

MS-831: Jack, Joseph, and Morton Mandel Foundation Records, 1980 – 2008. Series E: Mandel Foundation Israel, 1984 – 1999.

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CIJE correspondence and meetings. Lead Communities meetings, 1992-1993.

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## MEMORANDUM

To:Tim HausdorffFrom:Art NaparstekDate:July 16, 1993Subject:Progress Report on Advance Management Training Program for Day School<br/>Administrators

Shulamith Elster carried out a needs assessment in three lead communities. She spoke with a representative group of administrators, and, based on these discussions, is recommending that the proposal be organized along the lines of seven program elements. They are as follows: Financial Resources, Planning, Managing the School's Human Resources, Governance, Working with Parents, Marketing the Day School, and Building Volunteerism.

Currently, I am discussing Shulamith's findings and the draft proposal you have considered with three CIJE staff members: Ellen Goldring, Gail Doeph, and Barry Holtz. Each educator brings a very unique perspective to the building of a high quality management/leadership development program for senior administrators in Jewish education. For example, Ellen Goldring is at the Vanderbilt University Department of Educational Leadership and is involved in the overall evaluation of the implementation program in the lead communities. Her expertise is in both from the seminary and is the Director of the Finngerhut School of Education, University of Judaism. She will be joining CIJE on a full-time basis this August. Her expertise is in training teachers and principals. Barry Holtz, who I am sure you know, is the Co-Director of the Melton Research Center for Jewish Education and Associate Professor in the Department of Jewish Education at the Seminary. Barry has joined CIJE on a full-time basis as well.

I am working with this team to put together a revised proposal for your consideration. I have also discussed the question of obtaining a match from another funding source with Mr. Mandel and Mr. Zucker.

I feel confident that with the CIJE staff, we can organize an outstanding management training program that will support the vision that you and Mr. Joseph have for Jewish Education. I am optimistic that we will be able to submit a proposal by mid-September.

Please do not hesitate to get in touch with me should you have any questions.

cc: Mort Mandel Henry Zucker

This is SRE's response to an assignment to check with leadership in the LLs on their priorities for leadership training. AJN is to use to revise proposal. Ant-Proposal now has only 7 6/14/42 program elements - This ball on conversations with ratall but representative heads from all 3 communitys. I've renunhered Hemi perionity other So Hat are could luch deal differently with the last 2 if we only wanted a 3 day mathike or each

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From :

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1. Fhancie Renounce

2. Planning.

3. Managing the School's Hunan Resources. 4. Commanie.

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7. Building halunkeerism

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the opportunity to build the management capacity of Day School administrators in the community change process. In describing its "blueprint for the future", <u>A Time to Act</u>, the report of the Commission on Jewish Education in North America, called for the creation of "an inventory of best educational practices in North America". The Best Practice Project offers another dimension to the management training program. The goal will be to integrate Best Practice cases in all aspects of the management training.

The Lead Communities also offer a rich array of Jewish Day Community and Denominational Schools. There are twenty schools in the three communities representing each of the denominations. The management program will target all senior administrators in each of the schools. (See Appendix A for a listing of the Schools by community.)

#### II. ORGANIZATION OF THE CURRICULUM

The generic content areas will encompass a wide range of knowledge and skills important to Day School managers. Key to the training effort will be the interdenominational nature of the demonstration, as well as defining the curriculum in a community building and change context by using case studies drawn from the Best Practice Project.

Chief among the content are: Director Governance Board - head master relations Structure of boards Responsibilities of boards members Board composition sould mente of 10 0.00 - ----Intration of board performence Building Voluntser Rocruitment Training LUBURI SILLP muluter Rewarding and recogniti with Parents Communication Varai structure appropriate involvement Managing Human Resources (1) Employment (hiring) policies and practices Job description development Grievance surem development Performance evaluation approaches/systems 2

e School's Managing Human Resources Leadership/management styles Problem-solving approaches and mothods Climical Superissi Decision-making approaches and methods Belegation approaches and methode Supervisory Approaches and methods staff development approaches and methods and Managia Developing, Financial Resources Identifying sources of funding grants foundations Diverbitying fund base Developing effective proposals Conducting annual campaigns praducting specific gir - oumpaigne Conducting providio ovents campaiene Conducting snorial quante fund-ra 1 anna Managing Financial Resources (2) Basic concepts of accounting in Day Schools Budgeting Types of budgets Purposes of budgets Fipancial report development Pinancial report analysis the Planning In Day Schools Types of planning Long range Comphe Strategic Marketing Day School Marketing Strategies Newsletters and Print Mayeural

The foregoing content areas are somewhat generic to the operations of all Day Schools. The directions charted out during the initial year of the Demonstration Program will emerge into sharper delineations as course content is defined, implemented and evaluated.

Council for Initiatives F in **Jewish Education** А Х No. of Pages (incl. cover): Date sent: Time sent: From: Ginny Levi To: Annette Hochstein, Seymour For Shmuel Wygoda Organization: С Phone Number: Phone Number. (216) 391-1852 0 Fax Number: (216) 391-5430 Fax Number: V 0119722 619 951 Comments: E Triena Hue are the last 3 pages of the assignments plus the February boud meeting minutes. R S Н F E Т If there are any problems receiving this transmission, please call: 216-391-1852

PRAMIER INDUSTRIAL CORPORATION

STE MANAGEMENT MANUAL POLICY NO. 8.5 FOR GUIDELINES OR THE COMPLETION OF THIS FORM FOR A FUNCTIONAL SCHEDULE

# ASSIGNMENTS

□ ACTIVE PROJECTS

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FUNCTIONAL SCHEDULE

FUNCTION CIJE STEERING COMMITTEE

LE SUBJECT/OBJECTIVE WYGODA ASSIGNMENTS ORIGINATOR/PROJECT LEADER VFL

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NO.	DESCRIPTIÓN		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1.	Review the camper calls out related talking points and Israeli team's revisions to	suggest		SW	6/30/93	7/6/93	
2.	Provide VFL with details on for the Israeli team with I staff.			SW	6/30/93	7/6/93	
3.	Ask AG to prepare a report and plans for the second ye Monitoring, Evaluation & Fe project.	ear of the	EWIS	SW	6/30/93	8/1/93	
4.	With VFL, draft a written p report to be sent to the bo early August.		VE	SW	6/30/93	8/1/93	
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SEE MANAGEMENT MANUAL POLICY MG. 8.5 FOR GUIDELENES ON THE COMPLETION OF THIS FORM FOR & FUNCTIONAL SCHEDULE

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L FUNC	TIONAL SCHEDULE	SUBJECT OBJECTIVE	MANDE	L ASSIGN	MENTS		
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. Cor in	tablish a finance commit ntact the following boar preparation for the Aug i send brief report to V	d members ust 26 meeting		MIM	4/7/93 2/25/93	7/15/93 7/15/93	
b. c.	Charles Bronfman Max Fisher Lester Pollack Richard Scheuer						
. Vis boa	sit with Erica Jesselson ard to support CIJE.	to get ber on	IEWIS V E	MIM	6/17/93	8/31/93	
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FUNCTIONAL SCHEDULE

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CIJE STEERING COMMITTEE

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		ORIGINATOR/PROJECT LEADER VF		VFL DATE 6		ATE 6/30/	/30/93	
NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED CR REMOVED DATE	
1.	Write condolence letter to Rottenberg.	Claire		HL2	6/30/93	7/2/93		
2.	Encourage MLM to invite a J family representative to Au board meeting.			HLZ	6/30/93	7/6/93		
3.	Schedule a telecon of MLM w Kekst to discuss CIJE.	ith Gershon		HLZ	4/29/93	7/6/93		
4.	Talk with MLM about the advisability of negtiating with JCCA for office space in New York.		EW15	HLZ.	6/30/93	7/6/93		
5,	With SHH, talk with MLM about the advisability of approaching Jesselson family to partner with Jim Joseph grant.		V E	SHH	6/8/93	7/15/93		
6.	Contact the following board preparation for the August and send brief report to VE	26 meeting	$\mathcal{Y}$	HLZ	2/25/93	7/15/93		
	a. Mandell Berman b. John Colman c. Maurice Corson		12					
7.	Invite a small group of peo with MIM at the Quarterly is update.		10°	HLZ	5/19/93	7/31/93		
8,	With VFL, prepare C. Ratner Lead Communities at board m			HLZ	6/17/93	8/15/93		
9.	Arrange meeting for MIM with and executives of CJF, JCCA second meeting to include ( Chai, Wexner and other func-	A and JESNA and CRB, Crown, Avi		HLZ	1/28/93	TBD		
10.	Encourage MLM to talk with prior to scheduling a meet presidents and executives of and JESNA.	ing with the		HLZ.	3/24/93	TBD		

SEE MANAGEMENT MANUAL POLICY INO, 8.5 FOR GUIDELINES ON THE COMPLETION OF THIS FORM FOR A FUNCTIONAL SCHEDULE BOARD MEETING COUNCIL FOR INITIATIVES IN JEWISH EDUCATION FEBRUARY 25, 1993 2:00 P.M. - 3:30 P.M. UJA/FEDERATION OF JEWISH PHILANTHROPIES NEW YORK CITY

### Attendance

Board Members:	David Arnow, Daniel Bader, Mandell Berman, Charles Bronfman, Gerald Cohen, John Colman, Neil Greenbaum, Mark Lainer, Seymour Martin Lipset, Morton Mandel, Matthew Maryles, Melvin Merians, Charles Ratner, Esther Leah Ritz, Richard Scheuer, Ismar Schorsch, Isadore Twersky
Consultants and staff:	Shulamith Elster, Seymour Fox, Ellen Goldring, Roberta Coodman, Robert Hirt, Annette Hochstein, Stephen Hoffman, Barry Holtz, Virginia Levi, James Meier, Arthur Naparstek, Arthur Rotman, Barry Shrage, Jonathan Woocher, Shmuel Wygoda, Henry Zucker

#### I. Ovening Remarks

The chair welcomed board members to this meeting and introduced Daniel Bader of the Helen Bader Foundation, newly appointed board member, and Shmuel Wygoda, a member of the staff of the Mandel Institute, Jerusalem. He reviewed the materials in the meeting workbook, calling particular attention to updates on the best practices project and the monitoring, evaluation and feedback project.

The chair noted that CIJE has a very strong board representing a wealth of combined experience in Jewish communal endeavors and impressive ongoing interests as noted by the turnout at the annual meeting. He noted that the professional team is in formation. Dr. Shulamith Elster, Chief Education Officer, is devoting full time to CIJE as are the three field researchers, and Dr. Barry Holtz will come on board full time in June. The remainder of the staff is working on a part-time basis and we continue to seek the right person to take on the role of full-time executive director. He noted that the organization is establishing several board committees and intends to work through the committee process. The committees and their chairs are as follows: Best Practices, John Colman: Lead Communities, Charles Ratner; Monitoring, Evaluation and Feedback, Escher Leah Ritz. CIJE will shortly be sending board members a list and brief summaries of the committees and will invite them to indicate their preferences. The committees will be asked to write up their charge, share it with the full board for reaction, and then set priorities and work plans.

CIJE Board Meeting February 25, 1993

#### II. Monitoring in the Lead Communities

The chair noted that the board would now have an opportunity to look closely at the monitoring, evaluation and feedback project of CIJE. The project is directed by Adam Gamoran, Professor of Sociology and Educational Policy Studies at the University of Wisconsin-Madison. The Associate Director is Dr. Ellen Coldring, Professor of Educational Leadership at Vanderbilt University. Dr. Goldring is filling in for Dr. Gamoran this year while he serves as a Fullbright Scholar at the University of Edinburgh. In addition, the project has hired three full-time field researchers, one working in each of the Lead Communities. Roberta Goodman, the field researcher for Milwaukee was present with Dr. Goldring for the presentation on monitoring, evaluation and feedback.

#### A. Rationale

As an innovative project, the work with Lead Communities must be studied to document its efforts and gauge its success. How will we know whether the Lead Communities have succeeded in creating better structures and processes for Jewish education? On what basis will CIJE encourage other communities to emulate the programs developed in the Lead Communities?

The objectives of the project are as follows:

- Evaluate the success of the Lead Communities in creating improved structures and processes for Jewish education.
- Gather information which can be used by other communities to emulate successful programs developed in the Lead Communities.
- Document the processes, efforts, programs, and impact of the Lead Communities project.
- Provide the Lead Communities with ongoing, timely information as planning and implementation proceed.
- Provide an open exchange of experiences, ideas, information, and successes among the three communities.

Monitoring involves observation and documentation of planning and implementation. Evaluation provides for interpretation of information to strengthen and support each community's efforts. Feedback offers oral and written response to the communities and CIJE.

#### B. Content and Early Focus

In its initial stages, the project is studying the process of change and its product. The field researchers are looking at the extent of community mobilization--breadth and depth of participation. They are also studying the nature of the professional life of Jowish educators

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CIJE Board Meeting February 25, 1993

> in the communities, i.e. the conditions under which they work. In addition, they are documenting the "structure and culture" of each community in order to study how a particular configuration might influence change. Finally, they are documenting the process to "strengthen the collective memory" in an effort to attribute long-range change to our work.

The goal during the first year is to monitor the process of becoming a Lead Community and to focus on the current state of affairs and the vision of change in each community. The project is focusing initially in four areas.

- Introducing the field remearchers to the communities--helping them to learn about the communities and establishing an effective relationship with the communities.
- 2. Focusing the content on launching and gearing up the process.
- Emphasizing the CIJE goals of working with personnel and community mobilization.
- Helping each community to believe in the importance of evaluation.
- C. As a demonstration of the kind of interviews being undertaken in the communities, Dr. Goldring then conducted an interview with Ms. Goodman.
  - Who are the researchers and how are they working in Lead Communities?

The researchers bring a variety of perspectives. One is a sociologist, the second a secular classroom teacher, and the third a formal Jewish educator. They work as a team, consulting and checking regularly with each other.

2. What is the researcher's role?

The researchers serve as the mirrors of the communities. They let the communities know how their work is being perceived and provide them with an opportunity to confirm their approach or revise it.

3. What methodologies other than interviews are the researchers using?

They are reviewing records and reports provided by the communities on earlier work in the area of Jewish education. They attend planning meetings, conduct observations, and take detailed notes. They stay in close touch with all that is happening in the community in order to be familiar with the range of activities.

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4. How was entry into the communities negotiated?

The researchers were introduced to the communities by Shulamith Elster. Following this initial introduction, local lay leaders and professional staff have helped pave the way. The researchers have discovered that when they are properly introduced in advance, the interviewing process goes very smoothly.

5. How are the communities responding to the idea of evaluation?

While people are somewhat uncomfortable with the idea of evaluation, the communities seem to respond generally favorably. In the case of Milwaukee, the fact of having been selected as a Lead Community provides some reassurance that they are generally on the right track. With this in mind, the researcher is relatively well accepted. The response of professional educators to the evaluation process is especially enthusiastic as they realize that someone is paying attention to them and that their opinions are valued.

### C. Discussion

The presenters were asked whether there is any fear that active involvement in the process will change the product. It was noted that evaluation cannot be divorced from implementation, but that the emphasis is on process. The communities articulate the goals and the evaluators measure the outcomes. One step in the documentation process is to lay out biases from the start.

It was suggested that it is important that the researchers and the local community work together as allies. One outcome of this process should be to develop the sense within the communities that an ongoing evaluation component is critical to all serious projects undertaken by a community. It was suggested, in fact, that the process of establishing and implementing the Lead Communities project itself be monitored and evaluated.

It was suggested that the field researchers be invited to meet with the local commissions in their respective communities to explain their work. It was noted that the board committee on monitoring, evaluation and feedback might be helpful in encouraging support of the project among local lay leaders.

The process we are undertaking to model evaluation, evaluate, and show how evaluation can impact the process is a complicated but very important one.

#### III. <u>Concluding Comments</u>

The meeting concluded with a thoughtful D'var Torah delivered by Neil Greenbaum, president of JESNA.

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MINUT	ES:	CIJE Staff Teleconference
DATE	OF MEETING:	June 30, 1993
DATE	MINUTES ISSUED:	July 1, 1993
PRESE	NT:	Shulamith Elster, Seymour Fox, Annette Hochstein, Stephen Hoffman, Barry Holtz, Virginia Levi, (Sec'y) Shmuel Wygoda, Henry L. Zucker
COPY:		Morton L. Mandel
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І. Т	he minutes and ass	signments of June 16 were reviewed.
А		ng the needs assessment requested by the Jim Joseph will send a copy to Israel.
Assignment B	. SF is scheduled Switzerland in	d to talk with David Blumenthal of Emory University in mid-July.
¢ Assignment		ver SE's camper assignments, including David Teutsch in r Green. It was suggested that Gail Dorph be asked to ld.
D	to David Hirsch	a letter outlining the Blaustein grant and has sent it whorn for comment. It is anticipated that this will be me to announce the grant at the August board meeting.
E		escription for Barry Holtz will be completed by the the staff seminar in August.
F	Gershon Kekst a with SF in Isra	aged to follow up with MIM to suggest a phone call to as soon as possible. Mr. Kekst is scheduled to meet ael in early July. It was felt that it would be helpful peak with him prior to that meeting.
G	relationship w represented on encourage him t	ed that it is important for us to maintain a good ith the Jesselson family and to keep that family the CIJE board. HLZ will follow up with MLM and to invite someone from the Jesselson family to the . It was suggested that this is a high priority item.
.ssignment H		s with SF the advisability of involving each of the he day school Best Practices project.
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It was suggested that development of a schedule for keeping board members informed and communicating more broadly about the centrality of personnel and community mobilization are issues for the August staff meeting.

## igust 26 Board Meeting

Contacts with Campers

A draft outline for camper calls had been distributed and was	i11
discussed briefly. It was agreed that Israel will review the outline and related talking points and suggest revisions to VFL by 7/6/93.	ard
Assuming Marvin Lender agrees to join the board, SHH will be his counselor.	
Lead Communities Presentation	
It was suggested that VFL draft a letter from MLM to the lay chair of each Lead Community, inviting them to the August 26 meeting, asking them to be prepared to share brief remarks, and promising to be in touch regarding specifics closer to the time of the meeting.	ngs
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Materials to be mailed in advance	am
	: is
1. BH will prepare a progress report on Best Practices.	ıe
<ol> <li>SW will ask Adam Gamoran to prepare a report on progress and plans for the second year of the Monitoring, Evaluation &amp; Feedback project.</li> </ol>	:he id
<ol> <li>VFL and SW will draft a progress report which will emphasize advances which have been made since January with the Lead Communities and staffing changes. Reference will be made to the educators' survey.</li> </ol>	17
	:all
4. It was noted that a paper on Best Practices in early childhood may be ready for distribution at the meeting, but is unlikely to be ready in time to mail in advance.	ior
<ol> <li>It was suggested that the educators' survey questionnaire be made available at the meeting.</li> </ol>	
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Other upcoming meetings	1.
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Staff seminar	c in
It was agreed that a meeting of the staff will be held in New York on August 19 and 20. HLZ will talk with MLM about the advisability of	

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negotiating with JCCA for office space in New York. Depending on the

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V. Status reports on Lead Communities

A. Atlanta

Lauren Azoulai will meet with the Israeli team on July 8.

Assignment HLZ will prepare a condolence letter from CIJE.

B. Baltimore

The Israeli team and SHH met with Darrell Friedman in Jerusalem. The conclusion was that Friedman will take a greater role in the project and is serious about seeing that it moves forward. Chaim Botwinick is to be in charge and the lay leader is now in place.

A telecon is to be scheduled for the Israeli team with the Baltimore Assignment staff to discuss next steps in moving the project forward. SW will provide the details to VFL who will make the arrangements.

C. Milwaukee

There was a meeting of the Milwaukee commission on June 16, attended by SE and Daniel Pekarsky. Jonathan Woocher lead a session on "visioning." It was noted that the activity was interesting, but did not meet the expectations of either the community or our staff. Pekarsky will submit a more detailed written report.

VI. The next telecon is scheduled for Wednesday, July 14 at 9:00 a.m. SHH will be in Philadelphia and will try to arrange his schedule so that he can participate.

	ACTIVE PROJECTS	FUNCTION CI	JE STEERI	NG COMMI	TTEE		
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1.	Contact the following boar im preparation for August and send brief report to V	26 meeting		GD	6/30/93	7/15/93	
	1. Billie Gold						
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FUNCTIONAL SCHEDULE

SUBJECT/OBJECTIVE FOX ASSIGNMENTS

ORIGINATOR/PROJECT LEADER

FUNCTION

CIJE STEERING COMMITTEE

DATE 6/30/93 VFL

DATE ASSIGNED STARTED

NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1.	Draft a letter to David Hirschhorn for review by SHH, MLM, and HLZ indicating our understanding of his interest in CIJE.		SF	3/24/93	7/10/93	
2.	Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:		SF	2/25/93	7/15/93	
	a. Alfred Gottschalk b. David Hirschhorn c. S. Martin Lipset d. Florence Melton e. Isadore Twersky	ewisi V E	i S	**		
3.	With AH and BH, draft a job description for Barry Holtz.		SF	5/19/93	8/19/93	
4,	With SHH, develop a plan for involving denominations in each Lead Community process.		SF	3/31/93	TBD	
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SEE MANASCHENT MANUAL MOLICY NO. &S FOR GUIDELINES ON THE COMPLETION OF THIS FORM FOR & FUNCTIONAL SCHEDULE

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ACTIVE PROJECTS

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□ FUNCTIONAL SCHEDULE

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CIJE STEERING COMMITTEE

HOCHSTEIN ASSIGNMENTS

		ORIGINATOR/PROJEC	CT LEADER	VFL	DA	ATE 6/30,	/93
NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVE DATE
1.	Redraft PERT chart on which clear milestones for CIJE are highlighted.			ARH	5/14/93	7/9/93	
2.	Draft CIJE orzanization cha	art.		ARH	6/17/93	7/9/93	
5.	Work with CRB Foundation to relationship of Israel expe programs to Lead Communitie	erience		ARH	1/28/93	7/15/93	
	Draft a mission statement : Communities project.	for the Lead	WIS	ARH	5/19/93	7/15/93	
	Contact the following board in preparation for the Augu and send brief report to VI	ist 26 meeting	V E	ARH	2/25/93	7/15/93	
	a. David Arnow b. Norman Lamm c. Esther Leah Ritz d. Ismar Schorsch		11				
	With VFL, develop plan to sitem on the CIJE PERT chart			ARH	5/19/93	7/31/93	
	With SF and BH, draft a job for Barry Holtz.	o description	Ì	ARH	5/19/93	8/19/93	

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SEE MANAGEMENT MANUAL POINT NO. 3.5 FOR CUIDELINES ON THE COMPLETION OF THIS FORM FOR A FUNCTIONAL SCHEDULE

ACTIVE PROJECTS
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FUNCTION CIJE STEERING COMMITTEE

SUBJECT/OBJECTIVE A HOFFMANN ASSIGNMENTS

VFL

FUNCTIONAL SCHEDULE 73890 (REV. 1/89) PRINTED IN U.S.A.

ORIGINATOR/PROJECT LEADER

DATE 6/17/93

NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1,	With ARH, prepare time line and action plan for CIJE.		HA	6/17/93	8/15/93	
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ORIGINATOR/PROJECT LEADER

DATE 6/30/93

NO.	DESCRIPTION	PRIO	RITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1.	Encourage Howard Neistein to a the Lead Communities seminar.	ttend		SHH	6/30/93	7/15/93	
2.	With HLZ, talk with MLM about advisability of approaching Je family to partner with Jim Jos	sselson		SHH	6/8/93	7/15/93	
3.	Contact the following board me in preparation for the August and send brief report to VFL:			SHH	2/25/93	7/15/93	
	a. Charles Goodman b. Marvin Lender c. Norman Lipoff d. Charles Ratner e. Bennett Yanowitz	RICAN JEW	/IS E	H 5			
4.	With Alan Hoffman, confer by t with chief professional of eac Community to encourage them to Senior Educators.	h Lead		SHH	5/19/93	TBD	
5,	With SF, develop a plan for in denominations in each Lead Com CIJE.			SHH	3/31/93	TBD	
6.	Propose to MLM that he talk wi Hoffberger about the Lead Comm process in Baltimore and provi outline of discussion points.	unity	Ď	SHH	3/24/93	TBD	
						1.0	

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TI FUNCTIONAL SCHEDULE

FUNCTION CIJE STEERING COMMITTEE

SEE MARAGEMENT MANUAL FOLICY NO. 53 FOR GUIDELINES ON THE COMPLETION OF THIS FORM FOR A RUNCTIONAL SCHEDULE

SUBJECT/OBJECTIVE	HOLTZ	ASSIGNMENTS
ORIGINATOR/PROJECT I	EADER	VFL

	73890 (R2V, 1/89) PRINTED IN U.S.A.	ORIGINATOR/PROJEC	TLEADER	VFL	D/	ATE 6/30,	/93
NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1.	Discuss with SF the advisa involving each of the move day school Best Practices	ments in the		ВН	6/30/93	7/6/93	
2.	Prepare a memo summarizing proposal on distribution of CIJE materials.		ł	BH	5/28/93	7/15/93	
3,	Brief David Teutsch, new C member.	IJE board		BH	6/16/93	7/15/93	
4.	Contact the following boar in preparation for the Aug and send brief report to V	ust 26 meating		BH	6/30/93	7/15/93	
	<ul> <li>a. Gerald Cohen - done</li> <li>b. Susan Crown</li> <li>c. Neil Greenbaum</li> <li>d. Thomas Hausdorff</li> <li>e. Mark Lainer - done</li> <li>f. Matthew Maryles</li> <li>g. David Teutsch</li> </ul>						
5,	Prepare a progress report Practices.	on Best		BH	6/30/93	8/1/93	
6.	With SF and ARH, draft a j for Barry Holtz.	ob description	the state	BH	5/19/93	8/19/93	
7.	Work with Atlanta on filli of Director of the Lead Co			BH	6/16/93	12/93	
8,	Prepare suggestions for ho to proceed with pilot proj			BH	3/5/93	TBD	
9.	Begin work with Baltimore pilot project.	on a		BH	3/5/93	TBD	
10.	Work with Milwaukee on pil projects.	ot		ВН	4/29/93	TBD	
			Ì				

PHEMIER INDUSTRIAL CORPORATION

## ASSIGNMENTS

□ ACTIVE PROJECTS

FUNCTION CIJE STEERING COMMITTEE SEE MANAGEMENT MARUAL POLICY NO. 8.5 FOR GUIDELINES ON THE COMPLETION OF THIS FORM FOR A FUNCTIONAL SCHEDULE

RAW MATERIAL FUNCTIONAL SCHEDULE 73890 (REV 1/89) PRINTED IN U.S.A.

SUBJECT/OBJECTIVE LEVI ASSIGNMENTS

	73890 (REV 1789) (KINTLD IN U.S.A.	ORIGINATOR/PROJECT	LEADER	VFL	DA	ATE 6/30,	/93
NO,	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1.	Draft letters inviting Lea lay leaders to the August meeting.			VFL	6/30/93	7/2/93	
2.	Prepare invitation letters Communities joint seminar.	to Lead		VFL	6/30/93	7/2/93	
3.	Check travel options and ma recommendation on starting Lead Community seminar.			VFL	6/30/93	7/2/93	
4.	Prepare a matrix of current funders and staff assignment			VFL	6/17/93	7/9/93	
5.	Prepare a matrix of pending requests.	g grant		VFL	6/17/93	7/9/93	
6.	Call Joan Strauss, CJF, re GA meetings for the purpose Lead Communities seminar.			VFL	6/30/93	7/14/93	
7.	After receiving details fro a telecon for Israeli team with the Baltimore staff th in moving the project forw	to discuss ne next steps		VFL	6/30/93	7/15/93	
8.	With ARH, develop plan to : on the CIJE PERT chart.	support each item		VFL	5/19/93	7/31/93	
9.	With SW, draft a written p to be sent to the board in			VFL	6/17/93	8/1/93	
10.	Plan to discuss letters of the Lead Communities. Con our expections regarding t and professional involvement	sider including he sort of lay		VFL	4/7/93	10/1/93	
11.	Schedule a telecon with Ex members following a meetin and executives of partner	g of presidents		VFL	2/25/93	TBD	
12.	Develop a communications p internal; with our board as with the broader community	nd advisors;		VFL	4/7/93	TBD	

PREMIER INDUSTRIAL CORPORATION

SEE MAMASEMED ( MANUAL POLICY NO, 13 FOR GUIDELINES ON THE COMPLETICH OF THIS FORM FOR A FUNCTIONAL SCHEDULE 1.5

ASSIGNMENTS

1.5

□ ACTIVE PROJECTS

RAW MATERIAL

FUNCTION CIJE STEERING COMMITTEE

	RAW MATERIAL	Ville and one					
	FUNCTIONAL SCHEDULE	SUBJECT/OBJECTIVE	E MANDE	L ASSIGN	MENTS		_
7:	3896 (REV. 1,89) PRINTED IN U.S.A.	ORIGINATOR/PROJEC	CT LEADER	VFL	D/	ATE 6/30,	/93
NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1.	Establish a finance commit	tee.		MLM	4/7/93	7/15/93	
2.	Contact the following boar in preparation for the Aug and send brief report to V	sust 26 mmeting		MLM	2/25/93	7/15/93	
	a. Charles Bronfman b. Max Fisher c. Lester Pollack d. Richard Scheuer			1			
3.	Visit with Erica Jesselson board to support CIJE.	to get her on		MLM	6/17/93	8/31/93	
			IJ				
			12	V			
ł							

Council for Initiatives in F Jewish Education А Х No. of Pages (incl. cover): Date sent: Time sent: From: Ginny Levi TO: Annette Hochstein, Seymour Fox Shmuel Wygoda Organization: С Phone Number. Phone Number: (216) 391-1852 Ο Fax Number: (216) 391-5430 Fax Number: v 0119722 619 951 Comments: E Dear Friends, R I have your note on the need to MLM proposes 7:30 a.m. (EDT) How mould that he? Committee. S н @ Seymour - you can reach Marty Lipset at 415 - 723 - 4741. That's Pacific Time. F E 3 Que retreat in Miles reacheduled to Oct. 10. If are want input into who quides their missioning process, we should respond soon. Т ( Selfand deen't feel ready for telecon on plans SHH will follow up. Genny If there are any problems receiving this transmission, please call: 216-391-1852

Council for Initiatives ÷., in F Jewish Education А X 7 No. of Pages (incl. cover): Date sent: Time sent: From: Ginny Levi To: Annette Hochstein, Seymour Fox Organization: Wygoda C Phone Number. Phone Number: (216) 391-1852 0 Fax Number: (216) 391-5430 Fax Number. V 0119722 619 951 Comments: E Dear Oriana, attached are the agenda for our telecon Thurs. , which I understand will be to 618-728, R on Thus. BHALLE. par ticisants have a chance to read the draft letter from Barry so they can S Is rear he H ik the status please che nuel thought it Sh F heven't receive £ E M's teles ML the search comm T hanks un If there are any problems receiving this transmission, please call: 216-391-1852

08:91 85, 61 JUL

DRAFT 7/19/93

## AGENDA CIJE STAFF TELECON July 22, 1993 9:00 AM (EDT)

Participants: Seymour Fox, Annette Hochstein, Steve Hoffman, Alan Hoffmann, Barry Holtz, Ginny Levi, Shmuel Wygoda, Henry L. Zucker

		Assignment
1.	Review minutes of June 30	VFL
II.	Review assignments of June 30	VFL
III.	Aug. 26 Board Meeting	
	A. Contacts with campers	VFL
	1. Status of calls	
	2. Reassign Billie Gold - for this meeting, only	
	B. Status of materials to be mailed in advance	SW
	C. Materials for meeting books	VFL
	1. Minutes of Feb. Board meeting	
	2. Progress Report	
	3. Gamoran and Holtz reports	
	4. Board and Staff lists	
IV.	Staff meeting	VFL/SW
	A. Times: 10 am on 8/19 to 4 pm on 8/20	
	B. Location: American Friends of Hebrew University?	
	C. Agenda	
	D. Attendance	
ν.	Lead Communities Joint Meeting	ARH
	A. Jerusalem simulation	
	B. Status of agenda planning	
VI.	Discuss BH draft letter to Rachel Cowan	BH

VII. Status reports on communities

- A. Atlanta
  - B. Baltimore
- C. Milwaukee
- VIII. Schedule next telecon

VFL

Team

Thurs., July 29, 9:00 am (EDT)





July 19, 1993

Rabbi Rachel Cowan The Nathan Cummings Foundation 1926 Broadway Suite 600 New York, NY 10023

Dear Rachel,

I am writing on behalf of the Council for Initiatives in Jewish Education (CIJE) to report on the current status of the Cummings Foundation grant (ref. #4723) which was awarded to us beginning December, 1992.

As you know, I am the director of the CIJE Best Practices Project and therefore I am responsible for carrying out the project outlined in the grant. Let me describe the progress of the project up to this point:

As the CIJE has begun its work in the three Lead Communities (Atlanta, Baltimore and Milwaukes), one of the most exciting elements of our presentation, from the point of view of the three sites, has been the Best Practices Project. All of the communities believe that change is needed in their communities and all are hopeful that the Best Practices Project will give them insight into the ways that success might be achieved.

As you know the first focus of the project has been the supplementary school. The reasons for aiming our efforts in this direction are clear: a) the vast majority of Jewish children in America receive their Jewish education in the supplementary school; b) virtually everyone feels a need to improve the institution in significant ways; c) best practice in this area can point the way toward change and improvement. The idea of the project, as described in our grant proposal to the Cummings Foundation, was 1) to discuss the elements of successful supplementary schools with a group of experts; 2) send experts to visit examples of such successful practice; 3) write up those examples and then 4) to begin the process of introducing change into the three Lead Communities.

The grant called for completion of these elements by the conclusion of year one. I am happy to report that we have now been at work on this project for eight months and are moving forward in a steady and effective way. A group of experts was gathered together to discuss the issue of best practice in the supplementary school. The group included, along with Dr. Shulamith Elster and myself:

- 6

Dr. Isa Aron (HUC-Los Angeles) Dr. Sherry Blumberg (AUC-Los Angeles) Ms. Gail Dorph (University Of Judaism, Los Angeles) Dr. Samuel Heilman (Queens College, NY) Ms. Carol Ingall (Melton Research Center and BJE, Providence, RI) Ms. Vicky Kelman (Melton Research Center and Berkeley, CA)

Based on that meeting I then wrote a guide for looking at Best Practices in the Supplementary School. A team of report writers Was assembled and assignments were given to the team to locate both good schools and good elements or programs within schools (such as parent education programs). The report writers were:

> Ms. Kathy Green (Reconstructionist Rabbinical College, Philadelphia) Ms. Carol Ingall (Melton Research Center and BJE, Providence, RI) Dr. Samuel Joseph (HUC-Cincinnati) Ms. Vicky Kelman (Melton Research Center and Berkeley, CA) Dr. Joseph Reimer (Brandeis University) Dr. Stuart Schoenfeld (York University, Toronto) Dr. Michael Zeldin (HUC-LA)

We now have reports on eight schools as written up by the group members and these have been published in draft form. I want to indicate that in our view this is only the first step of a publication process and the draft was originally intended for internal use of the CIJE only. To our surprise (and perhaps we were naive not to anticipate this!) when the word about the reports began to circulate, the CIJE felt it could not keep the reports as an internal matter and a draft version was prepared for more general circulation.

In the future we would like to see more schools and programs included in the inventory as well as reports that would describe the best practices in more depth than was possible in the publication currently available.

I included an essay as an introduction to the draft which tried to summarize what might be learned about successful practice in the supplementary school from the Best Practices Project up to this point.

As I point out in the introduction, the first results indicate that, indeed, there are successful supplementary schools and we are finding representative places that are worth hearing about

and seeing. In the spirit of Professor Lee Shulman's talk at the 1991 CJF General Assembly, we have discovered real examples that "prove the existence" of successful supplementary schools. These are sites that people in the Lead Communities can look at, visit and learn from.

The final phase of year one-- introducing change into the three Lead Communities-- has also now begun. During the past spring I visited each of the communities and had extensive meetings with local Federation professionals, lay leadership, rabbis and Jewish educational professionals in the local supplementary schools. There is a great hunger in these communities both for information and for help. I have spoken at public meetings of lay and professional groups and have begun to prepare the groundwork for actually introducing the principles learned from the models of excellence documented in the Best Practices Project.

As the fall begins we hope to introduced a set of "pilot projects" in the local communities, using the wisdom of the best practice models -- these might include projects around rabbinic support of supplementary schools, parent educational programs and teacher education models.

With all this progress, we must also report on some of the inhibiting factors that will have to be addressed as the project moves forward. One thing that we have learned in this work-- or perhaps re-learned-- is something we knew already from all the research in general education: change is a slow process, even where people genuinely want to change and improve. When one adds the complicating factors of complex organizational structures such as synagogues, denominational issues that are always present and the inherent issues of Federation-Synagogue relations, it has been clear to us that the process must be nursed along with considerable attention and care.

However, we remain optimistic that change is possible when people of good will want it to happen and this is something we certainly are seeing the three Lead Communities. We have been encouraged particularly by the enthusiasm and support of the lay leaders in the communities and see them as our best allies for change. Next year I hope to meet with groups of lay and professional leaders to begin presenting specifically on the findings of our supplementary school project. We see this as a kind of educational "seminar" for Jewish educational leadership. The idea for such a seminar has been well received in the communities.

The Council for Initiatives in Jewish Education is appreciative of the support that the Nathan Cummings Foundation has afforded us. We look forward to keeping you informed of our progress. I hope that you and I can meet (if possible with my colleague Art Naparstack) to discuss these matters face to face. In addition I had the following idea that you might want to consider: Would you be interested in my presenting some of the findings of the Best Practices Project in the supplementary school to the appropriate Board members of the Cummings Foundation? Since the Foundation has expressed a great deal of concern about the area of supplementary schools, it might be something that they would find of interest. Let me know if you'd like to explore this possibility.

Thanks once again for your support.

Warmest wishes,

(Dr.) Barry W. Holtz



Council for Initiatives F in Jewish Education А х No. of Pages (incl. cover): Date sent: Time sent: To: From: Ginny Levi Annette Hochstein, Seymour Fox Organization: Wygoda C Phone Number: Phone Number. (216) 391-1852 Ο Fax Number: (216) 391-5430 Fax Number: ν 0119722 619 951 Comments: E attached are various documents. I'm R ing to hold all non-urgent faces and I once at the end of each day. s Stu Neidus plans to be in Israel Oct. 24-28 Н to work with you. He was one of the F people asking our schedule. He'd F like a ch ance for any meeting ap Т He might be al le R you don't com N un levela poe nae If there are any problems receiving this transmission, please call: 216-391-1852

MEMO TO: Participants in August Lead Communities Meeting

DATE: July 15, 1993

A black of sooms has been reserved for Monday, August 23, for participants in the CIJE/Lead Communities meetings which will take place in Baltimore on Monday and Tuesday, August 23 - 24. We are assuming that with the meetings starting at 10:00 a.m. on Monday, participants will not need rooms on Sunday evening. Chances are that the hotel will be able to accommodate you on that evening, if your reservation is made carly.

Please make your own reservations at:

Doubletree Inn at the Colonnade 4 Wast University Parkway Raltimore, MD 21218 Phone: 410-235-5500 FAX: 410-235-5572

The cost for a single room is \$75.00 Rooms are being held in the name of CIJE/THE ASSOCIATED. Rooms will be held until July 23. We suggest that you make your reservations by that date. Individuals should plan to pay the hotel directly. As indicated earlier, all meetings and meals will at THE ASSOCIATED, 101 West Mount Royal Ave., Baltimore, MD 21201, (410) 727-4828. Chaim Botwinick and his staff are hard at work to ensure that everyone's needs are met. Meals will be kosher. However, if you have any additional dietary needs, please let me know.

P.S. To Shmuel:

Chaim would like to provide the cook at THE ASSOCIATED with a tentative schedule as soon as possible. They are planning to provide light refreshments Monday morning as well as lunch and dinner on Monday and breakfast and lunch on Tuesday. They just need some ball park range of when to plan to serve those meals. I said I thought you might have something within the next week to ten days. What do you think?
MEMO TO: Participants in August Lead Communities Meeting

FROM: Virginia F. Levi

DATE: July 15, 1993

COFY TO: Chaim Botwinick

-----

A block of rooms has been reserved for Monday, August 23, for participants in the CIJE/Lead Communities meetings which will take place in Baltimore on Monday and Tuesday, August 23 - 24. We are assuming that with the meetings starting at 10:00 a.m. on Monday, participants will not need rooms on Sunday evening. Chances are that the hotel will be able to accommodate you on that evening, if your reservation is made early.

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FROM: Virginia F. Levi UF

DATE: July 14, 1993

Attached for your information is an article which appeared recently in the



TO MANDELINST PAGE.004

10F 12 , 83 12:21

Wisconsin Jewish Chronicle

June 25, 1993 • Page 5



The Chartmitis staff. The Milwankee Jewish com-

munity's Lead Cities Project is beginning to get the lead out.

The education project has received a \$30.000 start-up grant from the national Council for Initiatives in Jewish Educameeting last week convened by the local Commission on Visions and Initiatives in Jewish Education.

Last fall, CIJE selected the Milwaukee, Atlanta and Baltimore Jewish communities as lead cities to develop communiry-wide Jewish education programs as a model for communities around the country.

Last week, at the commisslou's second meeting, Jonathan Woocher of Jewish Education Services for North America helpod commission members begin the project's goal-setting.

Additionally, a group of professionals and lay leaders representing synagogues and other Luly worwall discussions on developing community resources to onhance

gramming, "We're at the point in the process where it's time to cra-ate a plan," explained chair Jane Gellman. "We're working on a long-range program with

emphasis on the first year. CIJE has recommitted itself to Milwankee with the grant, which we'll use for research. It will not be used for new programming or for anything the general community will be able 20 56.6

gram.

A five-year plan will be developed by a Strategic Planning Task Porce established by the commission, according to Dr. Ruth Cohen, local project coordinatos under auspices of the Milwaukee Jewish Federation

to plantur a day-long petreat in August to "continuo No "visioning' pro-

and identify ortifoul needs in the community which will guide the planning for the overall project," Cohen added.

Working as a consultant with the Milwankee project will be Daniel Pookarsky, a CUE senior policy consultant. He will return to the Department of versity of Wisconsin-Mulison following a two-year leave to work with the Cleveland Fellows, a Jewish educational pro gram.

For its part, CDE is preparing a list of national consultants to provide expertise "that wouldn't otherwise be available to us," Gellman added.

CUE also is compiling a survey to pmfile Jewish educators nationally. Fleese one of the survey will include all Milwaukee Yewish day school, supplementary school and preschool teachers. Phase two will encompass administrators. adult education and informal education staff.

"Data collected will be used in making recommendations for improving the protectional life of Milwaukee's Jewish educaturs," Cohen said.

Jana Geliman

Worlding on a

long-range pro-

PAG. 3007



TO MANDELINST PAGE. 001

MINUTES:	CIJE STEERING COMMITTEE
DATE OF MEETING:	July 9, 1993
DATE MINUTES ISSUED:	July 13, 1993
PRESENT:	Annette Hochstein, Stephen Hoffman, Ann Klein, Virginia Levi, (Sec'y), Morton L. Mandel, (Chair), Shmuel Wygoda, Henry L. Zucker
COPY:	Seymour Fox, Barry Reis

I. Master Schedule Control

The master schedule control was reviewed and the next steering committee meeting was rescheduled to 7:30 a.m. on Thursday, August 12. Dates for future meetings will be proposed in writing.

II. The minutes and assignments of June 17 were reviewed,

A. It was concluded that there is no need to prepare a formal organization chart at this time.

B. ARH will notify VFL as soon as it is all right to "go public" about the appointment of Alan Hoffmann. At that point, VFL will arrange a joint telecon of the Executive and Search committees to review staffing issues and to provide a quick update on the work of the Lead Communities, checking dates first with Charles Bronfman, Corky Goodman, Mel Merians and Lester Pollack. VFL will prepare biographical summaries of Alan Hoffmann, Gail Dorph, Barry Holtz, Adam Gamoran and Ellen Goldring. In consultation with SHH, VFL will prepare a talk piece on the Lead Communities.

- signment C. UFI. will ask David Sarnat to follow up with Jay Davis about the invitation to serve on the CIJE board.
  - D. Shmuel Wygoda has a meeting scheduled with Joshua Fishman of Torah Umesorah in August to discuss their grant proposal.
  - III. August 26 Meeting Plans

The draft agendas for the executive committee and board meetings were reviewed. No revisions were recommended.

VFL will prepare letters from MLM to John Colman, Chuck Ratner and Esther ;ignment Leah Ritz asking them to make presentations at the board meeting.

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TO MANDELINST PAGE.002

IV. <u>CIJE Representation on Advisory Council to Joint Authority for</u> <u>Jewish/Zionist Education</u>

Shulamith Elster represented CIJE with this group. After discussion, it was concluded that there is public relations value in having CIJE represented. We will propose to Alan Hoffmann that he assign Gail Dorph to serve as CIJE representative.

V. Use of Educators' Survey

ARH will prepare a recommendation for a policy on the use of materials and ssignment data generated by CIJE. It was suggested that CIJE be as inclusive as possible while taking full credit for its work. The issue of quality of use will be considered.

VI. CIJE Budget

It was agreed that the proposed 1993-1994 budget will be distributed to the executive committee at the August 26 meeting. It may be referred to at the board meeting, but will not be distributed.

- VII. Operations
  - A. New York office space
- ssignment

AGK will call Barry Holtz, ask him to provide her with any suggestions he has for the use of office space in New York, and indicate that no decisions will be made without his full involvement and sign-off. BH is not to do any actual checking of space himself.

SHH is looking into the availability and cost of space at UJA/Federation. This would be our first choice. Other possibilities include JCC Association, the American Jewish Committee, the New American Jewish Congress.

> B. It was reported that David Sarnat of Atlanta and Rick Meyer of Milwaukee do plan to attend the August 26 board meeting. Darrell Friedman will be on vacation and unavailable to attend. It was agreed that Chaim Botwinick should be encouraged to attend in his place. Reference to the reason for Friedman's absence should be made at some point during the meeting.

signment

C. HLZ will work with AJN to arrange a meeting for the two of them with MLM on August 10 to discuss CIJE funding issues. AGK will advise HLZ of open times. In addition, AJN will be invited to future meetings of the CIJE steering committee.

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TO MANDELINST PAGE.003

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	CTIVE PROJECTS	FUNCTION	CIJE	STEERIN	G COMMITTI	EE	
	AW MATERIAL	SUBJECT/OBJECTIV	E .	DORPH .	ASSIGNMEN	rs	
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NO.	DESCRIPTION	1	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETE OR REMOVI DATE
1.	Contact the following boa in preparation for August and send brief report to 1. Billie Gold	26 meeting		GD	6/30/93	7/15/93 7/15/93	
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	ACTIVE PROJECTS	FUNCTION	CIJE	STEERIN	G COMMITT	EE		
RAW MATERIAL     FUNCTIONAL SCHEDULE     TABLE (REV. 1/RD) PRIVITE: A U.S.X		SUBJECT/OBJECTIV	E	FOX AS	SIGNMENTS		-	
-	MBBC (REV. 1789) PRINTED IN U.S.A.	ORIGINATOR/PROJE	CT LEADER	VFL	D	DATE 7/9/93		
10.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETE OR REMOVED DATE	
1.	Draft a letter to David Hi review by SHH, MIM, and HI our understanding of his 1 CIJE.	Z indicating		SF	3/24/93	7/31/93		
2.	Contact the following boar in preparation for the Aug and send brief report to V	ust 26 meeting		SF	2/25/93	8/15/93		
	a. Alfred Gottschalk b. David Hirschhorm c. S. Martin Lipset d. Florence Melton e. Isadore Twersky							
3.	With AH and BH, draft a jo for Barry Holtz.	b description		SF	5/19/93	8/19/93		
4.	With SHH, develop a plan f denominations in each Lead process.			SF	3/31/93	TBD		
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TO MANDELINST PAGE.005

PREMIER INCUSTOIAL CORPORATION

- □ ASSIGNMENTS
- ACTIVE PROJECTS
- C RAW MATERIAL

FUNCTIONAL SCHEDULE

SEE MUNICEMENT MUNICUL POLICY NO. 2.5 For Guidelines on the completion OF THIS FORM FOR A FUNCTIONAL SCHEDULE FUNCTION CIJE STEERING COMMITTEE HOCHSTEIN ASSIGNMENTS SUBJECT/OBJECTIVE VFL 7/9/93 ORIGINATOR/PROJECT LEADER DATE

PAGE.006 TO MANDELINST

1.       Notify VFL when it is OK to schedule search committee telecon.       ARH       7/9/93       7/15/93         2.       Draft a mission statement for the Lead Communities project.       ARH       5/19/93       7/15/93         3.       Redraft PERT chart on which clear milestones for CIJE are highlighted.       ARH       5/14/93       7/31/93         4.       Work with CRB Foundation to clarify relationship of Israel experience programs to Lead Communities.       ARH       1/28/93       7/31/93         5.       Prepare a recommendation for a policy on the use of materials and data generated by GIJE.       ARH       7/9/93       8/12/93         6.       Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:       ARH       2/25/93       8/15/93         7.       With SF and BH, draft a job description for Barry Holtz.       ARH       5/19/93       8/19/93         8.       With VFL, develop plan to support each item on the CIJE PERT chart.       ARH       5/19/93       8/31/93	10.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
Communities project.3. Redraft PERT chart on which clear milestones for CIJE are highlighted.4. Work with CRB Foundation to clarify relationship of Israel experience programs to Lead Communities.5. Prepare a recommendation for a policy on the use of materials and data generated by CIJE.6. Contact the following board members in preparation for the August 26 meeting and send brief report to VFL: a. David Arnow b. Norman Lamm c. Esther Leah Ritz d. Ismar Schorsch7. With SF and BH, draft a job description for Barry Holtz.8. With VFL, develop plan to support each	1.			ARH	7/9/93	7/15/93	
<ul> <li>milestones for CIJE are highlighted.</li> <li>Work with CRB Foundation to clarify relationship of Israel experience programs to Lead Communities.</li> <li>Prepare a recommendation for a policy on the use of materials and data generated by CIJE.</li> <li>Contact the following board members in preparation for the August 26 meeting and send brief report to VFL: <ul> <li>a. David Arnow</li> <li>b. Norman Lamm</li> <li>c. Esther Leah Ritz</li> <li>d. Ismar Schorsch</li> </ul> </li> <li>With SF and BH, draft a job description for Barry Holtz.</li> <li>With VFL, develop plan to support each</li> </ul>	2.			ARH	5/19/93	7/15/93	
<ul> <li>relationship of Israel experience programs to Lead Communities.</li> <li>Prepare a recommendation for a policy on the use of materials and data generated by CIJE.</li> <li>Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:</li> <li>a. David Arnow</li> <li>b. Norman Lamm</li> <li>c. Esther Leah Ritz</li> <li>d. Ismar Schorsch</li> <li>ARH 5/19/93 8/19/93</li> <li>8/19/93</li> <li>8/19/93</li> </ul>	3.			ARH	5/14/93	7/31/93	
<ul> <li>the use of materials and data generated by CIJE.</li> <li>Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:</li> <li>a. David Arnow</li> <li>b. Norman Lamm</li> <li>c. Esther Leah Ritz</li> <li>d. Ismar Schorsch</li> <li>7. With SF and BH, draft a job description for Barry Holtz.</li> <li>8. With VFL, develop plan to support each</li> <li>ARH 5/19/93 8/31/93</li> </ul>	4.	relationship of Israel experience		ARH	1/28/93	7/31/93	
preparation for the August 26 meeting and send brief report to VFL:         a. David Arnow         b. Norman Lamm         c. Esther Leah Ritz         d. Ismar Schorsch         7. With SF and BH, draft a job description for Barry Holtz.         8. With VFL, develop plan to support each	5.	the use of materials and data generated		ARH	7/9/93	8/12/93	ų/ i
b. Norman Lamm         c. Esther Leah Ritz         d. Ismar Schorsch         7. With SF and BH, draft a job description         for Barry Holtz.         8. With VFL, develop plan to support each	6+	preparation for the August 26 meeting and		ARH	2/25/93	8/15/93	
for Barry Holtz. 8. With VFL, develop plan to support each ARH 5/19/93 8/31/93		b. Norman Lamm c. Esther Leah Ritz	WIS				
	7.			ARH	5/19/93	8/19/93	
	8.		IJ	ARH	5/19/93	8/31/93	
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	ACTIVE PROJECTS RAW MATERIAL	FUNCTION	CIJE	STEERIN	G COMMITT	EE	
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	3890 (REV. 1789) PRINTED IN U.S.A.	ORIGINATOR/PROJE	CT LEADER	VFL	D	ATE 6/17	7/93
NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETE OR REMOVE DATE
1,	With ARH, prepare time lin plan for CIJE.	e and action		АН	6/17/93	8/15/93	
	ANA			H S			
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TO MANDELINST PAGE, 007

						SEE MAAANSEMENT MANUA TOR GUIDELINES DIK TH F THIS FORM FOR A RUNC	E COMPLETION
	ASSIGNMENTS ACTIVE PROJECTS RAW MATERIAL FUNCTIONAL SCHEDULE SUBJECT/OF ORIGINATOR DESCRIPTION With HLZ, talk with MIM about the advisability of approaching Jesselson	FUNCTION	CIJE	STEERIN	G COMMITT	EE	
-		SUBJECT/OBJECTIVE	1	S HOFF	MAN ASSIC	NMENTS	
		ORIGINATOR/PROJEC	T LEADER	VFL	- je	ATE 7/9	/93
NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETE OR REMOVI DATE
adv		ng Jesselson	Į	SHH	6/8/93	7/15/93	

SHH

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6/30/93

7/9/93

2/25/93

3/31/93

3/24/93

5/19/93

7/15/93

7/30/93

8/15/93

TBD

TBD

TBD

Encourage Howard Neistein to attend

Contact the following board members

Explore availability and cost of office

in preparation for the August 26 meeting

With SF, develop a plan for involving

Propose to MLM that he talk with Roy

Hoffberger about the Lead Community process in Baltimore and provide an outline of discussion points.

denominations in each Lead Community in

With Alan Hoffmann, confer by telephone

with chief professional of each Lead Communinity to encourage them to interview Senior Educators.

the Lead Communities seminar.

and send brief report to VFL:

space at UJA/Federation .

a, Charles Goodman b. Marvin Lender c. Norman Lipoff d, Charles Ratner e. Bennett Yanowitz

2.

3.

4.

5.

6.

7.

CIJE.

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COMPLETED OR REMOVED DATE

Ô	PREMIER INDUSTRIAL CORPORATION
-	ASSIGNMENTS

SEE MANAGEMENT MINUAL POLICY NO. 2.5 FOR BUIDELINGS ON THE COMPLETION ON THIS FORM FOR A FUNCTIONAL SCHEDULE

	AW MATERIAL	SUBJECT/OBJECTIVE		HOLTZ	ASSIGNMEN	TS	
	UNCTIONAL SCHEDULE			VFL		7 /0	/93
		ORIGINATOR/PROJECT	LEADER	1.000		DATE 7/3/	
NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1.	Discuss with SF the advi: involving each of the mov day school Best Practice:	venents in the		вн	6/30/93	7/15/93	
2.	Prepare a memo summarizin distribution of CIJE mate			вн	5/28/93	7/15/93	
3.	Brief David Teutsch, new member.	CIJE board		BH	6/16/93	7/15/93	
4.	Prepare a progress report Practices.	on Best		BH	6/30/93	8/1/93	
5.	Contact the following boa in preparation for the Au and send brief report to	igust 26 meeting		BH	6/30/93	8/15/93	
	a. Gerald Cohen - done b. Susan Crown c. Neil Greenbaum d. Thomas Hausdorff e. Mark Lainer - done f. Matthew Maryles g. David Teutsch	MERICAN	EWI				
6.	With SF and ARH, draft a for Barry Holtz.	job description		BH	5/19/93	8/19/93	
7.	Work with Atlanta on fill of Director of the Lead ( project.			BH	6/16/93	12/15/93	
8.	Prepare suggestions for h with pilot projects in At		67	BH	3/5/93	TBD	
9.	Work with Milwaukee on pi	lot projects.	-	BH	4/29/93	TBD	
10.	Begin work with Baltimore project.	e on a pilet	10	BH	3/5/93	TBD	

TO MANDELINST PAGE, 009

	ASSIGNMENTS ACTIVE PROJECTS	FUNCTION	CIJE	STEERING	COMMITTI	EE	
	RAW MATERIAL FUNCTIONAL SCHEDULE	SUBJECT/OBJECT	IVE	KLEIN AS	SIGNMENT	S	
	73800 (REV. 1/189) MOINTED IN U.S.A.	ORIGINATOR/PRO	JECT LEADER	VFL.	D	ATE 7/9	/93
NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETE OR REMOVE DATE
1.	Talk to Barry Holtz about space.	New York offic	e	AGK	7/9/93	7/12/93	
				HS			

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0	PREMIER INDUSTRIAL CORPORATION
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## □ ASSIGNMENTS

ACTIVE PROJECTS

## RAW MATERIAL

#### SEE MUNICIPALITY MURCHLI POLICY NO. 11.5 FOR SUDELINES ON THE COMPLETION OF THIS FORM FOR A RUNCTIONAL SCHEDULE

	FUNCTION CIJE	STEERING	COMMITTEE	
ULE	SUBJECT/OBJECTIVE	LEVI ASS	IGNMENTS	-
	ORIGINATOR/PROJECT LEADER	VFL	DATE	7/9/93
		APPEIONED	DATE	COUD

NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1,	Prepare Letters from MLM to J. Colman, C Ratner and E. L. Ritz asking them to spe at August 26 meeting.		VFL	7/9/93	7/15/93	
2.	After receiving details from SW, arrange telecon for Israeli team to discuss with the Baltimore staff the next steps in moving the project forward.	a 1	VFL	6/30/93	7/15/93	
3.	Ask David Sarnat to follow up with Jay Davis on board membership.		VFL	7/9/93	7/22/93	
4.	Schedule joint telecon of search and executive committees to consider Hoffman appointment; prepare bios on CIJE staff; draft talk piece on lead Communities.		VFL	7/9/93	7/22/93	
5.	With SW, draft a written progress report to be sent to the board in early August.		VFL	6/17/93	8/1/93	
6.	With ARH, develop plan to support each item on the CIJE PERT chart.		VFL	5/19/93	8/31/93	
7.	Plan to discuss letters of agreement for the Lead Communities. Consider includin our expectations regarding the sort of 1 and professional involvement we expect.	ng	VFL	4/7/93	10/1/93	
8,	Schedule a telecon with Executive Committee members following a meeting of presidents and executives of partner organizations.		VFL	2/25/93	TBD	
9.	Develop a communications program: internal; with our board and advisors; with the broader community.		VFL	4/7/93	TBD	

	ASSIGNMENTS ACTIVE PROJECTS	FUNCTION	CIJE	STEERIN	G COMMITTE	E	
	RAW MATERIAL	SUBJECT/OBJECTIVE		MANDEL	ASSIGNMEN	TS	
ц,	SAPO (REV. 1/09) PRINTED IN U.S.A.	ORIGINATOR/PROJECT	LEADER	VFL.	D	ATE 7/9	/93
NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETE OR REMOVE DATE
1.	<ol> <li>Contact the following boars preparation for the August send brief report to VFL.</li> <li>a. Charles Bronfman</li> <li>b. Max Fisher</li> <li>c. Lester Pollack</li> <li>d. Richard Scheuer</li> <li>Consider establishing a fin committee.</li> <li>Visit with Erica Jesselson board to support CIJE.</li> </ol>	t 26 meeting and inance		MIM	2/25/93 4/7/93 6/17/93	8/15/93 8/31/93 8/31/93	
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PREMIER INDUSTRIAL CORPORATION ASSIGNMENTS

ACTIVE PROJECTS

RAW MATERIAL

FUNCTIONAL SCHEDULE

CIJE STEERING COMMITTEE

ZUCKER ASSIGNMENTS

SEE MARAGEMENT MANUAL POLICY NO. ILS FOR GUIDELINES ON THE COMPLETION DE THS FORM FOR A FUNCTIONAL SCREENLE

SUBJECT/OBJECTIVE

FUNCTION

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NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETE OR REMOVE DATE
1.	Encourage MLM to invite a family representative to A meeting.			HLZ	6/30/93	7/15/93	
2.	With SHH, talk with MLM ab advisability of approachin family to partner with Jim	g Jesselsen		HLZ	6/8/93	7/15/93	
3.	Schedule a telecon of MIM Kekst to discuss CIJE.	with Gershon		HLZ	4/29/93	7/15/93	
4.	Schedule meeting of MIM, A discuss CIJE funding.	JN, and HLZ to		HLZ	7/9/93	7/30/93	
5,	Invite a small group of pe with MIM at the Quarterly update,			HLZ	5/19/93	7/31/93	
6.	With VFL, prepare C. Ratne Lead Communities at board		-	HLZ	6/17/93	8/15/93	
7.	Contact the following boar preparation for the August send brief report to VFL:		1.1	HLZ	2/25/93	B/15/93	
	a. Mandell Berman b. John Colman c. Maurice Corson						
8.	Encourage MIN to talk with prior to scheduling a meet presidents and executives and JESNA.	ing with the	$\langle J \rangle$	HLZ	3/24/93	TBD	
9.	Arrange meeting for MLM wi and executives of CJF, JCC second meeting to include Chai, Wexner and other fun	A and JESNA and CRB, Crown, Avi		HLZ	1/28/93	TBD	

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Council for Initiatives in F **Jewish Education** A Late sent: 7/14 Timo cont: 8:15 X No. of Pages (incl. cover): From: To: Gree Organization: C Phone Number: Phone Number: 0 Fax Number: Fax Number: V Comments: E Mcm can do the Sun. teleson at 11 nm. He's put it on his calendar. R S Н E E T If there are any problems receiving this transmission, please call: 216-391-1852

MEMO TO: CIJE Staff Telecon Group

FROM: Virginia F. Levi July 13, 1993 DATE:

The CIJE staff telecon scheduled for Wednesday, July 14 has been cancelled I propose that we schedule the next two telecons for <u>Thursdavs</u> at 9:00 a.m. eastern daylight time on July 22 and July 29. Please let me know of your availability.



TO MANDELINST

PAGE . 003

MEMO TO: CIJE Steering Committee Members

FROM: Virginia F. Levi VFA

DATE: July 13, 1993

ADE 14 23 2131

SUBJECT: Future Meeting Dates

Following is a schedule of proposed dates for upcoming meetings of the CIJE starring committee All are set for 7:30 a.m., eastern time. Please mark your calendar and let me know if any of these presents a major problem.

Thursday, August 12

Wednesday, September 15

Thursday, October 14

Tuesday, November 16

Wednesday, December 15

Council for Initiatives ω. F in А Jewish Education Date sent: 7/13/43 Time sent: 4:55 PM х No. of Pages (incl. cover): Shmuel Wygoda From: Kinny Low To: Organization: С Phone Number: Phone Number: 0 Fax Number: Fax Number: Comments: I I see no record of our having received an expense reimbursement from you in recent E R weeks. Maybe it is still en noute (2) AJN is available to talk with you on Thus, S 7/15, between 8:00-9:15 am on after 10:30 a.m. Please let me know what time you plants call н so he's surely there. 216-368-6947 E (3) There was no single progress report for the Ξ last 2 board meetings. You probably have the Holty and Gamorian reports we distributed. Τ you might chuck the files for reports from earlier meetings. If we follow resent practice, we might send Bany's + adam's updates and a cover letter on how they fit into the averall Read Community If there are any problems receiving (4) No animer, picture. yet, re Sun. this transmission, please call: tilum. 216-391-1852

Council for Initiatives F in Jewish Education A X No. of Pages (incl. cover): Date sent: Time sent: From: Ginny Levi Annette Hochstein, Seymour Fox To: Organization: Wygoda C Phone Number: Phone Number: (216) 391-1852 0 Fax Number: (216) 391-5430 Fax Number: 0119722 619 951 Comments: E Dear Partners - across-the- Sea, I have just learned from Jane Kellman that cause of airline changes, the milwaukee team R noon on the 23 w S I you consider starting the meetings and meeting into the evening ? Н This is what Wiles. prefers. It would also E be better for atlants 5 1 simulates Please inxis les as you do you T I am to let - know If there are any problems receiving this transmission, please call: 216-391-1852

MEMO TO:	Seymour Fox
FROM:	Virginia F. Levi Jum
DATE:	July 9, 1993
SUBJECT:	Camper Contacts

As you know, the next CIJE board meeting is scheduled for <u>Thursday</u>, <u>August 26</u>, <u>12:00 noon to 4:00 p.m. at the UJA/Federation of Jewish Philanthropies</u>, <u>130</u> <u>East 59th Street</u>, <u>New York</u>.

We ask that you arrange to speak with each of your assigned campers prior to that meeting and that you submit a brief written report to me, for distribution to the staff team, following each conversation. As in the past, the report should highlight any concerns raised as well as any information which would be helpful as we finalize the agenda for the meeting.

Attached is an outline for your use in making those calls, as well as talking points which you may find helpful. These materials are not intended for distribution, but are for your use only. A written progress report will be sent to board members prior to the board meeting.

A list of your campers appears below:

- 1. Alfred Gottschalk
  - 2. David Hirschhorn
  - 3. S. Martin Lipset
  - 4. Florence Melton
- 5. Isadore Twersky

JUL 12 '93 5:52

Outline for Camper Notes for August 1993 Board Meeting

- I. CIJE Organization and Staffing
  - A. Executive Director
  - B. Program Staff
    - 1. Barry Holtz f/t on leave from JTSA
    - 2. New Staff
- II. Lead Communities Update (refer to Talking Points -6/93)
  - A. Atlanta Commission to meet in August

Bill Schatten as Chair

Lauren Azoulai - Senior Planner as staff in addition to her other responsibilities

Educators (teachers and prinicipals) survey scheduled for fall

B. Baltimore - Official launch in September

Ilene Vogelstein and Genine Fidler as Co-chairs

Chaim Botwinick and Nancy Kutler will staff the commission

Educators (teachers and principals) survey scheduled for fall

C. Milwaukee - Launched

Full-time Project Director, Dr. Ruth Cohen - position funded by Helen Bader Foundation

Commission and Steering Committee appointed and have been meeting

Louise Stein and Jane Gellman - active Co-chairs

Educators (teachers and principals) survey - completed

Talking Points on the Lead Communities Project 6/93

1. The project and CIJE - Why?

The CIJE sees itself as a catalyst, working with existing national and local organizations to develop comprehensive and experimental initiatives to achieve major improvements in Jewish education in North America.

The CIJE 's strategy is to begin with Lead Communities as local laboratories for major improvements and then to encourage their use in other communities.

2. What will be the role of the Lead Communities?

The <u>expectation</u> is that Atlanta, Baltimore and Milwaukee, the three lead communities, will demonstrate what can happen when:

- the importance of Jewish education is recognized by the community and its leadership;
- there is an infusion of outstanding personnel; and
- the necessary resources of all kinds are secured to meet additional needs.

The purpose, in short, is to "<u>demonstrate what Jewish education at its</u> best CAN achieve."

Lead Communities will function as <u>local laboratories for Jewish education</u> - as an <u>entire community engaged in a major development and improvement</u> <u>program</u>.

Lead Communities will demonstrate how:

- to mobilize community support to create more understanding, knowledge and support for Jewish education in the community-atlarge.
- to build and enhance the quality of life for educators and professionals in Jewish education.
- to develop a research capability that will provide the knowledge needed to make informed decisions and guide development.
- to establish a local commission (wall-to-wall coalition) to be the catalyst for local change.

#### 3. What do we hope will happen in the community?

- Leadership will develop and articulate a vision of where the community wants to be, what it wants to achieve.
- Individual institutions or groups of institutions (e.g. Conservative synagogues, educators, rabbis, lay leaders and parents) will articulate specific educational goals.
- These activities will create much debate and ferment in the community, will focus the work of the communities, and will demand that communities face complex dilemmas and choices.
- The Institutions of Higher Jewish Learning, the denominations, and the national organizations will join in this effort.

#### 4. Enabling Options - the Key Elements

"Personnel" and "community mobilization" were identified by the Commission as "enabling options," which undergird the implementation of any, or all, other educational programs. Communities are encouraged to look at local educational problems from these perspectives. CIJE will help to mobilize the denominations in the Lead Communities to help deal with these issues at the appropriate time.

## 5. The three Lead Communities-Background

#### Atlanta

Atlanta has a growing Jewish population. Atlanta's early '80s demographic study of the local Jewish community was followed by the development of a strategic plan. Included were recommendations to reorganize the services of the Bureau of Jewish Education, and reassign functional responsibility to other appropriate agencies. A Commission of Jewish Continuity has been established as a Jewish Education Fund.

## Baltimore

Baltimore has a stable Jewish population of 92,000. A two-year planning initiative concluded in 1990 with a series of recommendations including the need to increase funding for Jewish education (since then it has increased from 25% to 33%) to establish a commission to look at the local Jewish education system. Outcomes include a strategic plan for Jewish education and the establishment of a Fund for Jewish Education which is currently undertaking a \$10 million campaign.

2

## Milwaukee

With a population of 28,000. Milwaukee has four day schools in addition to an array of camps and pre-school opportunities. Community strengths include the centrality of the federation, the availability of scholarships for day schools and a common cost for each day school, and coordination of teen programming. The cost of Jewish education is a central issue in a community where average incomes are relatively low. The community must also contend with a shortage of trained personnel and a 15% decline in campaign income over the last three years. A Jewish Education Task Force was established in July 1991 and developed a plan for refocusing the Central Agency for Jewish Education. For many years Milwaukee has taken the lead in putting Jewish education high on its communal agenda and funding it accordingly.

### 6. Community Updates: What is happening

#### Milwaukee

- a. The Commission on Vision and Continuity has been established under the chairmanship of Louise Stein and Jane Gellman
- b. Steering Committee meets every six weeks
- c. Task Forces have been established in the following areas:
  - 1. Personnel on a two year time line
  - Strategic planning working on five year plan including visioning and goals project.
- d. Educators' Survey was administered in June '93, data analysis Summer '93

Market analysis ] Needs analysis ] --- Fall '93 following plan outline ]

- e. Fund Development beginning November '93
  - f. Full-time Project Director, Dr. Ruth Cohen funded by grant from The Helen Bader Foundation (Daniel Bader - new member of the CIJE Board)

#### Baltimore

- a. The Center for Advancement of Jewish Education has just been formed (CAJE). It will be headed by Dr. Chaim Botwinick.
- b. CAJE will establish a CIJE committee July 1, 1993. Eileen Voglestein will be one of the two Co-chairs.
- c. Strategic planning by CIJE committee July to August '93.
- d. Convene rabbinic and senior educator leadership August '93.
- e. Launch CIJE Committee September '93.
- f. Conduct Educators' Survey September to October '93.
- g. Monthly meetings of CIJE Committee October '93 to June '95.
- h. Finance resource development.

#### Atlanta

- a. Council on Jewish Continuity has met twice and continues to meet every two months (August 93 next meeting). It is chaired by Dr. William Shatten.
- New director of Jewish Educational Services to begin July 15, 1993. (Janice Alper)
- c. Educators' Survey to be administered in September '93.
- d. Task Force on Israel Experience to be formed in August/September '93.
- e. Task Force on Teacher Training to be established Fall '93.
- f. JCC Judaic content study to be undertaken.
- g. Market study on formation of second Jewish high school Spring '93.
- h. Resource development ongoing

#### 7. The Goals Project and Vision

The communities are working toward developing visions for Jewish education to serve as the basis of mission statements. The basic question is what a Lead Community should look like in the twenty-first century. The denominations and their training institutions are working with CIJE to help clarify objectives for use by local denominational groups.

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F	Council for Initiati in		
A		Jewish Educ	cation
X	Date sent: 7/9	Time sent: 4:25	No. of Pages (incl. cover): 4
	To: Annette Hochs Shmuel Wygoda Organization:	tein, Seymour Fox,	From: Ginny Levi
	Phone Number:		Phone Number:
	Fax Number: 0119722	2 619 951	Fax Number: (216) 391-5430
'	Comments:		
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# COUNCIL FOR INITIATIVES IN JEWISH EDUCATION

P.O. Box 94553, Cleveland, Ohio 44101 Phone: (216) 391-1852 • Fax: (216) 391-5430

Chair Morton Mandel

Vice Chairs Charles Goodman Neil Greenbaum Matthew Maryles Lester Pollack

Honorary Chair Max Fisher

Board

David Arnow Daniel Bader Mandell Berman Charles Broniman Gerald Cohen John Colman Maurice Corson Susan Crown Irwin Field Alfred Gottschalk. Arthur Green Thomas Hausdorff David Hirschhorn Henry Koschilzky Mark Lainer Norman Lamm Vorman Lipott Seymour Martin Lipset Florence Melton Melvin Merians Charles Ratner Esther Leah Ritz Richard Scheuer Ismar Schorsch Isadore Twersky Bennett Yanowitz

July 8, 1993

Alan Hoffmann Annette Hochstein Seymour Fox Shmuel Wygoda The Mandel Institute 22a Hatzfira Street Jerusalem 93102 Israel

Dear Alan, Annette, Seymour and Shmuel:

The next joint meeting of CIJE and the Lead Communities is scheduled for Monday and Tuesday, <u>August 23 and 24 in Baltimore</u>. The meetings will be held at THE ASSOCIATED. We will plan to begin promptly at <u>10:00 a.m. on Monday</u> and conclude by <u>4:00 p.m. on</u> <u>Tuesday</u>. We will review the decisions made at the May meeting and discuss how to move the project forward. Your recommendations for agenda items will be sought.

The Baltimore staff is looking into hotel options and will let us know their recommendations shortly.

I hope that you will plan to attend the meeting. Please call Ginny Levi at (216) 391-1852 and let her know your attendance plans.

Henry L. Zucker

MEMO TO: Seymour Fox

FROM: Virginia F. Levi

DATE: July 8, 1993

SUBJECT: Milwaukee Retreat

Ruth Cohen has indicated to me that Milwaukee is planning a commission retreat for Sunday, October 10 for the purpose of advancing their development of a vision for Jewish education. They would like to invite several "national scholars" to help raise the level of discussion. They wondered if you might be available to participate. They are also considering Barry Chazan. In addition, they ask if we can recommend other people whom they might invite.



MEMO TO: Shmuel Wygoda

FROM: Virginia F. Levi

DATE: July 9, 1993

I have been asked by several people for the August/September travel plans of the various Israeli members of the CIJE team. I would appreciate it if you could send me, in as much detail as is now available, a schedule of the four of you and when each of you plans to be in the States and, to the extent it is now known, where you will be on particular dates. If I could have this early next week, it would be helpful.

I've also been asked to provide MLM with one to two paragraphs of biographical information about Alan which he can use in presenting him to the search committee. Would you please see if there is such a summary available or, if not, provide me with a CV from which I can extract one? This is relatively urgent, since it needs to be ready for the search committee telecon.

Thanks.



Council for Initiatives F in Jewish Education А х Date sent: Time sent No. of Pages (incl. cover): From: Ginny Levi To: Annette Hochstein, Seymour Fox, Organization: Wygoda C Phone Number: Phone Number: 0 Fax Number: (216) 391-5430 Fax Number: 0119722 619 951 ν Comments: E Dear Oriana -Enclosed are the pages you did not eine yesterday. also enclosed: R receive yesterday. 1. Revised agenda for Fri. Telecon S 2. Draft buidget for Tab 5 Н I understand ARH will be on the call, but F at a number outside of Jerusalem. Please F let me know the number. I assume T that SW will not be on the call and know that SF will not. I am andiously amaiting responses the memo to Lead communities and Camper notes Thanks, , If there are any problems receiving this transmission, please call: 216-391-1852

## ACENDA

## CIJE STEERING COMMITTEE

## July 9, 1993 7:30 AM

Participants: Morton Mandel (Chair), Annette Hochstein, Steve Hoffman, Ann Klein, Virginia Levi, Henry Zucker

		Tab	Assignment
I.	Master Schedule Control	1	MIM
	- Reschedule Aug. 4 to Aug. 12 - Schedule future meetings		
II.	Minutes and Assignments of June 17, 1993	2,3	VFL
III.	Plans for Aug. 26 Executive Committee and Board Meetings	ба,	6b MLM
IV,	Plans for Staff Seminar and Seminar with Lead Communities		ARH
v.	Lead Communities Update		ARH
VI.	Discuss SRE Memo re Representation on Advisory Council to Joint Authority for Jewish/Zionist Ed.	9	MLM
VII.	Discuss Goldring memo re use of Educator Survey	9	SF/ARH
VIII.	Review draft budget	5	MLM
IX.	Status Reports		ARH
	A. Best Practices		
	B. Monitoring, Evaluation & Feedback		
x.	Staffing		MIM

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30. Of the following benefits which are available to you and which do you receive?		all that apply).
a. Free or reduced tuition for your children at your school or program	Available	Receive 2
b. Free or reduced tuition for yourself and adult family member	1	2
c. Free or reduced membership in a synagogue or JCC	1	2
d. Synagogue privileges such as High Holiday tickets	1	2
e. Day/child care	1	2
f. Money to attend conferences, continuing education	1	2
g. Sabbatical leave (full or partial compensation)	1	2
h. Employer contribution to a health plan	1	2
i. Pension benefits	1	2
Other, specify	1	2

31. Please indicate the degree to which you are satisfied with the amount of time you spend on each of the following activities:

	Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied
a. Curriculum / program development	1	2	3	4
b. Public relations / markeing	1	2	3	4
c. Parent / constituent relations	1	2	3	4
d. Teacher / staff supervision	1	2	3	4
e. Training and staff development	1	2	3	4
f. Recruiting staff	1	2	3	4
· Overall school management, including budget	1	2	3	4
h. Fund raising or resource development	1	2	3	4

32. Indicate of the following which two would "enhance" your overall effectiveness as an educational leader? (Check only one!)

a. Additional support staff / clerical	1
b. Additional funding for programs	2
c. Additional funding for resources / materials	3
d. Additional professional staff	4
e. Availability of consultants	5
f. Other please specify	6

MEMO TO: Seymour Fox, Annette Hochstein, Stephen Hoffman, Barry Holtz, Shmuel Wygoda, Henry L. Zucker

Virginia F. Levi FROM:

DATE: July 6, 1993

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1 -----

SUBJECT: November Lead Communities Meeting

I had as an assignment to call Joan Strauss at CJF to discuss the possibility of holding a Lead Community seminar in conjunction with the GA. She reported that there are no meetings involving planners on Tuesday, November 16. At present, they are holding Wednesday, the 17th for possible meetings beginning at 10:00 a.m., but no formal program has been planned.

Joan's advice was that we make our plans as soon as possible and get back to CJF regarding scheduling and space. She said that space is limited and haste is advised.

Would we do a one-day meeting? If not, could we get people to Montreal on Monday, the 15th? Perhaps we should discuss all this at our next telecon, if not before. 7/6/93

#### CIJE BOARD MEETING

## August 26, 1993

## ACENDA

(Lunch 12 - 1:00; Meeting 1 - 4:00)

Welcome and Progress Report I.

> Introductory remarks, comment on CIJE role with respect to Lead Communities, etc., and introduce Alan Hoffmann.

Comments II.

Alan Hoffmann

Introduce Gail Dorph, comment on new status of Barry Holtz, discuss staffing.

III. Overview of the Lead Communities Project Charles Ratner Responses by chairs of Lead Community projects: Atlanta - William Schatten Baltimore - Genine Fidler, Ilene Vogelstein Milwaukee - Jane Gellman, Louise Stein

Monitoring, Evaluation & Feedback Report IV.

	A. Introductory Remarks	Esther Leah Ritz
	B. Update on Overall Project	Adam Gamoran
	C. Frelimary Report on Educators' Survey	Ellen Goldring
v.	Update on Best Practices & Pilot Projects	
	A. Introductory Remarks	John Colman
	B. Report	Barry Holtz
VI.	D'var Torah	TBD
22. What is the affiliation of the school or agency where you are an educational leader? (Check the appropriate response)

a. Reform	1	
b. Conservative	2	
c. Traditional	3	
d. Orthodox	4	
e. ReconstructionIst	5	
f. Community	6	
g. Jewish Community Center	7	
h. Other, specify	8	
1. How many students are in your schoo	I / agency?	
24. Which of the following best describes (Check the one appropriate response)		
a. Head of day school		1
b. Department head or chairman at day s	chool	2
c. Educational director		3
d. Division head of congregational school		4
e. Preschool Director		5
f. Program Director: Adult Education		6
g. Program Director: Special Education		7
Central Agency Director		8
i. Central Agency Administrative Staff		9
j. Other, please specify		10
25. How did you find your present primar (Check the one that best applies)	y administrative position?	
a. Central agency or bureau		1
b. Graduate school placement		2
c. National professional association		3
d. Through a friend or mentor		4
e. Recruited or approached by institution		5
f. Newspaper advertisement		6
g. Other		7

1.5.14

26. The following items deal with the extent to which rabbl(s) or supervisor(s) are involved in your setting.

one S	omewhat A	Great Deal
1	2	3
1	2	3
1	3	3
s(1) No (2)		
	1 1 1 s(1) No (2)	1 2 1 2 1 3 s(1) No (2)

28. To what extent do you receive help and support from the following? (Check one response for each)

	Frequently	Occasionally	Seldom	Never
a. Other colleagues in community	1	2	3	4
b. Other colleagues outside the community	1	2	3	4
c. Local university	1	2	3	4
d. Central agency staff		2	3	4
e. National movement	1	2	3	4
f. Professional organization	1	2	3	4
g. Other, please specify	1	2	3	4

29. How important were the following factors affect your decision to work where you are presently employed? Very Somewhat Somewhat Very Important Important unimportant unimportant a. Hours 3 4 1 2 b. Salary 3 1 2 4 c. Community 1 3 4 2 d. Rabbi(s) or supervisor(s) 3 1 2 4 e. Reputation of the school or program 4 3 1 2 f. Religious affiliation 3 4 1 2 g. Career advancement 4 1 3 2 h. Spouse's work 1 2 3 4 i. Other, specify 3 1 2 4

100.3PHT

ICAIT TRALILLE

**Council for Initiatives** F in Jewish Education А Time sent: 2:55 Х No. of Pages (incl. cover): 26 Date sent: 1/10 From: Ginny Levi To: Annette Hochstein, Seymour Fox, Shmuel Wygoda Organization: С Phone Number: Phone Number: 0 Fax Number: 0119722 619 951 Fax Number: (216) 391-5430 V Comments: attached are: E () Draft memo to Lead Com. Seminar patential participants. Please reart quickly so I can get it out. (Balt. is considering whether they want their lay leaders at a washing session R S I haven't yet asked atlanta - Lauren in ta Н ) Memore Nov. meeting E Papers for Fii. Steering Committee mtg.
 Deaders' Survey.
 Memo & alan Hoffmann - Please formand.
 P.S. I'm shell waiting for E Т feedback on camper outline. If there are any problems receiving this transmission, please call: 216-391-1852

MEMO TO: Alan Hoffmann FROM: Virginia F. Levi Hinn DATE: July 6, 1993

COPY TO: Art Naparstek

\_\_\_\_\_

This is to confirm a meeting for you and Art Naparstek with Dr. Edward Queen at the Lilly Endowment, Indianapolis, on Wednesday, September 8 in the afternoon. I suggest that you be in touch with Art for details,



MEMO TO:

FROM: Henry L. Zucker

DATE: July 6, 1993

SUBJECT: Joint Lead Communities Working Session

COPY TO:

The next joint meeting of CIJE and the Lead Communities is scheduled for Monday and Tuesday, August 23 and 24 in Baltimore. We will plan to begin promptly at 10:00 a.m. on Monday and conclude by 4:00 p.m on Tuesday. We will review the decisions made at the May meeting and discuss how to move the project forward. Your recommendations for agenda items will be sought.

The meetings will be held at THE ASSOCIATED. The Baltimore staff is looking into hotel options and will let us know their recommendations shortly.

I hope that you will plan to attend the meeting. Please call Ginny Levi at (216) 391-1852 and let her know of your attendance plans.

MEMO TO: Seymour Fox, Annette Hochstein, Stephen Hoffman, Barry Holtz, Shmuel Wygoda, Henry L. Zucker

FROM: Virginia F. Levi

DATE: July 6, 1993

SUBJECT: November Lead Communities Meeting

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Would we do a one-day meeting? If not, could we get people to Montreal on Monday, the 15th? Perhaps we should discuss all this at our next telecon, if not before.

### \*\*\*\*\*

### CIJE STEERING COMMITTEE

### July 9, 1993 7:30 AM

Participants: Morton Mandel (Chair), Seymour Fox, Annette Hochstein, Steve Hoffman, Ann Klein, Virginia Levi, Shmuel Wygoda, Henry Zucker

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٧.	Lead Communities Update		ARH
VI.	Discuss SRE Memo re Representation on Advisory Council to Joint Authority for Jewish/Zionist Ed.	9	MLM
VII.	Discuss Goldring memo re use of Educator Survey	9	SF/ARH

### 7/6/93

### CIJE BOARD MEETING

### August 26, 1993

### AGENDA

(Lunch 12 - 1:00; Meeting 1 - 4:00)

T Walcome and Progress Report

Introductory remarks, comment on CIJE role with respect to Lead Communities, etc., and introduce Alan Hoffmann.

II. Comments

Alan Hoffmann

TBD

Introduce Gail Dorph, comment on new status of Barry Holtz, discuss staffing.

- III Occurrent of the Lord Community projects:
   Atlanta William Schatten
   Milwaukee Jane Gellman, Louise Stein
  - IV. Monitoring, Evaluation & Feedback Report
- A. Introductory Remarks
   B. Update on Overall Project
   C. Prelimary Report on Educators' Survey
   V. Update on Best Practices & Pilot Projects
   A. Introductory Remarks
   B. Report
   John Colman
   Barry Holtz

VI. D'var Torah

7/6/93

### CIJE EXECUTIVE COMMITTEE MEETING

August 26, 1993

### AGENDA

(Refreshments 9:30; Meeting 10 - 11:30)

- I. Introductory Remarks MLM II. Progress Report ARH
- III. Proposed Workplan A. Hoffmann
- IV. Development Report by AJN (If we have a Blaustein or Jim Joseph gift to report)

V. Budget for 1993

A. Hoffmann

MUN 2 1 1993

MEMORANDUM

TO:	CIJE
FROM:	Shulamith R. Elster
DATE:	June 9, 1993
RE:	American Advisory Council to the Joint Authority for Jewish/Zionist Education

#### \_\_\_\_\_

For the past two years, I have served on the AAC and on two of its sub-committees as a representative of the CIJE, Alvin Schiff chairs this group. Meetings take place twice a year at the Jewish Agency offices in New York.

I spoke with Alvin at the conclusion of today's meeting about my continued participation. He indicated that he would like for me to remain an active member. I will consider the invitation.

The CIJE should anticipate a request from Alvin that a member of the educational staff join the Advisory Council in time for the October meeting.



# Peabody College

### VANDERBILT UNIVERSITY

-

NASAVILLE, TENNESSEE 37203

TELEAMON= (615) 172.7111

Department of Educational Leadership . Box 514 . Direct phone 322-8000

To: Annette Hochstein and Seymour Fox

From: Ellen Goldring

Re: Request for Use of Educator Survey

Date: June 28, 1993

CC: Ginny Levi

In a recent conversation with Shulamith, she informed me that Mark Gurvis from Cleveland will be contacting me regarding using the Educator Survey in Cleveland. He asked Shulamith about data analysis, processing and other issues.

In addition, when Milwaukee was signing their contract regarding the data analysis, questions were raised about who "owned" the data, and who would have access to it for additional analyses, report writing, and information releases.

These questions bring to my attention an issue that CIJE may want to address regarding the use of the Educator Survey and other instruments that are developed. Do we want to have some type of process or procedure to monitor and approve the use of the questionnaires? Do we want some type of quality control over the usage and reporting of data, etc?

As CIJE begins to develop more instruments how do we want to promote the dissemination of the availability to other communities? Do we want to have some type of comparative research data base? Do we want to promote or suggest people to conduct analyses?

There are many questions to be discussed in this regard. In the short term, I would appreciate it if you would advise me as I respond to immediate requests from Mark and others.

I hope you are having a pleasant summer. I am off to Madison tomorrow and I am sure Adam and I will be in touch with a more detailed memo in response to my recent visit with you in Jerusalem within a week or so.

Warmest Regards!

BO in france	mittal memo 7671 + of pages + /
CINNYLEVI	Ca.
Dept.	Hone # +30 Faz 1.5-343.7094

## COUNCIL FOR INITIATIVES IN JEWISH EDUCATION

Dear Educational Leader,

As an educational leader in one of the three communities in North America selected to participate in the Council for Initiatives in Jewish Education Lead Communities Project, we appreciate your participation in this Educators Survey.

By completing this survey, you and your colleagues can provide valuable information about the professional lives, interests and needs of Jewish educators. The information collected through this survey will be used to make recommendations for the improvement of Jewish education in your community.

On the pages that follow you will find many different questions about your work. I nere are specific instructions for each question. Please answer each frankly. If you do not find the exact answer that describes your situation or views, please select the one that comes closest to it. Please feel free to add comments and explanations.

The results will appear only in summary of statistical form so that individuals cannot be identified. The findings will be presented to the Principals Council during the 1993-94 academic year.

Thank you very much for your participation and cooperation.

Lead Communities Project

# Council for Initiatives in Jewish Education Lead Communities Project EDUCATIONAL LEADERS SURVEY

# I. ATTITUDES

This first group of questions asks about your perceptions of Jewish education.

1. People become Jewish educators for a variety of reasons. To what extent were the following reasons important to you when you first assumed your leadership position.

( Check one response for each item )	Very	Somewhat	Somewhat unimportant	Very unimportant
a. Service to the Jewish community	1	2	3	4
b. Teaching about Judaism	1	2	3	4
c. Learning more about Judaism	1	2	3	4
d. Level of income	1	2	3	4
e. Working with teachers	1	2	3	4
f. Working with children	1	2	3	4
g. Full-time nature of the profession	1	2	3	4
h. Status	1	2	3	4
i. Opportunity for career advancement	1	2	3	4
j. Other, specify	1	2	3	4

2. Would you describe yourself as having a career in Jewish education?

Yes	1	No	2

3. The following items deal with your perceptions of teacher / staff involvement in Jewish education. To what extent do you agree or disagree with each of the following statements?

( Check o	ne respon	se for eac	ch item )

- a. Staff members / teachers should have an opportunity to participate in defining school / program goals and priorities.
- Staff members / teachers generally do have an opportunity to participate in defining school / program goals and priorities.
- Decision-makers should ask for teachers / staff advice before making a decision about a critical issue.
- d. Decision-makers generally do ask for teachers / staff advice before making a decision about a critical issue.

Agree strongly	Agree	Disagree strongly	Disagree	
	Z	3	4	
T	2	3	4	
1	2	3	4	
1	2	3	4	

4. The following items deal with your perceptions of lay leadership involvement in Jewish education in your setting. To what extent do you agree or disagree with each of the following statements?

Agree	Agree	Disagree strongly	Disagree
	2	3	4
ī	2	3	4
	2	3	4
	2	3	4
	2	3	8
C	2	3	4
	strongly	strongly 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1	strongly     strongly       1     2     3       1     2     3       1     2     3       1     2     3       1     2     3       1     2     3       1     2     3       1     2     3

5. Below is a list of individuals with whom you are in contact. In your opinion, how is Jewish education regarded by each?

11

( Check one response for each item )	Very important	Somewhat important	Somewhat unimportant	Very unimportant
a. Rabbi(s) or your supervisor(s)	1	2	3	4
b. Most teachers	1	2	3	4
Most parents	1	2	3	4
d. Lay leaders	1	2	3	4
e. Your family	1	2	3	4
f. Your friends	1	2	3	4
g. Your colleagues	1	2	3	4

6. The following items deal with different aspects of the life of a Jewish educator, please indicate how satisfied you are with each of the following:

( Check one response for each item )	Very satisfied	Somewhat satisfied	Somewhat dissatisfied	Very dissatisfied
a. Student attitudes toward Jewish education		2	٦	4
b. Student behavior		2	3	4
c. Feeling part of a community of educators		2	3	4
d. Respect accorded you as an educator	Ē	2	3	4
o. Boing part of the Jewich community	Ī	2	3	4
f. Support from the rabbi(s) or supervisor(s)		2	3	4
g. Support from the lay leadership	1	2	3	4
Number of hours of employment		2	3	4
i. Salary		2	3	4
j. Physical setting and facilities	1	2	3	4
k. Resources available to you	Ī	2	3	4
I. Benefits		2	3	4
m. Other, specify	Ū	2	3	4

# II. EXPERIENCE

The following set of items asks about your current and prior experience in Jewish education:

7. For each of the following Jewish settings check the positions you have held and indicate the total number of years in each.

~ Setting	Postion	Number of years
SUPPLEMENTARY SCHOOLS	Aide	
E	Teacher	iv
	Supervisor	and the second se
1	Specialist	
	Principal	AND
t i i i i i i i i i i i i i i i i i i i	Other	
	and the second s	
DAY SCHOOLS	Aide	
	Teacher	
	Supervisor	
[	Specialist	A REAL PROPERTY AND A REAL PROPERTY AND A REAL PROPERTY.
	Principal	
	Other	
DAY / RESIDENTIAL CAMP	Counselor	
	Specialist	
	Unit leader	
	Division head	
Γ	Director	>/ -
Ē	Other	
JCC	Group worker - Teacher	
	Program Director	
	Department healt	And and a state of the second s
	Director	
Ē	Other	
PRESCHOOL	Assistant teacher	
- MEUGINOUL	Teacher	
Ī	Director	a na sa
	Other	
		and a second and the
	Group Advisor	
INFORMAL EDUCATION	Youth Director	and the second sec
YOUTH WORK	Other	
		and the second second
	Teacher	
EDUCATION	Program Director	
Г	Other	, <u>, , , , , , , , , , , , , , , , , , </u>

U. Have you	ever worked	in general	education?
-------------	-------------	------------	------------

'es (1)	No (2)
1	2

If yes, how many years?\_\_\_\_\_

9. Please indicate how many years you have been in your CURRENT setting, including this year.\_

10. How many years have you been working in: Jewish education in this community, including this year?\_\_\_\_\_

11. How many years IN TOTAL have you been working in the field of Jewish education?

## **III. TRAINING AND STAFF DEVELOPMENT**

The next set of questions asks about your training and staff development experiences..

12 Did you attend any workshops or seminars in the past two years?

Yes (1)	No (2)
1	2

If yes, how many did you attend in town ?\_\_\_\_

If yes, how many out-of-town?\_\_\_\_\_

13. The following are reasons educational leaders participate in professional development activities. Rank only the three most important by writing 1, 2, 3, next to your choice where 1 is the most important.

a. Required by contract	
b. To improve administrative and leadership skills	197
c. To improve knowledge of Judaica	
d. To learn about new teaching methods and materials	
e. To learn about new curriculum / programs and resources	
f. Offered at convenient time and location	
g. Subsidy available for participation	
h Other please specify	

EDUCATIONAL LEADERS SURVEY Page 5

 During the past twelve months did you: (Check one response for each Item)

h. Other

1	2
1	2
1	2
1	2

Ver (4)

ALA (0)

15. In which of the following areas do you feel you would like to develop your skills further? (Check all that apply)

a. School management	í I
b. Child and adult development	2
c. Strategic planning and development	3
d. Curriculum and program development	4
e. Staff supervision and professional deve	elopment B
f. Communication skills	RCEIVES
g. Working with parents and volunteers	
h. Leadership	8
i. Other	٩
<ol> <li>In which of the following would you lik (Check all that apply)</li> </ol>	e to increase your knowledge?
a. Hebrew language	
b. Customs and ceremonies	2
c. Israel and Zionism	3
d. Jewish history	<b>a</b>
e. Bible	5
f. Synagogue skills / prayer	6
g. Rabbinic literature	7

8

12.4

22. What is the affiliation of the school or agency where you are an educational leader? (Check the appropriate response)

a. Reform	1		
17. How proficient are you in H (Check one for each catego			
a. Fluent	Speaking	Reading	Writing
b. Moderate	2		3
c. Limited	3	3	3
d. Not at all	4	4	4
18. Overall, how adequate are	the opportunities for teache	r professional growth an	d development in your community?
(Check one)			
a. Very adequate	TAMERIC		
b. Somewhat adequate	2 R C		
c. Somewhat inadequate	3		
d. Very inadequate	4		
19. Overall, how adequate are	the opportunities for your p	refessional growth and	d development in your community
(Check one)			
a. Very adequate	1		
b. Somewhat adequate	2		
n. Somewhat inadequate	3		
d. Very inadequate	4		
IV. SETTINGS			
The next set of questions asks	you about the schools in wh	ich you work.	
20. How many paid positions in	Jewish education do you h	old?	

21. If you work in more than one setting in Jewish education, do you do so to earn a suitable wage?

145%

Yes (1)	No (2)		
1	2		

If you work in more than one setting, how many hours per week do you work at each?

First\_\_\_\_\_

Second \_\_\_\_\_

22. What is the affiliation of the school or agency where you are an educational leader? (Check the appropriate response)

b. Conservative - 2	
c. Traditional	
d. Orthodox 4	
e. Reconstructionist	
Community	
g. Jewish Community Center	
h. Other, specify 8	
23. How many students are in your school / agency?	
24. Which of the following best describes your leadership role? (Check the one appropriate response)	
a. Head of day school	1
b. Department head or chairman at day school	2
c. Educational director	3
d Division head of congregational school	4
e. Preschool Director	5
f. Program Director: Adult Education	6
g. Program Director: Special Education	7
h. Central Agency Director	8
i. Central Agency Administrative Staff	9
j. Other, please specify	10
25. How did you find your present primary administrative position? (Check the one that hest applies)	
a Central agency or pureau	
The second second as a second se	
A service in a se	338

a Olhar

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NUMPATIONAL

26. The following items deal with the extent to which rabbi(s) or supervisor(s) are involved in your setting.

( Check one response for each item )		None	Somey	vhat	A Great Deal
a. In defining school / program goals, objective	es and priorities.	1		2	3
b. In discussions regurating contrologian? progra	****		0	•	-
c. In every aspect of educational program / pro	ograms	1	E	2	3
27. Did you move to this community to tak	e this job?	Yes(1)	No (2)		
28. To what extent do you receive help and su (Check one response for each)	pport from the fo	llowing?			
a. Other colleagues in community	Frequentty	Occasionally	Seldom 3	Never 4	
b. Other colleagues outside the community	1	2	3	I	
c. Local university	1	2	3	4	
d. Central agency staff	1	2	3	4	
e. National movement	1	2	3	4	
f. Professional organization	2	2	3	4	
g. Other, please specify	1	2	3	4	

29. How important were the following factors affect your decision to work where you are presently employed?

	Important	Somewhat Important	Somewhat unimportant	Very	
a. Hours	1	2	3	4	
b. Salary	1	2	3	4	
c. Community	1	2	3	4	
d. Rabbi(s) or supervisor(s)	1	2	3	4	
e. Reputation of the school or program	1	3	3	4	
f. Religious affiliation	1	2	3	8	
g. Career advancement	1	2	3	4	
h. Spouse's work	1	2	3	4	-
i. Other, specify	1	2	З	4	

Free or reduced tuition for your children at your school er program      Free or reduced tuition for yourself and adult family member      Free or reduced tuition for yourself and adult family member      Free or reduced membership in a synagogue or JCC      Synagogue privileges such as High Holiday tickets      Day/child care      Day/child care      J      Z      Money to attend conferences, continuing education      T      Z      Sabbatical leave (full or partial compensation)      Satisfied      S      Public relations / markeing      T      Z      S      Additional guptorition      Satisfied      S      Additional support staff development      T      Z      Satisfied      Sati	30. Of the following benefits which are available to you	and which do y		(Check a Available	II that apply) Receive	
c. Free or reduced membership in a synagogue or JCC  f. G. Free or reduced membership in a synagogue or JCC  f. Synagogue privileges such as High Heliday lickete  i 2  d. Synagogue privileges such as High Heliday lickete  i 2  d. Day/child care  f. Money to attend conferences, continuing education  f. Employer contribution to a health plan  f. Employer contribution to a health plan  f. Employer contribution to a health plan  f. Peresion bonome  f. 2  f. Money to attend evelopment  f. 2  f. Money to attend evelopment  f. 2  f. Money to attend evelopment  f. 2  f. Parent / constituent relations  f. Recruiting staff f. 2  f. Additional support staff / clerical  f. Additional professional staff f. Additional professional staff f. Additional professional staff f. Availability of consultants	. Free or reduced tuition for your children at your scho					
d. Synagogue privileges such as High Helidey tickets 1   e. Day/child care 1   e. Day/child care 1   f. Money to attend conferences, continuing education 1   g. Sabbatical leave (full or partial compensation) 1   h. Employer contribution to a health plan 1   i. Pencion benefitic 1   i. Pencion benefitic 1   curriculum / program development 1   j. Public relations / markeing 1   c. Parent / constituent relations 1   d. Teacher / staff supervision 1   e. Training and staff development 1   j. Recruiting staff 1   g. Overall school management, including budget 1   k. Fund raising or resource development 1   j. Publicational funding for programs 2   a. Additional funding for resources / materials 3   d. Additional funding for resources / materials 3   d. Additional funding for consultants 1	b. Free or reduced tuition for yourself and adult family	member		1	2	
e. Day/child care  1 2 4 4 6 5 5 6 5 7 6 7 6 7 7 7 7 7 7 7 7 7 7 7	c. Free or reduced membership in a synagogue or JCC			1	2	
f. Money to attend conferences, continuing education       1       2         g. Sabbatical leave (full or partial compensation)       1       2         h. Employer contribution to a health plan       1       2         h. Employer contribution to a health plan       1       2         h. Employer contribution to a health plan       1       2         h. Employer contribution to a health plan       1       2         h. Employer contribution to a health plan       1       2         h. Pencien bonofite       1       2         i = 1       2       3       4         curriculum / program development       1       2       3       4         b. Public relations / markeing       1       2       3       4         c. Parent / constituent relations       1       2       3       4         d. Teacher / staff supervision       1       2       3       4         g. Overall school management, including budget       1       2       3       4         g. Overall school management, including budget       1       2       3       4         h. Fund raising or resource development       1       2       3       4         s2. Indicate of the following which two would "enhance" yowr overall	d. Synaoogue privileges such as High Holiday tickets			1	2	
g. Sabbatical leave (full or partial compensation)       1       2         h. Employer contribution to a health plan       1       2         i. Pencion bonome       1       2         i. Pencion bonome       1       2         i. Pencion bonome       1       2         i. I. Pencion bonome       1       2         i. I. Pencion bonome       1       2         i.	e. Day/child care			1	2	
h. Employer contribution to a health plan 1 2 2. Period bondrite 1 Period bondrite 1 2 additional support staff / cierical 4. Additional funding for resources / materials 4. Additional professional staff 4. Additional professional staff 5. Availability of consultants 5. Availability of consultants	f. Money to attend conferences, continuing education			1	2	
1       2         1       2         1       2         1       2         1       2         1       2         1       2         1       2         1       2         2       3         3       4         4. Fearent / constituent relations       1         2       3       4         4. Teacher / staff supervision       1       2       3       4         4. Teacher / staff development       1       2       3       4         4. Teacher / staff supervision       1       2       3       4         6. Parent / constituent relations       1       2       3       4         6. Training and staff development       1       2       3       4         7. Recruiting staff       1       2       3       4         9. Overall school management, including budget       1       2       3       4         1       2       3       4       4       4       4         2. Indicate of the following which fwo would "enhance" yowr overall effectiveness as an educational leader?       4       4       4         2.	g. Sabbatical leave (full or partial compensation)				2	
Image: Set influe.       Vory Dissatisfied       Destified       Very Set isfied         Curriculum / program development       1       2       3       4         b. Public relations / markeing       1       2       3       4         c. Parent / constituent relations       1       2       3       4         d. Teacher / staff supervision       1       2       3       4         e. Training and staff development       1       2       3       4         f. Recruiting staff       1       2       3       4         g. Overall school management, including budget       1       2       3       4         h. Fund raising or resource development       1       2       3       4         32. Indicate of the following which two would "enhance" yowr overall effectiveness as an educational leader? (Check only one!)       4         32. Indicate of the following which two would "enhance" yowr overall effectiveness as an educational leader?       5         c. Additional support staff / clericat       1       2       4         b. Additional funding for programs       2       4         c. Additional funding for resources / materials       3       4         d. Additional professional staff       4       4 </td <td>h. Employer contribution to a health plan</td> <td></td> <td></td> <td>1</td> <td>2</td> <td></td>	h. Employer contribution to a health plan			1	2	
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Very Dissatisfied       Dissatisfied       Balisfied       Very Satisfied         Curriculum / program development       1       2       3       4         Public relations / markeing       1       2       3       4         Public relations / markeing       1       2       3       4         C. Parent / constituent relations       1       2       3       4         C. Parent / constituent relations       1       2       3       4         C. Parent / constituent relations       1       2       3       4         C. Parent / constituent relations       1       2       3       4         G. Teacher / staff supervision       1       2       3       4         e. Training and staff development       1       2       3       4         g. Overall school management, including budget       1       2       3       4         g. Overall school management, including budget       1       2       3       4         staff / clerical       1       2       3       4         staff / clerical       1       2       3       4         staff / clerical       1       2       5       4         b. Additional fun	(in managed addression to			4 = 4	1 - 1	
Dissatisfied       Satisfied         Curriculum / program development       1       2       3       1         b. Public relations / markeing       1       2       3       4         c. Parent / constituent relations       1       2       3       4         d. Teacher / staff supervision       1       2       3       4         d. Teacher / staff supervision       1       2       3       4         e. Training and staff development       1       2       3       4         f. Recruiting staff       1       2       3       4         g. Overall school management, including budget       1       2       3       4         h. Fund raising or resource development       1       2       3       4         32. Indicate of the following which two would "enhance" yowr overall effectiveness as an educational leader? (Check only one!)       4         a. Additional support staff / clerical       1       1       2         b. Additional funding for programs       2       -       -         c. Additional funding for resources / materials       3       4       -         d. Additional professional staff       4       -       -       -         e. Availability of consultants <td>astilliou.</td> <td>Verv</td> <td>Dissatisfied</td> <td>Ballsfi</td> <td>w lo</td> <td>ery</td>	astilliou.	Verv	Dissatisfied	Ballsfi	w lo	ery
b. Public relations / markeing 1 2 3 4   c. Parent / constituent relations 1 2 3 4   d. Teacher / staff supervision 1 2 3 4   e. Training and staff development 1 2 3 4   f. Recruiting staff 1 2 3 4   g. Overall school management, including budget 1 2 3 4   h. Fund raising or resource development 1 2 3 4   s2. Indicate of the following which two would "enhance" your overall effectiveness as an educational leader? (Check only one!) 1 2 3 4   s2. Indicate of the following taff / clerical 1 2 3 4   b. Additional support staff / clerical 1 2 5 5   c. Additional funding for resources / materials 3 4 5   d. Additional professional staff 4 4 5						
c. Parent / constituent relations   d. Teacher / staff supervision   1   a. Training and staff development   1   2   3   4   c. Training and staff development   1   2   3   4   c. Training and staff development   1   2   3   4   c. Training and staff development   1   2   3   4   g. Overall school management, including budget   1   2   3   4   b. Fund raising or resource development   1   2   3   4   32. Indicate of the following which two would "enhance" your overall effectiveness as an educational leader?   (Check only one!)   a. Additional support staff / clerical   1   b. Additional funding for programs   c. Additional funding for resources / materials   3   4   e. Availability of consultants	Curriculum / program development		2	3	3	8
d. Teacher / staff supervision 1 3 4   e. Training and staff development 1 2 3 4   f. Recruiting staff 1 2 3 4   g. Overall school management, including budget 1 2 3 4   h. Fund raising or resource development 1 2 3 4   32. Indicate of the following which two would "enhance" your overall effectiveness as an educational leader? (Check only one!) 1 2 3 4   a. Additional support staff / clerical 1 1 2   b. Additional funding for programs 2   c. Additional funding for resources / materials 3 4 -   d. Additional professional staff 4	b. Public relations / markeing	1	2	3	3	-8
e. Training and staff development  i  i  i  i  i  i  i  i  i  i  i  i  i	c. Parent / constituent relations	1	2	6	3	4
f. Recruiting staff   g. Overall school management, including budget   1   2   3   4   b. Fund raising or resource development   1   2   3   4   32. Indicate of the following which two would "enhance" your overall effectiveness as an educational leader? (Check only one!)   a. Additional support staff / clerical   b. Additional funding for programs   c. Additional funding for resources / materials   d. Additional professional staff   e. Availability of consultants	d. Teacher / staff supervision	1	3	[	3	4
g. Overall school management, including budget 1 2 3 4   h. Fund raising or resource development 1 2 3 4   32. Indicate of the following which two would "enhance" your overall effectiveness as an educational leader? (Check only one!) 1 2 3 4   a. Additional support staff / clerical 1 2 3 4   b. Additional funding for programs 2   c. Additional funding for resources / materials 3   d. Additional professional staff 4	e. Training and staff development	1	2	E	3	4
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32. Indicate of the following which two would "enhance" your overall effectiveness as an educational leader? (Check only one!) a. Additional support staff / clerical b. Additional funding for programs c. Additional funding for resources / materials d. Additional professional staff e. Availability of consultants	g. Overall school management, including budget	1	2	6	3]	4
(Check only one!)         a. Additional support staff / clerical         b. Additional funding for programs         c. Additional funding for resources / materials         d. Additional professional staff         e. Availability of consultants	h. Fund raising or resource development	1	2		•	4
b. Additional funding for programs 2   c. Additional funding for resources / materials 3   d. Additional professional staff 4   e. Availability of consultants 5		*yon⊮r overalle	ffectiveness a	s an educat	ional leader	?
c. Additional funding for resources / materials 3 d. Additional professional staff 4 e. Availability of consultants 5	a. Additional support staff / clerical		1			
d. Additional professional staff     4       e. Availability of consultants     5	b. Additional funding for programs		2			
e. Availability of consultants	c. Additional funding for resources / materials		3			
	d. Additional professional staff		4			
f. Other please specify6	e. Availability of consultants		5			
	f. Other please specify		6			

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10:51 86, 9 10r

 Are you employed as a full-time Jewish educator? (Check one)

Yes (1)	No (2)
1	2

If yes, please continue with Section V.

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34. If you are not a full-time educator and had the opportunity to work full-time, would you? (Check One)

Yes (1)	No (2)
1	2

35. What sorts of things would encourage you to consider full-time employment in Jewish education. Rank only the three most important by writing 1, 2, 3, next to your choice where one is the most important.

a. Salary		
b. Benefits		
Job security, tenure		EW
d. Career development		VES
e. Job opportunities		
f. Greater background in Judaica	and Hebrew	
g. Greater educational background	nd	<u></u>
h. Presence of colleagues and op	pportunities to work with them	
i. Change in family status		-51
j. Availability of training opportun	ities	
k. More resources at work		N7

# V. BACKGROUND

Next we are going to ask you about yourself.

36. Are you Jewish?



1. A. 1. MAR

37. At the present time, which of the following best describes your Jewish affiliation?

1	Orthodox
2	Traditional
3	Conservative
4	Reform
5	Reconstructionist
6	Unaffiliated
7	Other (specify)

38. Are you currently a member of a synagogue?



39. Are you an educator in the synagogue where you are a member?



40. Which of the following, do you usually observe? (Check all that apply.)

1	Light candles on Friday evening
2	Attend a seder in your home or somewhere else
3	Keep Kosher at home
4	Light Hanukkah candles
5	Fast on Yom Kippur
6	Observe Sabbath
7	Build a Sukkah
8	Fast on Tisha B'Av and minor fasts such as Ta'anit Esther
9	Celebrate Israel Independence Day

41. During the past year, did you:	N== (4)	No (7)	
a. Attend synagogue on the High Holidays	Yes (1)	No (2)	
b. Attend synagogue at least twice a month on Shabbat	1	2	
c. Attend synagogue on holidays such as Sukkot, Passover or Shavuot	1	2	
d. Attend synagogue daily	1	2	
42. I lave you ever been to Israel?			
Yes (1) No (2)			
If, yes, did you ever live in Israel for three months or longer?			
Yes (1) No (2)			
43. What kind of Jewish school did you attend before you were thirteen?	(Check al	I that apply.)	
1 Sunday school			
2 Supplementary school or Talmud Torah			
3 Day school			
4 School in Israel			
5 None			
6 Other (specify)	_		
44. Did you attend a Jewish summer camp with mainly Jewish content of	r program?	6	
Yes (1) No (2)			
If Yes, how many summers?			
45. What kind of Jewish school, if any, did you attend after your were thi	rteen? (Cf	neck all that apply.)	
1 One day/week confirmation class			
2 Two or more days/week Hebrew high school			
3 Day school			
4 School in Israel			
5 None			
6 Other (specify)			

-

46. Age			
47. Sex	Male	Female	
	1	2	
48. Where	were you bom?		
USA	1		
Other,	please specify	country	
49. Marital	status		
1	Single, never	married	
	Married		
2			
3	Separated		
4	Divorced		
5	Widowed		
50. If you a	re married, is y	our spouse Jewish?	
	Yes (1)	No (2)	
	1	2	
51. What is	s your total fan	nily from work in Jewish education?	
1	below \$10,0	00	
2	\$20,000 - \$2	9,999	
3	#30,000 - #3		
4	\$40,000 - \$4	9,999	
5	\$50,000 - \$5	9,999	
6	\$80,000 - \$6	9,999	
7	\$70,000 - \$7	9.999	
В	over \$80,000	)	

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52. What is your total family income?

1	below \$30,000
2	\$30,000 - \$49,999
3-	\$50,000 - \$69,999
4	\$70,000 - \$79,999
5	\$80,000 - \$89,000
6	\$90,000 and above

54.

53. What is the highest level of education that you have completed? (Check one)

1	High school graduate
2	Some college
3	College graduate AMERICAN JEWISH
4	Some graduate courses A R C H I V E S
5	Graduate or professional degree
6	Teacher-training Institute
What d	legrees do you hold? Please list:
Degre	e Major

e la tere

55	Do you	have	undergraduate	: 01	graduate	credits in	any	of the	following?
----	--------	------	---------------	------	----------	------------	-----	--------	------------

		Undergra Yes	No	Gradu Y <u>es</u>	ate No
a. Judaica or Jewish Studies		1	2	1	2
b. Hebrew language		1	2	1	2
c. Education		1	2	1	2
d. Jewish communal service		1	2	. 1	2
s. School Administration		1	2	1	2
f. Teaching		1	2	1	2
g. Jewish education		1	2	•	2
56. Do you hold a professional license or certification	in :				
Swish education	es (1) N	lo (2)			
o, General education	1	2			
. Administration	1	2			
I. Other (please specify)		2			
<ul> <li>(Choose one)</li> <li>I plan to continue what I am doing.</li> <li>I plan to be an administrator or supervisor i</li> </ul>	n this Jowist	cohool /	program in this	community.	
<ul> <li>I plan to be an administrator or supervisor i</li> <li>I plan to be an administrator or supervisor i</li> </ul>		1.00	ol / program in	this community	1.
<ul> <li>I plan to be an administrator or supervisor i</li> <li>I plan to be an administrator or supervisor i</li> <li>I plan to have a position in Jewish educatio administrative setting.</li> </ul>	n a Jewish s	chool.			
<ul> <li>I plan to be an administrator or supervisor i</li> <li>I plan to have a position in Jewish educatio</li> </ul>	n a Jewish s n other that	chool. In a schoo	I / (such as a c		
<ul> <li>I plan to be an administrator or supervisor i</li> <li>I plan to have a position in Jewish educatio administrative setting.</li> </ul>	n a Jewish s n other that 1 Israel, or in	chool. In a schoo	I / (such as a c		r other
<ul> <li>I plan to be an administrator or supervisor i</li> <li>I plan to have a position in Jewish educatio administrative setting.</li> <li>I plan to be involved in Jewish education in</li> </ul>	n a Jewish s n other that 1 Israel, or in	chool. In a schoo	I / (such as a c		
<ul> <li>4 I plan to be an administrator or supervisor i</li> <li>5 I plan to have a position in Jewish education administrative setting.</li> <li>8 I plan to be involved in Jewish education in</li> <li>7 I plan to seek a position outside of Jewish education</li> </ul>	n a Jewish s n other that 1 Israel, or in	chool. In a schoo	I / (such as a c		r other
<ul> <li>4 I plan to be an administrator or supervisor i</li> <li>5 I plan to have a position in Jewish education administrative setting.</li> <li>8 I plan to be involved in Jewish education in</li> <li>7 I plan to seek a position outside of Jewish education in</li> <li>8 I plan not to work.</li> </ul>	n a Jewish s n other that 1 Israel, or in	chool. In a schoo	I / (such as a c		r other

 EDUCATIONAL LEADERS SURVEY
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Council for Initiatives F in Jewish Education А Х No. of Pages (incl. cover): Date sent: Time sent: From: Ginny Levi To: Annette Hochstein, Seymour Fox, Shmuel Wygoda Organization: C Phone Number: Phone Number: 0 Fax Number: 0119722 619 951 Fax Number: (216) 391-5430 V Comments: F Should these minutes be sent to R either Sail Dorph on alan Hoffmann? Please let me know. S Н MLM remised the letter to the 4 lay people. New draft is also enclosed. Reminder: We'll be closed man, July 5 F F Т Linny If there are any problems receiving this transmission, please call: 216-391-1852

Ilene Vogelstein William Schatten Jane Gellman Louise Stein

#### Dear :

A meeting of the board of directors of the Council for Initiatives in Jewish Education is scheduled for <u>Thursday</u>, <u>August 26, 1993 at</u> <u>UJA/Federation of Jewish Philanthropies of New York, 130 East 59th</u> <u>Street. New York</u>. The meeting will begin with luncheon at <u>12:00</u> <u>noon and conclude by 4:00 p.m</u>.

I am writing to invite you to attend that meeting. On the agenda will be a report by Charles Ratner of Cleveland, chair of the CIJE Lead Communities Committee, on the work of the Lead Communities. If you can come, would it be possible for you to respond briefly to Chuck's comments? An outline of Chuck's remarks will be provided to you in advance.

I do hope that you will be able join us. Please call me or Virginia Levi at (216) 391-8300 if it is possible for you to be with us.

Morton L. Mandel -- Chair

### cc: Federation Exec

м	INUTES	1 I	CIJE Staff Teleconference					
D	ATE OF	MEETING:	June 30, 1993					
D	ATE MI	NUTES ISSUED:	August 1, 1993					
P	PRESENT:		Shulamith Elster, Seymour Fox, Annette Hochstein, Stephen Hoffman, Barry Holtz, Virginia Levi, (Sec'y) Shmuel Wygoda, Henry L. Zucker					
c	OPY:		Morton L. Mandel					
-								
I	. The	minutes and ass	signments of June 16 were reviewed.					
	Α.		ng the needs assessment requested by the Jim Joseph will send a copy to Israel.					
Assignment	B.	SF is scheduled Switzerland in	d to talk with David Blumenthal of Emory University in mid-July.					
Assignment	C.	BH will take ou place of Arthun take Billie Gol	ver SE's camper assignments, including David Teutsch in r Green. It was suggested that Gail Dorph be asked to ld.					
	D.	to David Hirsch	a letter outlining the Blaustein grant and has sent it whorn for comment. It is anticipated that this will be be to announce the grant at the August board meeting.					
	E.		escription for Barry Holtz will be completed by the the staff seminar in August.					
	F.	Gershon Kekst a with SF in Isra	aged to follow up with MLM to suggest a phone call to as soon as possible. Mr. Kekst is scheduled to meet ael in early July. It was felt that it would be helpful peak with him prior to that meeting.					
Assignment	G.	relationship wirepresented on encourage him t	ed that it is important for us to maintain a good Ith the Jesselson family and to keep that family the CIJE board. HLZ will follow up with MIM and to invite someone from the Jesselson family to the . It was suggested that this is a high priority item.					
Assignment	н.		s with SF the advisability of involving each of the ne day school Best Practices project.					
			1					

 It was suggested that development of a schedule for keeping board members informed and communicating more broadly about the centrality of personnel and community mobilization are issues for the August staff meeting.

#### II. August 26 Board Meeting

A. Contacts with Campers

ssignment

A draft outline for camper calls had been distributed and was discussed briefly. It was agreed that Israel will review the outline and related talking points and suggest revisions to VFL by 7/6/93.

Assuming Marvin Lender agrees to join the board, SHH will be his counselor.

- B. Lead Communities Presentation
- signment

It was suggested that VFL draft a letter from MIM to the lay chair of each Lead Community, inviting them to the August 26 meeting, asking them to be prepared to share brief remarks, and promising to be in touch regarding specifics closer to the time of the meeting.

C. Materials to be mailed in advance

### issignment 1. BH will prepare a progress report on Best Practices.

#### Assignment

- Assignment
- VFL and SW will draft a progress report which will emphasize advances which have been made since January with the Lead Communities and staffing changes. Reference will be made to the educators' survey.

2. SW will ask Adam Gamoran to prepare a report on progress and plans

for the second year of the Monitoring, Evaluation & Feedback

- 4. It was noted that a paper on Best Practices in early childhood may be ready for distribution at the meeting, but is unlikely to be ready in time to mail in advance.
- It was suggested that the educators' survey questionnaire be made available at the meeting.
- III. Other upcoming meetings

project.

A. Staff seminar

Assignment

It was agreed that a meeting of the staff will be held in New York on August 19 and 20. HLZ will talk with MLM about the advisability of negotiating with JCCA for office space in New York. Depending on the

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outcome of that discussion, we will work toward holding the meeting either at JCCA or at the American Friends of Hebrew University.

B. Lead Communities seminar

1. A joint seminar of the Lead Communities is scheduled to take place in Baltimore on August 23 - 24. The Federation exec of each community will be invited to attend and, in the case of Atlanta and Baltimore, will be notified that the lay heads of the CIJE project of Milwaukee will be there and that they are invited to include their lay leaders, as well. In addition, invitations will be sent to Lauren Azoulei in Atlanta, Chaim Botwinick, Nancy Kutler, and Marshall Levin in Baltimore, and Ruth Cohen and Howard Neistein in Milwaukee. SHH will follow up with Neistein and encourage his attendance.

Assignment The starting time of the seminar may depend on when people can reach Baltimore. VFL will check travel options and make a recommendation.

Planning for the seminar will take place during the staff meetings during the preceding week.

 The agenda of the meeting will be prepared by Israel, based on a simulation which will be conducted during July. The Israeli team will consult with the Leed Communities, but it was felt that it is unnecessary to include any Lead Community representatives in the simulation.

It was noted that the agonda should provide concrete links to the previous meeting, focusing on decisions made at that meeting and progress toward their implementation.

3. Scheduling future meetings

Assignment

Assignment

Assignment

The next joint meeting of Lead Communities is scheduled to occur in conjunction with the GA in Montreal in November. VFL will call Joan Strauss at CJF to inquire about the schedule of meetings for planners. It is anticipated that the Lead Communities seminar might take place on the Tuesday and Wednesday of the GA.

IV. Status of Senior Advisors

SHH reported that in conversations held in Israel, it was clear that the senior advisors should play an important role for CIJE as we move ahead. It was agreed that we should make better use of this group and keep them better informed. This will be an important topic for the staff seminar in August.

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- V. Status reports on Lead Communities
  - A. Atlanta

Lauren Azoulai will meet with the Israeli team on July 8.

Assignment

It was reported that Claire Rottenberg's father recently passed away. HLZ will prepare a condolence letter from CIJE.

B. Baltimore

The Israeli team and SHH met with Darrell Friedman in Jerusalem The conclusion was that Friedman will take a greater role in the project and is serious about seeing that it moves forward. Chaim Botwinick is to be in charge and the lay leader is now in place.

Acoignment

A telecon is to be scheduled for the Israeli team with the Baltimore staff to discuss next steps in moving the project forward. SW will provide the details to VFL who will make the arrangements.

C. Milwaukee

There was a meeting of the Nilwaukee commission on June 16, attended by SE and Daniel Pekarsky. Jonathan Woocher lead a session on "visioning." It was noted that the activity was interesting, but did not meet the expectations of either the community or our staff. Pekarsky will submit a more detailed written report.

VI. The next telecon is scheduled for Wednesday, July 14 at 9:00 a.m. SHH will be in Philadelphia and will try to arrange his schedule so that he can participate. PREMIER INDUSTRIAL CORPORATION

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CIJE STEERING COMMITTEE

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DATE 6/30/93

NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLET OR REMOV DATE
1,	Contact the following board member im preparation for August 26 meeting and send brief report to VFL: 1. Billie Gold		GD	6/30/93	7/15/93	
	AMERICAN JE A R C H I	evisi V E				
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CIJE STEERING COMMITTEE

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DATE 6/30/93

NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLE OR REMO DATE
1.	Draft a letter to David Hirschhorn for review by SHH, MLM., and HLZ indicating our understanding of his interest in CIJE.		SF	3/24/93	7/10/93	
2.	Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:		SF	2/25/93	7/15/93	
	a. Alfred Gottschalk b. David Hirschhorn c. S. Martin Lipset d. Florence Melton e. Isadore Twersky	VISH F S				
3.	With AH and BH, draft a job description for Barry Holtz.		SF	5/19/93	8/19/93	
4.	With SHH, develop a plan for involving denominations in each Lead Community process.	J	SF	3/31/93	TBD	
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NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLE OR REMO DATE
1.	Redraft PERT chart on which clear milestones for CIJE are highlighted.		ARH	5/14/93	7/9/93	
2.	Draft CIJE orzanization chart.		ARH	6/17/93	7/9/93	
8,	Work with CRB Foundation to clarify relationship of Israel experience programs to Lead Communities.		ARH	1/28/93	7/15/93	
•-	Draft a mission statement for the Lead Communities project.		ARH	5/19/93	7/15/93	
ų.	Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:	E	ARH	2/25/93	7/15/93	
	a. David Arnow b. Norman Lamm c. Esther Leah Ritz d. Ismar Schorsch	'n				
	With VFL, develop plan to support each item on the CIJE PERT chart.		ARH	5/19/93	7/31/93	
	With SF and BH, draft a job description for Barry Holtz.	17.	ARH	5/19/93	8/19/93	

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CIJE STEERING COMMITTEE

ORIGINATOR/PROJECT LEADER VFL

DATE 6/17/93

NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLET OR REMOV DATE
1.	With ARH, prepare time line and action plan for CIJE.		AH	6/17/93	8/15/93	
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NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLE OR REMO DATE
1.	Encourage Howard Neistein to attend the Lead Communities seminar.		SHH	6/30/93	7/15/93	
2.	With HLZ, talk with MIM about the advisability of approaching Jesselson family to partner with Jim Joseph grant.		SHH	6/8/93	7/15/93	
3.	Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:		SHH	2/25/93	7/15/93	
	a. Charles Goodman b. Marvin Lender c. Norman Lipoff d. Charles Ratner e. Bennett Yanowitz	VISE E S				
	With Alan Hoffman, confer by telephone with chief professional of each Lead Community to encourage them to interview Senior Educators.	7	SHH	5/19/93	TBD	
	With SF, develop a plan for involving denominations in each Lead Community in CIJE.	12	SHH	3/31/93	TBD	
5.	Propose to MLM that he talk with Roy Hoffberger about the Lead Community process in Baltimore and provide an outline of discussion points.		<b>SHH</b>	3/24/93	TBD	

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NO	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPL OR REM DAT
	Discuss with SF the advisability of involving each of the movements in the day school Best Fractices project.		BH	6/30/93	7/6/93	
	Prepare a memo summarizing proposal on distribution of CIJE materials.		BH	5/28/93	7/15/93	
•	Brief David Teutsch, new CIJE board member.		BH	6/16/93	7/15/93	
	Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:	VISH	ВН	6/30/93	7/15/93	
	a. Gerald Cohen - done b. Susan Crown c. Neil Greenbaum d. Thomas Hausdorff					
	e. Mark Lainer - done f. Matthew Maryles g. David Teutsch	7				
	Prepare a progress report on Best Practices.		BH	6/30/93	8/1/93	
ł	With SF and ARH, draft a job description for Barry Holtz.	1	BH	5/19/93	8/19/93	
•	Work with Atlanta on filling the position of Director of the Lead Community project.		BH	6/16/93	12/93	
•	Prepare suggestions for how to proceed with pilot projects in Atlanta.		BH	3/5/93	TBD	
·	Begin work with Baltimore on a pilot project.		BH	3/5/93	TBD	
.0.	Work with Milwaukee on pilot projects.	1	BH	4/29/93	TBD	
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NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETE OR REMOVE DATE
1,	Draft letters inviting Lead Community lay leaders to the August 26 board meeting.		VFL	6/30/93	7/2/93	
2.	Prepare invitation letters to Lead Communities joint seminar.		VFL	6/30/93	7/2/93	
3.	Check travel options and make a recommendation on starting time for Lead Community seminar.		VFL.	6/30/93	7/2/93	
4.	Prepare a matrix of current and petential funders and staff assignments.		VEL	6/17/93	7/9/93	
5.	Prepare a matrix of pending grant requests.		VFL	6/17/93	7/9/93	
6.	Call Joan Strauss, CJF, re: schedule of GA meetings for the purpose of scheduling Lead Communities seminar.		VFL.	6/30/93	7/14/93	
7.	After receiving details from SW, arrange a telecon for Israeli team to discuss with the Baltimore staff the next steps in moving the project forward.		VFL	6/30/93	7/15/93	
8.	With ARH, develop plan to support each item on the CIJE PERT chart.		VFL	5/19/93	7/31/93	
9.	With SW, draft a written progress report to be sent to the board in early August.		VFL	6/17/93	8/1/93	
10.	Plan to discuss letters of agreement for the Lead Communities. Consider including our expections regarding the sort of lay and professional involvement we expect.		VFL	4/7/93	10/1/93	
11.	Schedule a telecon with Executive Committee members following a meeting of presidents and executives of partner organizations.		VFL	2/25/93	TBD	
12.	Develop a communications program: internal; with our board and advisors; with the broader community.		VFL	4/7/93	TBD	

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CIJE STEERING COMMITTEE

DATE 6/30/93

NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETE OR REMOVE DATE
1.	Establish a finance committee.		MLM	4/7/93	7/15/93	
2.	Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:		MIM	2/25/93	7/15/93	
	a. Charles Bronfman b. Max Fisher c. Lester Pollack d. Richard Scheuer					
3.	Visit with Erica Jesselson to get her on board to support CIJE.	ewis V E	MIM	6/17/93	8/31/93	
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NO.	DESCRIPTION		PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1.	Review the camper calls out related talking points and Israeli team's revisions to	suggest		SW	6/30/93	7/6/93	
2.	Provide VFL with details or for the Israeli team with B staff.			sw	6/30/93	7/6/93	
3.	Ask AG to prepare a report and plans for the second ye Monitoring, Evaluation & Fe project.	ar of the	JIWIS	SW	6/30/93	8/1/93	
4.	With VFL, draft a written p report to be sent to the bo early August.	orogress oard in	VE	SW	6/30/93	8/1/93	
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DATE 6/30/93

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NO.	DESCRIPTION	PRIORITY	ASSIGNED TO (INITIALS)	DATE ASSIGNED STARTED	DUE DATE	COMPLETED OR REMOVED DATE
1.	Write condolence letter to Claire Rottenberg.		HLZ	6/30/93	7/2/93	
2.	Encourage MLM to invite a Jesselson family representative to August 26 board meeting.		HLZ	6/30/93	7/6/93	
3.	Schedule a telecon of MLM with Gershon Kekst to discuss CIJE.		HLZ	4/29/93	7/6/93	
4.	Talk with MLM about the advisability of negtiating with JCCA for office space in New York.		HLZ	6/30/93	7/6/93	
5.	With SHH, talk with MLM about the advisability of approaching Jesselson family to partner with Jim Joseph grant.		SHH	6/8/93	7/15/93	
6.	Contact the following board members in preparation for the August 26 meeting and send brief report to VFL:		HLZ	2/25/93	7/15/93	
	a. Mandell Berman b. John Colman c. Maurice Corson		ð/			
7.	Invite a small group of people to meet with MLM at the Quarterly for a CIJE update.	12 P	HLZ	5/19/93	7/31/93	
8.	With VFL, prepare C. Ratner to report on Lead Communities at board meeting.		HLZ	6/17/93	8/15/93	
9.	Arrange meeting for MLM with presidents and executives of CJF, JCCA and JESNA and second meeting to include CRB, Crown, Avi Chai, Wexner and other funders.		HLZ	1/28/93	TBD	
10.	Encourage MLM to talk with Corky Coodman prior to scheduling a meeting with the presidents and executives of CJF, JCCA and JESNA.		HL2	3/24/93	TRD	

RUNKI Council for Initiatives in F Jewish Education А X Date sent: I ITTE SGIL No. of Pages (incl. cover): From: Ginny Lovi To: Annette Hochstein, Seymour Fox, Shmuel Wygoda Organization: C Phone Number: Phone Number: 0 Fax Number: (216) 391-5430 Fax Number: 0119722 619 951 V find it a letter all. Comments: Showel E R How about the attached letter By the way. I have a response from MLM S in the memo on Ratin's presentation. He'lla Н all frit. F I'm attaching Lauren's itinerary, with phone #0 for relevant hotels, F T If there are any problems receiving this transmission, please call: 216-391-1852

June 30, 1993

William Shatten Eileen Voglestein Jane Gellman Louise Stein

Dear

A meeting of the board of directors of the Council for Initiatives in Jewish Education is scheduled for <u>Thursday</u>. <u>August 26. 1993 at</u> <u>UJA/Federation of Jewish Philanthropies of New York. 130 East 59th</u> <u>Street. New York</u>. The meeting will begin with luncheon at <u>12:00</u> <u>noon and conclude by 4:00 p.m</u>.

I am writing to invite you to attend that meeting. On the agenda will be a report by Charles Ratner, chair of the CIJE Lead Communities Committee, on the work of the Lead Communities. We ask that you come prepared to respond to Chuck's presentation (which will be provided to you in advance) from the perspective of your community. Your remarks can be brief. We will be in touch to clarify your role closer to the date of the meeting.

I do hope that you will be able join us. Please complete and return the enclosed reply eard, indicating your attendance plans.

Morton L. Mandel -- Chair

cc: Federation Exec

ATLANTA JEWISH FEDERATION

Atlanta Summer Pamily Mission June 28 - July 7, 1993

TENTATIVE ITINERARY

Sunday, June 27 Depart from Atlanta

Monday, June 28

Arrival at Ben Gurion International Airport

Lunch at Ramat David Air Force Base with Israel Defense Forces airmen

Proceed to Tiberias, home of the sages during Mishnaic Times, and check-in hotel

Optional afternoop tour to the Belvoir Crusader Fortress

Buffet dinner at hotel with the Hora Kinnerer Polklore Troupe

Overnight: Moriah Plaza Hotel - Tiberias

Tuesday, June 29

Breakfast

man

Briefing by Dr. Raanan Gissin on security along the northern borders

Depart hotel for choice of fun outdoor options in the morning and afternoon or choose a study visit of ancient archeological sites, Jewish settlements at the turn of the century, and a modern Israeli development town

Meet at kibbutz Kfar Blum for home hospitalicy visits at area kibbutzim and a poolside barbaque dinner at Kfar Blum

Overnight: Moriah Plaza Hotel - Tiberias

Wadnesday, Juna 30

Breakfast

Depart hotel for Israel's northern coastal area for a variety of activities and visits

Visit the Caravan Community housing Olim reacued from Sthiopia

Visit summer camp and meet with children

Children will visit a candy factory, a museum of resistance fighters, caves of prehistoric man and the Rosk Hanikra seaside grottos

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JUN 30 '93 15:15

All teens and adults visit Neve Carmel caravan community for new immigrants and proceed to a variety of significant historic and cultural sites such as the Roshe Harikes grottos, Akko prison, Megiddo, Ceasarea, Atlit's reconstructed camp for clandestine immigration, the Necropolis in Beit Shearim and a Druze village

One bus will visit Taten for a field study in economic development

Free evening in Tiberias with a choice of restaurants

Overnight: Moriah Plaza Hotel - Tiberias 792-233

Thursday, July 1

Breakfast

Ascend the Golan Heights to participate in a special Ear/Bat Mitzvah ceremony in ruine of the old synagogue in Katzrin

After a Kiddush lunch nearby, visit an ex-Syrian bunker and study the strategic importance of the region to Israel's security

Choose from one of two afternoon options: (1) visit the ancient synagogues and the artiste' colony in Safed, Israel's city of mysticism, or (2) Luna Gal Water Amusement Park on Lake Kinzeret

Dinner honoring B'nai Mitzvah at the Pagoda Kosher Chinese Restaurant on the shore of Laws Kinneret

Enjoy "boat party" cruising Lake Kinneret

Overnight: Moriah Plaza Hotel - Tiberias

Friday, July 2

Breakfast

Depart Notel for Beit She'an

View the magnificent archeological excavations including the ruins of the 2,000-year-old Roman theater

Drive via the Jordan Rift Valley to Jerusalem

Recite the traditional Shehecheyanu upon entering the capital of Israel

Pollowing check-in at the Hyatt Hotel, relax by the pool or go on an optional visit to Machane Yehuda Market to enjoy falafel lunch, Israel's national dish, and view preparations for Shabhat

Attend Kabbalat Shabbat Service at the Western Wall, the Hollest Shrine of the Jewish World

Festive Shabbat dinner at hotel Cverzight: Hyatt Hotel - Jerusalem 331-234

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JUN 30 '93 15:15

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NO.137 P004

Saturday, July 3

SHABBAT - DAY AT LEISURE

Opportunity to attend morning services at the Western Wall or one of Jerusalem's many synagogues

Optional Tours (to be arranged with Hospitality Desk) :

a. Visit the Israel Museum, Shrine of the Book where the Dead Sea Scrolls are exhibited, and Billy Rose Sculpture Garden

b. Jerusalem re-furbished Biblical Zoo

Havdallah Service

Free Svening

Overnight: Hyatt Hotel - Jerusplem 331-234

Sunday, July 4

Breakfast

Depart hotel for the Dead Sea

Ascend Massada and visit the stronghold of the Zealots where, rather than give into slavery and abandon their religion, these outnumbered Jaws committed suicide to sanctify the name of G-d

Proceed to the hotel on the shore of the Dead Sea for opportunity to "float" on the Dead Sea and use the hotel facilities, and eat lunch

Hike Ein Gedi and view the lush flora, fauna and waterfalls

Return to Jerusalem

Adults who have previously visited Israel may choose instead to visit Hadassah's Chagall windows, a resettlement program for immigrants and spend an afternoon in the historic areas of Tel Aviv and Jaffa

Join mission friends for an all American pizza party and open house in the hospitality suite or dine at a restaurant of your choice in Jerusalem

Overnight: Hyatt Hotel - Jerusalem

Monday July 5

Breakfast

Briefing by minister

Adults depart for field study of the Joint Distribution Committee, continue to the Old City for an archeological seminar and visits to excavation sites in the Jewish Quarter, enjoy a

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falafel lunch. After refreshing at hotel, proceed to Beit Hatefutzot Museum of the Jewish Diaspora in Tel Aviv

Children and teens participate in an archeological hands-on digging experience in Beit Guvrin area and have lunch at kibbutz Beit Guvrin

Depart for Tel Aviv to visit Belt Hatefutsot Museum of the Jewish Diaspora and meet family members

Walk the famous Dizengoff Street for opportunity to shop

Attend the Maccabiah Opening Ceremony

Late return to Jerusalem

Cvernight: Hyatt Hotel Jerusalem

Tuesday, July 5

Breakfast

Depart hotel for Yad Vashem Holocaust Memorial

Briefing by Holocaust Historian

Visit the Art Gallery, Museum and Yad Layeled dedicated to the memory of the million and a half children who perished in the Holocaust

Walk through the Valley of Destroyed Jewish Communities

Attend a special Yizkor service

Continue to Mount Hersl to pay tribute to Israel's fallen soldiers at the Military Cemetery

Perform the Mitzvah of planting a tree in Eretz Yisrael thus creating your own personal link to the land

Lunch and mission caucuses

Afternoon at Leisure

Festive Farewell Dinner honoring the Bar/Bat Mitzvah Celebrants

Wednesday, July 7

Depart for Ben Gurion International Airport

Return to the USA

JUN 30 '93 15:15

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Council for Initiatives F in **Jewish Education** А х No. of Pages (incl. cover): Date sent: Time sent: From: Ginny Levi To: Annette Hochstein, Seymour Fox, Organization: Wygoda С Phone Number: Phone Number: 0 Fax Number: (216) 391-5430 Fax Number: 0119722 619 951 V Comments: E Dear Friends, R Here is a camper outline and supples material which SE + I worked on yeste Please review + let me know you're S SE suggests that we transfer all of Н pers to Barry, at least for now. E akis sense. Do you aque ? your quick fre thach. F T is know the anau P.S. all 3 LA will be the 23rd + 24th in B can be there by early afternoon If there are any problems receiving this transmission, please call: 216-391-1852

Outline for Camper Notes for August 1993 Board Meeting

I. CIJE Organization and Staffing

- A. Executive Director
- B. Program Staff
  - 1. Barry Holtz f/t on leave from JTSA
  - 2. New Staff

C. Respective roles of Jerusalem/Cleveland

- 1. Jerusalem
- 2. Cleveland
- II. Lead Communities Update (refer to Talking Points -6/93)
  - A. Atlanta Commission to meet in August

Bill Shatten as Chair

Lauren Azoulai - Senior Planner as staff in addition to her other responsibilities

B. Baltimore - Official launch in September

Eileen Vogelstein as Co-chair

Chaim Botwinick and Nancy Kutler will staff the commission

C. Milwaukee - Launched

Full-time Project Director, Dr. Ruth Cohen - position funded by Helen Bader Foundation

Commission and Steering Committee appointed and have been meeting

Louise Stein and Jane Gellman - active Co-chairs

Educators Survey - completed

Educational Leadership Survey under way

June 22, 1993

Talking Points on the Lead Communities Project 6/93

#### 1. The project and CIJE - Why?

The CIJE sees itself as a catalyst, working with existing national and local organizations to develop comprehensive and experimental initiatives to achieve major improvements in Jewish education in North America.

The CIJE 's strategy is to begin with Lead Communities as local laboratories for major improvements and then to encourage their use in other communities.

2. What will be the role of the Lead Communities?

The expectation is that Atlanta, Baltimore and Milwaukee, the three lead communities, will demonstrate what can happen when:

- the importance of Jewish education is recognized by the community and its leadership;
  - there is an infusion of outstanding personnel; and
- the necessary resources of all kinds are secured to meet additional needs.

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The purpose, in short, is to "<u>demonstrate what Jewish education at its</u> <u>best can achieve</u>."

Lead Communities will function as <u>local laboratories for Jewish education</u> - as an <u>entire community engaged in a major development and improvement</u> program.

Lead Communities will demonstrate how:

- to mobilize community support to create more understanding, knowledge and support for Jewish education in the community-atlarge.
- to build and enhance the quality of life for educators and professionals in Jewish education.
- to develop a research capability that will provide the knowledge needed to make informed decisions and guide development.
- to establish a local commission (wall-to-wall coalition) to be the catalyst for local change.

2

3. What do we hope will happen in the community?

- Leadership will develop and articulate a vision of where the community wants to be, what it wants to achieve.
- Individual institutions or groups of institutions (e.g. Conservative synagogues, educators, rabbis, lay leaders and parents) will articulate specific educational goals.
- These activities will create much debate and ferment in the community, will focus the work of the communities, and will demand that communities face complex dilemmas and choices.
- The Institutions of Higher Jewish Learning, the denominations, and the national organizations will join in this effort.

#### 4. Enabling Options - the Key Elements

"Personnel" and "community mobilization" were identified by the Commission as "enabling options," which undergird the implementation of any, or all, other educational programs. Communities are encouraged to look at local educational problems from these perspectives. CIJE will help to mobilize the denominations in the Lead Communities to help deal with these issues at the appropriate time.

3

## Atlanta

Atlanta has a growing Jewish population. Atlanta's early '80s demographic study of the local Jewish community was followed by the development of a strategic plan. Included were recommendations to reorganize the services of the Bureau of Jewish Education, and reassign functional responsibility to other appropriate agencies. A Commission of Jewish Continuity has been established as a Jewish Education Fund.

## Baltimore

Baltimore has a stable Jewish population of 92,000. A two-year planning initiative concluded in 1990 with a series of recommendations including the need to increase funding for Jewish education (since then it has increased from 25% to 33%) to establish a commission to look at the local Jewish education system. Outcomes include a strategic plan for Jewish education and the establishment of a Fund for Jewish Education which is currently undertaking a \$10 million campaign.

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#### Milwaukee

With a population of 28,000, Milwaukee has four day schools in addition to an array of camps and pre-school opportunities. Community strengths include the centrality of the federation, the availability of scholarships for any concernant of the federation, the availability of scholarships for any concernant of the cost of Jewish education is a central issue in a community where average incomes are relatively low. The community must also contend with a shortage of trained personnel and a 15% decline in campaign income over the last three years. A Jewish Education Task Force was established in July 1991 and developed a plan for refocusing the Central Agency for Jewish Education. For many years Milwaukee has taken the lead in putting Jewish education high on its communal agenda and funding it accordingly.

## 6. Community Updates: What is happening

#### Milwaukee

- a. The Commission on Vision and Continuity has been established under the chairmanship of Louise Stein and Jane Gellman
- b. Steering Committee meets every six weeks
- c. Task Forces have been established in the following areas:

- 1. Personnel on a two year time line
- Strategic planning working on five year plan including visioning and goals project.
- d. Educators' Survey was administered in June '93, data analysis Summer '93

Market analysis ] Needs analysis ] --- Fall '93 following plan outline ]

- e. Fund Development beginning November '93
- f. Full-time Project Director, Dr. Ruth Cohen funded by grant from The Helen Bader Foundation (Daniel Bader - new member of the CIJE Board)

#### Baltimore

- a. The Center for Advancement of Jewish Education has just been formed (CAJE). It will be headed by Dr. Chaim Botwinick.
- b. CAJE will establish a CIJE committee July 1, 1993, Eileen Voglestein will be one of the two Co-chairs.

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c. Strategic planning by CIJE committee - July to August '93.

d. Convene rabbinic and senior educator leadership - August '93.

e. Launch CIJE Committee - September '93.

- f. Conduct Educators' Survey September to October '93.
- g. Monthly meetings of CIJE Committee October '93 to June '95.

h. Finance resource development.

Atlanta

- a. Council on Jewish Continuity has met twice and continues to meet every two months (August 93 next meeting). It is chaired by Dr. William Shatten.
- b. New director of Jewish Educational Services to begin July 15, 1993. (Janice Alper)
- c. Educators' Survey to be administered in September '93.
- d. Task Force on Israel Experience to be formed in August/September '93.

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- e. Task Force on Teacher Training to be established Fall '93.
- f. JCC Judaic content study to be undertaken.
- g. Market study on formation of second Jewish high school Spring '93.
- h. Resource development ongoing
- 7. The Goals Project and Vision

The communities are working toward developing visions for Jewish education to serve as the basis of mission statements. The basic question is what a Lead Community should look like in the twenty-first century. The denominations and their training institutions are working with CIJE to help clarify objectives for use by local denominational groups.

Council for Initiatives F in **Jewish Education** A Date sent: \$23 Time sent: 8:30 X No. of Pages (incl. cover): 18 TO: ARH From: Organization: C Phone Number: Phone Number: 0 Fax Number: Fax Number: ν Comments: E Shulamith would like y commenter by the end of the on Friday. R S H F E T If there are any problems receiving this transmission, please call: 216-391-1852

## COUNCIL FOR INITIATIVES IN JEWISH EDUCATION

Dear Educational Leader,

As an educational leader in one of the three communities in North America selected to participate in the Council for Initiatives in Jewish Education Lead Communities Project, we appreciate your participation in this Educators Survey.

By completing this survey, you and your colleagues can provide valuable information about the professional lives, interests and needs of Jewish educators. The information collected through this survey will be used to make recommendations for the improvement of Jewish education in your community.

On the pages that follow you will find many different questions about your work. There are specific instructions for each question. Please answer each frankly. If you do not find the exact answer that describes your situation or views, please select the one that comes closest to it. Please feel free to add comments and explanations.

The results will appear only in summary of statistical form so that individuals cannot be identified. The findings will be presented to the Principals Council during the 1993-94 academic year.

Thank you very much for your participation and cooperation.

## Lead Communities Project

# Council for Initiatives in Jewish Education Lead Communities Project EDUCATIONAL LEADERS SURVEY

# I. ATTITUDES

This first group of questions asks about your perceptions of Jawish education.

1. People become Jewish educators for a variety of reasons. To what extent were the following reasons important to you when you first assumed your leadership position.

( Check one response for each item )	Very	Somewhat Important	Somewhat	Very unimportant
a. Service to the Jewish community	1	2	3	4
b. Teaching about Judaism	1	2	3	4
earning more about Judaism	1	2	3	4
d. Level of income	1	2	3	4
e. Working with teachers	1	3	3	4
f. Working with children	•	2	3	4
g. Full-time nature of the profession	1	2	3	4
h. Status		2	3	4
i. Opportunity for career advancement	1	2	3	4
j. Other, specify	1	2	3	4

2. Would you describe yourself as having a career in Jewish education?

Yos 1 No 2

3. The following items deal with your perceptions of teestier / staff involvement in Jewish education. To what extent do you agree or disagree with each of the following statements?

( Check one response for each item )	Agree strongly	Agree	Disagree strongly	Disagree
<ul> <li>Steff members / teachers should have an opportunity to participate in defining school / program goals and priorities.</li> </ul>	1	2	3	4
<ul> <li>b. Staff members / teachers generally do have an opportunity to participate in defining school / program goals and priorities.</li> </ul>	1	2	3	4
c. Decision-makers should ask for teachers / staff advice before making a decision about a critical issue.	[]	2	3	4
d. Decision-makers generally do ask for teachers / staff advice before making a decision about a critical issue.	1	2	3	4
		EDUCATIONA	L LEADERS SURV	EY Page
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4. The following items deal with your perceptions of lay leadership involvement in Jewish education in your setting. To what extent do you agree or disagree with each of the following statements?

( Check one response for each item )	Agree strongly	Agree	Disagrae strongly	Disagree
<ul> <li>a. Lay leaders should have an opportunity to participate in defining school goals, objectives and priorities.</li> </ul>	1	2	3	4
<ul> <li>b. Ley leaders generally do have an opportunity</li> <li>to participate in defining school goals,</li> <li>objectives and priorities.</li> </ul>		2	3	4
<ul> <li>c. Lay leaders should have an opportunity to participate in discussions regarding curriculum / programs.</li> </ul>	1	2	3	4
d. Lay leaders generally do participate in discussions regarding curriculum / programs,	1	2	3	4
ay leaders should be actively involved in every aspect of the educational ourriculum / program.	1	2	3	4
f. Lay leaders are generally actively involved in every aspect of the curriculum / program.		2	3	4

5. Below is a list of individuals with whom you are in contact. In your opinion, how is Jewish education regarded by each?

I Chank and serpence for each term )	Important	Important	unimportant	unimportant
a. Rabbils) or your supervisor(s)	1	2	3	4
b. Most teachers		2	3	4
c. Most parents	1	2	3	4
L _ay leaders	1	2	3	4
e. Your family	1	2	3	4
f. Your friends	1	2	3	4
g. Your colleagues	1	2	3	4

6. The following items deal with different espects of the life of a Jewish educator, please indicate how satisfied you are with each of the following:

( Check one response for each item )	Very satisfied	Somewhat satisfied	Somewhat dissetisfied	Very dissatisfied
e. Student attitudes toward Jewish education	1	2	3	4
b. Student behavior		2	3	4
c. Feeling part of a community of educators		2	2	4
d. Respect accorded you as an educator		2	3	4
e. Being part of the Jewish community		2	3	4
f. Support from the rabbi(s) or supervisor(s)		2	3	4
g. Support from the lay leadership	$\Box$	2	3	4
h. Number of hours of employment		2	3	•
1 Salary	1	2	3	4
J. Physical setting and facilities	1	2	3	4
k. Resources available to you		2	3	4
I. Benefits	Ū	2	3	4
m. Other, specify	Ī	2	3	4

EDUCATIONAL LEADERS SURVEY Pege 3

The following set of itoms oaks about your current and prior experience in Jewish education:

7. For each of the following Jewish settings check the positions you have held and indicate the total number of years in each.

Setting	Postion	Number of yea
SUPPLEMENTARY SCHOOLS	Aide	
	Teacher	en e
	Supervisor	
	Specialist and the contributed	menhandelinged a statistic arrivation of second statistics
	Principal	
	Dther stand of a success and	enandytter in the first state
	and a state of the	no handol e na kilo o <u>se la la la la constituci</u>
DAY SCHOOLS	Alle Martin Part Horada -	
	Teacher	
1	Supervisor	and the second
	Specialist	The second
	Principal	and a second second second second
	Other	on of the adjoint in the trans. Source
		Statistic Statistics
DAY / RESIDENTIAL CAMP	Countering	Susquint account and a subscript
	Specialist	
	Unit leader	INGS-MONGRAT
	Division head	
	Director	
l	Other	
JCC	Group worker - Teacher	
128	Program Director	of the transfer to a second second second
	Department head	anna an
	Director	second (1997) and the second s
	Other	
L	Re- Statistical Providence and	The second s
PRESCHOOL	Assistant teacher	
	Teacher	
	Director	himmilia and a second second second
	Other	stalling and and the second states of the
	interest and a standard	inter the state of the state of the
[	Group Advisor	All particular in the second party of
INFORMAL EDUCATION	Youth Director	and the second se
YOUTH WORK	Other	Contraction of the second s
		C. Former Internation
ſ	Teacher	
ADULT EDUCATION	- Decenter	HILLING CONTRACTOR OF THE OWNER OWNER OF THE OWNER
	Program Director	
	Other	

Page 4

	or studen Yes (1)	ts in Hebrew or Judaica? No (2)	
	Yes (1)	NO (2)	
	1	2	
		w many?	
		ed in general aducation?	
	Yes (1)	No (2)	
	If yes, ho	w many years?	
10. Please In		w many years you have been in your CURRE	NT setting, including this year.
		ave you been working in:	
a. Jewish	education	n in this community, including this year?	
2. How man	ny years li	N TOTAL have you been working in the field	of Jewish education?
		AMERICAN I	WISH
III TOAIN		D STAFF DEVELOPMENT	
The next set	of question	ons asks about your training and staff develo	opment experiences
13 Did you a	ttend any	workshops or seminars in the past two you	ra7
	Yes (1)	No (2)	
	1	2	
	If yes, ho	ow many did you attend in town ?	- Al
	If yes, he	ow many out-of-town?	
14. The follo three mo	wing are	reasons educational leaders participate in pr ant by writing 1, 2, 3, next to your choice v	ofossional development activities. Rank only the where 1 is the most important.
a. Required b	oy contrac	t	
b. Desire to i	mprove a	dministrative skills	
c, Desire to i	mprove k	nowledge of Judaica	
		it new teaching methods and materials	
		it new curriculum / programs and resources	
		nt time and location	
MI CODBILITY MI			
h.   anderekis	· / • • • • • • • • • • • • • • • • • •	www.wear.com	
h. Leadorship	an housele	Y	

15. During the past twelve months did you: (Check one response for each item)

IChack one response for each norm	Yes (1)	No (2)
a, Attend a formal course in Hebrow or Judelce?	1	2
b. Participate in a private Hebrew or Judaica study group?	1	2
c. Study Hebrew or Judalca on your own?	1	2
d. Participate in some other on-going form of Jewish study?	1	2

 In which of the following areas do you feel you would like to develop your skills further? (Check all that apply)

a. School management	1
b. Child and adult development	2
c. Strategic planning and development	3
d. Curriculum and program development	4
e. Staff supervision and professional development	DI JEWISH
f. Communication akills	DIVES
g. Working with parents and volunteers	7
h. Leadership	a
I. Other	8

17. In which of the following would you like to increase your knowledge? (Check all that apply)

a. Hebrew language	
. Customs and ceremonies	2
c. larael and Zionism	3
d. Jewish history	4
e. Bible	6
f. Synagogue skills / prayer	0
g. Rabbinic literature	7
h. Other	8

-8

(Check one for each category)

	Speaking	Reading	Writing
a. Fluent	ī	1	1
b. Moderate	2	2	2
c, Limited	3	3	3
d. Not at all	4	4	4

19. Overall, how adequate are the opportunities for teacher professional growth and development in your community?

## (Check one)

a. Very adequate	1
b. Somewhat adequate	2
c. Somewhat Inadequate	a []
d. Very inadequate	[4]

20. Overall, how adequate are the opportunities for your professional growth and development in your community?

(Chec	k or	(61
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a. Very adequate	
b. Somewhat adequate	2
c, Somewhat Inadaquate	3
d. Very Inadequate	

# IV. SETTINGS

The next set of questions asks you about the schools in which you work.

How many paid positions in Jawish education do you hold?

22. If you work in more than one setting in Jewish education, do you do so to carn a suitable wage?



If you work in more than one setting, how many hours per week do you work at each?

First

Second

The following questions refer to the setting in which you hald an educational leadership position.

EDUCATIONAL LEADERS BURVEY Page 7

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23. What is the affiliation of the school or agency where you are an educational leader? (Check the appropriate response)

1.00

a. Raform			
b. Conservative	2		
c. Traditional	3		
d. Orthodox	4		
e. Reconstructionist	Б		
f. Community	8		
g, Jawish Community Center	7		
h. Other, specify	8		
24. How many students are in your school / ag	aucy?		
«6. Which of the following bast describes your (Check the <u>one</u> appropriate response)	r leadership róle?		
a, Head of day school		Π	
b. Department head or chairman at day school		2	
c. Educational director		3	
d. Division head of congregational school		4	
e. Preschool Director		6	
f. Program Director: Adult Education		0	
g. Program Director: Special Education		T	
h. Central Agency Director		8	
I. Cantral Agency Administrative Staff	100	9	
). Other, please specify		10	
26. How did you find your present primery adm (Check the one that best applies)	niniatrative position?		
a. Central agency or bureau		1	
b. Graduate school placement		2	
c. National professional association		3	
d. Through a friend or mentor		•	
8. Recruited or approached by institution			
P Spener (			00+0 00 00 VO

27	The following Items	deal with the extent to which	rabbi(s) or supervisor(s) are involved	in your setting.
----	---------------------	-------------------------------	--	------------------

( Check one response for each Item )	None	Somewhat	A Great Doal
e. In defining school / program goals, objectives and priorit	lec.	2	3
b. In discussions regarding curriculum / program.	1	2	3
c, in every aspect of educational program / programs	1	2	3
28. Did you move to this community to take this job?	Yos(1)	No (2)	
29. To what extent do you receive help and support from (Check one response for each)	the following?		
a. Other colleagues in community	Occasionally	Seldom Nev	

	2	3	4
1	Z	3	4
1	2	3	4
ROAN	2	3	4
1	2	3	4
1	2	3	4
1	2	3	4

30. How important were the following factors affect your decision to work where you are presently employed? Very Somewhat Somewhat Very important Important unimportant unimportant a. Hours

a, nours		1	2	3	1	
b. Salary			2	3	4	
c. Community		1	2	3	4	
d. Rabbils) or supervisor(s)		T	2	3	4	
a. Reputation of the school or pr	ogram	1	2	3	4	
f. Religious affiliation		1	2	3	4	
g. Career advancement		1	2	3	4	
h. Spouse's work		1	2	3	4	
i. Other, specify		1	2	3	4	

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31. Of the following benefits which are available to you and which do you rece	Contraction of the second second	Check all that apply).
a, Free or reduced tuition for your children at your school or program	Available	Receive
b. Free or reduced tuition for yourself and adult family member	1	2
c. Free or reduced membership in a synagogue or JCC	1	2
d. Synagogue privileges such as High Holiday tickets	1	2
e. Day/child care	II	2
t. Money to attend conferences, continuing education	1	2
g. Sabbatical leave (full or partial compensation)	1	2
h. Employer contribution to a health plan	1	2
i. Pension benefits	1	2
k. Other, specify	1	2

2. Please indicate the degree to which you are patisfied with the amount of time you spend on each of the following activities:

	Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied
a. Curriculum / program development	1	2	3	4
b. Public relations / markeing	1	2	з	4
c. Parent / constituent relations	1	2	Э	4
d. Teacher / staff supervision	1	2	3	4
e. Training and staff development	1	2	3	4
f. Recruiting staff	1	2	3	4
g. Overall school management, including budget	1	2	3	4
h Fund raising or resource development	370 >	2	3	4
33. Of the following which one would "enhance" y (Check only one!)	our effectiveness	as an educatio	nal leader?	

a. Additional support staff / cierical	1
b. Additional funding for programs	3
c. Additional funding for resources / materials	3
d. Additional professional staff	4
e. Availability of consultants	5
f. Attendance / participation in workshops or seminare	6
g. Other please specify	7

(Check one)

Yes (1)	No (2)
1	2

If yes, please continue with Section V.

35. If you are not a full-time educator and had the opportunity to work full-time, would you? (Check One)

Yes (1)	No (2)
1	2

2-0

38. What sorts of things would encourage you to consider full-time employment in .tewleh education. Rank only the three most important by writing 1, 2, 3, next to your onoice where one is the most important.

a. Salary	
b. Benefits	
Job security, tenure	
d. Carser development	
e. Job opportunities	
f. Greater background in Judaica and Hebrew	<u> </u>
g, Greater educational background	-
h. Presence of colleagues and opportunities to work with them	· · · · · · · · · · · · · · · · · · ·
I. Change in family status	1 - 1
J. Availability of training opportunities	- 10
k. More resources at work	257

# V. BACKGROUND

Next we are going to esk you about yourself.

37. Are you Jawish?



38. At the present time, which of the following best describes your Jewish atfiliation?

	Orthodox
2	Traditional
3	Conservative
4	Reform
5	Reconstructionist
8	Uneffiliated
7	Other (specify)
Are yo	ou currently a member of a synagoguo?
	Yes (1) No (2)
Are yo	ou an educator in the synagogue where you are a member?
	Yes (1) No (2)
inast	of the following, do you usually observe? (Check all that apply
which	of the following) of you assent opening follow an that open
1	Light candles on Friday evening
_	
1	Light candles on Friday evening
1	Light candles on Friday evening Attend a seder in your home or somewhere else
1 2 3	Light candles on Friday evening Attend a seder in your home or somewhere elso Keep Kosher at home
1 2 3 4 8	Light candles on Friday evening Attand a sedar in your home or somewhere else Keep Kosher at home Light Hanukkah candles
1 2 3 4	Light candles on Friday evening Attend a seder in your home or somewhere elso Keep Kosher at home Light Hanukkah candles Fast on Yom Kippur
1 2 3 4 8	Light candles on Friday evening Attend a seder in your home or somewhere else Keep Kosher at home Light Hanukkah candles Fast on Yom Kippur Observe Sabbath

5

42, During t	the past year, did you:		
e. Attend sy	ynagogue on the High Holidays	1) No (2)	
b. Attend sy	ynagogue at least twice a month on Shallobat	2	
c. Attend sy	ynagogue on holidays such as Sukkot, Passover or Shavuot	2	
d. Attend sy	ynagogue dally	2	
43. Have vo	ou ever been to largel?		
	Yes (1) No (2)		
if. yes , did	you ever live in Israel for three months or longer?		
	Yes (1) No (2)		
44. What kin	ind of Jawish school did you attend before you were thirteen?	Check all that	apply.)
ī	Sunday school		
2	Supplementary school or Talmud Torah		
3	Day school		
4	School in Israel		
5	None		
8	Other (specify)		
45. Did you	attend a Jewish summer camp with mainly Jewish content or	program?	
	Yes (1) No (2)		
	If Yes, how many summars?		
46. What ki	ind of Jewish school, if any, did you attend after your were thi	teen? (Check (	all that apply.)
1	One day/week confirmation class		
2	Two or more days/week Hebrew high school		
3	Day school		
4	School in Israel		
в	None		
6	Other (specify)		

.. . .....

415/54/ J			
47. Age			
48. Sex	Male	Female	
	1	2	
49, Where y	were you born?		
USA	1		
Other,	please specify	country	
EQ. Marchael			
50. Marital	Single, never	mardad	
	Married	Inzineu	
2	Separated		
3	Divorced		
4			
5	Widowed		
51. If you a	re married, is y	our spouse Jewish?	
	Yes (1)	No (2)	
	1	2	
	a your total fam	illy from work in Jewish education?	
[1]	below \$10,0	000	
2	\$20,000 - \$2	29,999	
3	\$30,000 - \$3	39,999	
[4]	\$40,000 - \$	49,999	
В	\$50,000 - \$1	<b>59,</b> 999	
8	\$60,000 - \$	69,999	
7	\$70.000 - \$	79,999	

I THURSDAY THURSDAY

8 over \$80,000

53. What is your total family income?

1	below \$30,000						
2	\$30,000 - \$49,999						
3	\$50,000 - \$69,999						
4	\$70.000 - \$79,999						
Б	\$80,000 - \$89,000						
6	\$90,000 and above						

54. What is the highest level of education that you have completed? (Check one)



56. Do you have undergraduate or graduate credits in any of the following?

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A COLUMN A THIRD. IT

a. Judalca or Jawi	ab Seudine	Yes No		No.	Graduate Yes No	
			<u> </u>	2	_	2
b. Habrew language				2		2
c. Education			1	2		2
d. Jewish commun	al service		1	2	1	2
e. School Administ	tration		1	2	1	2
f. Teaching			1	2	1	2
g. Jawish education			1	2	1	2
55, Do you hold a p	professional license or co	rtification in :				
		Yes (1)	No (2)			
b. General education		1	2			
c. Administration		1	2			
d. Other (please specify)		- D	2			
57. Which of the i	following best describes y	your career plan	s over the m	ext three year	187	
(Choose one)						
1 I plan te	o continue what I am doin	ng.				
2 I plan to	o be an administrator or a	supervisor in this	Jewish sch	ool / program	In this commu	nity.
3 I plan te	o be an administrator or a	supervisor in and	ther Jewish	school / prog	gram in this con	nmunity.
4 I plan ti	o be an administrator or a	supervisor in a J	ewish schoo	۱.		
and the second sec	o have a position in Jawis strative setting.	sh aducation of	her that in a	school / (sucl	as a central a	gency or other
8 I plan 1	to be involved in Jewish a	education in Ism	el, or in som	e other coun	try.	
7 I plan t	o seek a position outside	of Jewish educ	ation.			
e Iplan n	not to work.					
s I plan t	o retire.					
10 I don't	know, I am uncertain.					
11 Other,	please specify	-	_			
	Thank you ve	ery much	for you			
10000	and the second se			EDU	CATIONAL LLADERS	SURVEY Page 16