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Claims Conference, 1995.

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MEMORIAL FOUNDATION FOR JEWISH CULTURE

15 East 26th Street
New York, NY 10010
(212) 679-4074

FOR YOUR INFORMATION

May 25, 1995
25 Iyar 5755

Dr. Israel Miller
2619 Davidson Avenue
Bronx, NY 10468

Dear Israel:

We hope that all is well with you and your loved ones. May you and Ruth regain full strength in the midst of those who love you and need you.

We write you now in connection with the indebtedness which the Claims Conference incurred during the years 1978 to 1984 when we shared facilities, personnel as well as administrative costs.

The total sum owed is \$137,080, plus accrued interest, and we attach herewith two documents which were prepared by our comptroller some years ago and sent both to the leaders of the Claims Conference as well as to Phil Klutznick, who then headed the Memorial Foundation.

These memoranda attached spell out in detail precisely what these charges were for. They were acknowledged as debt by the Claims Conference when \$441,000 were paid against the overall indebtedness of \$578,000.

We would appreciate it if you were to present this matter to your Committee on Allocations and, of course, we will be talking to you personally about it when we see you.

In addition, I think it important that we recognize the historic agreement which made the Memorial Foundation the sole recipient for all sums which may be contributed to the Claims Conference that are available for cultural activities. This is an agreement which was made by Nahum Goldmann with the German Government and with the full participation and assent of the Claims Conference leadership. We assume that this commitment will stand - in the future as in the past.

Sincerely yours,

Jack J. Spitzer
President

Alexander M. Schindler
Chairman, Executive Committee

cc: Saul Kagan
Akiva Lewinsky




MEMORIAL FOUNDATION FOR JEWISH CULTURE

15 East 26th Street • New York, N.Y. 10010 • (212) 679-4074

July 23, 1985

TO: Jerry Hochbaum

FROM: David Goldman 

RE: MEMORIAL FOUNDATION/CLAIMS CONFERENCE
INTER-AGENCY CHARGES

During the period October 1978 through September 1984 (six fiscal years), the Foundation levied inter-company charges on the Claims Conference for services rendered by Foundation staff personnel and commonly shared administrative expenses. These pro-rata charges were grouped into three categories:

- (1) Personal services of Foundation staff, namely the Executive Director (15% of compensation and benefits), Controller (10%) and Bookkeeper/Secretary (10%).
- (2) Charges for other than personal services, namely, the administrative expenses of rent and electric, telephone, postage, stationery and office supplies (approximating 10% of Foundation actual cost).
- (3) The pro-rata expenses attributable to the Board meetings. This group of expenses consisted of 1/6 (one-half day of a three-day meeting) of the per-diem and airfare costs incurred by the 22 Claims Conference member organizations.

The debt of the Claims Conference to the Memorial Foundation grows out of the accumulated charges against the Claims Conference as outlined above, as well as \$578,000 of "book transfers" made in earlier years to cover the combined Memorial Foundation/Claims Conference administrative expenses. The Foundation was reimbursed by check from the Claims Conference. (440,920 -)

DG:fzs

MEMORIAL FOUNDATION FOR JEWISH CULTURE

15 East 26th Street • New York, N.Y. 10010 • (212) 679-4074

July 29, 1985

Mr. Philip M. Klutznick
875 North Michigan Avenue
Suite 4044
Chicago, IL 60611

Dear Mr. Klutznick:

The purpose of this letter is to expand upon and more fully clarify the item noted in my July 23rd memorandum (copy enclosed) to Dr. Hochbaum, regarding the \$578,000 of "book transfers" made between the Claims Conference and the Memorial Foundation.

Over a five-year period from October, 1972 through September, 1977, allocation transfers aggregating \$578,000 were booked by the Foundation and the Conference, respectively. These entries affected the income statements of both organizations. The transfers were categorized as income contributions from the Conference to the Foundation. The booking of the transfers were a result of the Conference allocating two-thirds of its portfolio income to the Foundation, the remaining one-third to be applied by the Conference for relief and rehabilitation programs. The allocation commitments were recorded by the Foundation as a receivable and by the Conference as a payable.

For your ready reference, please find tabulated below the allocation transfers for the respective years:

<u>Fiscal Year Ended</u>	<u>Allocation Transfers</u>
Sept. 30, 1973	\$136,000
Sept. 30, 1974	\$102,000
Sept. 30, 1975	\$120,000
Sept. 30, 1976	\$120,000
Sept. 30, 1977	\$100,000

It is the combination of the unpaid portion of these transfer allocations, the unpaid pro-rata charges (noted in my July 23rd memorandum), and the unreimbursed expenses paid by the Foundation on behalf of the Conference, that result in the balance of \$137,080 due the Foundation at this time.

Sincerely yours,



David Goldman
Controller

DG/fr

enc.

cc: Dr. Jerry Hochbaum



RABBI ALEXANDER M. SCHINDLER • UNION OF AMERICAN HEBREW CONGREGATIONS
PRESIDENT 838 FIFTH AVENUE NEW YORK, NY 10021-7064 (212)249-0100

Two Page Fax

May 24, 1995
24 Iyar 5755

To: Jack J. Spitzer

CC: Dr. Jerry Hochbaum

As you will recall, you asked me to pursue our complaints with the Claims Conference regarding both their indebtedness to us and as well as the reaffirmation of our status as the sole recipient of all sums contributed to the Claims Conference that are available for cultural activities.

I had a brief meeting with Jerry and Carmi this morning and I drafted the attached letter which can be sent over either your signature or mine or both our signatures as you see fit.

Please let Jerry know as soon as possible what your decision is so that we can carry this matter forward.

You may well recall that Julie Berman did not want to represent us in this matter, since he is also the consul of the Claims Conference. Accordingly, I asked Jerry to find another lawyer who would be willing to serve us on a pro bono basis. At my suggestion, he sent the above letter to a Marvin Jacob, Esq. who read it and deems it appropriate from the legal point of view.

Am running around the country like a whirling dervish as you seem to be too. Hopefully this fax will catch up with you.

Warm regards.

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New York, NY 10010
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May 24, 1995
24 Iyar 5755

Dr. Israel Miller
2619 Davidson Avenue
Bronx, NY 10468

Dear Israel:

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I would appreciate it if you were to present this matter to your Board and of course I will be talking to you personally about it when I see you.

In addition, I think it important that we recognize the historic agreement which made the Memorial Foundation the sole recipient for all sums which may be contributed to the Claims Conference that are available for cultural activities. This is an agreement which was made by Dr. Nahum Goldmann with the German Government and with the full participation and assent of the Claims Conference leadership. We assume that this commitment will stand - in the future as in the past.

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Alexander M. Schindler

cc: Saul Kagan
Akiva Lewinsky



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(212) 679-4074

file

May 24, 1995

Rabbi Alexander M. Schindler
Union of American Hebrew
Congregations
838 Fifth Avenue
New York, NY 10021

Re: FAX 650-4169

Dear Alex:

Attached is the letter to Israel Miller, as you requested.

Marvin Jacob, the lawyer with whom I spoke, approved the letter. I will be following up with him and possibly the second counsel recommended.

I don't know in which hotel Jack is staying in Washington, D.C., so I suggest that you fax him to his office in Mercer Island -- (206) 232-9879 -- to check about the signatures on the letter.

Warm regards.

Sincerely yours,

Dr. Jerry Hochbaum

JH:fzs
Enc.

Post-It™ brand fax transmittal memo 7671		# of pages > 3
To Rabbi A. Schindler	From Dr. J. Hochbaum	
Co.	Co.	
Dept.	Phone #	
Fax # 650-4169	Fax # 989-9080	



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July 23, 1985

*Hold for Memorial
Foundation
Special folder
in re Claims confer
5/24?*

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FROM: David Goldman *DG*
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