MS-831: Jack, Joseph and Morton Mandel Foundation Records, 1980–2008.

Series B: Commission on Jewish Education in North America (CJENA). 1980–1993.

Subseries 3: General Files, 1980–1993.

Box Folder 10 1

Council for Initiatives in Jewish Education (CIJE). Post Commission planning process, 1990.

For more information on this collection, please see the finding aid on the American Jewish Archives website.

Post-Commission suplases NOTES ON MEETING OF MORT MANDEL WITH CONSERVATIVE MOVEMENT JEWISH EDUCATION CABINET -- 1/26/90 Participants: Dr. Ismar Schorsch, Chancellor, JTSA

Dr. John Ruskay, Vice Chancellor, JTSA

Dr. Robert Abramson, Dir. of Jewish Ed., United Synagogue of America

Dr. Paul Friedman, Dir., USY

Dr. Eliot Spiegel, Solomon Schechter Principals Association

Dr. Sheldon Dorff, Natl. Dir, Camp Ramah

Dr. Eduardo Rauch, Co-Director, Melton Research Center

Judith Siegel, Dir. of Education, Jewish Museum

Hirsch Jacobson, President, Jewish Educators Assembly

Dr. Hanan Alexander, University of Judaism

Dr. Aryeh Davidson, Chair, Dept. of Education, JTSA

Morton L. Mandel Jonathan Woocher

Dr. Ismar Schorsch chaired the meeting and opened the discussion by noting the importance of the Commission on Jewish Education in North America, and the significance of this meeting, initiated by MIM.

Mr. Mandel recounted the history of his own growing involvement with Jewish education and Jewish continuity issues, and emphasized the goal of the Commission to create a partnership between a larger number of lay leaders and the talented professionals already in the field. He outlined the elements of the Commission's projected action plan and the recommendations embodied in it.

The discussion which followed covered a number of different issues:

- What makes a difference for Jewish commitment? We need to 1. research this. There are many programs today, but which ones actually work? This should impact on the selection of appropriate sites for developmental work,
- All elements of Jewish education are reconsidering their missions and how to carry these out in a dramatically new environment. If we are to work through existing institutions, it is important that they be challenged to reformulate their missions and rethink how they will build Jewish commitment. (MLM noted that there is agreement that we cannot simply "throw money" at the problem without adequate monitoring and evaluation.)
- 3. Research on what are good programs will take time, because

measuring impact requires longitudinal studies. We have no such data currently. Perhaps the Commission can encourage this.

- 4. We have a sense today that many people <u>are</u> being affected by programs that are often little known and underfunded. We can learn from many of these (e.g., informal programs in the Conservative movement). MLM emphasized that the Commission wants to overcome any sense of "we-they" boundaries. Its aim is to energize and involve all of those doing good work, whether in denominational or communal settings.
- 5. Creating linkages between national and local institutions will be a major challenge. MLM agreed that having national institutions involved in the local community action sites will be important, and we will need to think about what their role should be (e.g., in training).
- Beyond knowing what succeeds, we need to know why it succeeds. Some supplementary schools, e.g., seem to be working and can do things that others find impossible (e.g., teaching Hebrew reading and keeping parents involved). We will need action research to help understand why some programs and institutions are successful.
- 7. There is also a real need for providing contexts in which reflection linked to practice can take place. Jewish education needs to be informed by new integrations of understandings about who we are as human beings. These are being developed by scholars from various fields. We need times and places for them to come together. Translation into practice can emanate from such reflection.
- 8. The question was raised of how MLM defines "Jewish continuity." MLM responded that for him it means producing a Jewish mentsch. However, he knows that this in turn will be defined differently by different individuals. We need this diversity.
- Educators feel a sense of isolation. We need mechanisms for educators to be networking and sharing. Otherwise, good projects won't spread.
- 10. The place of arts and culture in Jewish education needs to be recognized. The example of the group of educators working in Jewish museums was cited. MLM agreed that this was an important area to encourage along with many others.
- 11. The emphasis on strengthening institutions involved in preparing personnel was applauded. There is a need for a framework within which institutions of higher Jewish learning can strengthen their relationships at the highest

3

level and can tie themselves more closely to the world of American higher education in general. This can be a basis for institutional development and exchange in areas of academic administration, curriculum, etc., and ultimately for a definition of the resources and roles of the various institutions.

12. The denominations have specific images of what Jewish life should be. When these are transmitted effectively, there are great dividends for Jewish continuity. We should have an interest in encouraging these particular images and even competition among them.

It is not clear whether "neutralized" and "communalized" images can impact on people as powerfully and generate commitment in the way that the more particularized images of the several denominations can. The emphasis in recent decades on a "communal" approach to Jewish continuity needs to be qualified by the recognition that serious commitments to a Jewish way of living may be generated better through more particular contexts and contents.

Chancellor Schorsch noted that MIM's desire for this meeting is testimony to the aim of bridging the distance between the Commission and the denominations. The growing interest and support of philanthropists for Jewish education should be gratifying to the participants.

In concluding, MLM reemphasized that the Commission is dedicated to breaking through the walls that have divided various groups. Educators like those at this meeting must be part of the process, helping to form a solid phalanx on the key issues, and working in their own contexts and settings on the particular pieces that will implement the shared vision. The money is there for a revolution in Jewish education if we can develop a worthy product and market it effectively.

In subsequent reflection, MLM identified two ideas to be considered in the course of implementation of the Commission's recommednations:

- developing a "standing colloquium on Jewish education" which would bring together (perhaps once a year for several days) the educational leadership of all the denominations and the communal sphere
- documenting the <u>process</u> dimensions of successful local commissions so that these can be used to guide other communities.

INTERVIEW WITH MATTHEW MARYLES

ARTHUR J. NAPARSTEK MAY 3, 1989

We began the meeting with a discussion of the mission's overall objectives. Matt Maryles agrees with the direction in which the Commission is going as well as its underlying assumptions that are related to change and implementation.

Matt is an orthodox Jew, but is committed to pluralism and believes the Commission has tremendous potential in legitimizing pluralism in the Jewish community. Matt Maryles began the interview by brainstorming and indicating that New York City is too big for the Commission to get its arms around, that whatever the Commission ends up doing should not be done in New York. We have to begin to look at communities and markets in which we can be assured of success.

Matt, quite independent of anything that I had said, moved immediately into how a national entity needs to be created that could provide high profile and visibility. To make this go, the lay community needs to be able to see Jewish education considered at the highest level.

I asked Matt if he thought the federation was the key and he indicated that the federation is the leader in New York City, but it would vary from community to community. Every community might have a different mechanism but he did say that, overall, the federation could be the mechanism. He went on to explain that a national entity or mechanism could stimulate national and local leaders.

I then began to discuss with Maryles the very functions that a national mechanism, were it to be established, would have to deal with.

1. Criteria

Maryles believes that it should be small in size, well organized in a Jewish sense with strong lay leadership.

2. Impressions related to quality

Select people who have high credibility. We need lay leaders who believe in excellence, that professionals can't control it, and that lay people can drive it.

3. Impressions related to negotiations with the existing institutions

Here he feels that lay leaders set standards and that federations, in concert with congregations and bureaus, can begin to initiate the process.

*

Community

4. Funding Sources

He feels dollars are not as important as a lot of people think. Ideas are what is important. Maryles is not comfortable with funding. His philosophy is, it works best when people help themselves. He feels the national organization should be a catalyst and an idea exchange, not a money exchange. Professionals should support lay leadership in getting them to help. The national mechanism, again, should be hands on by definition but sell ideas. By selling ideas and not giving out too much money, he believes that will make the difference. If you are implementing ideas and strategies, it is by definition hands on, but with the money involved, it becomes self-serving. This was the first expression I've heard that money could be a problem in relationship to a national mechanism.

Monitoring and Evaluation

We did not get into monitoring and evaluation or how the central mechanism will work with local communities.

Matt felt that the June 14th meeting had to excite people. He indicated that he was extraordinarily impressed with the quality of commissioners and, in fact, felt that he was unable to fully express himself because of the powerful intellects that are on the Commission.

Matt indicated that he would make every effort to attend the meeting. He was not sure he could give it an entire day. I asked him if he thought small groups would make a difference in terms of his participation and he indicated that they could make a difference.

DLF CD 03 16.36 MHILY COMPULITATE 972 2 699951

fox23/Fox2-W

THE COMMISSION ON JEWISH EDUCATION IN NORTH AMERICA

TOWARDS THE THIRD MEETING OF THE COMMISSION

INTERVIEW OF COMMISSIONER

PROF. ISADORE TWERSKY COMMISSIONER:

2. INTERVIEWER: PROF. SEYMOUR FOX

3. DATE: AUGUST 22, 1989

SETTING: HARVARD UNIVERSITY

DURATION: TWO HOURS

6. SUMMARY: Planning Communitation

Prof. Twersky began the discussion by expressing his concern that this commission might not achieve its full impact because of the lack of clarity about funding. I made it clear to Prof. Twersky that that's exactly what Mr. Mandel and some of the other members of the Commission were considering now and that everyone understood that the purpose of this commission was not merely to issue a report, but to deal with implementation.

Prof. Twerksy then described in very powerful terms the impact that he felt this commission could have at this time. He believes that the report is of secondary importance, and what is needed are examples of successful Jewish education that can be developed in Community Action Sites. He also suggested that we should encourage successful activities (best practices) in Jewish education that are now in place. He indicated that he would be willing to participate in any successor mechanism to the Commission. We discussed several of the possible scenarios. He believes that the Commission as a group has an important role to play in addition to any sucessor mechanism, an IJE, etc.

He stated that he believes that Mr. Mandel ought to remain in a leading position, for it is he who has managed to both bring these people together and keep their noses to the grindstone.

I believe that Prof. Tworsky wants to play an important role in the future work of the Commission. He will be attending the next meeting of the Commission.

SEP 25 139 5:37

972 2 699951

MEMO TO:

Seymour Fox, Stephen H. Hoffman, Morton L. Mandel,

Joseph Reimer, Arthur Rotman, Herman D. Stein,

Jonathan Woocher, Henry L. Zucker

FROM:

Virginia F. Levi

DATE:

July 10, 1989

Attached, for your information, is a summary of a meeting between Ismar Schorsch and Annette Hochstein on July 2.



DIC C 0000001

F.10,10

shorsh4/2MN-W THE COMMISSION ON JEWISH EDUCATION IN NORTH AMERICA

TOWARDS THE FOURTH MEETING OF THE COMMISSION

INTERVIEW OF COMMISSIONER

COMMISSIONER: DR. ISMAR SCHORSCH

2. INTERVIEWER: ANNETTE HOCHSTEIN

DATE: JULY 2, 1989

4. SETTING: SHOKEN LIBRARY, JERUSALEM

5. DURATION: 1 HOUR

6. SPIRIT: VERY INVOLVED, POSITIVE AND INTERESTED

7. SUMMARY:

The purpose of the meeting was to debrief about the meeting of June 14, and to consult on next steps.

- 1. Dr. Schorsch thought that the third meeting of the Commission was surprisingly good and moved the Commission nicely forward. He noted the fact that every meeting moved us forward, none was repetitious. The group discussions were very fruitful. The structure was good; the content was good.
- 2. The two foci of the Commission (which I.S. related to as personnel-national; community-local) are good and balance well national/local needs, and programmatic/enabling needs.
- 3. I.S. shared the following vision for the outcome of the Commission:
- A. A mutual fund for Jewish education ought to be set up. It should pool the resources that are around the table and create a \$100 million fund for Jewish education in North America. The fund ought to be created before projects are launched.
- B. A foundation should be set up, to be the agency that will preside over the funds. This foundation should help fund both existing quality programs and new programs. In addition to funding these, the foundation should be proactive while allowing for local creativity. (I.S. elaborated on the dangers of a top-down program, or on a program that would only involve innovation: the foundation should help what exists, but it is quite conceivable that it should also stimulate creativity. It should not exert pressure from above, but rather respect the local and national institutions.) When we discussed this further,

B

we agreed that the foundation should also be a mechanism for coordinating, funding, initiating, monitoring, giving professional assistance to programs.

- There is no foundation, in North America, devoted primarily to Jewish education.
 - C. The community action sites should be pursued -- they are a good idea. The initial steps should involve asking communities to prepare clearly articulated proposals. The criteria by which to judge these proposals should include: their replicability, their potential national impact, their breaking down denominational lines, etc.
 - # 4. There are very many good ideas in the field: funding and resources are lacking.
 - 5. The role of the J.T.S.A.: I.S. pointed to the large number of graduate students currently enrolled in the education program (75). He credited this to the increased availability of scholarships (both the Wexner Foundation's grants and a scholarship fund of \$1 million set up at the Seminary, have allowed to grant good fellowships to people aiming to work in day schools). He believes that the Seminary is gearing up towards dealing with the staffing needs of the Solomon Schechter Day school network and thinks they can do so. He spoke of the determination to create a school of Jewish education at the Seminary, making it a third professional school of equal standing in the institution. He shared some thoughts about how this would be done.
 - 6. Recruitment for training is in his view not a real problem, if adequate funding is available. Indeed, there is today a lot of idealism among young people -- whose environment has been saturated with material wealth. He sees potential pools among cantorial students, rabbinical students and women in the rabbinate.
 - 7. The denominational issue: I.S. believes that at this point it is too late to bring the denominational commissions into the process. He believes that when resources will be made available, they will join. In the Conservative movement relationships are not too complicated. I told I.S. that MLM might come to consult with him on the issue.
 - 8. The next meeting of the Commission: The collective deliberation must be brought soon to closure -- one or two more meetings should suffice.

October 4: he asks that the date be checked with his office as soon as possible. Asks that the meeting not take place at HUC because the roadwork make access extremely difficult.

On the whole, I.S. sounds very positive towards the work of the Commission.

Mandel Associated Foundations SHH

22a Hatzfira St., Jerusalem, Israel

Fax No.: 972-2-699951

Tel.: 972-2-668728

| То: | Mr. Henry L. Zucker | Date: July 9, 1990 | | |
|----------|---------------------|--------------------|--|--|
| | | Urgent | | |
| From: - | Annette Hochstein | Regular — | | |
| Fax No.: | 216-361-9962 AMFRIC | Time Sent: | | |

Message

Dear Hank,

I thought the attached would be of interest to Mort, Steve, and yourself.

Best regards.

Annette Hochstein

mlm/

MEMORANDUM

TO: MORT MANDEL, HENRY ZUCKER, STEVE HOFFMAN

FROM: ANNETTE HOCHSTEIN

DATE: JULY 8, 1990

RE: MEETING WITH DR. ISMAR SCHORSCH IN JERUSALEM,

JULY 6, 1990

Dr. Schorsch could not attend the Sixth Meeting of the Commission. However, he seemed to have been briefed about it by other commissioners.

The spirit of the meeting was positive and supportive. Ismar Shorsch sees himself as having taken a leadership role in his own movement as regards Jewish education, in particular because of his decision to create a school of education. He has created an "education cabinet" which includes all the national institutions of the Conservative Movement (the United Synagogue Commission on Education, Ramah Camps, the Melton Center for Research in Jewish Education, etc.).

We discussed the implementation of the Commission's decisions. In particular, these 4 areas were brought up:

Lead communities;

- National strategies for building the profession with training at the center, but also recruitment, salaries and benefits, empowerment, in-service training;
- A research agenda and its implementation;
 Best practices and programmatic endeavors.

Discussion of these items led to consideration of the role of the Council, in particular:

- The bridging role between programs, institutions, and funding sources;
- Ensuring quality by assisting the planning processes, and establishing monitoring and evaluation procedures.
- I.S. had understood that there would be no central fund, but that the Council would endeavor to act as a facilitator between institutions and sources of funding. He seemed to view this in a positive light.

He appeared eager to be involved in the work of the Council and asked who should be proactive: should he place a call, the first . call to the Council, or will he be contacted? I told him that the Council was right now in the process of organizing (composition of the board, staffing, senior policy advisors). I did not deal directly with the role I.S. would have in each or any of these institutions since it was not clear to me whether or not we had taken a decision on this.

When discussing lead communities, I.S. pointed to the need to create a link between the national and the local institutions, pointing out that his education cabinet would not be accepted as a representative of local needs and institutions. This led to a clarification of views on how a lead community would work (by virtue of a local committee consisting of all local institutions, as well as local staff assisted in whatever way necessary by the Council and national institutions). We discussed the same as regards best practice.

In sum, I.S. is looking forward to the possibility of JTSA and the Conservative Movement's getting involved at both the local and the national level in the work of the Council.

I.S. showed interest in the work of the Institute which I had discussed with him in prior meetings. I shared with him the program of the syllabus conference and he expressed interest in that initiative and in the possibility of related work for the Conservative Movement. He asked if the Institute would accept proposals, and I clarified that right now we were being a proactive institute initiating projects and agenda driven. However, our purpose was to be of assistance to existing institutions in the efforts to bring about systemic change in Jewish education.

In general, the spirit of the meeting was action-oriented and was positive and supportive of the Commission work. I.S. seems to be very ready to get on board for implementation.

shorsh4/2MN-W THE COMMISSION ON JEWISH EDUCATION IN NORTH AMERICA

TOWARDS THE FOURTH MEETING OF THE COMMISSION

INTERVIEW OF COMMISSIONER

1. COMMISSIONER: DR. ISMAR SCHORSCH

INTERVIEWER: ANNETTE HOCHSTEIN

3. DATE: JULY 2, 1989

4. SETTING: SHOKEN LIBRARY, JERUSALEM

5. DURATION: 1 HOUR

6. SPIRIT: VERY INVOLVED, POSITIVE AND INTERESTED

7. SUMMARY:

The purpose of the meeting was to debrief about the meeting of June 14, and to consult on next steps.

- 1. Dr. Schorsch thought that the third meeting of the Commission was surprisingly good and moved the Commission nicely forward. He noted the fact that every meeting moved us forward, none was repetitious. The group discussions were very fruitful. The structure was good; the content was good.
- 2. The two foci of the Commission (which I.S. related to as personnel-national; community-local) are good and balance well national/local needs, and programmatic/enabling needs.
- 3. I.S. shared the following vision for the outcome of the Commission:
- A. A mutual fund for Jewish education ought to be set up. It should pool the resources that are around the table and create a \$100 million fund for Jewish education in North America. The fund ought to be created before projects are launched.
- B. A foundation should be set up, to be the agency that will preside over the funds. This foundation should help fund both existing quality programs and new programs. In addition to funding these, the foundation should be proactive while allowing for local creativity. (I.S. elaborated on the dangers of a top-down program, or on a program that would only involve innovation: the foundation should help what exists, but it is quite conceivable that it should also stimulate creativity. It should not exert pressure from above, but rather respect the local and national institutions.) When we discussed this further,

we agreed that the foundation should also be a mechanism for coordinating, funding, initiating, monitoring, giving professional assistance to programs.

There is no foundation, in North America, devoted primarily to Jewish education.

- C. The community action sites should be pursued -- they are a good idea. The initial steps should involve asking communities to prepare clearly articulated proposals. The criteria by which to judge these proposals should include: their replicability, their potential national impact, their breaking down denominational lines, etc.
- 4. There are very many good ideas in the field: funding and resources are lacking.
- 5. The role of the J.T.S.A.: I.S. pointed to the large number of graduate students currently enrolled in the education program (75). He credited this to the increased availability of scholarships (both the Wexner Foundation's grants and a scholarship fund of \$1 million set up at the Seminary, have allowed to grant good fellowships to people aiming to work in day schools). He believes that the Seminary is gearing up towards dealing with the staffing needs of the Solomon Schechter Day school network and thinks they can do so. He spoke of the determination to create a school of Jewish education at the Seminary, making it a third professional school of equal standing in the institution. He shared some thoughts about how this would be done.
- 6. Recruitment for training is in his view not a real problem, if adequate funding is available. Indeed, there is today a lot of idealism among young people -- whose environment has been saturated with material wealth. He sees potential pools among cantorial students, rabbinical students and women in the rabbinate.
- 7. The denominational issue: I.S. believes that at this point it is too late to bring the denominational commissions into the process. He believes that when resources will be made available, they will join. In the Conservative movement relationships are not too complicated. I told I.S. that MLM might come to consult with him on the issue.
- 8. The next meeting of the Commission: The collective deliberation must be brought soon to closure -- one or two more meetings should suffice.

October 4: he asks that the date be checked with his office as soon as possible. Asks that the meeting not take place at HUC because the roadwork make access extremely difficult.

On the whole, I.S. sounds very positive towards the work of the Commission.

* 20 m

SHA

Morton L. Mandel
TO: Arthur J. Naparstek

FROM: Henry L. Zucker

DATE: 1/27/89

DEPARTMENT/PLANT LOCATION

REPLYING TO YOUR MEMO OF:

SUBJECT:

Yitz Greenberg's letter of January 3rd suggests that the Mandel Foundations and other family foundations would make their maximum impact on Jewish education if they "Choose one area (or a fragment of an area) where it could make a major difference in the long run. This would be the most constructive way to upgrade Jewish education." Yitz goes on to say that "It comes down to a personal or intuitive judgment on your part as to which area you wish to take on." This approach would have a lot of appeal to persons who have a special interest i.e., Jesselson on day schools, Bronfman on informal education, Wexner on training.

When we consider funding arrangements, we ought to discuss Yitz's suggestion. At the same time, we should probably look to the federations and the organized Jewish community for a comprehensive approach to raising the quality level of the Jewish education enterprise.

Yitz also called attention to Eli Evans' suggestion that we make a "critical study of Jewish education." Hirschhorn and others have called our attention to the need for a critical evaluation of how we are now spending community funds for Jewish education. There seems to be a general feeling that if we simply throw more money at the problem under prevailing conditions, we will fall far short of our mission. Should there be some basic changes in the way we organize to offer and administer Jewish education? Are there current programs which are not going to succeed? Are there others which have a better chance to succeed?

A general discussion of these questions by the senior advisor group would be useful, followed perhaps by discussion by the Commission.

REPORT ON INTERVIEW WITH YITZ GREENBERG, 4/28/89 BY JONATHAN WOOCHER

I. IJE

YG raised the question of why an existing agency or consortium of agencies could not and should not play the role envisioned for the IJE.

He agrees that the strategy of seeking change at the local level is correct, but cautions that we should not underestimate the difficulty of achieving the high degree of coordination envisioned even at the local level. Institutions do not have a commonality of perspectives and interests. Thus, the strategy being projected may call for a level of organization greater than local institutions are currently capable of, and yet fall short of promoting change in the national arena. He is concerned that the process will become mired in politics, the least productive area if one is interested in educational change. In trying to encompass everything (in a community), nothing may be achieved.

In practical terms, he wondered where the educators would come from to implement the comprehensive approaches. YG feels that a different cut on the personnel problem, e.g., on developing and sustaining 100 new educators, through fellowships or a venture capital fund to support a "nurturing" network for talented individuals in the field who burn out too soon, might be more productive. Creating a structure for supporting 100 such educators would be worth \$15-20 million a year in terms of its impact.

Later, when the dynamics have changed and the talented people are out there, we can think in terms of coordinating more systemic change.

With respect to the building community leadership and support option, YG is concerned that the work of existing organizations like CLAL not be duplicated.

He is also concerned, on the other hand, about how to deal with the fact that existing structures are often mediocre. We can't just "pay them off" to secure their political cooperation. Qualitative judgments will have to be made.

In general, YG advocates that MAF make clear its commitment to fund new initiatives in one area, e.g., personnel, and try to convince other foundations represented on the Commission to take an area of their choosing -- either a project or a community. Once the initiatives are up and running, we can tackle the question of coordination.

YG does see the potential role of a "think tank" type instrument, although this is not his highest priority. One option would be to give the funds to an existing organization like JESNA to do this. If an independent entity is to be created (and YG is

*M

Interesti

**

Concerned this may be premature), it should not be massive.

There is also the question of where to locate such an entity.

Brandeis or another non-denominational setting -- perhaps even Beit Clal -- is a possibility, and fellows could be brought in from the denominational institutions.

II. Commission Process

The June meeting should focus on strategies for change. (If there are foundations already committed to certain initiatives, these should be incorporated.)

There should be papers in advance on strategies, assuming that several alternative models have been identified [my note: e.g., the IJE model and YG's proposal]. These can be the focus for discussion.

There is no need to sell the personnel option at the meeting. The need is to convince others beside MLM to do their share, either with respect to this area or another of their choosing.

If we can agree on a model of <u>how</u> to create change, then the need is to discuss the substantive areas each will focus on. If there is disagreement on the "how," then we need to discuss the different models.

244

REPORT ON INTERVIEW WITH YITZ GREENBERG, 4/28/89

I. IJE

YG raised the question of why an existing agency or consortium of agencies could not and should not play the role envisioned for the IJE.

He agrees that the strategy of seeking change at the local level is correct, but cautions that we should not underestimate the difficulty of achieving the high degree of coordination envisioned even at the local level. Institutions do not have a commonality of perspectives and interests. Thus, the strategy being projected may call for a level of organization greater than local institutions are currently capable of, and yet fall short of promoting change in the national arena. He is concerned that the process will become mired in politics, the least productive area if one is interested in educational change. In trying to encompass everything (in a community), nothing may be achieved.

In practical terms, he wondered where the educators would come from to implement the comprehensive approaches. YG feels that a different cut on the personnel problem, e.g., on developing and sustaining 100 new educators, through fellowships or a venture capital fund to support a "nurturing" network for talented individuals in the field who burn out too soon, might be more productive. Creating a structure for supporting 100 such educators would be worth \$15-20 million a year in terms of its impact.

Later, when the dynamics have changed and the talented people are out there, we can think in terms of coordinating more systemic change.

With respect to the building community leadership and support option, YG is concerned that the work of existing organizations like CLAL not be duplicated.

He is also concerned, on the other hand, about how to deal with the fact that existing structures are often mediocre. We can't just "pay them off" to secure their political cooperation. Qualitative judgments will have to be made.

In general, YG advocates that MAF make clear its commitment to fund new initiatives in one area, e.g., personnel, and try to convince other foundations represented on the Commission to take an area of their choosing — either a project or a community. Once the initiatives are up and running, we can tackle the question of coordination.

YG does see the potential role of a "think tank" type instrument, although this is not his highest priority. One option would be to give the funds to an existing organization like JESNA to do this. If an independent entity is to be created (and YG is

Selen!

concerned this may be premature), it should not be massive. There is also the question of where to locate such an entity. Brandeis or another non-denominational setting -- perhaps even Beit Clal -- is a possibility, and fellows could be brought in from the denominational institutions.

II. Commission Process

The June meeting should focus on strategies for change. (If there are foundations already committed to certain initiatives, these should be incorporated.)

There should be papers in advance on strategies, assuming that several alternative models have been identified [my note: e.g., the IJE model and YG's proposal]. These can be the focus for discussion.

There is no need to sell the personnel option at the meeting. The need is to convince others beside MLM to do their share, either with respect to this area or another of their choosing.

If we can agree on a model of <u>how</u> to create change, then the need is to discuss the substantive areas each will focus on. If there is disagreement on the "how," then we need to discuss the different models.

J. Woocher

INTERVIEW WITH BENNETT YANOWITZ

ARTHUR J. NAPARSTEK MAY 23, 1989



I. Progress Report on Commission Activities Since the December 13 Meeting

I reviewed with Bennett Yanowitz the progress the Commission has made. Specifically, we focused on the consensus that came out of the December 13th meeting. I asked Ben if he agreed that commissioners were comfortable with the idea that the Commission's mission was to bring about across-the-board change on a systemic level and to focus on implementation. I also reviewed with Ben the framework which was agreed to by the Commission at the December 13th meeting. The framework includes the identification of personnel and community as enabling options and the identification, without prioritizing, of 23 other programmatic options.

Ben pointed out that the challenge before the Commission is to bring about implementation.

II. Implementation

I reviewed with Ben that in thinking about implementation, we need to look at education on a local level. He agreed with that perspective. I then put forward the idea of the development of demonstrations. At that point Ben indicated that before we begin thinking of demonstrations or any other mechanism related to implementation, we need to assess the problem and get a group of commissioners to talk it through. Let people begin thinking of what personnel means in relationship to implementation on a local level.

Ben spoke of JESNA's emerging role in this area. JESNA is committing more and more time to the issues of personnel. Last month, JESNA's Executive Committee approved the concept of JESNA becoming the organization that could house an endowment for Jewish education. The JESNA goal is to raise \$10 million for the endowment.

He then asked me if I thought this would compete with the Commission. I turned the question back to him, his response being that he and Woocher discussed the problem of competition and felt that the needs in the field were great, and if the Commission only focused on community and personnel and not all the programmatic options, there would not be any competition. I pointed out that there was a relationship between personnel, community and the programmatic options.

Crown Foundation's Best Practices "project with JESNA.

*

3

level and can tie themselves more closely to the world of American higher education in general. This can be a basis for institutional development and exchange in areas of academic administration, curriculum, etc., and ultimately for a definition of the resources and roles of the various institutions.

12. The denominations have specific images of what Jewish life should be. When these are transmitted effectively, there are great dividends for Jewish continuity. We should have an interest in encouraging these particular images and even competition among them.

It is not clear whether "neutralized" and "communalized" images can impact on people as powerfully and generate commitment in the way that the more particularized images of the several denominations can. The emphasis in recent decades on a "communal" approach to Jewish continuity needs to be qualified by the recognition that serious commitments to a Jewish way of living may be generated better through more particular contexts and contents.

Chancellor Schorsch noted that MLM's desire for this meeting is testimony to the aim of bridging the distance between the Commission and the denominations. The growing interest and support of philanthropists for Jewish education should be gratifying to the participants.

In concluding, MLM reemphasized that the Commission is dedicated to breaking through the walls that have divided various groups. Educators like those at this meeting must be part of the process, helping to form a solid phalanx on the key issues, and working in their own contexts and settings on the particular pieces that will implement the shared vision. The money is there for a revolution in Jewish education if we can develop a worthy product and market it effectively.

In subsequent reflection, MLM identified two ideas to be considered in the course of implementation of the Commission's recommednations:

- developing a "standing colloquium on Jewish education" which would bring together (perhaps once a year for several days) the educational leadership of all the denominations and the communal sphere
- documenting the <u>process</u> dimensions of successful local commissions so that these can be used to guide other communities.



SHA

5 EAST 26th STREET . NEW YORK, N.Y. 10010-1578

January 3, 1990

A report on interview with Stuart Eizenstat, member of Commission

Interviewer: Art Rotman

The interview had to be by telephone because of the difficulty of dovetailing schedules. Duration: Half-hour.

Stuart Eizenstat is very impressed with the work of the Commission and intends to attend the next meeting. However there is a 50/50 chance that he will be in Israel at that time, so that his indication of attendance is, at this time, only tentative. He will be in a better position to know as we get closer to the Commission meeting.

Fund. Stuart came out very strong on the need for the establishment of a large fund of several million dollars to be available for the implementation of the work of the Commission. He's of the opinion that there is a great deal that needs to be done both on a national level and a local level, if the recommendations of the Commission are to be effected. The availability of such a fund (the number of \$25,000,000 was mentioned), would allow the focusing of a sufficient mass of resources which would be essential if there was to be any kind of significant change.

Community Demonstration Sites. Stuart suggested that if four or five sites are selected that each be asked to demonstrate a different aspect of Jewish education, in addition to demonstrations in the area of personnel and lay leadership involvement. He suggested as examples:

- Early intervention/pre-school
- Adult education
- Day schools
- Supplementary schools

Hopefully, the demonstration sites will provide a "measurable" result of their 'efforts. In many communities there are, at this point, baselines for comparison. In others, we would need to develop such baselines. It's only by comparison of these baselines from one year to the next, or over a period of time, that we would be able to determine any success.

Stuart asked whether there would be any central mechanism selected in each community to be the prime mover. He was satisfied that it might be somewhat different in each community but that the Federations could play a key role.

Stuart stressed the need for <u>accountability</u>. Each community should have a line of responsibility to the central overall national entity for this accountability.

It would be necessary to get a commitment from the local community that they are seriously interested and will provide, in due course, the necessary funding. One way of doing this might be to provide an incentive. For example, if we wanted to end up with four or five sites, we would select ten or twelve. In each community the approach would be that the final selection would depend on the indication of community support. This, of course, would assume that there is a sufficiently large pool of funds available nationally, which could then be funnelled into the communities to act as an incentive. Stuart thought that it would be very difficult for the Federation to provide funds out of its campaign. He pointed out that in Washington, where he is president of the JCC, he has just received a letter from Federation indicating that the allocation to the Center would be five percent less than the previous year, which, with inflation, means in effect a ten percent cut. In the face of such cuts it would be difficult to get Federations to project that, even in a few years, they would be in a position to provide the necessary resources. However, these resources might be obtained from other large givers, depending on the success of the efforts in lay leadership involvement.

National Entity. Stuart feels that there needs to be a continuation of the Commission. The composition of the Commission is just right and it is so unusual to get such a diversed group to be so involved that it would be a shame to give it up. Meetings could be held once or twice a year.

The key to success would depend not only on the continuation of the Commission but on a small core of professionals of top quality, who would staff this entity. Staff with credibility in the communities who could act as catalyst, monitors, evaluators, etc. would be crucial.

MLM-RHAT

NTER-OFFICE CORRESPONDENCE

| TO: | Henry L. Zucker | FROM:_ | Morton L. Mandel | DATE:_ | 7/26/90 | |
|---------------------------|-----------------|--------|---------------------------|--------|---------------------------|--|
| DEPARTMENT/PLANT LOCATION | | NA | DEPARTMENT/PLANT LOCATION | | REPLYING TO YOUR MEMO OF: | |
| | | DE | | | | |

SUBJECT:

I am starting to feel a bit uncomfortable about the time it is taking to meet with Steve Hoffman and get the Council off the ground. It looks to me like we need to "energize" this process a bit more. No doubt, Steve's already heavy load is a block in what we are trying to do, but this is certainly understandable.

I suggest the following:

- You, Steve and I should have regularly scheduled meetings, until we get our "M.O." going.
- 2. These meetings should have minutes and assignment lists so that we can monitor progress. We should use our standard factbook process.
- We may want to consider enlarging the group to include one or two more persons.

We should discuss this when it is convenient.

| TO: Morton L. Mandel | FROM: Henry L. Zucker | DATE:7/30/90 | |
|---------------------------|---------------------------|---------------------------|--|
| DEPARTMENT/PLANT LOCATION | DEPARTMENT/PLANT LOSATION | REPLYING TO YOUR MEMO OF: | |

SUBJECT:

I agree with you that we need to step up the pace of our meetings with Steve Hoffman and get the Council off the ground. Steve's and my indispositions certainly didn't help. We should have regularly scheduled meetings, and I hope that we can put these on the calendar for the next two or three months.

Steve and I will prepare carefully for our meeting with you on August 7 and for my meeting with you on August 10.

I like the idea of enlarging the MLM-SHH-HLZ group. Candidates include Ariel, Rotman, Stein, Woocher and Gurvis.

Let's discuss this with Hoffman on August 7.

| TO: | Henry L. Zucker | | FROM: _ | Morton L. | Mandel | DATE:_ | 7/31/90 |
|---------------------------|-----------------|----------------------------|---------|-----------|---------------|-------------|---------|
| NAME | | | NAME | | | REPLYING TO | |
| DEPARTMENT PLANT LOCATION | | DEPARTMENT, PLANT LOCATION | | DCAFIGN | YOUR MEMO OF: | | |

SUBJECT:

Further to my last memo, the planning process we used for the Commission seemed to work. I suggest we initiate something very similar for the Council on Jewish Education.

Some of the elements included:

- 1. VFL acted as secretary. . Invite UFF to 8 19 my of MM. SHA. 1/22
- 2. We used factbooks with minutes and assignment lists.
- 3. We had an advisory group.
- 4. We had regularly scheduled meetings in Cleveland.

Some names that might be considered are Al Schiff, Art Rotman, Jon Woocher, David Ariel, etc. In addition, we will want to talk to Steve about obtaining, on an interim basis, the services of someone to staff him, the same way Mark Gurvis worked part time for the Commission.

We can discuss this on August 7.

SHH= ALZ AUG 01 1990

| TO: Henry L. Zucker | FROM:Morton L. Mandel | DATE:7/31/90 | |
|---------------------------|---------------------------|---------------------------|--|
| NAME | NAME | REPLYING TO YOUR MEMO OF: | |
| DEPARTMENT/PLANT LOCATION | DEPARTMENT/PLANT LOCATION | | |

SUBJECT:

Further to my last memo, the planning process we used for the Commission seemed to work. I suggest we initiate something very similar for the Council on Jewish Education.

Some of the elements included:

- 1. VFL acted as secretary.
- 2. We used factbooks with minutes and assignment lists.
- 3. We had an advisory group.
- 4. We had regularly scheduled meetings in Cleveland.

Some names that might be considered are Al Schiff, Art Rotman, Jon Woocher, David Ariel, etc. In addition, we will want to talk to Steve about obtaining, on an interim basis, the services of someone to staff him, the same way Mark Gurvis worked part time for the Commission.

We can discuss this on August 7.

(HLZ)

C1/2

MEMO TO: Stephen H. Hoffman

FROM: Henry L. Zucker

DATE: August 2, 1990

The attached memo from MLM suggests that we establish a planning process for the Council, somewhat modeled on the Commission's process.

Let's discuss this on August 6th in preparation for our session with MLM on August 7th.



CIJE file

AGENDA 8/6/90 SHH - HLZ

1. MLM - SHH - HLZ Meetings

- a. Set up calendar through November 8.
- b. Whom to add to our Group? Rotman, Woocher, Ariel, Stein, Gurvis.
- c. VFL to serve as Executive Secretary?

2. Staff

Where do we stand? Who is being considered? When will 2 assistants be on board? Is there an assistant to SHH who could start soon on a part-time basis? How will we use part-time consultants? How should VFL be involved? Should she meet with us and MLM on 8/7 at 7:30?

3. Organization of the Council

Board Membership
Senior Policy Advisors
Fellows
Talent for specific assignments
Advisory Council (meets annually)

4. Council Program and Budget

SHH to prepare an outline of the Council's program and a draft of its budget - to discuss with MLM. Should it go to Senior Policy Advisors? (Use this statement with funders after it is adopted officially.)

5. Funders

- a. See HLZ memo to SHH MLM re: family foundation status.
- b. See HLZ draft of Council's funding assignments.

6. Senior Policy Advisors

Should be meeting on 9/16 in NYC? What is the agenda?

Philadelphia

November 26 is being checked with MLM. Should SHH join MLM for Philadelphia meetings?

8. Status of Lipset request

9. Agenda for MLM - SHH -HLZ on 8/7

2/6/90

COUNCIL ON INITIATIVES IN JEWISH EDUCATION

Mission

The CIJE has six basic roles to fulfil -- advocacy on behalf of Jewish education; initiating action on the specific recommendations on personnel and community development called for by the Commission on Jewish Education in North America; forging new connections among communities, institutions and foundations; establishing and acting on a new research agenda; helping to facilite synergism within the emerging foundation community; and energizing new financial and human resources for Jewish education.

A. Advocacy

The best lay and professional leadership of the Jewish community need to be attracted to the cause of Jewish education. Visions of what should and can be achieved in the 21st century need to be repeatedly placed before our communities' leadership and the wherewithal to do so obtained. The CIJE can provide a unique blend of individual and institutional advocacy in North America.

B. Initiatives

Several specific recommendations are being promoted by the Commission on Jewish Education in North America. These include the need to radically strengthen personnel in the field and deepen local community leadership's commitment to Jewish education. Through comprehensive planning programs and experimental initiatives in designated lead communities, CIJE will bring together continental institutions and other experts to yield breakthroughs in Jewish education development at the local level.

C. Connections

Creative people, institutions, organizations and foundations are all acting on new ideas in Jewish education. The CIJE seeks to provide a meeting place that will bring together funders with proposals; proven ideas developed by foundation initiatives with communities eager to know what works; institutions developing new approaches with personnel and resources to make the breakthrough; funders with each other to share accomplishments and possibly co-venture new undertakings of large magnitude.

D. Research

While there are many people engaged in Jewish education research, there still appears to be no coordinated, systematic analysis of what works in Jewish education. Research interests have been justifiably idiosyncratic. The Commission on Jewish Education in North America found gaping holes in what we can say we know with real confidence, rather than relying on conventional wisdom. A comprehensive, multi-year research agenda needs to be outlined by the best thinkers on the continent, assigned to the most promising talent, supported, and the findings critically examined and disseminated.

E Synergism A N

One of the most exciting new developments in Jewish education -- one that holds great promise for the field -- is the serious entry of strong private foundations into Jewish life in general and Jewish education in particular. This is an unprecedented development. foundations are deploying strong creative staffs and developing recognizeable signatures of their interests and accomplishments. Recruitment, day schools, training high potential professionals, identifying master teachers and programs, and Israel experiences are just a few of the interests being pursued. The richness of foundation endeavors is a real blessing. Through the synergy of coming together at the CIJE, foundations could efficiently diffuse their best innovations throughout the lead communities and should they desire it even help each other advance their agendas by consulting with each other, exchanging professional resources, avoiding recreating notions, etc.

F. Energize

Through the work of the Commission on Jewish Education in North America and the work of other entities, a new group of professionals for Jewish education has begun to be identified. Generally these are people who are experts in general education who have an interest in Jewish affairs. CIJE will seek to identify these people and provide them with effective avenues to use their talents on

behalf of the Jewish people, much the way we now benefit from many of the best lay leaders in the business community and other professions.

Further CIJE will attempt to generate new financial resources within local communities and on a continental basis to back the ideas that are proven to work in Jewish education.

CIJE hopes to energize new professional and financial resources to add to the gifted people already at work. Ultimately local federations, congregations, and schools will need to commit more resources to accomplish the Jewish education agenda for the next century. This will not be an easy thing to achieve. It is hoped that CIJE will be able to facilitate foundations interested in providing a quick start to the development of new innovative efforts and them provide some longer term support.

II. Style

The CIJE will not be a big new comprehensive direct service provider. It isn't seeking to displace any existing institution or organization. Rather, CIJE expects to operate with a very small core staff — no more than 3 or 4 professionals — and operate through the efforts of others — JESNA, JCCA, CJF, Yeshiva University, JTS, HUC, Reconstructionist College, Torah U Mesorah, Brandeis, Stanford, Harvard, Spertus, Boston Hebrew College, etc. This list could go on and on! The need is not for a new service delivery mechanism but for a catalytic agent — one that can convene meetings of the denominational institutions and departments, peer organizations, foundations, and the like.

No existing organization plays this role today in Jewish education. CIJE, building upon the already successful engagement of these entities through the Commission on Jewish Education in North America, can play this role. The identity of all partners would be preserved and their missions enhanced. The rich diversity of foundation interests would be infused into the consciousness of the established community.

III. Structure

A simple structure to govern the CIJE is envisioned.

A. Board

Approximately 20 to 30 people will govern the CIJE. They will be drawn from among the leaders of the foundation community, continental lay leaders, outstanding Jewish educators, and leading Jewish academicians.

B. Senior Policy Advisors

A group of 10 to 12 senior policy advisors will provide ongoing professional guidance to the professional staff and board of the CIJE. They will be drawn from the ranks of the continental organizations and institutions and outstanding individual professionals.

C. CIJE Fellows

Beyond the Senior Policy Advisors group, the CIJE intends to assemble 50 or so fellows to provide intellectual, educational content to its work. These Fellows would be identified from among the people currently at work in Jewish education, and leading academicians and practitioners in general education with a strong interest in Jewish life. In addition to providing ongoing advice to CIJE, the Fellows should be a rich resource for consultants for lead communities, foundation initiatives, the research agenda of CIJE, and the institutional objectives of CIJE working in concert with others.

D. Advisory Council

At least once a year CIJE will reconvene the members of the Commission on Jewish Education in North America, augmented with other key figures in Jewish education. This will provide an opportunity to check on the progress of implementing the Commission's recommendations and provide fresh insight on new developments that should be on CIJE's agenda.

E. Staff

The staff of CIJE will consist of a chief professional officer (initially Stephen Hoffman, the Executive Vice-President of the Cleveland Federation); a chief educational officer; and a planner. Appropriate support staff would be in place as well. An initial budget is attached.

8/6/90

SHH:gc:Bl:39C

Att.



Denominations

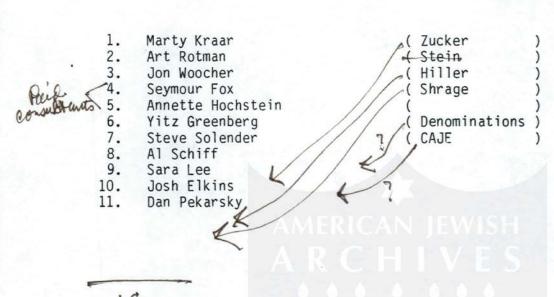
Professionals

COUNCIL BOARD (30?)

```
1.
       Bronfman, Charles
                                                            Others: Orthodox Fdn.
 2.
       Crown, Lester
 3.
       Mandel, Morton
 4.
       Melton, Florence
       Hirschorn, David
 5.
 6.
       Cowan, Rachel (Cummings)
       Evans, Eli (Revson)
Ackerman, Mona (Rigklis)
 7.
 8.
       Corson, Maurice (Wexner)
Dobbs, Steve (Koret)
 9.
10.
11.
       Scheuer, Richard
       Fisher, Max
Haas (San Francisco) (?)
12.
13.
14.
       Arnow, David (?)
15.
       Yanowitz/Greenbaum
16.
       Berman/Goodman
17.
       Pollack, Lester
       Maryles, Matthew
18.
19.
       Field, Irwin
20.
       Ritz, Esther Leah
       Twersky, Isadore
Lipset, Seymour
Colman, John
21.
22.
23.
       Shapiro, Dan
24.
25.
       Berman, Bill (?)
26.
       Lainer, Mark
27.
28.
29.
30.
```

SHH:dv:05:F

SENIOR POLICY ADVISERS



18

SHH:dv:06:F

Necessary Activities JAN-JUNE

| Note + Balts | Joft Proun | Convite |
|--|--|-------------------------------------|
| Board Structure | Foundation Networking | Lead Games of RFP |
| Sr. Policy Advisors | | a. selection criteria |
| Finances | Marketing: A Tim To Act | b. planning teams |
| Staff recruitment | * | Best Practice Parel |
| | Communications Program | Roster of Experts |
| March 18 Board Mg. | Communications Program | |
| July | Cultivation of Elik J | Pre-service Training |
| November Board My. | | Pre-service Training Strategy |
| " Advisory Com | my. Bridging Activities | |
| | 1, 2, 3 | In-service Strategy |
| | AMERICAN HEWISH | +4 |
| | ARCHIVES | Research May tear |
| The state of the s | STATE OF STA | Research Strategy |
| | | Miliander |
| | | Monitoring/Evaluation Unit-Feedbook |
| | | Unit-Teedbook |
| | *** | loop |
| | TAX A STATE OF THE | |
| | | |
| | | |
| A STATE OF THE STA | | |
| | | And the second second |
| | | |
| | | |
| | | 7 3 3 3 3 3 |
| | | 7-10-59-99-5-1 |
| | | 100 000 |
| | | 2,750,000 |
| A STATE OF THE STA | | 480 00 |
| | | 2.0 |
| | | |

wed 7. 30 pm w/ Mond AMI BULGANIM- 12 former 20 1/7/91 - MAF/CIJE Man 7:30 pm. Alexander Tun 7.20 pm - B. Marell MARK ROSENSTEIN Call Donshih JW head communition / profession - these stir the yesterment WORKPLAN CONTENT Abould the lead communities project includes a showing work other Faderation Jewish elevation commission? 155 WES LEAD COM RESEARCH PROFESSION AD VOCACY LEAD COMMUNITY FELLOUR Seminar ter create wents to involve top lay people Ful planners on education 127 MET A contract between c15K+ local comming what and the mutual expectations. Durly new a broad planning procond farmant corp of Jan 5. seun of matestavis m education blenuss Coverent haluship livelysment Recont ment c. in provide organis tem of conultant, mediction with mit'l bodin; gunt winting cross tenews. d. evoluction c. regular communication o takement of basic clements of be available in each commenty ... Commitment of not I institution to provide but in sewice training for lead communities.

一つないと JW- work with a least community of away of opening - they densh which they want to tropped - may be limite or how comprehens in Any " get ... AF- how large en option program - hould JW. CITE at outset should be at our inventory Att - molygy one commenty and text our ilease washington, DC JW- will nest evaluation research alongside

the CISE processes II tool up on how to help (4)

institution learn new ideas AF- alternation conception of what can be?

BEST PRACTICES - how le or identity them ... supplementary & hosly... AR- How do you got comment attable (local leader) # St: Some hugh Cent group gion a stamp of opproved to an icles ... Panely: ch. Jin Colman -book? * JW How we from accountable allers to do the work?

1 2 31-3 lead community custerni : Endright city size potentiel for replicable programs - CRITERIA -1. cooperation | successful top professional leakuships who exhibit metwater to be seen and successful 2. avoil Choland / Baltimore ex - they're already for well organized (alternation - p to a city where you can experiment) A. Gung Hope - Ideal state Jo for I comment cash of B. Greater chan for success c. Replicatifity 3. education cristeria: communities that an for general educations considerations I unound ... Programmatic hot houses assimilation / relationship to general commity #'s of day schools / # supplemental schools day school attractiones or public schools 4. Evidence of c-o obility fagure comparations

5. Evidence of financial potential-how would you

6. Commitment of top lay leader to finance experimentation

7. Availabelity of academic resources (students + proform)

8. Robustness of Jewish education institutions?

1/2/21-4 What does CIJE bring to a Ceal community! * 1. Rostew of expects What am you giving w that's unique? 2. Planning team (account menager) a. (JEINA b. JCCA c. CJF What do the intotation have to year? d CISE stoff member f. CITE consultants planer / evelutions Who financed the planing proces? (this perm does the of academia asserment offule?)

of academia asserment offule?)

of the out? quelity control

onsultante?? bridge of not! +

wasultante?? food resourced Matind agenció mos provido serviced e. Presence of supplementary exect?

(introdum at what stage?) Value of integrated team 3. misset on decent local day school apertical planning staff 4. electrical planning in I wrote the denominative. 5. briding role w) foundation Morey available in And CIVE can top ... * Joh Artha intermediary consi

1/7/51-5 Concept - build a possibility ou 1 8 91-1-Lead Communities: Building blocker 1. Lay leadership development: new top Cealer 3. Israel programming 1. syragism - bulling education across various
from + settings 5. philosophy of Jewish education, a how do you change direction? how deep to inteven ? creek the conditioned to let them do it?

"" " miner quality control?

more region; held each other more accountable... What are the area that are likely to racceal? * A Ash MIGher Mu job What are the builting blocked of a lead comming?
" where coming in with? # How do we bould a quelet control evaluation team? monitoring, feelbook, evaluation loops... * And Shulamit Elete copies of Cleveland member + do connects

* Ash Yu | T.M., JTS, UAHE | Huc philosophy of their education

11891-2 Board Committee? Building She Profesion Task town ... Arrigor put the wich ???? * " thish with you?" Present a transferred Transfelowtheter X Inseria training X Execution / Demin Personnel development Retentini Image / Atatus Licensing / Centification / Standards Compensation Tramay institutioned Profesional regargation Comen Ladder / Development Augenis, in Evaluation of Tearles | Elucators

Research | Atota of Shu Art | Body of permulades

Role of general education

Outgolarement Variety of discipline Aperalists / generalists * Networking Role of pur preferrinds What CIJE needs to do in get families in Their areas?

Mould CIJE son "planning in my function" || OUTSIDERS

don't simply shop things out...

OPHIR D 1 7 81.3 Marter Plan for Pre-Service Training - MAT/CISE Who should be the played in the process?
How much resource to divote to master
plan divelopment? Augh Daviden's article on what shere is now? Stepped: pre plan - insued to be considered plan - to address the variety issued ... 6 months ... Who are the people working on these issue now? AFox / A Hochstei: Paper a stretyce planning jut on preseric training: define the news current resonant X describe the planning assignment define options ? Jewish trang in totation as general renorm tie ... [Auch to dollar menter plan or how to new I prad experience in lead communities + prosension up CRS Foundation] & Get a list of what JESNA in in to ... A Are then networks in would went to create ? * Composition: Hank Levin - A fan ford Economics of Education

* Where is the Galley poll? 1./9/91-1 - RESEARCH -Policy research Pur research tools: evaluation + monitoring a maps of the field (the teahing of Hebrew; longitudal for program design impact studies) few evaluation studies that are profound; montoning is happagent; id wo gically weak 1.c. of anderdayod fists market research? Questions formulated by outsiders * How much research moving can in generate? Would it make a defference? Don't han a central soldiers for fumls? Need a central address for research access? base counts of teacher, etc. need for useant in history + phelosophy of Jewish education! We want to expand the research capability in North america. JESNA now has a modest data base of current research undering now in M. America ... research network - conference itentified small carlie of people who care ... DW: Objection -> O influence researchers; give people more directions ... Melton Ch; Mandel Center create a research agenda If: There are not many real researchers to do the job! Thou she can an put not you that inhibit their usual time. JW: (1a) reach out to institutions that bor a residual culture + react out to supply them to do some work ...

1/9/91-2 can't vely on the Jewish institutions alone (2) need to find the dollars; much to lobby and columnte the foundation \$ do they need the sear of relation importance of one project wo. another 3 modelling research planning - CITE Should we research by example JW = ??? (15 E itself may not be the address for word proposed) Alon Hoffme - Should then be a research agencle (Or money designated for certain areas ! J. A. Pinem Just " " " " " " Post-doctoral you available to high word graduated w/ follow up 2-3 years... A Lead communition will create research need - CIST should Then min RFP w/ regorow pier review. AF: should not invest in the current research crops ... Put together some ved smart grenzele to de a

slamming jot. .. Lipset, Hoffmer(Slam), Colman, etv...

(EAM) fogue out what should we do... should un endow profesorships in Jewish esturch * Ash lennelssace at JESNA to coordinate this graging # (+ ask I sichhou to feed to)

1 2 21-3 JU- should un tree to square what un can out
of what exists... tell follow about our inced town of they want to resemb on the area... US. risk of rising expectation ?? I capability in research ... I son arm Angel Davidson / Papers by Bang Chazen Sien Churtz & Dor Rieman Jaul Wacher J At sol Melplen to do the conget paper to show of foundation) Fil. + Sheffer U/ SF Heller Data collection - morey to ge to JESVA el proper advisory JCCA / JESNA to prepar a proposal (will seek out a consultant after talking co / Ansche)

1/9/91-4 CONTINEMEN LES COMMUNITY Community Advocacy Serin dreme making:
Opportung to work w/ top level preferious... a proces that stay in touch a lay player - constant | consistent interview, etc. how to hold leaderships ... wine for decurin . challings of supplementary school - w/ appropriate preparation. to profesionally dominated (us, prof. subcommittee) naturally new pizzzz - continuelly we have a problem - Jewish education + Con Cearles *

one mutually uncomfortell

with each other? 2 Our most prominent material leader who are advicated of Jew El. med to use Shemelve as not models ... (work with identifying new high profile (endew) Go for the top 5 Work of Clast + Jema? Unwer, of Presidents ... Nosel Prize Winners? Aument Cong. ~ Jew El? Top Academico...

1/2/21-5 * Provident of donal could invite people to a meeting ... EGG HEAD Millionaires mine the commission list ... Zell # 4/A. F. Pritghen + Mus ?? * O Lay leadership in gold - at the @ B'only organizations - Achor, seminaried ? Now do you recent + educato them? (like Jerra actuaties?) * climate of encourage tealers to speak on year. estus.

me un failing to push the book harden?? regular communications parkage... like a speech on A Thin to Act" get the book reviewed in cuteral magezino, ... * Need to more of demoninctural bodies ... afficiettes JESJA Local Level YJA JOHNE LEADENSHIP Convert expaine ! Using I send for leadership *

divolopment? CABINETS to involvement ... CLAL Clases education days within UTA mision WEXNER HERITALE

1-10-91-2 Over the next 12 monthed: 1. stoff recountment . recent board 3. markoting plan Just Tim to Aut 4. March 18 bound agender ... S. expert lists 6. training of new stoff by Mic 7. research plan paper launched 8. Semin policy advises role G. R.A. Convention 15. May research conference 11. Continental Leadership Conference 12. Selection curterio for lead communità 13. Communications of foundations 14. Aug - brow Something about best practices IS . " CAJE. His planned who prepare document for the first board muting? Preparation of sewice & Lead Communities.. The who? Joint training of national and local planning teams

1413-51-3 Best Practices - area to ask about ? How Do WE FORMULATE THE QUESTIONS? do some work ove the summer intervew Holz, Dorph, 7 A beamen brokows) curinles J homen?? penple visions arethe has a paper on this? Rober of Eports Un- Awie - 3 weeks paper or bow to approach it / Ala Hoffman What - how - who ... Research by 2/15 Segmon will on Shiffler Monitoring Unit

1/2 term stoff function of the planner?? Ash & E. to best of out. Jim Colman? on others at Univ. of Chicago

15 chance gething him ...

granante documentation ... useable t

wall curtere t form I stim our our evaluate?

COUNCIL ON INITIATIVES IN JEWISH EDUCATION

I. Mission

The CIJE has six basic roles to fulfil -- advocacy on behalf of Jewish education; initiating action on the specific recommendations on personnel and community development called for by the Commission on Jewish Education in North America; forging new connections among communities, institutions and foundations; establishing and acting on a new research agenda; helping to facilite synergism within the emerging foundation community; and energizing new financial and human resources for Jewish education.

A. Advocacy

The best lay and professional leadership of the Jewish community need to be attracted to the cause of Jewish education. Visions of what should and can be achieved in the 21st century need to be repeatedly placed before our communities' leadership and the wherewithal to do so obtained. The CIJE can provide a unique blend of individual and institutional advocacy in North America.

B. <u>Initiatives</u>

Several specific recommendations are being promoted by the Commission on Jewish Education in North America. These include the need to radically strengthen personnel in the field and deepen local community leadership's commitment to Jewish education. Through comprehensive planning programs and experimental initiatives in designated lead communities, CIJE will bring together continental institutions and other experts to yield breakthroughs in Jewish education development at the local level.

C. Connections

Creative people, institutions, organizations and foundations are all acting on new ideas in Jewish education. The CIJE seeks to provide a meeting place that will bring together:

- Funders and those with proposals for action;
- Proven ideas developed through foundation initiatives and communities eager to know what works;

Definition of Jurish Educat Continue Journal-informal across the ages

The Profesion
The Commity
LEND Committee

Programmatic In:tictives Institutions that are developing new approaches and the personnel and resources to make breakthroughs possible.

The CIJE will be a setting where funders can share accomplishments and possibly agree to join together in supporting new undertakings of large magnitue.

D. Research

While there are many people engaged in Jewish education research, there still appears to be no coordinated, systematic analysis of what works in Jewish education. Research interests have been understandably idiosyncratic. The Commission on Jewish Education in North America found gaping holes in what we can say we know with real confidence, rather than relying on conventional wisdom. A comprehensive, multi-year research agenda needs to be outlined by the best thinkers on the continent, assigned to the most promising talent, supported, and the findings critically examined and disseminated.

E. Synergism

One of the most exciting new developments in Jewish education -- one that holds great promise for the field -- is the serious entry of strong private foundations into Jewish life in general and Jewish education in particular. This is an unprecedented development. foundations are deploying creative staffs and developing recognizeable signatures of their interests and accomplishments. Recruitment, day schools, media, training high potential professionals, identifying master teachers and programs, and Israel experiences are just a few of the interests being pursued. The richness of foundation endeavors is a real blessing. Through the synergy of coming together at the CIJE, foundations could efficiently diffuse their best innovations throughout the lead communities and should they desire it even help each other advance their agendas by consulting with each other, exchanging professional resources, avoiding recreating notions, etc.

F. Energize

Through the work of the Commission on Jewish Education in North America and the work of other entities, a new group of professionals

Two way street w/ Four DATIONS

COMMUNITIES (FUNDERS

IDEAS

for Jewish education has begun to be identified. Generally these are people who are experts in general education who have an interest in Jewish affairs. Also, academicians with expertise in Judaica, the humanities, and social sciences want to contribute. CIJE will seek to identify these people and provide them with effective avenues to use their talents on behalf of the Jewish people, much the way we now benefit from many of the best lay leaders in the business community and other professions.

Further CIJE will attempt to generate new financial resources within local communities in partnership with existing resources and on a continental basis to back the ideas that are proven to work in Jewish education.

CIJE hopes to energize new professional and financial resources to add to the gifted people already at work. Ultimately local federations, school supporters, congregations, and consumers will need to commit more resources to accomplish the Jewish education agenda for the next century. This will not be an easy thing to achieve. It is hoped that CIJE will be able to facilitate foundations interested in providing a quick start to the development of new innovative efforts and then provide some longer term support.

LEAD COMMUNITIES -

Atlanta
Deyton
Montreal
Omnha
Sen Francisco
St. Lonis

Now York II.

II. Method of Operation

The CIJE will not be a big new comprehensive direct service provider. It isn't seeking to displace any existing institution or organization. Rather, CIJE expects to operate with a very small core staff -no more than 3 or 4 professionals -- and work through the efforts of others -- JESNA, JCCA, CJF, Yeshiva University, JTS, HUC-JIR, Reconstructionist College, Torah U Mesorah, denominational departments of education, Brandeis, Stanford, Harvard, Spertus, Boston Hebrew College, educator organizations, etc. This list could go on and on! The need is not for a new service delivery mechanism but for a catalytic agent -- one that can convene meetings of peer organizations on the national scene, including denominational institutions and departments, communal agencies, foundations, and the like.

No existing organization plays this role today in Jewish education. CIJE, building upon the already successful engagement of these entities through the Commission on Jewish Education in North America, can play this role. The identity of all partners would be preserved and their missions enhanced. The rich diversity of foundation interests would be infused into the consciousness of the established community.

III. Structure

A simple structure to govern the CIJE is envisioned.

A. Board

Approximately 20 to 30 people will govern the CIJE. They will be drawn from among the leaders of the foundation community, continental lay leaders, outstanding Jewish educators, and leading Jewish academicians.

B. Senior Policy Advisors

A group of 10 to 20 senior policy advisors will provide ongoing professional guidance to the professional staff and board of the CIJE. They will be drawn from the ranks of the continental organizations and institutions and outstanding individual professionals.

C. CIJE Fellows

Beyond the Senior Policy Advisors group, the CIJE intends to assemble 50 or so fellows to provide intellectual, educational content to its work. These Fellows would be identified from among the people currently at work in Jewish education, and leading academicians and practitioners in general education, Judaica, humanities, and social sciences with a strong interest in Jewish life. In addition to providing ongoing advice to CIJE, the Fellows should be a rich resource for consultants for lead communities, foundation initiatives, the research agenda of CIJE, and the institutional objectives of CIJE working in concert with others.

D. Advisory Council

At least once a year CIJE will reconvene the members of the Commission on Jewish Education in North America, augmented with other key figures in Jewish education. This will provide an opportunity to check on the progress of implementing the Commission's recommendations and provide fresh insight on new developments that should be on CIJE's agenda.

E. Staff

The staff of CIJE will consist of a chief professional officer (initially Stephen Hoffman, the Executive Vice-President of the Cleveland Federation); a chief educational officer; and a planner. Appropriate support staff would be in place as well. An initial budget is attached.

8/28/90

SHH:gc:Bl:39J

Att.

SUBJECT:

| DEPARTMENT/PLANT LOCATION | | ucr - | DEPARTMENT/PLANT LOCATION | | YOUR MEMO OF: | |
|-------------------------------------|--------------|-------|---------------------------|--|-----------------------------|--|
| Stephen H. Hoffman TO: Seymour Fox | | FROM | FROM: Henry L. Zucker | | DATE:8/13/90 REPLYING TO | |
| Morto | on L. Mandel | | | | | |

FUNDING RESPONSIBILITY OF THE COUNCIL ON INITIATIVES IN JEWISH EDUCATION

The following are some thoughts on the funding responsibility of the Council

which I hope we can discuss on August 7.

The Council is expected to stimulate increased funding for Jewish education in North America to enable providers to undertake important new initiatives and to improve programs. One aspect of this thrust is to work with private family foundations to encourage them to increase their contributions to Jewish education, and to consider appropriate program requests.

The Council emphasizes the need for active participation by private family foundations to give a "quick start" to program improvements in Jewish education, and to continue to cultivate a healthy response to Jewish education needs. Long-term, federations and congregations will have to adjust programs to meet a good share of the need for new education funds.

The Council sees itself as a promoter of increased family foundation grants to Jewish education; as a resource for the development of programs which merit increased support; as a provider of information to foundations; and as a liaison between the program providers and the family foundation funders.

The Council does not see itself as a source of direct funding for new and innovative programs. It will not seek to have a substantial central fund through which providers will apply for funding. The Council looks on each provider and each funder as a completely independent body which will make all decisions regarding program requests and responses to those requests.

The Council will need a fund of about \$500,000 a year for the next five years to maintain its own operation. It may also seek a modest fund for direct grants to demonstration projects. This should be a revolving fund of \$250,000 to enable the Council to fund projects which need quick action and which do not require major funding.

It is hoped that the result of these efforts will be a substantial increase in the amount of money provided by the family foundations, and encouragement of a healthy relationship between funding sources and service providers.

Morton L. Mandel Stephen H. Hoffman

| TO: Seymour Fox | FROM: Henry L. Zucker | DATE:8/15/90 |
|---------------------------|---------------------------|---------------|
| NAME | TAME | REPLYING TO |
| DEPARTMENT/PLANT LOCATION | DEPARTMENT/PLANT LOCATION | YOUR MEMO OF: |

SUBJECT: FUNDING RESPONSIBILITY OF THE COUNCIL ON INITIATIVES IN JEWISH EDUCATION

The Council is expected to stimulate increased funding for Jewish education in North America to enable providers to undertake important new initiatives and to improve programs. One aspect of this thrust is to work with private family foundations to encourage them to increase their contributions to Jewish education, and to consider appropriate program requests.

The Council emphasizes the need for active participation by private family foundations to give a "quick start" to program improvements in Jewish education, and to continue to cultivate a healthy response to Jewish education needs. Long-term, federations and congregations will have to adjust programs to meet a good share of the need for new education funds.

The Council sees itself, in part, as a resource to facilitate family foundation grants to Jewish education; as a resource for the development of programs which merit increased support; as a provider of information to foundations; and as a liaison between the family foundation funders and the program providers.

The Council does not see itself as a source of direct funding for new programs. It will not seek to have a substantial central fund through which providers can apply for funding. The Council looks on each provider and each funder as a completely independent body, which will make all decisions regarding program requests and responses to those requests.

The Council will need a fund of about \$500,000 a year for the next three years to maintain its own operation, and will seek these funds from family foundations and individuals.

It is hoped that the result of the Council's efforts will encourage a healthy relationship between funding sources and service providers, and generous support of Jewish education by family foundations.

COUNCIL FOR INITIATIVES IN JEWISH EDUCATION

1750 Euclid Avenue Cleveland, Ohio 44115 216/566-9200 Fax 216/861-1230

(Temporary Address)

Honorary Chair Max M. Fisher

Chair Morton L. Mandel

Acting Director Stephen H. Hoffman

Chief Education Officer Dr. Shulamith Elster

I. Mission

The CIJE has six basic roles to fulfil — advocacy on behalf of Jewish education; initiating action on the specific recommendations on personnel and community development called for by the Commission on Jewish Education in North America; forging new connections among communities, institutions and foundations; establishing and acting on a new research agenda; helping to facilite synergism within the emerging foundation community; and energizing new financial and human resources for Jewish education.

A. Advocacy

The best lay and professional leadership of the Jewish community need to be attracted to the cause of Jewish education. Visions of what should and can be achieved in the 21st century need to be repeatedly placed before our communities' leadership and the wherewithal to do so obtained. The CIJE can provide a unique blend of individual and institutional advocacy in North America.

B. Initiatives

Several specific recommendations are being promoted by the Commission on Jewish Education in North America. These include the need to radically strengthen personnel in the field and deepen local community leadership's commitment to Jewish education. Through comprehensive planning programs and experimental initiatives in designated lead communities, CIJE will bring together continental institutions and other experts to yield breakthroughs in Jewish education development at the local level.

C. Connections

Creative people, institutions, organizations and foundations are all acting on new ideas in Jewish education. The CIJE seeks to provide a meeting place that will bring together:

- Funders and those with proposals for action;
- Proven ideas developed through foundation initiatives and communities eager to know what works;

 Institutions that are developing new approaches and the personnel and resources to make breakthroughs possible.

The CIJE will be a setting where funders can share accomplishments and possibly agree to join together in supporting new undertakings of large magnitue.

D. Research

While there are many people engaged in Jewish education research, there still appears to be no coordinated, systematic analysis of what works in Jewish education. Research interests have been understandably idiosyncratic. The Commission on Jewish Education in North America found gaping holes in what we can say we know with real confidence, rather than relying on conventional wisdom. A comprehensive, multi-year research agenda needs to be outlined by the best thinkers on the continent, assigned to the most promising talent, supported, and the findings critically examined and disseminated.

E. Synergism

One of the most exciting new developments in Jewish education -- one that holds great promise for the field -- is the serious entry of strong private foundations into Jewish life in general and Jewish education in particular. This is an unprecedented development. foundations are deploying creative staffs and developing recognizeable signatures of their interests and accomplishments. Recruitment, day schools, media, training high potential professionals, identifying master teachers and programs, and Israel experiences are just a few of the interests being pursued. The richness of foundation endeavors is a real blessing. Through the synergy of coming together at the CIJE, foundations could efficiently diffuse their best innovations throughout the lead communities and should they desire it even help each other advance their agendas by consulting with each other, exchanging professional resources, avoiding recreating notions, etc.

F. Energize

Through the work of the Commission on Jewish Education in North America and the work of other entities, a new group of professionals for Jewish education has begun to be identified. Generally these are people who are experts in general education who have an interest in Jewish affairs. Also, academicians with expertise in Judaica, the humanities, and social sciences want to contribute. CIJE will seek to identify these people and provide them with effective avenues to use their talents on behalf of the Jewish people, much the way we now benefit from many of the best lay leaders in the business community and other professions.

Further CIJE will attempt to generate new financial resources within local communities in partnership with existing resources and on a continental basis to back the ideas that are proven to work in Jewish education.

CIJE hopes to energize new professional and financial resources to add to the gifted people already at work. Ultimately local federations, school supporters, congregations, and consumers will need to commit more resources to accomplish the Jewish education agenda for the next century. This will not be an easy thing to achieve. It is hoped that CIJE will be able to facilitate foundations interested in providing a quick start to the development of new innovative efforts and then provide some longer term support.

II. Method of Operation

The CIJE will not be a big new comprehensive direct service provider. It isn't seeking to displace any existing institution or organization. Rather, CIJE expects to operate with a very small core staff -no more than 3 or 4 professionals -- and work through the efforts of others -- JESNA, JCCA, CJF, Yeshiva University, JTS, HUC-JIR, Reconstructionist College, Torah U Mesorah, denominational departments of education, Brandeis, Stanford, Harvard, Spertus, Boston Hebrew College, educator organizations, etc. This list could go on and on! The need is not for a new service delivery mechanism but for a catalytic agent -- one that can convene meetings of peer organizations on the national scene, including denominational institutions and departments, communal agencies, foundations, and the like.

No existing organization plays this role today in Jewish education. CIJE, building upon the already successful engagement of these entities through the Commission on Jewish Education in North America, can play this role. The identity of all partners would be preserved and their missions enhanced. The rich diversity of foundation interests would be infused into the consciousness of the established community.

III. Structure

A simple structure to govern the CIJE is envisioned.

A. Board MERICAN JEWISH

Approximately 20 to 30 people will govern the CIJE. They will be drawn from among the leaders of the foundation community, continental lay leaders, outstanding Jewish educators, and leading Jewish academicians.

B. Senior Policy Advisors

A group of 20 or so senior policy advisors will provide ongoing professional guidance to the professional staff and board of the CIJE. They will be drawn from the ranks of the continental organizations and institutions and outstanding individual professionals.

C. CIJE Fellows

Beyond the Senior Policy Advisors group, the CIJE intends to assemble 50 or so fellows to provide intellectual, educational content to its work. These Fellows would be identified from among the people currently at work in Jewish education, and leading academicians and practitioners in general education, Judaica, humanities, and social sciences with a strong interest in Jewish life. In addition to providing ongoing advice to CIJE, the Fellows should be a rich resource for consultants for lead communities, foundation initiatives, the research agenda of CIJE, and the institutional objectives of CIJE working in concert with others.

D. Advisory Council

At least once a year CIJE will reconvene the members of the Commission on Jewish Education in North America, augmented with other key figures in Jewish education. This will provide an opportunity to check on the progress of implementing the Commission's recommendations and provide fresh insight on new developments that should be on CIJE's agenda.

E. Staff

The staff of CIJE will consist of a chief professional officer (initially Stephen Hoffman, the Executive Vice-President of the Cleveland Federation); a chief educational officer; and a planner. Appropriate support staff would be in place as well. An initial budget is attached.

8/28/90

SHH:gc:Bl:39J

Att.