MS-831: Jack, Joseph and Morton Mandel Foundation Records, 1980–2008.

Series B: Commission on Jewish Education in North America (CJENA). 1980–1993.

Subseries 3: General Files, 1980–1993.

Box Folder 9 4

Commissioner interviews. Planning notes and correspondence, 1988.

For more information on this collection, please see the finding aid on the American Jewish Archives website.

NATIV POLICY AND PLANNING CONSULTANTS P.O.B. 4497, Jerusalem 91044 Telephone: 972-2-662296 Facsimile No. 972-2-699951

#### FACSIMILE TRANSMISSION

TO:

ART NAPARSTEK VIRGINIA LEVY

FROM:

ANNETTE HOCHSTEIN

SEYMOUR FOX

DATE:

JUNE 9, 1988

FAX NUMBER: 001 216 391 8327

NO. OF PAGES: 6

HAPPY TO SEND OUR SUGGESTED INTERVIEW SCHEDULE. LOOKING FORWARD TO YOUR COMMENTS

BEST REGARDS,

THE FIRST COMMISSION MEETING:

INTERVIEW OF COMMISSIONERSO WHERE OF SCHEDULE

BUBGESTED SCHEDULE

WILLIAM FROM MEETING:

BUBGESTED SCHEDULE

TOWARDS THE FIRST COMMISSION MEETING:

#### I. Topics

The following topics are suggested for your interview:

1. Views on Jewish Education in North America today -- its problems.

2. The opportunities that make the Commission timely.

- 3. The systemic changes and private/communal dimension of the Commission.
- 4. The representativeness of the Commission -- institutional and individual.
- 5. The process and workmode -- planful and implementation oriented.

6. The outcomes -- policies and programs.

7. Our initial cut into the subject: personnel.

8. The preferences and likely involvement of the commissioner.

9. The first meeting of the Commission.

#### II. Background

- The purposes of the individual interviews of commissioners A. are:
- To prepare and involve the commissioners for their work on the Commission and for the first meeting.
- To learn where they stand and what they think.
- To gether materials for the opening statement.
- It is suggested that this be done by means of a 1-2 hour structured conversation (guided by open questions). Possible outcomes:
  - The commissioners will have been introduced to the concept of the Commission, its organization anticipated scope.
  - We will have begun to learn the views, stands, beliefs of the various commissioners on as many as possible of the above mentioned topics (# I)
  - 3. The commissioners will be involved in the process of

the Commission prior to the first meeting and we will have a first assessment of their willingness to take on an active role -- as presenter, discussant, task force chair, member -- or as future funder and implementor of plens.

- The interviews should take place in a relaxed framework conducive to exchange of views.
- D. We should decide what materials it may be useful to leave with the interviewee: list of Commission members, staff, Senior Policy Advisors, additional copy of the Conceptual paper, data if already available.
- An effective means of reporting should be chosen -- one with which both the interviewer and interviewee can feel comfortable: notes or recording. Barring this, we recommend oral reporting to a writing member of the planning group. One of our goals is to have materials (quotes or ideas) for the opening statement.

#### III. The Interview

The interview cannot be expected to follow the order of the above-listed topics. It will obviously be determined by the interests and style of the interviewee.

### A possible beginning:

We were gratified to learn that you have accepted Mr Mandel's (Mort's) invitation to serve as member of the Commission. As you know, its purpose is to look at the state of Jewish Education in North America today and to come up with concrete recommendations for action. I am a member of the planning team -- (president of MAF, Consultant to MLM, and before starting the actual work of Commission we thought it would be important for us to learn of your views -- intentions -- ideas -- about the topic of the Commission, its work, its possible outcomes. As you know this is going to be an active Commission -- and your views -- those of all the commissioners -- will shape its agenda and guide its work."

- 1. Views on Jewish Education in North America today -- its problems.
- a. It is important here to remind the Commissioner that our working definition of Jewish Eucation involves :
- '-formal education
- -informal education

\*\*\*\* 0 .00 7.00

-involvement in organized Jewish life (CJF; UJA, JCC, synagogue

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participation etc..)
-community events (Russian Jewry)
-Israel: visits, study, support)

Don't education on differencies

b. If the Commissioner does not respond to the invitation to discuss the serious problems of Jewish Education, data should be offered. e.g. "only 50% of Jewish children attend Jewish schools at any one time; 75% of them are in supplementary schools; personnel is underpaid and poorly trained; very few training institutions; no specific training for informal education for Jewish content.

### 2. The opportunities that make the Commission timely

- a. Today Jewish education is of concern to every major Jewish organization.
- b. The emergence of the private foundations.
- c. Greater allocations by Federations than ever before.
- d. The encouraging response of the partners (JWB; JESNA; CJF) and of the denominations (Hebrew Union College; JTSA; Yeshiva University); etc...
- e. The impact of Commissions in general education -- beginning with Flexner (medical education) to the recent reports by Carnegie; Holmes; etc...

# 3. The systemic changes and private/communal dimension of the Commission.

a.A fragmented approach will løose impact

\_ Good

b. What is needed is a road-map that will tell as much of whole story as is possible and bring the question of priorities to the forefront. Thus offer the possibility of a plan that can be implemented.

# 4. The representativeness of the Commission -- institutional and individual

- a. It might be useful to review the list of members of the Commission and the broad spectrum of Jewish life they represent and can influence.
- b. How the Foundations will serve as catalyst.
- c.The National and local organised Jewish Community, by being involved from the very beginning, will experience ownership and might commit itself to thoughtful and systematic implementation.

HILL 0 100 7-00

~ 4 -

- 5. The process and workmode -- planful and implementation oriented.
- a. The Commission will meet 4-6 times but will continue to work between commission meetings with taskforces.
- b. The taskforces will be staffed and will almost have a life of their own.
- c. The specific taskforces will depend on the focus and topic of the commission. You may want to introduce the topic of personnel at this point (the treatment of this in the design document -p.9 - could assist in conveying the point.)

#### d.Possible talskforces could be:

- \* Institutional structures for Jewish education
- \* Creating a climate and building lay-leadership
- \* Building the profession (including a treatment of the economics of Jewish education
- \* Training, recruiting and retaining appropriate personnel
- \* The future as history -- blue-sky scenario for the 21st century.
- e. It should be emphasized that this interview is the first step in a process that will involve a constant interchange and involvement between staff, senior policy advisors and commission This could be a good time to introduce the membership of the Senior Policy advisors' group and the staff of the commission.
- 6. The outcomes -- policies and programs
- a. It is not only a roadmap.
- b. It is not only priorities.
- c. But plans, projects and programs that will be implemented.
- d. This is possible because the Foundations will offer challenge grants, outright support and partnerships amongst themselves, with local communities or national organizations. \* agenda

7. Our initial cut into the subject: personnel.

- Do we went e. If the topic of personnel has not emerged until this point you may decide that it is useful to deal with it directly and use the design document (p.9)\_
- 8. The preferences and likely involvement of the commissioner
- How does the commision member view his/her participation in the work of the Commission :

a.only as a commission member

b.taskforce member -- in which taskforce are they interested? (see people only c.Leading member or chairman of taskforce.

#### 9. The first meeting of the Commission

a. Similar conversations are being held with all commissioners towards setting the agenda of the first meeting.

b. Data is being prepared so that the meeting will permit maximum communication and progress.

Summarize your understanding of the interviewee's views expressed during the interview.

Some impressions we may want to avoid in the interviews:

- 1. That the Commission will produce a vision and no practical results.
- 2. That the Commission will suggest that we need "more and better" Jewish education.
- 3. That we have the answers and the Commission is a rubber stamp.

TOWARDS THE FIRST COMMISSION MEETING:

# INTERVIEW OF COMMISSIONERS SUBGESTED SCHEDULE

#### I. Topics

The following topics are suggested for your interview:

- 1. Views on Jewish Education in North America today -- its problems.
- 2. The opportunities that make the Commission timely.
- 3. The systemic changes and private/communal dimension of the Commission.
- 4. The representativeness of the Commission -- institutional and individual.
- 5. The process and workmode -- planful and implementation oriented.
- 6. The outcomes -- policies and programs.
- 7. Our initial cut into the subject; personnel.
- 8. The preferences and likely involvement of the commissioner.
- 9. The first meeting of the Commission.

#### II. Background

- A. The purposes of the individual interviews of commissioners are:
- \* To prepare and involve the commissioners for their work on the Commission and for the first meeting.
- \* To learn where they stand and what they think.
- \* To gether materials for the opening statement.
- B. It is suggested that this be done by means of a 1-2 hour long structured conversation (guided by open questions). Possible outcomes:
  - The commissioners will have been introduced to the concept of the Commission, its organization and anticipated scope.
  - We will have begun to learn the views, stands, beliefs
    of the various commissioners on as many as possible of
    the above mentioned topics (# I)
  - 3. The commissioners will be involved in the process of

the Commission prior to the first meeting and we will have a first assessment of their willingness to take on an active role -- as presenter, discussant, task force chair, member -- or as future funder and implementor of plans.

- The interviews should take place in a relaxed framework conductive to exchange of views.
- D. We should decide what materials it may be useful to leave with the interviewee: list of Commission members, staff, Senior Policy Advisors, additional copy of the Conceptual paper, data if already available.
- An effective means of reporting should be chosen -- one with which both the interviewer and interviewee can feel comfortable; notes or recording. Barring this, we recommend oral reporting to a writing member of the planning group. One of our goals is to have materials (quotes or ideas) for the opening statement.

#### III. The Interview

The interview cannot be expected to follow the order of the above-listed topics. It will obviously be determined by the interests and style of the interviewee.

### A possible beginning:

We were gratified to learn that you have accepted Mr Mandel's (Mort's) invitation to serve as member of the Commission. As you know, its purpose is to look at the state of Jewish Education in North America today and to come up with concrete recommendations for action. I am a member of the planning team -- (president of MAF, Consultant to MLM, etc...) and before starting the actual work of Commission we thought it would be important for us to learn of your views -- intentions -- ideas -- about the topic of the Commission, its work, its possible outcomes. As you know this is going to be an active Commission -- and your views -- those of all the commissioners -- will shape its agenda and quide its work." Perenal Statement

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- a. It is important here to remind the Commissioner that our working definition of Jewish Eucation involves :

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<sup>-</sup>involvement in organized Jewish life (CJF; UJA, JCC, synagogue

participation etc..)
-community events (Russian Jewry)
-Israel: visits, study, support)

b. If the Commissioner does not respond to the invitation to discuss the serious problems of Jewish Education, data should be offered. e.g. "only 50% of Jewish children attend Jewish schools at any one time; 75% of them are in supplementary schools; personnel is underpaid and poorly trained; very few training institutions; no specific training for informal education for Jewish content.

# 2. The opportunities that make the Commission timely

- a. Today Jewish education is of concern to every major Jewish organization.
- b. The emergence of the private foundations.
- c. Greater allocations by Federations than ever before.
- d. The encouraging response of the partners (JWB; JESNA; CJF) and of the denominations (Hebrew Union College; JTSA; Yeshiva University); etc...
- e. The impact of Commissions in general education -- beginning with Flexner (medical education) to the recent reports by Carnegie; Holmes; etc...

3. The systemic changes and private/communal dimension of the Commission

a.A fragmented approach will loose impact

b. What is needed is a road-map that will tell as much of whole story as is possible and bring the question of priorities to the forefront. Thus offer the possibility of a plan that can be implemented.

- 4. The representativeness of the Commission -- institutional and individual
- a. It might be useful to review the list of members of the Commission and the broad spectrum of Jewish life they represent and can influence.
- b. How the Foundations will serve as catalyst.
- c. The National and local organised Jewish Community, by being involved from the very beginning, will experience ownership and might commit itself to thoughtful and systematic implementation.

- 5. The process and workmode -- planful and implementation oriented.
- a. The Commission will meet 4-6 times but will continue to work between commission meetings with taskforces.
- b. The taskforces wall be staffed and will almost have a life of their own.
- c. The specific taskforces will depend on the focus and topic of the commission. You may want to introduce the topic of personnel at this point (the treatment of this in the design document -p.9 - could assist in conveying the point.)

d.Possible talskforces could be:

what are

- \* Institutional structures for Jewish education
- \* Creating a climate and building lay-leadership
- \* Building the profession (including a treatment of the economics of Jewish education
- \* Training, recruiting and retaining appropriate personnel
- \* The future as history -- blue-sky scenario for the 21st century.
- e. It should be emphasized that this interview is the first step in a process that will involve a constant interchange and involvement between staff, senior policy advisors and commission members. This could be a good time to introduce the membership of the Semior Policy advisors' group and the staff of the commission.
- 6. The outcomes -- policies and programs
- a. It is not only a roadmap.
- b. It is not only priorities.
- c. But plans, projects and programs that will be implemented.
- d. This is possible because the Foundations will offer challenge grants, outright support and partnerships amongst themselves, with local communities or national organizations.
- 7. Our initial cut into the subject: personnel.
- e. If the topic of personnel has not emerged until this point you may decide that it is useful to deal with it directly and use the design document (p.9)\_
- 8. The preferences and likely involvement of the commissioner
- ·How does the commision member view his/her participation in the work of the Commission:

- a.only as a commission member
- b.taskforce member -- in which taskforce are they interested?
- c.Leading member or chairman of taskforce.
- 9. The first meeting of the Commission What is the agenta.
- a. Similar conversations are being held with all commissioners towards setting the agenda of the first meeting.
- b. Data is being prepared so that the meeting will permit maximum communication and progress.
- 10. Summarize your understanding of the interviewee's views expressed during the interview.

Some impressions we may want to avoid in the interviews:

- 1. That the Commission will produce a vision and no practical results.
- 2. That the Commission will suggest that we need "more and better" Jewish education.
- 3. That we have the answers and the Commission is a rubber stamp.

FROM: VFL RE: INTERVIEW SCHEDULE 7/15/88

Following is your schedule of interviews, as of this date. I will continue to add to it as other people call me back.

#### Monday, July 18

TO: AJN

Cleveland to New York
Continental 492 to LaGuardia, lv. 7:05 a.m. - arr. 8:30 a.m.

Reservation at Madison Towers Hotel
22 East 38th Street
New York, NY 10016
1-800-225-4340

10:00 a.m. Harriet Rosenthal
will arrange for a meeting place at JWB offices
15 East 26th Street
New York, NY
Her phone # in NJ: 201-762-7242

12:30 p.m. Dan Shapiro
lunch The Harmonie Club
4 East 60th Street
New York, NY

If you need to contact Shapiro, his # is (212) 758-0404.

3:00 p.m. Lester Pollack
Lazard Freres & Co.
One Rockefeller Plaza
New York, NY 10020
212-373-4904

5:30 p.m. Jonathan Woocher Meet at Madison Towers Hotel

NOTE: I suggest you call The Brasserie on Monday to make a reservation for breakfast on Tuesday.

#### Tuesday, July 19

7:30 a.m. Mandell (Bill) Berman

Meet for breakfast at The Brasserie

100 East 53rd Street

(between Lexington and Park Ave.)

New York 212-751-4840

9:00 a.m. Alvin Schiff

Executive Vice President

Board of Jewish Education of Greater New York 426 W. 58th Street (Bet. 9th & 10th Aves.)

New York, NY 10019

212-245-8200

11:30 a.m. Mona Ackerman

595 Madison Avenue (corner of 57th St.)

37th Floor

New York, NY 10022

212-888-2035

1:00 p.m. Lee Lowell of NY Federation will be on vacation this week. She will give all the information to her executive assistant, Pearl Haber, who will meet with you at the NY Federation, 130 East 59th Street, New York 10022, 7th floor, Room 706, administration, at this time. Her phone number is

212-836-1780

You should look at the room arrangement they propose and decide if it works. Conference Room B for meetings, A for lunch, lobby for registration.

2:30 p.m. Ludwig Jesselson

1221 Avenue of the Americas

23rd Floor

(between 48th and 49th)

4:00 p.m. Art Rotman

JWB

15 East 26th Street New York, NY 10010

212-532-4949

New York to Cleveland

USAir 251, from LaGuardia, lv. 6:55 p.m. - arr. 8:35 p.m.

#### Wednesday, July 20

Cleveland to Detroit
Northwest 1055, lv. 8:00 a.m. - arr. 8:47 a.m.

10:00 a.m. Max Fisher

2700 Fisher Building 3011 W. Grand Blvd. Detroit, Michigan 313-871-8000

Detroit to Cleveland Northwest 2788, lv. 1:00 p.m. - arr. 1:50 p.m.



PREMIER INDUSTRIAL CORPORATION REQUEST FOR TELEX/MAILGRAM/FAX 72343 (REV. 2/88) PRINTED IN U.S.A.	SPECIFY HOW TO SEND MESS/	DATE REQUESTED    1 - 1   - 8 8
TYPE (USING DOUBLE SPACES) OR PRINT CLEARLY	NO. OF PGS. (INCL. COVER SHEET)	□ REGULAR - Send at time rates are most economical
TO: NAME ART ROTMAN COMPANY STREET ADDRESS	FROM:  NAME ART D  COMPANY RED  DEPARTMENT FOLIA	APARSTER DIED DATION
CITY, STATE, ZIP	COST CENTER 090	
	PARALARAM AIR V	TIME OF LIT
	X NO.: 2163918327	TIME SENT:
MESSAGE:	X NO.: 2163918327	TIME SENT:
	X NO.: 2163918327	TIME SENT:
	X NO.: 2163918327	TIME SENT:

October 26, 1988

#### TOWARDS THE SECOND COMMISSION MEETING:

# INTERVIEW OF COMMISSIONERS SUG GESTED SCHEDULE

#### L Synopsis

The following topics are suggested for the interview - and are expanded upon below:

- 1.We suggest to start by reminding the commissioner of the idea behind the first interview (as a way to begin a review of the entire process)
- 2. Review the six categories emerging from the interviews (list. them).
- 3. Review the first meeting with special emphasis on the excellent attendance and responses.
- 4. Remind the interviewee of the decision NOT to move to closure at the first meeting - and review the method used to move from the richness of the options to a specific agenda.
- 5. Detail the process and workmode of the staff.
- 6. Invite the commissioner to respond to the method and to emerging trends.
- 7. Miscellaneous : check attendance on December 13; possible arrangements, needs, etc.
- 8.A reminder to ourselves : we have agreed to circulate all the reports on the interviews to all the members of the planning group (Mandel, Naparstek, Zucker, Reimer, Levi, Fox, Hochstein)

#### II. The Interview

- \* The interview should last from 1 to 2 hours and is aimed at bringing the commissioner on board as to the work done, and to hear his/her first views as to the desirable direction to follow.
- \*\* We have found it useful to review the entire process with the com missioner. The extent and detail of this review will depend on the individual commissioner's degree of involvement with the

Commission. We may want to remind the commissioners that the Commission hopes to prepare, within 18-24 months, a report that will also include concrete recommendations for action.

1. We suggest to start by reminding the Commissioner of the idea behind the first interview (as a way to begin a review of the entire process). We wanted to to learn the commissioners' views and to set the agenda of the first Commission meeting according to these views.

2. Review the six categories emerging from the interviews - they were a way of organizing all the suggestions (list them).

- the people who educate
- the clients of education
- the settings of education
- the methods of education
- the economics of education
- the community: leadership and structures
- 3. Review the first meeting with special emphasis on the excellent attendance and response during the meeting, the enthusiasm following the meeting (letters; conversations).
- \*\* Refer to the interviewee's specific contribution (e.g. Ratners the supplementary school; Evans: the media; Lamm: the day-school, etc.) [Note: we found the tapes particularly useful here the list of speakers by tape side/counter can facilitate finding specific contributions].
- 4. Remind the interviewee of the decision NOT to move to closure at the first meeting (they did not want the policy advisors to take decisions as to narrowing the focus of the agenda).

The Commissioners made it clear in the discussion that they wanted to make the decisions concerning narrowing the scope of the agenda to a few manageable options. Our task (the staff) became to present the richness and variety of the views expressed and the options suggested, and find a way to narrow the focus without loosing this richness. This led us to work with the commissioners and to disclose the method by which we are moving from the many options to a specific agenda.

We view the role of the commissioners as taking decisions; the role of the staff is to provide the commissioners with the relevant expert knowledge to inform decisions; to lay out alternatives; to clarify their implications. This is what we have tried to do since the first meeting of the commission, and this is what we have come to discuss with the commissioner.

5. The process and workmode of the staff should be detailed. We found it useful to allow ourselves to be guided by the memorandum

of October 1, 1988 (Options paper-Draft #2). It allows to review the work done:

\* Note: we all know that it is easy to "drown" in this material. It should be used remembering Mort's friendly admonition (Keep It Simple...). We found it useful and even necessary to tell the commissioners that this material was raw R & D stuff and that it would not be presented in detail at the meeting. Rather, it will be offered as background material - and as needed to answer questions.

#### The work done:

- -. the list of options (attached) and how the list was compiled (page 2 of the memorandum). We treated all options as equally important before narrowing the focus.
- The inventory may or may not be worth mentioning (3 pages attached for illustration) - it is a tool that helps identify what must be taken into consideration for any given option.
- The check-list (criteria) (sum mary page attached + pages 4-6 of the options paper)
- The matrix : analyzing options in the light of the checklist:

learned through our work and in conversations with commissioners that one way of organizing the options - that might prove useful - could be the following:

a. program matic options -

b. means or enabling options (40.6)

After discussing the above distinction with them, it would be useful to get the commissioners' input as to which of the "means options" should be tackled first by the com mission.

It is not possible to rank the programmatic options by importance: they are probably all important. The decision to start with one or the other will be a value choice. They all belong on the road map.

- Examples: we found it useful to read through the two examples of "spelled-out" options with the commissioner (the four pages following the matrix - early childhood and supplementary school pages 25 to 29 of Ginny's book). You may want to point out that similar summaries are being prepared for all the options
- You may want to review the "checking" process: com missioners; academics; educators; other experts are being consulted for methodology and content.

6Invite the commissioner to respond to the method and to emerging trends

7. Miscellaneous : check attendance on Dacember 13; possible arrangements, needs, etc.

8.A reminder to ourselves: we have agreed to circulate all the reports on the interviews to all the members of the planning group (Mandel, Naparstek, Zucker, Reimer, Levi, Fox, Hochstein)

#### IIL SUMMARY

- a. The commissioner should know at the end of the interview that we are involved in an honest consulting process and do not want to pre-empt decisions that will be taken on December 13.
- b. On the other hand it will be necessary to reach consensus on a manageable agenda.
- c. If appropriate the emerging preference for personnel and the community, complemented by some approach to the programmatic options should be shared with the commissioner.



# Level 1

# MAJOR CATEGORIES:

- 1. PERSONNEL
- 2. CLIENTS
- 3. FORMS
- 4. CURRICULUM AND METHODS
- 5. THE COMMUNITY

# JEWISH EDUCATION INVENTORY OF ELEMENTS

# <u>Personnel</u>

3. Educator By Student Age

Α.	People Who Educate	В.	Recruitment	C.	Training	D.	The Profession
1.	Educator By: formal/informal full/part-time	1.	Whom To Recruit	1.	Duration	1.	Body of Knowledge
	<pre>professional/   paraprofessional qualified/unqual.</pre>	2.	Where To Recruit	2.	Where To Train: existing/	2.	Code of Ethics
		3.	How To	3.	new	3.	Collegiality
2.	Educator By Type: Formal classroom		Recruit	v je	institutions new forms	4.	Ladder of Advancement
	specialist senior educator					5.	Status
	Informal officially des-					6.	Salary
	ignated not officially		1111			7.	Certification
	designated senior educator					8.	Retention

#### OPTIONS (

- 1 PERSONNEL
- 2 COMMUNITY
- 3 EARLY CHILDHOOD
- 4 ELEMENTARY SCHOOL
- 5 HIGH SCHOOL
- 6 COLLEGE
- 7 YOUNG ADULT
- 8 FAMILY
- 9 ADULTS
- 10 RETIRED+ELDERLY
- 11 NO TUITION
- 12 EARLY CH. PROGS
- 13 FAM. &ADULT PROGS
- 14 COLLEGE PROGS
- 15 TECHNOLOGY
- 16 INFORMAL ED
- 17 INTEGRATED
- 18 ISRAEL
- 19 SUPPLEMENTARY SCHOOL
- 20 DAY-SCHOOL
- 21 CURR.& METHODS
- 22 PHYSICAL PLANT
- 23 ADD. FUNDING
- 24 KNOWLEDGE
- 25 HEBREW
- 26 INNOVATION
- 27. COMBINATIONS

#### B. The list of options

(This list will probably be organised differently [in clusters by themes etc.] and each option will be briefly elaborated upon. Redundancies may be eliminated later).

- To deal with the shortage of qualified personnel for Jewish education.
- To deal with the community its leadership and its structures - as major factors for change in any area.
- To focus efforts on the early childhood age group.
- 4. " " the elementary school age.
- 5. " " the high-school age.
- 6. " " the college age.
- 7. " " young adults.
- 8. " " " the family.
- 9. " " adults.
- 10. " " the retired and the elderly.
- 11. To reduce or eliminate tuition.
- 12. To develop early childhood programs.
- 13. To focus on programs for the family and adults.
- 14. To develop programs for the college population.
- 15. To enhance the use of technology (the media, computers, etc.) for Jewish education.

1

- 16. To develop informal education.
- To develop integrated programs of formal and informal education.
- 18. To develop Israel Experience programs.
- To improve the supplementary school (elementary and highschool)
- To develop and improve the day school (elementary and highschool)
- To develop curriculum and methods in specific areas (e.g. values, Hebrew).
- 22. To improve the physical plant (buildings, labs, gymnasia).
- To generate significant additional funding for Jewish education.
- 24. To create a knowledge base for Jewish education ( research of various kinds: evaluations and impact studies; assessment of needs; client surveys; etc...)
- 25. To focus efforts on the widespread acquisition of the Hebrew Language, with special initial emphasis on the leadership of the Jewish Community.
- 26. To encourage innovation in Jewish Education
- 27, 28... Combinations of the preceding options.

### CRITERIA

- A. FEASIBILITY
  - I. CAN IT ACHIEVE TARGET?
  - II. CAN IT BE IMPLEMENTED?
- B. BENEFITS
- C. COST
- D. TIME
- E. IMPORTANCE

#### CRITERIA

#### A. FEASIBILITY

- I. Can it achieve its targets?
  - 1. definition of target
  - 2. alternate
  - knowledge assumptions don't know
- II. Can it be implemented?
  - 4. know-how
  - 5. personnel
  - 6. materials
  - 7. physical infrastructure
  - 8. institutions
  - 9. funds
  - 10. political
  - 11. timelyness

#### B. BENEFITS

- 12. quality
- 13. quantity
- 14. other
- C. COST
- 15. cost
- D. TIME
- 16. duration

#### E. IMPORTANCE

- 17. sufficient
- 18. necessary
- 19. enabling

### 'Decision matrix - Draft 1 -- 27 Sept.1988

	CRITERIA (*)	a.Feasib	oility it achieve	its tars	ets?	
		! TARGETS	ALTERNATE	KNOW	ASSUME	DON'T KNOW
		1	2	3a	3b	3c
OP	TIONS (*)	¦======				
1	PERSONNEL	Define(a	a)No	Little(	)Much	Some
2		Define	No	Much	Some	Some
3	EARLY CHILDHOOD		No	Much	Some	Some
4	A STATE OF THE PARTY OF THE PAR		No	Some	Much	Some
	HIGH SCHOOL	Define	No	Some	Much	Some
6	CONTRACTOR	Define	No	Little	Much	Much
7		Define	No	Little	Some	Much
8		Define	No	Little	Some	Much
		Define	No	Some	Some	Some
10		Define	No			
11		Define	No	Little	Some	Much
		Define	No	Much	Much	some
13	FAM. &ADULT PROG	Define	No	Little	Some	Much
14	COLLEGE PROGS	Define	No	Little	Much	Much
15	TECHNOLOGY	Define	No	Some	Some	Some
16	INFORMAL ED	Define	No ·	Some	Much	Some
17	INTEGRATED	Define	No	Little	Some	Much
18	ISRAEL	Define	No	Much	Much	Some
.19	SUPPLEMENTARY S	Define	No	Little	Much	Much
20	DAY-SCHOOL	Define	No	Some	Much	Much
21	CURR. & METHODS	Define	No	Much	Much	Some
22		Define	No	Much	Much	Some
23		Define	No	Much	Much	Some
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25		Define	No	Little	Much	Much
26		Define	No	Much	Much	Much

#### Notes:

- \*. See Definitions in "Options Paper"
- a. Define: see detailed descriptions of options
- b. Hyerarchy of values: 1.Little 2.Some 3.Much
- c. SH=short; M=medium L=long INCR=incremental d. Estimates or exact figures should be provided
- e. Blanks indicate missing data. To be researched.

4	OW PERSONNE	6	7	8	9	POL.SUPPORT 10
=====						
YES	SOME POSSIBLE	SOME		SOME -PROB.	(d)	YES+CONFLICT
SOME	NO	NO	SOME	SOME		YES+CONFLICT
SOME	NO		YES	SOME		
SOME	NO	NO	YES	SOME		
SOME		NO	SOME	SOME		YES+CONFLICT
SOME	NO	NO		NO		
NO	NO	NO	YES YES			
YES			YES	YES		YES+CONFLICT
YES	NO	SOME		YES	NO	YES+CONFLICT
EASY	NO	WEAK	PROBABLY	YES		YES+CONFLICT
SOME	NO	NO	YES	PROB.	PROB.	YES+CONFLICT
SOME	NO	NO	YES	PROB.	PROB.	YES+CONFLICT
SOME	COMPETE	NO	YES	YES	7	YES+CONFLICT
YES	SOME	SOME	YES	YES		YES+CONFLICT
SOME	NO	SOME	YES	YES		YES+CONFLICT
YES	SOME	Total .	SOME	YES		YES+CONFLICT
YES	SOME			NO		DOUBTFUL
YES						COMPETES
YES				-PROB.	`	COMPETES
YES	YES			-PROB.		NO
SOME	NO	SOME		-PROB.		DOUBTFUL
SOME	LITLLE			PROB.		

## Decision matrix - Draft 1 -- 27 Sept.1988

	b.Benefi	.ts		d.Cost	d.Time
TIMELY	QUALITY	QUANTITY	OTHER	COST	DURATION
11 ;	1 12	13	14 ;	1 15 1	1 16
YES	YES	YES(d)	YES		SH-M-L(c)
YES :	PERHAPS	YES	YES :	SMALL (d);	SH-M-L
so-so :	YES	YES	YES :	1 1	M-L+INCR
YES :	YES	YES	YES :	1 1	SH-M-L
:	YES		YES :	1 1	SH-M-L
YES :	YES	YES	YES :	1 1	SH-M-L
:	YES	YES	YES ;	1 1	
1	YES	YES	YES :	EVIISH H	
YES :	YES	YES	YES :	1 1	SHORT
YES ;	SOME	YES	SOME :	SMALL	SHORT
YES :	; NO	YES	YES :	;\$1billion;	SHORT
YES	YES	50,000+	YES		SHORT-INCR.
YES		YES	PERHAPS		MED
YES	YES	YES	YES	J : J :	SH-MED
YES :	YES	NA	YES		MED-LONG
YES	YES	50-70,00			SH-MED
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NA :	SOME	NA NA	YES	inigh	LONG
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YES :	YES	LDAISCHOO			VARIES
DOUBTFUL :	YES	YES	YES YES	REASONABL	SHORT-MED-LO
		YES		REASONABL;	MED-LONG
DOUBTFUL :	YES		YES	REASONABL	SH-M-L
	MAYBE	MAYBE	MAYBE :		124-11-1

# Decision matrix - Draft 1 -- 27 Sept.1988

1	e.Impor	tance		*x
i				J'
1			RYENABLING	
;	17	18	19	
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	NO	YES	NO	
	NO	YES	NO	
	NO.	NO	NO	
1	NO	NO	NO	
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	NO	NO	NO	
	NO	NO	NO	
	NO	YES	YES	
1	NO	NO	NO	
:	NO	NO	NO	
:	NO	NO	NO	

Sept. 28, 1988

OPTION 12 - TO DEVELOP EARLY CHILDHOOD PROGRAMS.

TARGET POPULATION -- FROM 50,000 TO SEVERAL HUNDRED THOUSAND 2 TO 6 YEAR OLDS (DEPENDING ON THE EXTENT TO WHICH DAY-CARE IS DEVELOPED AS A JEWISH-EDUCATION PROGRAM.)

TARGETS: EARLY CHILDHOOD PROGRAMS SHOULD:

PROVIDE GOOD EMOTIONAL AND INTERPERSONAL EXPERIENCES FOR CHILDREN IMPART APPROPRIATE KNOWLEDGE

ENCOURAGE THEM (THEIR PARENTS) TO CONTINUE PARTICIPATING IN JEWISH EDUCATION IN THE ELEMENTARY AND HIGH-SCHOOL YEARS INVOLVE THEIR PARENTS

DO WE KNOW IF THE TARGETS CAN BE ACHIEVED? -- YES EDUCATORS AND PSYCHOLOGISTS HAVE AGREED THAT THIS IS A VERY SIGNIFICANT AGE FOR EDUCATIONAL INTERVENTION, AND THAT DEPENDING ON THE NATURE OF THE EDUCATIONAL PROGRAM, MANY IMPORTANT GOALS COULD BE ATTAINED: LANGUAGE ACQUISITION - HEBREW; THE RIGHT EMOTIONAL EXPERIENCES COULD HAVE AN IMPORTANT EFFECT FOR FUTURE EDUCATION; PARENTS ARE MORE INVOLVED WITH THEIR CHILDREN AT THIS AGE. IT COULD SERVE AS A NET TO ATTRACT CANDIDATES FOR DAYSCHOOL AND SUPPLEMENTARY EDUCATION PROGRAMS.

HOWEVER - WHILE WE KNOW A GOOD DEAL ABOUT EARLY CHILDHOOD PROGRAMS THERE ARE AREAS WHERE WE KNOW LITTLE (E.G. DO PARENTS WANT <u>JEWISH</u> EDUCATION FOR THEIR CHILDREN IN EARLY CHILDHOOD) AND QUITE A FEW WHERE WE ARE WORKING WITH ASSUMTIONS (E.G.COULD WE RECRUIT AND TRAIN THE APPROPRIATE PERSONNEL?)

### WHAT ARE ALTERNATIVES FOR REACHING THESE TARGETS?

DEALING WITH THE WHOLE AGE GROUP AND NOT ONLY THTOUGH PROGRAMS.
THE MEDIA
BOOKS
GAMES
PARENTS AND FAMILY EDUCATION

WE KNOW LESS ABOUT THESE ALTERNATIVES AND THERE IS NO INFRASTRUCTURE TO INTRODUCE AND IMPLEMENT THEM.

#### DO WE HAVE THE KNOW-HOW?

WE HAVE SOME AND WHAT IS MISSING COULD PROBABLY BE ACQUIRED.

IS THE PERSONNEL AVAILABLE? ARE MATERIALS AVAILABLE? --NO THE QUALITY OF THESE PROGRAMS IS BY AND LARGE NOT VERY HIGH AND THUS IT WOULD TAKE A CAREFULLY PLANNED AND INTENSIVE EFFORT TO RECRUIT, TRAIN STAFF AND DEVELOP EDUCATIONAL MATERIALS FOR SUCH PROGRAMS.

THERE ARE PRACTICALLY NO EXISTING TRAINING PROGRAMS IN NORTH AMERICA FOR JEWISH EARLY CHILDHOOD PERSONNEL.

#### PHYSICAL INFRASTRUCTURE YES

#### INSTITUTIONS YES

A DIFFERENT STRATEGY IS PROBABLY APPROPRIATE FOR THE DIFFERENT SPONSORING AGENCIES.

- 1. CONGREGATIONS
- 2. DAYSCHOOLS
- 3. JCC'S
- 4.OTHERS

#### ANSWERS NEED YES

THERE IS EVIDENCE THAT THERE IS A GREAT DEMAND AND THAT THIS DEMAND INCLUDES BOTH AFFILIATED AND LESS-AFFILIATED PARENTS.

#### AVAILABLE FUNDS AND COST? UNKNOWN

SALARIES ARE BY AND LARGE EXTREMELY LOW. WE DO NOT KNOW WHAT THE COST OF EXPANSION - AND OF RAISING THE QUALITY (UPGRADING STAFF; SALARIES; AND PREPARATION OF EDUCATIONAL MATERIALS WOULD INVOLVE.

#### COMMUNAL AND POLITICAL SUPPORT

THOUGH IT HAS NOT BEEN RESEARCHED, IT APPEARS THAT THERE WOULD BE A GREAT DEAL OF COMMUNITY SUPPORT FOR THESE PROGRAMS, BECAUSE THERE IS GREAT PARENT DEMAND AND GENERAL AGREMENT ABOUT THE POTENTIAL IMPACT OF EDUCATION FOR EARLY CHILDHOOD.

#### TIME

IF A DECISION IS TAKEN TO WORK IN THIS AREA A PLAN COULD BE IMPLEMENTED FAIRLY QUICKLY (WITHIN TWO YEARS) ON A SMALL SCALE. IT COULD THEN BE EXPANDED INCREMENTALLY.

OPTION 19 -- TO DEVELOP AND IMPROVE THE SUPPLEMENTARY SCHOOL (ELEMENTARY AND HIGH SCHOOL AGE)

TARGET POPULATION -- 250,000 TO A FEW HUNDRED THOUSAND 6-17 YEAR OLDS (DEPENDING ON THE EXTENT TO WHICH THE SUPPLEMENTARY SCHOOL IS DEVELOPED AND IMPROVED AS A JEWISH-EDUCATION PROGRAM.

TARGETS: SUPPLEMENTARY SCHOOLS SHOULD :

IMPART KNOWLEDGE

CREATE EMOTIONAL ATTACHMENT

DEVELOP A POSITIVE ATTITUDE TOWARDS FUTURE INVOLVEMENT IN JEWISH LIFE

ENCOURAGE OBSERVANCE AND PARTICIPATION MOTIVATE FURTHER STUDY

DO WE KNOW IF THE TARGETS CAN BE ACHIEVED? --WE KNOW A LITTLE - WE ASSUME A GOOD DEAL - DON'T KNOW A GOOD DEAL.

THESE TARGETS ARE NOT BEING ACHIEVED IN MOST SUPPLEMENTARY SCHOOLS TODAY. WE KNOW THAT THE CONDITIONS EDUCATORS AND SOCIAL SCIENTISTS LIST AS ESSENTIAL TO ACHIEVING THESE TARGETS, ARE MISSING IN THE SUPPLEMENTARY SCHOOL ( QUALIFIED PERSONNEL, ETC...).

EXPERT OPINION IS DIVIDED BETWEEN THOSE WHO VIEW THE SUPPLEMENTARY SCHOOL AS A HIGH-RISK POOR-INVESTMENT AND THOSE WHO BELIEVE THAT IT IS IMPORTANT TO INVEST IN MODEL PROGRAMS TO GIVE THE INSTITUTION A FAIR CHANCE.

### WHAT ARE ALTERNATIVES FOR REACHING THESE TARGETS?

INFORMAL EDUCATIONAL PROGRAMS
ISRAEL EXPERIENCE
SERIOUS RECRUITMENT EFFORT FOR THE DAY SCHOOL

EACH OF THE ABOVE ALTERNATIVES ARE PROBLEMATIC:
INFORMAL EDUCATIONAL PROGRAMS ARE NOT LIKELY TO IMPART THE
DESIRED KNOWLEDGE AND SUFFER FROM A SHORTAGE OF PERSONNEL.
ISRAEL EXPERIENCE PROGRAMS ARE GENERALLY NOT APPROPRIATE FOR THIS
AGE GROUP.

WE DO NOT KNOW HOW MANY YOUNGSTERS COULD BE RECRUITED FOR THE DAY-SCHOOL - AND WHAT WOULD HAPPEN TO THE DAYSCHOOL IF IT WERE DOUBLED IN SIZE. (PERSONNEL ETC..)

DO WE HAVE THE KNOW-HOW? -- IN SOME AREAS.

IS THE PERSONNEL AVAILABLE? NO AT PRESENT THE LACK OF QUALIFIED PERSONNEL IS THE MAJOR PROBLEM. PERSONNEL COULD PROBABLY BE RECRUITED FOR MODEL PROGRAMS ON A SMALL SCALE. THERE ARE NO ACCEPTABLE PROPOSALS AT PRESENT.

ARE MATERIALS AVAILABLE? -- A GOOD DEAL

### PHYSICAL INFRASTRUCTURE -- YES

#### INSTITUTIONS YES

#### ANSWERS NEED YES

OF THE MANY STUDENTS CURRENTLY ENROLLED AND THE MANY ADDITIONAL STUDENTS WHO COULD MOST PROBABLY BE RECRUITED IF QUALITY IMPROVES.

AVAILABLE FUNDS NOT AT PRESENT

COMMUNAL AND POLITICAL SUPPORT NO AT PRESENT VERY LIMITED BECAUSE OF THE PERCEIVED FAILURE OF THE INSTITUTION.

PROBLEMS ARE ANTICIPATED IN THE COOPERATION BETWEEN COMMUNAL AND DENOMINATIONAL INSTITUTIONS THAT WILL BE REQUIRED IF THIS OPTION IS ADOPTED.

QUALITATIVE IMPROVEMENT YES

### QUANTITATIVE INCREASE POTENTIALLY VERY SIGNIFICANT

COST? UNKNOWN
SALARIES ARE BY AND LARGE EXTREMELY LOW. WE DO NOT KNOW WHAT THE
COST OF EXPANSION - AND ABOVE ALL OF RAISING THE QUALITY
(UPGRADING STAFF; SALARIES; AND PREPARATION OF EDUCATIONAL
MATERIALS) WOULD INVOLVE.

TIME MEDIUM RANGE WOULD INVOLVE PLANNING, 3-5 YEARS OF MODEL PROGRAMS AND THEN LARGE SCALE IMPLEMENTATION.

IS THIS A NECESSARY CONDITION? NO

IS THIS AN ENABLING CONDITION NO

Highlights of Meeting with Jonathan Woocher

Purpose of the meeting was to determine progress on his assignment to develop a strategy paper related to the commission linking to national networks and organizations on formal education. Woocher and Ariel were to have a paper by November 1; however, they appear to have gotten stuck and were unable to produce the paper. John and I talked about developing a mechanism within JESNA such as a lay committee in which we could begin to share the progress of the Commission and establish a process internally within JESNA. I also spoke with Woocher about putting together a committee made up of himself, Art Rotman, possibly Carmie Schwartz and David Ariel to develop an overall strategy for dealing with formal and informal education, as well as networks in the community related to the Commission. He agreed with that approach and felt that once the task forces are organized and the Commission becomes more substantive, it would be possible for JESNA to prepare input papers for each of the task forces.

Highlights of Meeting with Art Rotman

We discussed the relationship of JWB and the Commission process. I reviewed my conversation with Woocher and he thought a lay committee might make sense and agreed with the notion of papers that could be presented to the Task Forces. We did agree to get together again prior to the Commission meeting for the purposes of framing an overall comprehensive strategy.



Highlights of Meeting with David Finn

David Finn indicated that what is missing from the Commission is a process that would lead to great ideas. He feels that there are several models that we might look toward. For example, the Conference on Scientific, Academic, Religious, Political, and Military proceedings, the HUC Model on Ethics, and the Bill Moyers model. He also felt that we need an overall communication strategy that deals with the scholarly community as well as the lay and the professional community. It is only through an overall and comprehensive communications strategy that we will create a climate that will make all the over program intervention strategies possible. He recommended the following:

- Make a decision that a communications plan needs to be part of the process.
- 2. Put together a group in terms of developing the plan. Development of a plan is the first step. The timing of this is very important and he offered his firm as a consultant. He said he would put his thoughts in writing.

7/15/88

TO: AJN FROM: VFL

RE: INTERVIEW SCHEDULE

File

Following is your schedule of interviews, as of this date. I will continue to add to it as other people call me back.

# Monday, July 18

Cleveland to New York
Continental 492 to LaGuardia, lv. 7:05 a.m. - arr. 8:30 a.m.

Reservation at Madison Towers Hotel 22 East 38th Street New York, NY 10016 1-800-225-4340

10:00 a.m. Harriet Rosenthal
will arrange for a meeting place at JWB offices
15 East 26th Street
New York, NY
Her phone # in NJ: 201-762-7242

12:30 p.m. Dan Shapiro
lunch The Harmonie Club
4 East 60th Street
New York, NY

If you need to contact Shapiro, his # is (212) 758-0404.

12:25- 900 3 rd Ave 54455 23 FC,

3:00 p.m. Lester Pollack
Lazard Freres & Co.
One Rockefeller Plaza
New York, NY 10020
212-373-4904

5:30 p.m. Jonathan Woocher Meet at Madison Towers Hotel

NOTE: I suggest you call The Brasserie on Monday to make a reservation for breakfast on Tuesday.

## Tuesday, July 19

7:30 a.m. Mandell (Bill) Berman

Meet for breakfast at The Brasserie

100 East 53rd Street

(between Lexington and Park Ave.)

New York 212-751-4840

9:00 a.m. Alvin Schiff

Executive Vice President

Board of Jewish Education of Greater New York 426 W. 58th Street (Bet. 9th & 10th Aves.)

New York, NY 10019

212-245-8200

11:30 a.m. Mona Ackerman

595 Madison Avenue (corner of 57th St.)

37th Floor

New York, NY 10022

212-888-2035

1:00 p.m. Lee Lowell of NY Federation will be on vacation this week.

She will give all the information to her executive assistant, Pearl Haber, who will meet with you at the NY

Federation, 130 East 59th Street, New York 10022, 7th floor, Room 706, administration, at this time. Her phone number is

212-836-1780

You should look at the room arrangement they propose and decide if it works. Conference Room B for meetings, A for

lunch, lobby for registration.

2:30 p.m. Ludwig Jesselson

1221 Avenue of the Americas

23rd Floor

(between 48th and 49th)

212-575-5900

4:00 p.m. Art Rotman

JWB

15 East 26th Street

New York, NY 10010

212-532-4949

New York to Cleveland

USAir 251, from LaGuardia, lv. 6:55 p.m. - arr. 8:35 p.m.

# Wednesday, July 20

Cleveland to Detroit
Northwest 1055, lv. 8:00 a.m. - arr. 8:47 a.m.

10:00 a.m. Max Fisher

2700 Fisher Building 3011 W. Grand Blvd. Detroit, Michigan 313-871-8000

Detroit to Cleveland Northwest 2788, lv. 1:00 p.m. - arr. 1:50 p.m.



JWB Ben P.R. Photograph New Release Shuly Franks A.U. Name Jags. Place Cords -Fables in read anythen Boar june rehen Coffee Dea + Damis 33 Mar for a rectongala 33Mar Volum Doedmore I ables -

#### INTERVIEW SCHEDULE

As of today, I have the following to report on the interviews you asked me to schedule for you. I have made no airline reservations, but have noted possible flights where connections might be a problem. I have included addresses and phone numbers so that you can confirm appointments and indicate details, when necessary, of arrival times and where you'll be staying. THIS IS AN UPDATE TO MY MEMO OF 6/27/88.

#### SEYMOUR

Monday, July 4

2:00 p.m. Charles Bronfman
Claridge Investments
1170 Peel Street
8th Floor
Montreal, Quebec
Canada H3B 4P2
514-849-5271

There is a 6:30 p.m. Delta flight (#645) Montreal to Boston, arriving 7:40.

### Tuesday, July 5

9:30 a.m. Professor Isidore Twersky
Center for Jewish Studies
6 Divinity Avenue
Cambridge, MA 02138
(617) 495-4326

There is a 12:20 p.m. USAir flight (#45) to Pittsburgh with a 2:40 p.m. connection (USAir 219) to Cincinnati, arriving at 3:41 p.m.

4:30 p.m. Dr. Alfred Gottschalk
President
Hebrew Union College
3101 Clifton Ave.
Cincinnati, OH 45220-2488
(Administration Building, 2nd floor)

NOTE: His sec. called 6/28. Any chance of changing appt. to 7/12? They'll hold this time, but would much prefer the 12th. Please advise, asap.

(513) 221-1875

You can catch Delta #632 at 8:26 p.m. to Cleveland, arriving 9:20 p.m.

### Wednesday, July 6

7:30 a.m. Charles Ratner
President
Forest City Enterprises, Inc.
Tower City Center
100 Public Square
Cleveland, Ohio 44113
(Eat breakfast before you go.)
(216) 267-1200



Note: Lester Crown will be away 6/30 - 7/6. His secretary thinks he will be in Chicago 7/7 through 7/15. I said you might try to contact them directly to set something up. The # is 312-372-3600.

#### ANNETTE

You have made arrangements to see <u>Esther Leah Ritz</u> after 7/7 and will see <u>Mort</u> in Israel. <u>Ismar Schorsh</u> will be in Israel for all of July. His secretary suggested that you arrange to see him there. His phone number at his apartment in Jerusalem is 815-274. You can reach him through Dr. Lee Levine at 634-540. <u>Norman Lamm</u> is not available at all 7/4 - 7/7. His secretary suggested trying for the morning of 7/14.

### Monday, July 4

afternoon

Carol Ingall

Executive Director

Bureau of Jewish Education of Rhode Island

130 Sessions St.

Providence, RI 02906

401-331-0956

## Tuesday, July 5

9:30 a.m. Rabbi Irving Greenberg

(at his home)

4620 Independence Avenue

Riverdale, NY 10471

212-601-7600

This is his home phone #. His secretary will be there on Mon. - Wed. mornings, 6/27-29, and would like you to call her to confirm and to discuss how you will get there. They have a limo service which she says is the quickest and easiest way.]

12:00 - 2:00 p.m.

Peggy Tishman

UJA Federation of Jewish Philanthropies of NY

130 E. 59th St.

New York, NY 10022

212-980-1000

Annette - Call Roz Berger, Mrs. T's secretary, at 9:30 a.m. to confirm this appointment. Roz will have called her over the week-end. She has a hold on the time, but couldn't commit her.

3:00 p.m. Rabbi Jack Bieler 1641 3rd Ave. New York, NY 10128 212-831-8536

You can meet with him at the JWB offices. You should go there (15 East 26th Street) and ask for Bea Katcher, Art Rotman's secretary. She will have a place for you to meet.



## Interview/MINA588/micros

#### TOWARDS THE FIRST COMMISSION MEETING:

#### INTERVIEW OF COMMISSIONERS

### Background

- A. The purposes of the individual interviews of commissioners are:
  - -- to prepare and involve the commissioners towards the first meeting;
  - -- to learn where they stand and what they think;
  - -- to gather materials for the opening statement.
- B. It is suggested that this be done by means of a 1/2 hour long structured conversation (guided by open questions). Possible outcomes:
  - The commissioners will have been introduced to the concept of the Commission, its organization and anticipated scope.
  - We will have begun to learn the views, stands, beliefs of the various commissioners on:
    - a. the content of the Commission (Jewish education in the U.S.: problems and opportunities).
    - b. desirable and possible outcomes.
    - c. the process, work-mode and organization of the Commission.
  - 3. The commissioners will be involved in the process of the Commission prior to the first meeting and we will have a first assessment of their willingness to take on an active role -- as presenter, discussant, task force chair, member -- or as future funder and implementor of plans.
- C. The interviews should probably best take place at the Commissioners' home -- if this is impossible at their office. It should be in a relaxed framework conducive to exchange of views.
- D. An effective means of reporting should be chosen -- ne with which both the interviewer and interviewee can feel comfortable: notes or recording. Barring this, we recommend oral reporting to a writing member of the planning group who will do the writing. One of our goals is to have materials (quotes or ideas) for the opening statement.

#### SUGGESTED SCHEDULE

#### TOPICS:

- \* Views on Jewish Education in America today -- its problems
- \* The opportunities that make the Commission timely
- \* Our initial cut into the subject of personnel
- \* The reformist scope and civic dimension of the Commission
- \* The representativeness of the Commission -- institutional and individual
- \* The process planful and implementation-oriented
- \* The outcomes policies and programs
- \* the preferences and likely involvement of the commissioner
- Thanks for agreement to serve on the Commission. Very brief definition of the Commission; of the role of the interviewer in it; of the purpose of this meeting.

#### e.g.:

"Hello

We are so glad (It was gratifying...) that you have accepted Mort's invitation to be a member of the Commission. As you know, its purpose is to look at (investigate) the state of Jewish Education in America today and to come up with very concrete recommendations for action. I am a member of the planning team - (president of MAF, consultant to MLM, etc...) and before starting the actual work of the Commission we thought it would be important for us to learn of your views - intentions - ideas - about the topic of the Commission, its work, its possible outcomes. As you know this is going to be an active Commission -- and your views -- those of all the commissioners -- will shape its agenda and guide its work."

At this point the commissioner should be encouraged to share his view on the possible contributions of the Commission.

2. The following questions are mainly elaborations on the opening statement. They may serve as a checklist and as a means to encourage the interviewee to express himself -- in case the first statement led to too general a response or was not effective.

### e.g.:

"I assume that you accepted to serve on the Commission because you believe that there are both severe problems with Jewish education in North America, and because of a sense of opportunity to deal with these problems at the present time. In your opinion what are the major problems and challenges facing Jewish Education in America today?"

(e.g. Jewish Education in North America is of low level, often served by inadequate, poorly trained and poorly paid personnel, offering poor programs to an apparently fairly indifferent population by means of day schools - many religious but also communal; supplementary schools - mainly synagogual and only up to ages 12-14; community centers with growing but still limited programs. The products are often insignificant if measured by the level of knowledge and/or the Jewish commitment of the participant.

[Be sure to stress that in our frame of reference education includes:

- --formal education
- --informal education
- --involvement in organized Jewish life (CJF, UJA, synagogue participation, etc.)
- --community events (Russian Jewry)
- -- Israel: visits, study, support]
- 3. Commissioners are likely to express a variety of views. We may want to share with them our thoughts on key issues:
  - \* Personnel (maybe review the argument in the mission statement)
  - \* Reconsideration of institutional framework (existing and possible innovations)
  - \* Role of the commissioners
- 4. In your opinion what are the current opportunities that make this endeavor timely and likely to impact?
  - e.g.
  - a. Jewish education as a response to the issue of meaningful continuity is now on the agenda of major organizations

[Be prepared to handle Silberman's argument - e.g. meaningful continuity]

- Emergence of large private foundations (half have put Jewish education as important item on their agenda)
- c. \$200,000,000 building boom of Community Centers
- d. Reform movement in general education
- MLM recognizing the special moment and wanting to found partnership between:
  - \* community leaders
  - \* major communal organizations
  - \* educators
  - \* scholars
  - \* Institutions of higher Jewish learning

(locate the interviewee in the appropriate category and mention other names)

5. In your view, what are the possible contributions this Commission could make to Jewish Education (life?) in North America? [When reform is discussed in general education some speak of "regaining America's economic supremacy"; preparing our young to be able to think and solve problems in a manner suitable to the age of information" etc. What, in your opinion, do we want to give our youngsters? Where and how will the educators be trained? What kind of institutions will educate our young?] It may be useful to allow the commissioners to express their vision - their dream e.g.

If you would allow yourself to dream, to tell your vision, how will the future be different from today? What will Jewish Education in America be like when the Commission will have succeeded? What is success?

6. In your opinion, who should be involved in the Commission (people, institutions); what will they bring to it? What components - participants - are critical to success?

[Use this question as an opportunity to stress the institutional, financial and conceptual scope of the Commission:

- who are the partners
- what are the opportunities
- what are the resources
- the civic message: all together to confront the problem and offer feasible and significant options for action -- projects; plans.]
- 7. Many different commissions have worked in a variety of ways -- what is your opinion on the first suggestions for the work of this Commission?

[How the Commission will work --

- \* lay ownership and involvement (elicit suggestions of further names?)
- \* meetings
- \* task forces
- \* staff (detail)
- \* senior policy advisors
- \* a planned process that is implementation-oriented.]
- 8. Anticipated outcomes:

consensus of major players about policies and program areas.

- \* Commitment of Mandel Foundation
- \* Interest of other Foundations
- \* Priority setting in Federations
- \* Priorities in training institutions

- 9. Task forces on:
  - a. Building the Program (initial cost component)
  - b. Training
  - c. The future as history (scenario for the year 2000)
  - d. Building lay leadership
  - e. The Climate
  - f. Institutional Structures
  - g. Jewish Education
- 10. How do you view your own participation in the work of the Commission [adapt to the commissioner's role and resources]. A participant coming to the meetings? A task force member? What interest?
- 11. Similar conversations are being held with all commissioners towards setting the agenda of the first meeting.
- Summarize your understanding of the interviewee's views expressed during the interview.

Thank you.

[Some impressions we may want to avoid in the interviews. That:

- 1. The Commission will produce a vision and no practical results.
- The Commission will suggest that we need "more and better" Jewish education.
- 3. We have the answers and the Commission is a rubber stamp.]

10/3/88

# Commission on Jewish Education in North America Follow-up to Meeting of Aug. 1, 1988

Name	Assignment	Post-Commission Meeting Contacts	Comments
LAY LEADERS			A copy of A. Schiff's book on Jewish
Mandell Berman	AJN		education in America was sent to all
Charles Bronfman	SF		Commissioners
Lester Crown	SF		
Stuart Eizenstat	AJN		Minutes were sent with a cover letter to
Irwin Field	AR		all Commissioners and staff
Max Fisher	HLZ	HLZ reported on MLM contact - 8/15/88	
David Hirschhorn	HLZ	AJN letter - 9/7/88; DH suggests evaluation of programs as	agenda item
Ludwig Jesselson	I AH	REPLECE ANUFILVE	P
Mark Lainer	HLZ	SF followed up	
Robert Loup	I AH	SF called	
Morton L. Mandel	I AH		
Matthew Maryles	AJN	requested tape	10/
Florence Melton	I AH	SF called	1 /
Donald Mintz	AR		i /
Lester Pollack	AR	AR reported on call - 8/15/88	1/
Charles Ratner	SF		V
Harriet Rosenthal	AR	AR reported on call - 8/15/88	1
Esther Leah Ritz	AR	AH called	
Daniel Shapiro	AJN		1
Bennett Yanowitz	AJN	AJN letter - 9/9/88	i a company of the co
John Colman	HLZ	HLZ reported on call - 8/15/88	
Peggy Tishman	AH	AH called	Î
Henry Koschitzky	JR		
Mona Ackerman -Fdn	AJN	AJN letter - 9/8/88	
David Arnow	I AH		
Maurice Corson - Fdn	HLZ	HLZ reported on call - 8/15/88	
Eli Evans - Fdn	HLZ	HLZ reported on call - 8/15/88	
Robert Hiller - Fdn	HLZ	HLZ reported on call - 8/15/88	

10/3/88

## Commission on Jewish Education in North America Follow-up to Meeting of Aug. 1, 1988

Name	Assignment	Post-Commission Meeting Contacts	Comments
anno mount inimen in			
II. PRES, HIGHER JEWISH ED	l or	   SE called	
Alfred Gottschalk	SF	SF called	
Norman Lamm	AH	AH called	AVISA
Ismar Schorsh	AH	AH called AVVIEW CAN JE	AMERICAN STREET
Arthur Green	JR	ARCHIV	F
III. SCHOLARS/EDUCATORS (1)	Apple 1		i i i i i i i i i i i i i i i i i i i
Seymour Martin Lipset	SF		
IV. JUDAIC SCHOLARS (1)			
Isadore Twersky	SF		
Isadore Thersky	1 51		
V. JEWISH EDUCATORS (7)			i /
David Dubin	AR	AR reported on call 8/10/88	61/
Jack Bieler	JR	SF called	N Comment of the Comm
Joshua Elkin	JR		4/1
Sara Lee	SF	requested tapes; SF called	
Alvin Schiff	AJN	SF called; AJN letter - 9/8/88	
Irving Greenberg	AJN		
Carol Ingall	J JR		
	i		
VI. RABBIS	i		
Haskel Lookstein	I AH	AH called; AJN letter - 9/8/88	
Harold Schulweis	JR		
Isaiah Zeldin	JR		
VII. SR. POLICY ADVISORS	i		
David Ariel	1		
Seymour Fox	i		
Annette Hochstein	i		
Stephen Hoffman	i		