - (2) Field men
 - c. To solicit
 - YLC becoming overweighted by professional people, rather than businessmen
 - 5. Involve in major roles in
 - a. Local campaigns
 - b. Local leadership to develop programs
 - 6. Seek opportunities to promote to Regional Cabinet
 - 7. Involve in Regional structure
 - 8. Involve in Regional programs, e.g.
 - a. Missions
 - 9. Maximize use of this valuable and eager resource
- H. All of the Western Region human resources have a need for more and better leadership training. Following is an outline for training that could serve as a guide for future implementation.
 - 1. Formal training of Regional Cabinet
 - a. Retreat -- Lay down guidelines for training
 - b. Develop Task Forces Team Concept
 - c. Ongoing Education
 - (1) Provide JTA, Jerusalem Post, Near East Report

(2) Regional newsletter or cassette, etc. Institute in Israel (1) Mission -- to develop model programs Consider coordination with women and YLC 2. Training of others for community responsibilities a. Training campaign chairman (1) Sub-Chairman b. Sub-Regional (1) Nesher solicitor training (2) Campaign practicum School and/or formal curriculum for (3) leadership (4) In-service training (5) Content (for staff also) (a) Technical knowledge (i) Taken for granted (ii) Much lack of knowledge (b) Historical perspective (not dependent on crises) (c) Connectedness to Jewishness (d) Awareness of Jewish consciousness underlying giving (giving for what?) Awareness of Jewish sociology; demographics I. Developing a structure that would better utilize our Regional resources and effectiveness was the final item considered. The following structural model was recommended for future study. The ideal structure would be to divide the Western Region into sub-areas with UJA professionals working out of certain Federation offices. This sub-regional concept would also integrate YL, WD and NCC leaders for effective campaigning. These sub-regions would report to Regional leadership and be part of the team concept of servicing. Professional specialists to perform functions from Western Region office, e. g. a. b. Research and development 11

Training (Lay leaders, professionals and solicitors) d. Big Gifts Missions e. 2. Solve problem of undermining Regional Staff vis-a-vis National Office (Regional office by-passed) Possibly create a Regional Speakers Bureau (exclusive of top Israelis) Divide Region into sub-regions with an office at Major Federation office -- reporting to Regional office a. Sub-cabinets (1) Pay for specialists in Regional office -commensurate with skills Head of a sub-Region can also be a specialist in a particular area with regionwide responsibilities Advantages of sub-Regions a. Recognizing demography Provide opportunity for staff promotion, status Brings UJA closer to local communities Tie in to local Federations by propinguity (informal); feedback; communication e. Formal UJA presence f. Opportunity for more lay leadership involvement Disadvantages More costly (overhead & personnel) a. Increased structure (bureaucracy?) b. Risk of provincialism C. Risk of tension between local and UJA concerns Risk of lower prestige if increased number of leaders f. Possible ripple effect for other regions Several other models were suggested but rejected. Briefly, these ideas were as follows: Combining UJA staff with other organizations Have UJA staff working out of the Regional office Make work assignments based on need of the communities -- if a resident Field man is needed, he would be assigned Revolving personnel in communities 12

7. It was concluded that all the suggested models would involve additional costs. The ideas expressed have to be fully developed and analyzed before any recommendations can be submitted to National for implementation. This meeting was just the beginning of the planning process. A concept has been approved but the details have to be spelled out. To that end, a sub-committee was formed to meet and concentrate on developing a detailed structure for the suggested model (including budget, staffing, logistics.) Serving on this sub-committee will be Ted Kanner, Brian Lurie, Arden Shenker, Herb Solomon and Thomas Hurwitz.

IV. Conclusion

The meeting was adjourned by Herb Solomon, with his thanks to the group. The deliberations of this committee lasted some 18 hours. Everyone present expressed their satisfaction with the meeting and its potential importance to the UJA. Also suggested was a follow-up retreat in May or June to further study and analyze the characteristics of the Western Region. This meeting would be held with an expanded group in order to broaden the base of ideas for intensive discussion and recommendations for innovation and development. It was a most stimulating, educational and valuable experience for all. A unanimous vote of thanks was given to Chairman Herb Solomon for his organization and leadership of the entire weekend.

UNITED JEWISH APPEAL

REGIONAL PLANNING COMMITTEE

SUB COMMITTEE MEETING

Los Angeles, California March 20, 1978

IN ATTENDANCE:

Herbert J. Solomon, Chairman Brian Lurie Ted Kanner Arden Shenker Thomas Hurwitz

I. Offices

AMERICAN IEWISH

- A. Regional office (existing)
 - 1. City Los Angeles
 - 2. Location Federation Council office
 - 3. Facilities
 - a. space
 - b. telephone switchboard
 - c. utilities
 - d. janitor

B. Area offices

- 1. Cities
 - a. Denver Colorado
 Wyoming
 Utah
 Montana
 - b. Seattle Washington Oregon Alaska Idaho
 - c. Phoenix Arizona New Mexico South Nevada (Las Vegas)
 - d. San Francisco Northern & Central California (including Fresno) Northern Nevada Hawaii
 - e. Southern California (Los Angeles for the present)
 South of Fresno

(Possibility for future - also Seattle subregional office; Idaho join Denver, Washington -Oregon & Alaska to Northern California)

- 2. Locations Federation offices
- 3. Facilities Rent or Purchase through Federation
 - a. Space
 - b. Telephone utilities janitor
 - c. Share secretarial and/or clerical if appropriate financially

II. Staffing

- A. Regional office
 - 1. Director
 - 2. Specialists
 - 3. Support Staff
- B. Area Offices
 - 1. Area Directors
 - 2. Function
 - a. Campaign services
 - b. Community consultations
 - Support and guide area UJA Cabinet activities
- C. Compensation
 - 1. Competitive for quality of services desired
- D. Recruitment
 - 1. Seek higher quality
 - Seek persons from field of Jewish Communal service
- E. Training
 - 1. Preparatory
 - 2. Continuous
- F. Provide career advancement opportunities
 - 1. Within UJA
 - a. Regionally
 - b. Nationally
 - 2. To and from Jewish Communal field

III. Providing Specialized Expertise

- A. Areas of expertise
 - *1. Big Gifts (\$10,000+)
 - *2. Research and Development
 - a. Obtain data about big givers and potential big givers
 - b. Demographic and economic data
 - Other statistics and data for use by region and communities
 - 3. Endowment and Legacy
 - 4. Mass Capaigning
 - 5. Public Relations
 - 6. Speakers
 - 7. Missions D. A. C.
 - 8. Cash
 - 9. Young Leadership Cabinet
 - 10. Women's Division
 - 11. Young Women's Division
 - 12. Campus Campaigns
 - 13. Leadership Development
 - 14. Solicitor Training
- B. * Items 1 and 2 are of highest priority; other items can be combined, e.g. 5, 6 and 7 with possibly 8.
- C. Location of specialists
 - At least highest priorities (items 1 and 2 should be in regional office and possibly also 3, 4, 5, 6 and 7)
 - Seek and/or cultivate specific expertise among area directors - to extent feasible without interfering with effectiveness of area director or program of specialization
 - 3. Seek expertise from lay persons and consultants

IV. Lay Leadership

- A. Regional Structure
 - 1. Chairman (regional)
 - 2. Vice Chairmen (4)
 - 3. Executive Committee
 - Cabinet
- B. Area Structure
 - 1. Area Chairman regional vice chairman

- 2. Executive Committee members
- 3. Cabinet
 - a. Involve maximum community representation
 - b. YL YWD WD RAC FAC

V. Budget

- A. Salaries
 - 1. Director \$30,000 \$40,000
 - 2. Area Director \$17,500 \$25,000
 - 3. Specialist

Big Gifts \$30,000 - \$50,000 R & D \$17,500 - \$25,000 Others \$15,000 - \$30,000

- 4. Support Staff
- B. Office facilities
- C. General overhead
- D. Travel

VI. Implementation

- A. UJA Approval
- B. Develop Detail Plan
 - 1. Budget dollars
 - 2. Time Schedule
- C. Personnel
 - 1. Develop job descriptions
 - Recruitment recognized as the major challenge crucial to success of re-structuring
 - 3. Training
- D. Organize Lay Leadership
- E. Community Notification and Involvement