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# National Inter Faith Coalition on Iging

(Formerly National Inter-Faith Conference on Aging)

Office of the Secretariat 220 South Hull Street Athens, Georgia 30601 Phone: (404)543-3513

# AN INFORMATION DOCUMENT

Commissioner John B. Martin of the Administration on Aging in the United States Federal Government has been quoted as saying:

"Throughout its history, the Church has always responded to human need. The delegates to the White House Conference on Aging summed up the needs of our older citizens today in scores of recommendations. Few organized groups are better equipped to help carry out these recommendations than the Church. It is for that reason that the National Inter-Faith Conference on Aging (now the NATIONAL INTERFAITH COALITION ON AGING) can play such a vital role in the actions efforts of the White House Conference."

In the spirit of such action, the National Interfaith Coalition on Aging is committed to being NATIONAL and INTERFAITH (Protestant, Orthodox, Roman Catholic and Jewish) in scope, and CONTINUING in nature until the Coalition has served its purpose.

THE PRIMARY OBJECTIVES OF THE COALITION are:

- To develop an awareness of and to vitalize the role of the church and synagogue with respect to their responsibilities in improving the quality of life for the aging.
- (2) To identify and give priority to those programs and services for the aging which best may be implemented through the resources of the nation's religious sector.
- (3) To stimulate cooperative and coordinated action between the nation's religious sector and national secular private and public organizations and agencies whose programs and services relate to the welfare and dignity of aging people.
- (4) To encourage the aging to continue giving to society from the wealth of their experiences and to remain active participants in community life.

TOWARD A VITAL RESPONSE TO THE WHITE HOUSE CONFERENCE ON AGING.

# The NATIONAL INTERFAITH COALITION ON AGING

THOSE BODIES REPRESENTED ON A NATIONAL LEVEL AT THE FIRST ASSEMBLY OF THE COALITION, March 8-10, 1972, at the Christian College of Georgia, Athens, Georgia, were:

## Religious Bodies:

American Baptist Church American Lutheran Church Christian Church (Disciples of Christ) Council of Jewish Federations and Welfare Funds National Federation of Temple Sisterhoods The Episcopal Church Lutheran Church in America Lutheran Church - Missouri Synod First Church of Christ Scientist National Conference of Catholic Charities U. S. Catholic Conference United Presbyterian Church United Methodist Church Presbyterian Church in the U.S. The Salvation Army The National Council of Churches, Division of Christian Life and Mission Institute on Religion and Aging (an Interfaith body with headquarters in Indianapolis, Indiana)

## Support Bodies (public and private):

American Association of Retired Persons/National Retired Teachers Association (A contributing body and source of expertise.) Department of Health, Education and Welfare, Social and

Rehabilitation Services (A source of expertise.)

Georgia Bureau of Elderly Affairs (To represent a State Commission on Aging.)

National Center for Voluntary Action (A source of expertise.) Georgia Center for Continuing Education, University of Georgia (As a support body on directing the conference.)

Portland State University Institute on Aging, Portland, Oregon (A source of expertise.)

University of Georgia Council on Gerontology (A source of expertise.)

Acting Secretariat and host sponsors for the Coalition Assembly were the Christian College of Georgia, Athens, and The Athens Community Council on Aging, Athens, Georgia.

The Christian College of Georgia still provides the Secretariat for the work of the National Interfaith Coalition on Aging, backed up by the Athens Community Council.

# The NATIONAL INTERFAITH COALITION ON AGING

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Special Resource Persons at the first assembly of the Coalition, March 8-10, 1972, included:

- David Jeffreys, Vice President for Administration, National Center for Voluntary Action
- David L. Levine, Chairman, Council on Gerontology, University of Georgia
- Hobart C. Jackson, Chairman, National Caucus on the Black Aged
- William E. Oriol, Staff Director, U. S. Senate Special Committee on Aging
- Gwen O'Neal, Regional Representative, Southeast Region, AARP/NRTA for Bernard E. Nash, Executive Director, AARP/NRTA
- Mrs. Virginia Smyth, Regional Commissioner, HEW Social and Rehabilitation Services
- T. W. Mahler, Director, Center for Continuing Education, University of Georgia

# PROJECTED PROGRAMS FOR THE COALITION include:

- The production of an Interfaith Packet or Handbook on "The Religious Community and the Aging" through Friendship Press (The Department of Education for Mission of the National Council of Churches).
- (2) Assist in sponsorship of a National Conference on "Spiritual Well-Being" within 2 to 5 years as recommended by the 1971 White House Conference on Aging.
- (3) The formation of an Interfaith Legislative Screening Committee or an adequate facsimile to counsel with the U.S. Senate Special Committee on Aging and appropriate committees of the U.S. House of Representatives.
- (4) Planning a second annual National Interfaith Coalition on Aging assembly in 1973.
- (5) Gathering a catalogue of data on services and programs for older people now being offered by all religious bodies.
- (6) Encouraging a study of death and the dying.
- (7) Developing model programs and projects for the aging which can be accomplished on an Interfaith basis.
- (8) Stimulating greater long-term working relationships between religious, private and governmental bodies.

# AN INFORMATION DOCUMENT The NATIONAL INTERFAITH COALITION ON AGING

THE PRESENT BOARD OF DIRECTORS OF THE COALITION includes the following religious units, agencies and organizations:

ROMAN CATHOLIC CHURCH

National Conference of Catholic Charities Sister Marie Gaffney, M.S.B.T. Administrator of Family and Children's Services Catholic Social Services Archdiocese of Philadelphia, Pennsylvania

U. S. Catholic Conference Sister Irene Sebo, O.S.B. Administrator, Saint Benedict Home Niles, Illinois

THE UNITED METHODIST CHURCH Board of Education Miss Virginia Stafford Director of Ministries to Older Adults and Homebound Board of Global Ministries Office of Health Ministries, National Division Miss Betty J. Letzig, Executive Secretary

PRESBYTERIAN CHURCH IN THE U. S. Board of Women's Work Mrs. Edith Walsh Director of Christian Community Action

CHRISTIAN CHURCH (DISCIPLES OF CHRIST) The National Benevolent Association (Division of Social and Health Services) Donald F. Clingan, Executive Director Indianapolis Office and the Department of Services to Congregations Dr. Roger N. Carstensen, President Christian College of Georgia, Athens, Georgia (The Coalition Secretariat)

THE JEWISH FAITH Synagogue Council of America Robert T. Coleman, Director Department of Social Justice Council of Jewish Federations and Welfare Funds Mrs. Sophie Engel Social Planning Consultant National Federation of Temple Sisterhoods Mrs. Seymour Sims, Chairman Committee on Aging

AFRICAN METHODIST EPISCOPAL CHURCH -Division of Christian Education Andrew White, Executive Secretary AN INFORMATION DOCUMENT The NATIONAL INTERFAITH COALITION ON AGING

> LUTHERAN CHURCH IN AMERICA Board of Social Ministry Cedric W. Tilberg Coordinator for Social Concerns

EXECUTIVE COUNCIL OF THE EPISCOPAL CHURCH Woodrow W. Carter, ACSW Officer for Social Welfare

THE LUTHERAN CHURCH -- MISSOURI SYNOD Board of Social Ministry and World Relief Dr. Leslie F. Weber, Executive Secretary

PROGRESSIVE NATIONAL BAPTIST CONVENTION Dr. S. S. Hodges, Executive Secretary

THE SALVATION ARMY Brigadier Mary Verner National Headquarters

SOUTHERN BAPTIST CONVENTION Home Mission Board Department of Social Christian Ministries Dr. Paul R. Adkins, Secretary

UNITED PRESBYTERIAN CHURCH in the U.S.A. Board of National Missions Department of Mission Development Office of Health and Welfare Strategy Albert Schartner, Executive Director Presbyterian Home of Central Pennsylvania Dillsburg, Pennsylvania

UNITED CHURCH OF CHRIST Division of Health and Welfare Board of Homeland Ministries Chenoweth J. Watson, Associate Director Alternate: Dr. Hobart A. Burch, General Secretary

THE NATIONAL COUNCIL OF CHURCHES, DIVISION OF CHRISTIAN LIFE AND MISSION Department of Social Justice John McDcwell, ACSW Director for Social Welfare and Associate Executive Director

Indiana Council of Churches

INSTITUTE ON RELIGION AND AGING, Indianapolis, Indiana James S. Thurston, Chairman, Steering Committee

NATIONAL ASSOCIATION OF ECUMENICAL SECRETARIES - COMMISSION ON REGIONAL AND LOCAL ECUMENISM Dr. Grover L. Hartman, Executive Secretary

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The NATIONAL INTERFAITH COALITION ON AGING

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Associate members concerned for the aging represented on the Board of Directors include:

PHILADELPHIA GROUP concerned for a National Conference on Spiritual Well-Being, represented by Mrs. Vicky Peralta, Administrator Department of Community Services on Aging Catholic Social Services Archdiocese of Philadelphia, Pennsylvania American Association of Retired Persons/National Retired Teachers Association W. Randolph Thornton, Church Consultant Washington, D. C. The National Center for Voluntary Action David Jeffreys, Vice President for Organizational Relations Washington, D. C. University of Georgia Center for Continuing Education T. W. Mahler, Director Athens, Georgia University of Georgia Council on Gerontology Dr. David L. Levine, Chairman Athens, Georgia Administration on Aging, Department of Health, Education and Welfare Dr. Walter H. Moeller, Assistant to the Deputy Commissioner for Church Relations Washington, D. C. The Athens Community Council on Aging Thomas C. Cook, Jr., Director (To assist the Secretariat.) Athens, Georgia Christian College of Georgia, Athens

A potential associate member to be added to the Board of Directors:

The National Council on The Aging, Washington, D. C.

Religious bodies who are members of the Coalition beyond those on the Board of Directors include:

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The National Association of Congregational Christian Churches The Conservative Baptist Association of America The Evangelical Congregational Church The Romanian Orthodox Episcopate of America

# The NATIONAL INTERFAITH COALITION ON AGING

AT A MOST IMPORTANT MEETING OF THE STEERING COMMITTEE (Board of Directors) on August 1-2, 1972, in the Conference Room of the National Center for Voluntary Action, Washington, D. C., the following significant actions were taken:

Name Change. The Steering Committee voted to change the name of the organization from the National Inter-Faith Conference on Aging to the NATIONAL INTERFAITH COALITION ON AGING.

Incorporation. It was voted to incorporate the Coalition in the District of Columbia. David Jeffreys was elected the Registered Agent. The address for the Corporation Offices will be 1735 Eye Street, N. W., Washington, D. C. 20006.

The Secretariat. Though the Coalition will be incorporated in the District of Columbia, the OFFICES OF THE SECRETARIAT were designated to be at - - - - 220 South Hull Street, Athens, Georgia 30601,

with Dr. Roger N. Carstensen being Director of the Secretariat. The facilities of the Christian College of Georgia and the Athens Community Council on Aging, Inc., will be available to the Secretariat.

By-Laws. By-Laws for the National Interfaith Coalition on Aging, Inc., were formulated for transmission to units, agencies and organizations involved in the Corporation.

Finances. Dr. Marvin Taves, Chief of the Division on Aging, Office of Research and Demonstration for the Administration on Aging, met with the Steering Committee to discuss an application by the Coalition for an AoA R and D Grant. Pursuit of the grant by further development of the application was authorized.

Voluntary gifts to the budget of the Coalition by member units, agencies, or organizations were discussed. The development of gift guidelines by the Executive Committee for the transmission to Coalition members was authorized.

National Conference on "Spiritual Well-Being." After hearing Dr. Arthur S. Flemming, Chairman of the White House Conference on Aging and a Special Assistant to President Nixon on Aging, and after engaging in dialogue with him, -- the Steering Committee voted for the National Interfaith Coalition on Aging to sponsor a National Conference on "Spiritual Well-Being." (The final name of the Conference is not yet determined.) The place will be Philadelphia, Pennsylvania; the year, 1976, as a tie-in with the 200th birthday of our nation. The purpose of the Conference is seen as considering ALL recommendations of the 1971 White House Conference on Aging in all its sections as viewed from the viewpoint of the religious sector.

First Officers Elected. First officers were elected for the National Interfaith Coalition on Aging. They are listed at the close of this document.

# The NATIONAL INTERFAITH COALITION ON AGING

The first meeting of the official Coalition Board of Directors (under the new By-Laws) was held November 27-28, 1972, in Philadelphia, Pennsylvania (in the facilities of the Archdiocese of Philadelphia and the Philadelphia Center for Older People). These significant actions were taken:

By-Laws. It was reported that a mail vote by the Steering Committee on the proposed By-Laws was unanimously positive. After voting positively on editorial and minor changes in the mail-approved By-Laws, they were officially approved by action of the Board. Copies of the By-Laws are available by writing the Secretariat.

Committees. An Education and Research Committee, Nominating Committee, Editorial Committee, Public Information Instrumentality, and Committee on Public Policy were authorized.

The Education and Research Committee will be responsible "to receive, initiate and consider all suggestions pertaining to all phases of education and research in the field of aging pursuant to the objectives of the Coalition."

The Nominating Committee "shall solicit, receive and consider suggestions for Coalition offices to be filled" preparing a double slate for the election at the annual meeting.

The Editorial Committee will gather materials now being published by all religious bodies in the field of aging and determine publications which the Coalition needs to sponsor.

The Public Information Instrumentality shall be responsible for the Coalition public relations and communications.

The Committee on Public Policy shall be concerned for recommending legislative stances of the Coalition and developing liaison with governmental and legislative bodies concerned for the aging.

Minority Representation. The Coalition took a firm stance encouraging the widest possible minority representation in its membership. Invitations to membership are to be sent to all racial and ethnic bodies represented in the 1971 White House Conference on Aging which are not already members of the Coalition.

Finances. An Annual Budget for the Coalition is to be developed by the Executive Committee for consideration by the Board of Directors. This will include estimated receipts and expenditures -- the guidelines for receipts to be outlined....Guidelines for financial gifts by Coalition members and a complete financial report of the Coalition may be secured by writing the Secretariat.

Research and Demonstration Grant. On January 6, 1973, a telegram was received by the Secretariat announcing that the Coalition had been awarded an R and D Grant from the Administration on Aging, Department

# The NATIONAL INTERFAITH COALITION ON AGING

of Health, Education and Welfare of the Feceral Government. The amount of the grant for one year was \$98,422, with renewal being possible for 3 to 5 years. The purpose of the project will be to develop research cataloging present program for and with the aging in all participating religious bodies. This will aid in building model programs for and with the aging which might best be accomplished on an interfaith basis.

Present officers for the Coalition are as follows:

President: Donald F. Clingan Executive Director, Indianapolis Office and the Department of Services to Congregations The National Benevolent Association, the Division of Social and Health Services, of the Christian Church (Disciples of Christ) 222 South Downey Avenue (P. O. Box 1986) Indianapolis, Indiana 46206 Telephone: (317) 353-1491

Vice Presidents:

Sister Irene Sebo, OSB (Representing the Roman Catholic Faith) Administrator, St. Benedict Home 6930 West Touhy Avenue Niles, Illinois 60648

John McDowell, ACSW (Representing the Protestant Faith) Director for Social Welfare and Associate Executive Director, Department of Social Justice, National Council of Churches 475 Riverside Drive New York, New York 10027

Dr. David L. Levine (Representing the Jewish Faith) Chairman, Council on Gerontology, School of Social Work, University of Georgia Athens, Georgia 30601

Secretary and Director of the Secretariat:

Dr. Roger N. Carstensen President, Christian College of Georgia 220 South Hull Street Athens, Georgia 30601 Telephone: (404) 543-3513

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Communications. Communications concerning the Coalition should be directed to the President and/or the Secretary of the Coalition as listed above.



DATED: January 19, 1973 by Donald F. Clingan

THE NATIONAL BENEVOLENT ASSOCIATION L OF THE CHRISTIAN CHURCH (DISCIPLES OF CHRIST) THE DIVISION OF SOCIAL AND HEALTH SERVICES OF THE CHRISTIAN CHURCH (Disciples of Christ)

ST. LOUIS, MISSOURI 63103

February 8, 1973

Amok Jale Herror

DONALD F. CLINGAN

Executive Director INDIANAPOLIS OFFICE 222 So. Downey Avenue Indianapolis, Indiana 46219 Phone 353-1491 Area-317

Liaison

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Services to Congregations

NBA HOMES FOR CHILDREN Child Saving Institute (Inc.) 619 S. 42nd St. Omaha, Nepr. 68105 Cleveland Christian Home (Inc.) 11401 Lorain Ave. Cleveland, Unio 44111 Colorado Christian Home (Inc.) 4325 W. 29th Ave. Denver, Colo. 80212 Juliette Fowler Home (Inc.) 200 Fulton St. Dallas, Texas 75221 St. Louis Christian Home (Inc.) 3033 N. Euclia Ave. St. Louis, Mo. 63115 Carrie Hedrick Seav Memorial Home (Inc.) R F D #4 Somerset, Pa. 15501 Southern Christian Home (Inc.) 934 Briarcliff Rd., N.E. Atlanta, Ga. 30306 Woodhaven Learning Center (Inc.) Highway 63 So. Columbia, Mo. 65201 NBA HOMES FOR AGED California Christian Home (Inc.) 8417 East Mission Drive Rosemead, Calif. 91770 Emily E. Flinn Home (Inc.) 615 W. 12th St. Marion, Ind. 46952 Florida Christian Home (Inc.) 1071 S. Edgewood Ave. Jacksonville, Fla. 32205

Barton W. Stone Christian Home (Inc.) 873 Grove St. Jacksonville, III. 62650

Juliette Fowler Home (Inc.) 100 Fulton St. Dallas, Texas 75221 Kansas Christian Home (Inc.)

1037 Southeast 3rd St. Newton, Kansas 67114

Kennedy Memorial Christian Home (Inc.) 210 W. Pike St. Martinsville, Ind. 46151

Lenoir Memorial Home (Inc.) Columbia, Mo. 65201 Northwestern Christian Home

(Inc.) 3400 S. W. 103rd Ave. Beaverton, Ore. 97005

Oklahoma Christian Home (Inc.) 906 North Boulevard Edmond, Okla. 73034

Ramsey Memorial Home (Inc.) 1611 27th St. Des Moines, Iowa 50310

Thomas Campbell Christian Center (Inc.) Washington, Pennsylvania Rabbi Alexander M. Schindler, Vice President Union of American Hebrew Congregations 838 Fifth Avenue New York, New York 10021

Dear Rabbi Schindler:

AIR MAIL

It was very good to have talked with you briefly by telephone during my last visit to New York City. I now find that I will be in the city again on February 15. Would you have an open time on that date either in the morning or in the afternoon? It would be possible for me to arrange my schedule according to yours.

I will be arriving in New York on Wednesday, February 14, for a meeting at the Interchurch Center and will call at that time to discover your availability.

Hopeing that we might be able to visit together, I am,

Most sincerely yours,

Donald F. Clingan

# **REGISTRATION FORM**

Position or Title		
Employer/Agency/c	or Institution	
Business Address		
City	State	Zip

Please indicate the institute you wish to attend. If you wish to attend the Institute on Leisure, please also indicate your preference for the Special Interest Sessions.

	1. Nut	trition and	the Elder	ly					
		Leisure and its Impact Upon Our Aging Population							
	<i>I</i>	//	///	IV	V				
	3. Law	v and the l	Elderly						
	4. Pla	nning for	Communi	ty Progra	ms for the	Elderly			
	5. Lor	ng Term C	are for the	Elderly					
		anging Str Dider Adul		r Compre	hensive Se	rvices			
	7. Inte	erfaith Cor	nterence o	n Aging					
Each lu		0.00 (\$7.0 \$5.00 and find:		ents and	Seniors)				
	Registra	ation Fee		\$					
	Monday	Luncheo	n	\$					
	Tuesday	y Lunched	on	\$					

TOTAL \$\_

Please mail Checks payable to

Western Gerontological Society and registration form to:

Western Gerontological Society c/o Ethel Percy Andrus Gerontology Center University of Southern California Los Angeles, California 90007

**WESTERN GERONTOLOGICAL SOCIETY** c/o Ethel Percy Andrus Gerontology Cente University of Southern California University Park Los Angeles, California 90007

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# 19th Annual Meeting Western Gerontological Society

Making the Knowledge Explosion Work for the Elderly

> April 29 and 30, May 1, 1973 Los Angeles Hilton Los Angeles, California

# MAKING THE KNOWLEDGE EXPLOSION WORK FOR THE ELDERLY

#### PROGRAM DESIGN

Responsive to the growing expressions of interest among professionals and volunteers in expanding and deepening their understanding and knowledge of needs and issues affecting older people, the Western Gerontological Society has added a major dimension to this Annual Meeting — its Nineteenth. With the aid of a grant from the Administration on Aging, Region IX of the Department of Health, Education, and Welfare, the Western Gerontological Society will offer registrants seven concurrent institute series. Each is tailored to the special concerns of specific target groups, but all are designed to bring or enhance understanding about the needs of the aged and more effective ways of planning and providing services to this population group.

The plenary sessions, scheduled for the opening evening, the following morning, and the third-day luncheon will provide both an overview of national trends in legislation affecting the aging and a common knowledge base for the seven concurrent institutes. An array of instructional methods will be used. Speakers and leaders in each session are established experts in their respective fields drawn from various disciplines and professions throughout the nation.

#### REGISTRATION AND FEES

All registrants will participate in the three plenary sessions as indicated in the program design. In the interest of maximizing the effectiveness of the institutes, all participants are requested to select and remain in ONE of the seven concurrent institutes held Monday afternoon and Tuesday morning.

The registration fee is \$10 (\$7 for students and seniors). The luncheons on Monday and Tuesday are each \$5 (Luncheons are optional).

#### **REGISTRATION HOURS:**

Ballroom Lobby, Los Angeles Hilton Sunday, April 29 — 3:00 p.m. - 7:30 p.m. Monday, April 30 — 8:00 a.m. - 2:00 p.m.

#### **CONFERENCE HEADQUARTERS**

The conference will be held at the Los Angeles Hilton, 930 Wilshire Boulevard, Los Angeles, California 90017 – Telephone (213) 629-4321.

The Las Angeles Hilton has established a special conference rate for guest rooms at \$18.00 single and \$25.00 double. Please make room reservations directly with the Los Angeles Hilton Hotel. Mention the Western Gerontological Society. Hotel reservation cards will be forwarded with acknowledgement of conference registration.

Regularly scheduled Airport Transit is available every 30 minutes from the Los Angeles International Airport to the Los Angeles Hilton.

# PLENARY SESSIONS

#### SUNDAY EVENING, APRIL 29

7:30 p.m. - 9:30 p.m.

"National Trends in Public Policy Affecting the Elderly"

The Honorable John Tunney Senator from California Member of United States Senate Special Committee on Aging Invited speaker

Reactor Panel:

James E. Birren, Ph.D. Director. Ethel Percy Andrus Gerontology Center and Professor of Psychology University of Southern California

Theodore Koff, Ed.D. Executive Director Handmaker Jewish Nursing Home for the Aged Tucson, Arizona

Stewart Queen, Ph.D. Chairman, Council for Senior Advocates San Diego, California

9:30 p.m. - 11:00 p.m. - No Host Social Hour

#### MONDAY MORNING, MAY 1

9:00 a.m. - 12:00 noon

"The Elderly in America: A Physiological, Psychological, Social Overview"

"Physiology of Aging"

Steven M. Horvath, Ph.D. Director and Professor, Institute of Environmental Stress University of California, Santa Barbara

"Psychology of Aging"

Carl Eisdorfer, M.D., Ph.D. Professor and Chairman Department of Psychiatry University of Washington School of Medicine Seattle, Washington

"The Social Forces on Later Life: Sociology and Aging"

Vern Bengtson, Ph.D. Associate Professor of Sociology University of Southern California

#### **TUESDAY NOON, MAY 1 --- LUNCHEON SESSION**

#### 12:00 noon - 2:00 p.m.

"New Horizons for the Elderly in America"

The Honorable Arthur Flemming Chairman, Post Conference Board of the White House Conference on Aging Department of Health, Education & Welfare Special Consultant to the President for the Aging Washington, D.C.

#### Institute 1 Nutrition and the Elderly

The role and current status of nutrition, nutritional programs and related support services as they affect the elderly. In addition to the health and social implications of nutrition, alternative nutritional programs in a wide variety of settings will be discussed.

#### MONDAY AFTERNOON, APRIL 30

"Does Nutrition Make a Difference?"

Donald M. Watkin, M.D., M.P.H. Staff Physician, West Roxbury Veterans Administration Hospital Boston. Matanchusatts Chairman, Technical Committee on Nutrition, 1971 White House Conference on Aging Chairman, Panel on Nutrition, Post Conference Board

"Status of National Nutritional Programs for the Aged"

Charles E. Wells Director, Division of State Agency Operations Administration on Aging SRS/DHEW Washington, D.C.

"Integrating Nutrition Into Health Care Systems"

Ruth Kocher, R.D., M.Sc.Hyg. Regional Public Health Nutritionist New York State Department of Health Buffalo Regional Office Buffalo, New York

#### TUESDAY MORNING, MAY 1

Panel: "Food Preferences and Meal Delivery"

Moderator: Nylda Gemple Nutrition Specialist Administration on Aging-Region IX-SRS/HEW San Francisco, California

"Congregate Meals in an Inter-Racial Setting" David F. De Marche, Ph.D.

Executive Director Service Program for Older Bay Area Residents Northern California Presbyterian Homes, Inc. San Francisco, California

"Use of Community Resources in Meal Delivery"

Peggy Best Director, Hot Meals for the Elderly Protestant Community Services Los Angeles, California

"Portable Meals to the Homebound Elderly"

Jo-Anne Kelly, R.D., M.P.H. Director of Nutrition Services and Education, Meals on Wheels Division Home Health and Counseling Services Walnut Creek, California

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"Organizational Differences of Meal Delivery in a Rural Area"

> Elisa Henninger Coordinator, Day Care Center for Rural Mexican-American Elderly Morgan Hill, California

Closing Remarks Donald M. Watkin, M.D., M.P.H.



CONFIDENTIAL

Date April 3, 1973

From RABBI SANFORD M. SHAPERO

To RABBI ALEXANDER SCHINDLER

Copy for information of

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MEETING OF APRIL 1st WITH DEAN HAROLD STAHMER, Subject\_\_\_\_\_UNIVERSITY OF FLORIDA, GAINESVILLE

> I spent all day Sunday with Professor Stahmer who is Dean of the College of Arts and Sciences at one of our state universities located at Gainesville, Florida. We explored in great detail how we might be able to develop some mutually rewarding programs in the area of retirement.

To be very honest, Alex, these men operate in a very businesslike fashion with the ordinary "you scratch my back and I'll scratch yours" syndrome so common to business. These men who run the state university system in Florida are concerned with getting as many dollars as they can from Tallahassee and at the same time, finding themselves "well taken care of" in terms of expenses, trips, etc.

I think that we may have some area of mutual interest in the following which I send along to you as a summary of the discussions:

- Dr. Stahmer can see (and he has a great deal of influence in the university system) a great union between the University of Florida, the Jewish Retirement Guild, and the Institute of Life Sciences at Hastings-on-Hudson. He is friendly with the director there and feels that we have mutual designs and that a merger of ideas and a group effort would be most advantageous.
- He feels that with a merger of ideas of these particular groups that grants would be forthcoming from Danforth, Carnegie, and perhaps humanities grants.
- 3. He feels that we would need a very robust advisory council.
- 4. Finally, and this to me was the most interesting as I explored my ideas with him, he became alive with enthusiasm! It is interesting in this area: They work with what they call C.E.U. These are called Continuing Education Units. In other words, the State Legislature grants funds to the University dependent on the number of

teaching units that they are involved in. These need not be teaching units taught at any of the campuses. These could be courses taught by faculty at any one of the retirement complexes, condominia, etc. As you can see, the expansion of retirement programs could be advantageous not only to us but as well to the University's system. If they were to have their faculty invited to teach through a program such as we are discussing, then not only would you be offering a viable and interesting program for the retired but as well you would be adding to the coffers of the University's treasury.

Hal felt that he would rather I bounce these ideas off of you first and receive guidance from National before he proceeds any further at his level. At least, we are beginning to have things to talk about. I don't know how much more we can do until we have some guidance from the Trustees, etc., but this is some grist for your mill.

Sandy

The Foculties there wont to explore ideas with me at the amo. on op. 17 + 18 (1002). I didn't think I should refuse to go, so I will explore with no rommitments.

- 2 -

April 3, 1973

Professor Harold Stahmer 102 Anderson Hall College of Arts and Sciences Gainesville, Fiorida 32601

Dear Hal:

Just a note to thank you for making our weekend so pleasant and enjoyable. Not only was it wonderful having an old friend to chat with but on the business side, I think we accomplished a great deal in terms of exploratory material for the future in the area of Retirement, C.E.U.'s, etc.

I have sent a summary of our discussion to my President in New York and will get back to you as soon as I have further guidance from him.

With fondest best regards to you and yours.

Rabbi Sanford M. Shapero Regional Director

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February 5, 1973

Rabbi Alexander M. Schindler

Rabbi Sanford Shapero

Rabbi Maurice N. Eisendrath; Albert Worspan

I've asked Al Vorspan to schedule a full review of the aging program for a forthcowing all day meeting of our program committee and I am sharing with him your recent memos in this connection. The concept of a Federation for Retired People under the UARC Intrigues me very much and it should be part of any proposal we make.



MEMORANDUM

Date January 30, 1973

From RABBI SANFORD M. SHAPERO

To \_\_\_\_\_ RABBI ALEXANDER SCHINDLER

Copy for information of\_

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RABBI MAURICE EISENDRATH

Subject JEWISH RETIREMENT GUILD

Alex:

As I read and re-read the reports of the American Association of Retired Persons, I am amazed by their tremendous growth. They now have millions in membership and at \$2.00 per person, a very insignificant dues figure, they have amassed guite a reserve. It set me to thinking about why we shouldn't have a similar association devoted just to Jews or even to Reform Jews. For example, look at Page 2 of my report and the chart. If we utilized their figures of 21 million people over the age of 65 and pro-rate that to the Jewish percentages, we would still have not an unseemly figure at \$2.00 to \$3.00 per person to join a special organization called the Jewish Retirement Guild or some such name. We could offer the same services but in a Jewish vane that AARP sponsors. For example, movie reviews, special tickets for special events, special tours overseas, see American tours by bus, etc., etc. What they do is not all that difficult or significant. The point is that they assemble a great amount of information for these people and produce it in a slick manner. My point is that instead of having another "program" coming from UAHC, it might be better to structure an organization under UAHC but with a separate name so that you could have the benefit of membership monies which might make the whole project a break-even or profitable venture. I don't know what this does with by-laws, etc. or even if it would be an idea that would interest you. It occurred to me while I was in a traffic jam up on 1-95. Rather than waste the time, I decided to think about the Jewish Retirement Guild rather than loose my now imfamous temper over the traffic.

Love,

Sandy

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MEMORANDUM

Date January 30, 1973

RABBI SANFORD M. SHAPERO

RABBI ALEXANDER SCHINDLER

RABBI MAURICE EISENDRATH

Copy for information of\_\_\_\_\_

Subject\_\_\_\_\_

From\_

To \_

RETIREMENT COMMITTEE, ETC.

I received a call in Mobile, Alabama the other day from Professor David Levine at the University of Georgia in Athens. You will recall that he is a leader in the field of Gerontology and along with Garson Meyer perhaps one of the two best informed Jewish men in the country on the subject. He called to ask me if I planned to attend a conference at the University of Florida in Gainesville the first part of February (4th, 5th, and 6th) and a regional meeting on Gerontology in Atlanta on February 15th and 16th.

Even though I may not have been able to go anyway because of other schedules, it brought to mind the question of how I should be reacting to such requests at this juncture.

Will I be receiving some input from New York regarding the future intentions of the Board, you, and Maurice in the near future? If I am invited to these functions and you would like me to attend, I really can't pinch my budget any further since I am way over at this point. As noted previously in a memo to Josh, the figures that I presented to him at that time are now much more because of Professor Levine's expenses which are on their way along with other incidentals. In other words, I need direction regarding attendance of future meetings, budgets, etc. I am not pushing, Alex, but would like to know how I should react here when organizations, etc. call in asking me to attend, participate, etc. When I do respond to them, I would like it to be with the foreknowledge of how you and Maurice feel about the subject, etc.

Fondest best,

Sandy

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# NATIONAL FEDERATION OF TEMPLE SISTERHOODS

Executive Director: Miss Jane Evans Associate Director: Miss Eleanor R. Schwartz 838 FIFTH AVENUE, NEW YORK, N.Y. 10021 TEL. (212) 249-0100, CABLE ADDRESS: SISTERHOOD NEW YORK

December 11, 1972

15 COUNTRIES 625 + SISTERHOODS 15 DISTRICTS 110,000 + MEMBERS

PRESIDENT Mrs. David M. Levitt Great Neck, N.Y.

HONORARY PRESIDENT Mrs. Albert J. May (Jean Wise May) New York, N.Y.

FIRST VICE PRESIDENT Mrs. Irving S. Benjamin Cincinnati, Ohio

VICE PRESIDENTS Mrs. Louis A. Lubliner Portland, Ore.

Dr. Nell Hirschberg Ralcigh, N.C.

Mrs. Bernard Kreshtool Wilmington, Del.

Mrs. Herman Kretzer North Hollywood, Calif.

Mrs. Lester R. Stiffelman Shawnce Mission, Kansas

TREASURER Mrs. Joseph Maltzer Huntington Woods, Mich.

RECORDING SECRETARY Mrs. Paul P. Feder Fargo, No. Dakota Rabbi Alexander Schindler U.A.H.C. 838 Fifth Avenue New York, N.Y. 10021

Dear Rabbi Schindler:

Eleanor Schwartz spoke to you the other day about the National Inter-faith Coalition on Aging, where I represent NUTS.

I feel very strongly the need for a rabbinic presence on their board. Most of the directors are clergy or other professionals (I think I am the only volunteer), and I found myself the source of decisions I do not think I should be making alone! Robert Coleman of the Synagogue Council is on the Board of Derectors, but was not present at the last meeting.

This Coalition is being formed in response to a recommendation from the White House Conference on Aging, to deal with the spiritual well-being and the problems of the aging through the church/synagogue setting. I am enclosing for your information a statement of purpose, the by-laws adopted at the last meeting, and a list of the current Board of Directors.

The Coalition is eager to have a bigger Jewish representation. The original invitation to help form the Coalition went to all religious bodies who had participated in the White House Conference. But now Rev. Clingan has asked me who else in the Jewish sector should be approached in regard to membership. That leaves me with the question: "What is a national religious organization?" Would this include the Council of Jewish Federations and Welfare Funds, or should this Council be relegated to associatemember status? What of Bnai Brith?

I would be very glad to have you discuss this aspect of membership for other Jewish organizations with Rev. Clingan when you meet with him in New York.

#### NATIONAL INTER-FAITH COALITION ON AGING

### Report of the Committee on Philosophy and Purpose

This Ad Hoc Committee, appointed by the Executive Committee, was charged with the preparation of a statement on the philosophy and purpose of the <u>Coalition</u> to accompany a report on structure to be reviewed at the November meeting of the Board of Directors. We accepted its charge as one of utilizing the documents of the <u>Coalition</u>, its committees and task forces as well as those of the White House Conference on Aging to state the aims, philosophy and purposes that actualize the concerns and protect the diversity of unique religious traditions.

#### STATEMENT

The National Inter-Faith Coalition on Aging is an expression of its members' commitment and investment in improving the quality 42 of life for the aging throughout the nation. " The Coalition seeks to provide a medium whereby the beliefs and values of its members may be actualized in the identification of the needs of older Americans, Oof the role of the religious sector in meeting those needs as well as establishing an attitudinal climate that will encourage the older person to retain or achieve participation in Respecting the rich diversity of its membership, community life. the Coalition believes that common spiritual and human concern with the aging person benefits from an ecumenical approach to his role in the community. The Coalition recognizes that the religious sector which its membership represents has a special commitment to the psycho-spiritual dimension of aging, which seeks the activation of the individual, the humanization of technology and the recognition of a Divine rather than a material criterion for assessing human worth.

The <u>Coalition</u> intends to provide data and information that will enable it to:

- Describe what services to the elderly its members are providing,
- Identify the uniquely positive features of these services so they may be used by others concerned with programs for the aged,
- 3) Identify the gaps in program and service for the elderly and discover the measures most likely to close them
- 4) Devise educational and training programs that may be offered to members in their own programs for the aging and
- 5) To provide the medium whereby common planning and programming for the aging by the religious sector may benefit from interchange at the level of service policy and practice.

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As the instrument of the national components of the policy formulating, decision making entities of the religious sector's service delivery systems, the <u>Coalition</u> provides an inter-face with policy formulating, decision making entities of the public and private sectors. It exists not to create, but to discover, share and express the values of religious service traditions. Improved service delivery possibilities will be sought therefore in the context of the counsel of general religious and inter-faith leadership. The <u>Coalition</u> is committed to the autonomy and integrity of its constituent memberships and eschews any form of public funding that 1) supports specifically sectarian activities or 2) limits the freedom of the religious service to the aging.

Respectfully submitted, David L. Levine Roger N. Carstensen

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# National Inter-Faith Coalition on Iging

(Formerly National Inter-Faith Conference on Aging)

Office of the Secretariat 220 South Hull Street Athens, Georgia 30601. Phone: (404)543-3513

# AN INFORMATION DOCUMENT

Commissioner John B. Martin of the Administration on Aging in the United States Federal Government has been quoted as saying:

> "Throughout its history, the Church has always responded to human need. The delegates to the White House Conference on Aging summed up the needs of our older citizens today in scores of recommendations. Few organized groups are better equipped to help carry out these recommendations than the Church. It is for that reason that the National Inter-Faith Conference on Aging (now the NATIONAL INTER-FAITH COALITION ON AGING) can play such a vital role in the actions efforts of the White House Conference."

In the spirit of such action, the National Inter-Faith Coalition on Aging is committed to being NATIONAL and INTER-FAITH (Protestant, Orthodox, Roman Catholic and Jewish) in scope, and CONTINUING in nature until the Coalition has served its purpose.

THE PRIMARY OBJECTIVES OF THE COALITION are:

- (1) To develop an awareness of and to vitalize the role of the church and synagogue with respect to their responsibilities in improving the quality of life for the aging.
- (2) To identify and give priority to those programs and services for the aging which best may be implemented through the resources of the nation's religious sector.
- (3) To stimulate cooperative and coordinated action between the nation's religious sector and national secular private and public organizations and agencies whose programs and services relate to the welfare and dignity of aging people.
- (4) To encourage the aging to continue giving to society from the wealth of their experiences and to remain active participants in community life.

TOWARD A VITAL RESPONSE TO THE WHITE HOUSE CONFERENCE ON AGING.

The NATIONAL INTER-FAITH COALITION ON AGING

THOSE BODIES REPRESENTED ON A NATIONAL LEVEL AT THE FIRST ASSEMBLY OF THE COALITION, March 8-10, 1972, at the Christian College of Georgia, Athens, Georgia, were:

# Religious Bodies:

American Baptist Church American Lutheran Church Christian Church (Disciples of Christ) Council of Jewish Federations and Welfare Funds National Federation of Temple Sisterhoods The Episcopal Church Lutheran Church in America Lutheran Church - Missouri Synod First Church of Christ Scientist National Conference of Catholic Charities U. S. Catholic Conference United Presbyterian Church United Methodist Church Presbyterian Church in the U.S. The Salvation Army The National Council of Churches, Division of Christian Life and Mission Institute on Religion and Aging (an Inter-Faith body with headquarters in Indianapolis, Indiana)

# Support Bodies (public and private):

American Association of Retired Persons/National Retired Teachers Association (A contributing body and source of expertise.) Department of Health, Education and Welfare, Social and Rehabilitation Services (A source of expertise.) Georgia Bureau of Elderly Affairs (To represent a State Commission on Aging.) National Center for Voluntary Action (A source of expertise.) Georgia Center for Continuing Education, University of Georgia (As a support body on directing the conference.) Portland State University Institute on Aging, Portland, Oregon (A source of expertise.) University of Georgia Council on Gerontology (A source of expertise.)

Acting Secretariat and host sponsors for the Coalition Assembly were the Christian College of Georgia, Athens, and The Athens Community Council on Aging, Athens, Georgia.

The Christian College of Georgia still provides the Secretariat for the work of the National Inter-Faith Coalition on Aging, backed up by the Athens Community Council.

The NATIONAL INTER-FAITH COALITION ON AGING

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Special Resource Persons at the first assembly of the Coalition, March 8-10, 1972, included:

- David Jeffreys, Vice President for Administration, National Center for Voluntary Action
- David L. Levine, Chairman, Council on Gerontology, University of Georgia
- Hobart C. Jackson, Chairman, National Caucus on the Black Aged
- William E. Oriol, Staff Director, U. S. Senate Special Committee on Aging
- Gwen O'Neal, Regional Representative, Southeast Region, AARP/NRTA for Bernard E. Nash, Executive Director, AARP/NRTA
- Mrs. Virginia Smyth, Regional Commissioner, HEW Social and Rehabilitation Services
- T. W. Mahler, Director, Center for Continuing Education, University of Georgia

PROJECTED PROGRAMS FOR THE COALITION include:

- The production of an Inter-Faith Facket on "The Religious Community and the Aging" through Friendship Press (The Department of Education for Mission of the National Council of Churches).
- (2) Assist in sponsorship of a National Conference on "Spiritual Well-Being" within 2 to 5 years as recommended by the 1971 White House Conference on Aging.
- (3) The formation of an Inter-Faith Legislative Screening Committee to counsel with the U. S. Senate Special Committee on Aging and appropriate committees of the U. S. House of Representatives. \*or an adequate facsimile
- (4) Planning a second annual National Inter-Faith Coalition on Aging assembly in 1973.
- (5) Framing a message to each religious body, summarizing out-put of the March 8-10, 1972, National Inter-Faith Coalition on Aging assembly.
- (6) Gathering a catalogue of data on services and programs for older people now being offered by all religious bodies.
- (7) Encouraging a study of death and the dying.
- (8) Developing model programs and projects for the aging which can be accomplished on an Inter-Faith basis.
- (9) Stimulating greater long-term working relationships between religious, private and governmental bodies.

# The NATIONAL INTER-FAITH COALITION ON AGING

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THE PRESENT STEERING COMMITTEE (BOARD of DIRECTORS) OF THE COALITION includes the following religious units, agencies and organizations: ROMAN CATHOLIC CHURCH National Conference of Catholic Charities Sister Marie Gaffney, M.S.B.T. Administrator of Fakily and Children's services U. S. Catholic Conference Catholic Social Services Sister Irene Sebo, O.S.B. Archdiocese of Philadelphia, -Pa. Administrator, St. Benedict Home Niles, Illinois THE UNITED METHODIST CHURCH Board of Education Miss Virginia Stafford Director of Ministries to Older Adults and Homebound Board of Global Ministries, Office of Health Ministries, National Division PFESBYTERIAN CHURCH IN THE U.S. Miss Betty Letzig, Executive Secretary Board of Women's Work Mrs. Edith Walsh Director of Christian Community Action CHRISTIAN CHURCH (DISCIPLES OF CHRIST) The National Benevolent Association (Division of Social and Health Services) Rev. Donald F. Clingan, Executive Director Indianapolis Office and the Department of Services to Congregations Dr. Roger N. Carstensen, President Christian College of Georgia, Athens, Georgia (The Coalition Secretariat) THE JEWISH FAITH Synagogue Council of America Robert T. Coleman, Director Department of Social Justice Council of Jawish Federations and Welfare Funds Mrs. Sophie Engel Social Planning Consultant National Federation of Temple Sisterhoods Miss Jane Evans, Executive Director (or appointee) AFRICAN METHODIST EPISCOPAL CHURCH Division of Christian Education Kev, Andrew White, Executive Secretary LUTHERAN CHURCH IN AMERICA Board of Social Ministry Cedric W. Tilberg, Coordinator for Social Concerns)

AN INFORMATION DOCUMENT The NATIONAL INTER-FAITH COALITION ON AGING

> EXECUTIVE COUNCIL OF THE EPISCOPAL CHURCE Woodrow W. Carter, ACSW Officer for Social Welfare

THE LUTHERAN CHURCH -- MISSOURI SYNOD Board of Social Ministry and World Relief Dr. Leslie F. Weber, Executive Secretary

PROGRESSIVE NATIONAL BAPTIST CONVENTION Dr. S. S. Hodges, Executive Secretary

THE SALVATION ARMY Brigadier Mary Verner National Headquarters

SOUTHERN BAPTIST CONVENTION Home Mission Board Department of Social Christian Ministries Dr. Paul R. Adkins, Secretary

UNITED PRESBYTERIAN CHURCH in the U.S.A. Board of National Missions Department of Mission Development Office of Health and Welfare Strategy Rev. Albert Schartner, Executive Director Presbyterian Home of Central Pennsylvania Dillsburg, Pennsylvania

UNITED CHURCH OF CHRIST Division of Health and Welfare

Board of Homeland Ministries Chenoweth J. Watson, Assoc. Direc. (Alternate: Dr. Hobart A. Burch, General Secretary)

THE NATIONAL COUNCIL OF CHURCHES, DIVISION OF CHRISTIAN LIFE AND MISSION Department of Social Justice John NcDowell, ACSW Director for Social Welfare and Associate Executive Director

PHILADELPHIA GROUP concerned for a National Conference on Spiritual Well-Being, represented by Mrs. Vicky Peralta, Administrator Department of Community Services on Aging Catholic Social Services Archdiocese of Philadelphia, Pennsylvania

> INSTITUTE ON RELIGION AND AGING, Indianapolis, Indiana James S. Thurston, Chairman Steering Committee

INDIANA COUNCIL OF CHURCHES (to help represent the State Councils of Churches) Dr. Grover L. Hartman, Executive Secretary

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The NATIONAL INTER-FAITH COALITION ON AGING

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Associate members concerned for the aging represented on the Steering Committee (Board of Directors) include:

American Association of Retired Persons/National Retired Teachers Association -- W. Randolph Thornton, Church Consultant, Washington, D. C.

The National Onter for Voluntary Action -- David Jeffreys, Vice President for Organizational Relations: Washington, V.C. University of Georgia Council on Gerontology -- Dr. David L. Levine, Chairman, Athens, Georgia University of Georgia Center for Continuing Education --

T. W. Mahler, Director, Athens, Georgia

Administration on Aging, Department of Health, Education and Welfare, Washington, D. C. -- Dr. Walter H. Moeller, Assistant to the Deputy Commissioner for Church Relations The Athens Community Council on Aging, Athens, Georgia --Thomas C. Cook, Jr., Director (To assist the Secretariat.)

Those religious bodies whose membership on the STEERING COMMITTEE (Board of Directors) is pending, include:

Board of National Ministries of the American Baptist Churches of the U.S.A. MERICANDERDITEDED MEDITEDED AND SOUTHERED TO SERVICE TO SERVICE AND AND THE SECOND STRUCTURE AND SOUTH AND SOUTH REFERENCE GREEK ORTHODOX ARCHIDOCESE OF NORTH AND SOUTH REFERENCE NATIONAL BAPTIST CHURCH AFRICAN METHODIST EPISCOPAL ZION CHURCH

As a potential associate member to be added to the Steering Committee (Board of Directors),

The Mational Council on Aging, Washington, D. C., was an observer-participant in the last Steering Committee meeting.

\* \* \* \* \* \* \*

AT A MOST IMPORTANT MEETING OF THE STEERING COMMITTEE (Board of Directors) on August 1-2, 1972, in the Conference Room of the National Center for Voluntary Action, Washington, D. C., the following significant actions were taken:

Name Change. The Steering Committee voted to change the name of the organization from the National Inter-Faith Conference on Aging to the NATIONAL INTER-FAITH COALITION ON AGING.

Incorporation. It was voted to incorporate the Coalition in the District of Columbia. David Jeffreys was elected the Registered Agent. The address for the Corporation Offices will be 1735 Eye Street, N. W., Washington, D. C. 20006.

The NATIONAL INTER-FAITH COALITION ON AGING

The Secretariat. Though the Coalition will be incorporated in the District of Columbia, the OFFICES OF THE SECRETARIAT were designated to be at 220 South Hull Street, Athens, Georgia 30601,

with Dr. Roger N. Carstensen being Director of the Secretariat. The facilities of the Christian College of Georgia and the Athens Community Council on Aging, Inc., will be available to the Secretariat.

By-Laws. By-Laws for the National Inter-Faith Coalition on Aging, Inc., were formulated for transmission to units, agencies and organizations involved in the Corporation. \*. robs:varvablevbywlaws/vbywl

Finances. Dr. Marvin Taves, Chief of Research and Development Grants for the Administration on Aging met with the Steering Committee to discuss an application by the Coalition for an R and D Grant. Pursuit of secretariate the grant by further development of the application was authorized. Guidelines for financial gifts and complete financial report of the Coalition may be received by writing the

Voluntary gifts to the budget of the Coalition by member units, agencies, or organizations were discussed. The development of gift guidelines by the Executive Committee for transmission to Coalition members was authorized.

Development of an Inter-Faith Packet. With the advice and counsel of a Task Force of the Steering Committee, an Inter-Faith Packet on "The Religious Community and the Aging" is being developed by the Department of Education for Mission of the National Council of Churches (Friendship Press). The packet will be directed to clergy and lay leaders of congregations and synagogues, aiding them in the development of study-action programs in behalf of and with the aging.

National Conference on "Spiritual Well-Being". After hearing Dr. Arthur S. Flemming, Chairman of the White House Conference on Aging and a Special Assistant to President Nixon on Aging, and after engaging in dialogue with him, -- the Steering Committee voted for the National Inter-Faith Coalition on Aging to sponsor a National Conference on "Spiritual Well-Being". The place will be Philadelphia, Pennsylvania, the year, 1976, as a tie-in with the 200th birthday of our nation. The purpose of the conference is seen as considering ALL recommendations of the 1971 White House Conference on Aging in all its sections as viewed from the viewpoint of the religious sector. "The final name of the Conference is not yet determined."

First Officers Elected. First officers elected for the National Inter-Faith Coalition on Aging were:

# The NATIONAL INTER-FAITH COALITION ON AGING

President: Donald F. Clingan Executive Director Indianapolis Office and the Department of Services to Congregations The National Benevolent Association, the Division of Social and Health Services, of the Christian Church (Disciples of Christ) 222 South Downey Avenue P. O. Box 1985 Indianapolis, Indiana 46206 Telephone: (317) 353-1491

Vice Presidents:

Sister Irene Sebo, OSB (Representing the U.S. Catholic Conference) Administrator St. Benedict Home 6930 W. Touhy Avenue Niles, Illinois 60648

John McDowell, ACSW (Representing the Protestant Faith) Director for Social Welfare and Associate Executive Director Department of Social Justice National Council of Churches 475 Riverside Drive New York, N. Y. 10027

Dr. David L. Levine (Representing the Jevish Faith) Chairman Council on Gerontology School of Social Work University of Georgia Athens, Georgia 30601

Secretary and Director of the Secretariat: Dr. Roger N. Carstensen President Christian College of Georgia 220 South Hall Street Atkans, Georgia 30601 Telephone: (404) 543-3513

Communications. Communications concerning the Coalition should be directed to the President and/or Secretary of the Coalition as listed above.

DATED: August 9, 1972 by Donald F. Clingan REVISED: All italic indicate rivised inclusions. Deletions October 20, 1972 have been simply cut out.

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# EXHIBIT IV

# HATIOHAL INTER-FAITH COALITION ON AGING

Board of Directors

Sister Marie Gaffney, MSBT Administrator of Family and Children's Services Catholic Social Services Archdiocese of Philadelphia National Conference of Catholic Charities 222 North 17th Street Philadelphia, Pa. 19103

Miss Virginia Stafford Director of Ministries to Older Adults & Homebound Board of Education United Methodist Church Box: 871 Nashville, Tennessee 37202 Telephone: 615-327-2727 ext. 227

Mr. Cedric W. Tilberg Coordinator for Social Concerns Board of Social Ministry Lutheran Church in America 231 Madison Avenue New York, N.Y. 10016 Telephone: 212-532-3410

Mrs. Edith Walsh Director of Christian Community Action Board of Women's Work Presbyterian Church in the U.S. 341!Ponce de Leon Avenue, N.E. Atlanta, Georgia 30308 Telephone: 404-875-8921

Mr. John McDowell, ACSW Director of Christian Life and Mission Associate for Health and Welfare National Council of Churches Room 576 475: Riverside Drive New York, N.Y. 10027 Telephone: 212-870-2385 Sister Irene Sebo, O.S.B. U. S. Catholic Conference Department of Health Services Commission on Aging Saint Benedict Home 6930 W. Touhy Avenue Niles, Illinois 60648 Telephone: 312-774-1440

Dr. Roger N. Carstensen, President Christian College of Georgia 220 South Hull Street Athens, Georgia 30601 Telephone: 404-543-3513

Rev. Andrew White, Exec. Secretary Division of Christian Education African Methodist Episcopal Church 414 - 8th Avenue South Nashville, Tennessee 37203 Telephone: 615-242-1420

Dr. Paul R. Adkins Home Mission Board Southern Baptist Convention 1350 Spring St., N.W. Atlanta, Georgia 30309

Miss Betty J. Letzig The Board of Global Ministries The United Methodist Church 475 Riverside Drive, Room 364 New York, N.Y. 10027 Telephone: 212-749-0700

Brigadier Mary Verner The Salvation Army 120 West 14th Street New York, N.Y. 10011 Telephone: 212-243-8700 NATIONAL INTER-FAITH COALITION ON AGING Board of Directors

Rev. Donald F. Clingan, Exec. Director Indianapolis Office & Department of Services to Congregations

The Division of Social and Bealth Services (The National Benevolent Association) of the Christian Church (Disciples of Christ) 222 South Downey Avenue, Box 1986 Indianapolis, Indiana 46206 Telephone: 317-353-1491

Mr. Woodrow Carter, ACSW The Episcopal Church Executive Council Experimental & Specialized Services 815 - 2nd Avenue New York, N.Y. 10017 Telephone: 212-867-8400

Mrs. Sophie Engel Consultant in Social Planning Council of Jewish Federations and Welfare Funds 315 Park Avenue South New York, M.Y. 10010 Telephone: 212-673-8200

Miss Jane Evans, Exec. Director National Federation of Temple Sisterhoods 338 Fifth Avenue New York, N.Y. 10021 Telephone: 212-249-0100

Dr. Lowell Ditzen, Director The National Presbyterian Center (Representing the National Council on the Aging) 4125 Nebraska Avenue, N.W. Washington, D. C. 20016 Telephone: 202-244-3500 (Observer-Participant) Preding

Mrs; Florence Moore, Exec. Director National Council for Homemaker-Health Aide Services, Inc. 1740 Broadway New York, N.Y. 10019 Telephone: 212-CI5-8000 (Observer-Participant) Fending Dr. S. S. Hodges, Exec. Secretary Progressive National Baptist Convention
1239 Vermont Avenue, N.W., Suite 204 Washington, D. C. 20005
Telephone: 202-737-7466
Mrs. Vicky Peralta, Administrator Department of Community Services

on Aging Catholic Social Services Archdiocese of Philadelphia 222 North 17th Street Philadelphia, Pa. 19103 Telephone: 215-581-3584

Hr. Chanoweth J. Watson, Associate Director Division of Health and Welfare Board of Homeland Ministries United Church of Christ 287 Park Avenue South New York, N.Y. 10010 Telephone: 212-475-2121

Mr. Robert Coleman, Director Department of Social Justice Synagogue Council of America 432 Park Avenue South New York, N.Y. 10016 Telephone: 212-686-8670

Miss Rebecca Eckstein, Assoc. Director National Council on the Aging 1828 "L" Street, W.W. Washington, D. C. 20006 Telephone: 202-223-6250 (Observer-Participant) Pending

Dr. Grover Hartman, Exec. Secretary Indiana Council of Churches 1100 West 42nd Indianapolis, Indiana 46208 Telephone: 317-923-3674

Mrs. Seymour Sims National Federation of Temple Sisterhoods 6 Highland Way Scarsdale, New York 10583

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NATIONAL INTER-FAITH COALITION ON AGING Board of Directors

Rev. Leslie F. Weber, Exec. Secretary Department of Social Walfare The Board of Social Ministry and World Relief The Lutheran Church - Missouri Synod 210 North Broadway St. Louis, Missouri 63102 Telephone: 314-231-6969

Mr. Thomas C. Cook, Jr., Director Athens Community Council on Aging, Inc. 230 South Hull Street Athens, Georgia 30601 Telephone: 404-549-4850

Rev. W. Randolph Thornton Church Consultant National Retired Teachers Association/ American Association of Retired Persons 1225 Connecticut Avenue, N.W. Washington, D. C. 20036 Telephone: 202-872-4700

Mr. David Jaffreys, Vice President for Organizational Relations National Center for Voluntary Action 1735 Eye Street, N.W. Washington, D. C. 20006 Telephone: 202-466-8444

Mr. T. W. Mahler, Director Center for Continuing Education University of Georgia Athens, Georgia 30601 Telephone: 404-542-3451

Dr. Walter H. Moeller, Assistant to the Deputy Commissioner for Ghurch Relations Administration on Aging Department of H.E.W. South Building, Room 3513 Washington, D. C. 20201 Telephone: 202-963-3581 Sister Mary Mahoney Administrative Assistant Spanish-Speaking Division Dept. of Social Development United States Catholic Conference 1312 Mass. Avenue, N.W. Washington, D. C. 20005 Telephone: 202-659-6876 (Observer-Participant)

Mr. David M. Ackarman, Assistant Director Washington Office National Council of Churches of Christ in the U.S.A. 110 Maryland Avenue, N.E. Washington, D. C. 20002 Talashone: 202-354-2350 (Officians-Participant)

Mr. Janss S. Thurston, Exec. Director Technical and Managerial Services, Inc. Chairman, Steesing Connittee

Institute 30 Beligion and Aging 3620 Washington Blv4. Indianapolis, Indiana 46205 Telephone: 317-925-7600

Dr. David L. Levine, Chairman Council on Gerontology School of Social Work University of Georgia Athens, Georgia 30601 Telephone: 404-542-4568

Rev. Albert Schartner, Exec. Director Presbyterian Home of Central Penn. (Representing United Preabyterian Church in the U.S.A.) 304 North Baltimore Billeburg, Pennsylvania 17019 TelePhone: 717-432-9681

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#### BY-LAWS

## THE NATIONAL INTER-FAITH COALITION ON AGING

#### Preamb le

These by-laws are an extension of the Articles of Incorporation of the . Maticual Inter-Faith Coalition on Aging, which articles are pursuant to the laws of the District of Columbia, the place wherein the Maticual Inter-Faith Coalition on Aging is incorporated.

# Article I. Identification

Section 1. Name. The name of the organization shall be the Metional Inter-Faith Coalition on Aging, Inc. (hereinafter referred to as the Corporation).

Section 2. Secretariat (or Principal Office) and Registered Agent. The Secretariat of the Corporation shall be in the State of Georgia, County of Glarks, City of Athena unless moved by action of the Board of Directors. The Corporation may also have offices at such other places as the purposes of the Corporation may require and as the Board of Directors may from time to time determine. The office of the Registered Agent shall be the National Center for Voluntary Action, 1735 Eye Street, N.W., in Washington, D. C.

## Article II. Objectives

The National Inter-Faith Coalition on Aging, organized to relate Judeo-Christian values to the life conditions of the aging in our changing social order, shall have the following objectives:

a. To develop an awareness of and to vitalize the role of the church and 4 other relations incantzations synagogue, with respect to their responsibilities in improving the quality of life for the aging. b. To identify and give priority to those programs and services for the aging which best may be implemented through the resources of the nation's religious sector.

c. To stimulate cooperative and coordinated action between the nation's religious sector and national secular, private and public organizations and . . agencies whose programs and services relate to the welfare and dignity of aging people.

d. To encourage the aging to continue giving to society from the wealth of their experiences and to remain active participants in community life.

# Article III. Membership

# Section 1. Religious Member hio.

a. Religious membership in the Corporation shall be open to any national religious unit, agency or organization in the field of aging which agrees to support the objectives of the Corporation.

b. Each religious member unit, agency or organization shall designate one person to serve as its representative to the Corporation and also an alternate representative. Both shall receive copies of communications from the Corporation.

# Section 2. Associate Membership.

a. Associate membership in the Corporation may beopen to private and public organizations and agencies concerned about the welfare of the aging who---

- are invited to take associate membership by the Corporation Board of Directors and
- (2) accept the invitation by agreeing to support the objectives of the Corporation.
- b. Each associate member shall designate one person to serve as its

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representative to the Corporation to receive official communications from the Corporation. An alternate representative shall also be mamed.

Section 3. Resignation. A member may resign at any time by filing a written notice of resignation with the Secretary of the Corporation.

Section 4. Revocation of Membership. Membership in the Corporation may be revoked for cause as determined at a meeting of the Board of Directors upon a two-thirds vote of the Directors present.

## Article IV. Meetings of Members

Section 1. Annual Meeting. The annual meeting shall be held in the Spring of each year at a time and place selected by the Board of Directors.

Section 2. Notice of Annual Meeting. The President shall call and give written notice of the annual meeting at least ninety (90) days prior to the date of the meeting.

Section 3. Special Maetings. Special maetings shall be called by the President on the request of a majority of the members of the Board of Directors. Only items appearing on an agenda distributed in advance can be considered at a special meeting. A notice for the special meeting shall be mailed to each member body contact person not less than twenty (20) calendar days in advance of the meeting.

Section 4. Quorum. A quorum shall consist of a majority of the voting representative registered and attending annual or special meetings.

## Section 5. Voting Rights.

4. Each religious unit, agency or organization shall be allowed two yoluq representatives. Each of these representatives shall be officially designated as such by their religious unit, agency or organization. b. Each associate member shall be allowed one voting representative officially designated as such by their organization or agency.

c. Observer-participants at annual and special meetings shall be limited in number to six (6) from each religious member and two (2) from each associate member.

Section 6. Minutes. Within thirty (30) days following a Corporation meeting, the minutes of such meeting shall be submitted to the Corporation membership for consideration and correction. These minutes shall be approved at the next Corporation meeting.

## Article V. Board of Directors

Section 1. Duties. The Board of Directors shall have full administrative suthority in all matters of the Corporation except as otherwise provided in these By-Laws.

Section 2. Number. The Board of Directors shell consist of no fewer then nineteen (19) nor more than thirty-three (33) persons, including the officers. at bast 3/4 altho members of Section 3 definition of Directors will be representatives of no fewer than fourteen (14) religious members including at least one (1) person from each/of the Roman Catholic, Jewish and Protestant faiths. As many as 1/4 of the members of the BJ of Dr. May be from apportiate members organizations. Section 3. Initial Organization.

a. The initial Board of Directors shall include those persons constituting the Conference Steering Committee of August, 1972.

b. Half of the initial Board of Directors shall be assigned to a oneyear term of office and half to a two-year term. The determination shall be made by lot.

Section 4. Election and Term of Office. Half of the Hembers of the Board of

-4-

Directors shall be elected annually by the general membership. Such elected Directors shall serve for a period of two years, except in those circumstances where they are elected to the Board to fill a vacancy created by the death, resignation or removal of any incumbent member of the Board, in which event they shall be elected to serve for the balance of the term of such deceased, resigned or removed incumbent member. Directors are subject to re-election.

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Section 5. Eligibility. Only appointed representatives from the mational religious members and from associate members are eligible for election to the Board of Directors.

Section 6. Vacancies. In case of any vacancy on the Board of Directors due to death, resignation, removel or other cause, the remaining Directors, by the affirmative vote of a majority thereof, may elect a successor representing the same members to fill such vecancy until the next annual maeting and the regular election of a successor.

## Section 7. Meetings.

a. <u>Regular Meetings</u>. Regular meatings of the Board of Directors shall be called by the President with not more than four (4) months between meetings. All regular meetings shall be held at the place approved of by the majority vote of the Board of Directors at their preceding meeting.

b. <u>Special Meetings</u>. Special meetings shall be called by the President at his own prerogative or after being petitioned by at least ten (10) members of the Board of Directors, such meetings to be held within thirty (30) days.

c. <u>Vote by Mail</u>. A vote by mail may be taken on any issue with the approval of the Board of Directors or the Executive Committee.and

d. <u>Quorum</u>. A quorum for meetings of the Board of Directors shall be a one-third of the Directors. oK

## Article VI. Duties of the Executive Director

Section 1. Appointment. There shall be an Executive Director who shall be appointed by the Board of Directors to serve at the pleasure of the Board.

Section 2. Duties. The Executive Director's duties shall be as specified in writing by the Board of Directors.

## Article VII. Officers

Section 1. Definition. The officers of this Corporation shall be a President, three Vice-Presidents (one each from the Roman Catholic, Protestant and Jewish faiths) and a Secretary.

Section 2. Election of Officers. All officers shall be elected at the annual membership meeting from among the representatives of religious members.

Section 3. Term of Office. All elected officers shall hold office for one year or until their successors are elected. They shall take office at the close of the annual meeting.

Section 4. Vacancies. In the case of the death, resignation or removal of the President, or any other officer, the vacancy shall be filled by the Board of Directors, until the next Annual Meeting of the Corporation.

#### Section 5. Duties.

a. <u>President</u>. The President shall be the presiding officer of the Corporation and shall preside at all meetings of the Corporation and of the Board of Directors. The chairman of all standing and special committees shall be appointed with the approval of the Board of Directors by the President who shall be an ex-officio member thereof. The chairman of each committee, except for the Nominating Committee and the Education and Research Committee, shall  $A^{(1)}$  members of both the select his/her own committee members. The entire Nominating Committee and Education and Reasearch Committee shall be appointed by the President with the approval of the Board of Directors.

b. <u>Vice-Presidents</u>. The three Vice-Presidents, in a rotating order, event of hu/her shall perform the duties of the President in the absence or disability of the President, or when so requested. They shall perform such duties as may be specifically delegated to them or as may be required under these By-Laws.

c. <u>Secretary</u>. The Secretary shall be responsible for keeping the minutes of all meetings of the general membership, Board of Directors, and Executive Committee; and shall perform such other duties as may be assigned to bim/her by the Board of Directors.

Section 6. Removal from Office. Any officer elected by the Corporation membership may be removed from office for cause by a two-thirds vote of those attending a special meeting of the Corporation called for such purpose.

## Article VIII. Committees

Section 1. Executive Committee.

a. The President, the three Vice-Presidents, and the Secretary collectively will constitute the Executive Committee of the Corporation. The President will be the presiding officer. The Executive Director shall sit ex-officio with the Executive Committee, but will have no vote.

b. The Executive Committee shall have power to make policy decisions requiring action between meetings of the Board of Directors.

c. The Executive Committee shall draft the annual operating budget for approval by the Board of Directors, and for final approval by the Corporation at the annual meeting.

d. Actions of the Executive Committee shall be reported to the Board of Directors promptly by mail following its meetings.

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#### Section 2. Nominating Committee.

a. The Nowinating Committee shall consist of one representative each from the Roman Catholic, Jewish and Protestant faiths and one representative from among the associate member bodies, appointed by the President with the approval of the Board of Directors. The immediate past President or alternate shall be Chairman, but shall have no vote except to break a tie.

b. The term of affice for members of the Nominating Committee shall be one year.

c. The Nominating Committee shall solicit, receive and consider suggestions for the offices to be filled. The names of all condidates for office shall be submitted to the Secretariat no later than sixty (60) days prior to the Annual Meeting.

d. A double slate for the offices to be filled shall be submitted to the Secontarist ten (10) days prior to the Annual Meeting.

e. The Chairman of the Mominsting Committee or alternate shall present the slate of nominees as the first order of business after the call of the roll at the first session of the Annual Masting.

Section 3. Education and Research Committee. The Committee shall consist of seven (7) members appointed by the President with the approval of the Board of Directors. This Committee shall receive, initiate and consider all suggestions pertaining to all phases of education and research in the field of aging pursuant to the objectives of the Corporation. This Committee shall regularly submit to of its actions by Means of Mequilar progress Meants, the Executive Committee a progress report of its setteration.

Section 4. Other Committees. The President with the approval of the Board of Directors shall have the authority to establish other committees to meet special urgent tasks in furtherance of the objectives of the Corporation.

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Article IX. Financial and Logal Matters

Section 1. Salaries. Within the approved budget the Board of Directors shall hire and fix the compensation of any and all employees which they in their discretion may determine to be necessary in the conduct of the business of the Corporation.

Section 2. Fiscal Year. The fiscal year of the Corporation shall coincide with the calendar year.

## Section 3. Corporate Books and Records.

a. The Corporation shall keep correct and complete books and records of accounts and shall also keep minutes of the Corporation meetings.

b. Except as otherwise provided by the laws of the District of Columbia, by the Articles of Incorporation of the Corporation or by these By-Lews, the books and records of the Corporation may be kept at such place or places, within or without the District of Columbia as the Board of Directors may from time to time by resolution determine.

Section 4. Audit. An annual audit of the financial books of the Corporation shall be made by a Certified Public Accountant selected by the Board of Directors.

Section 5. Signatures. All Checks, drafts and other orders for the payment of money shall be signed by such officers or agents and in such manner as shall be determined by resolution of the Board of Directors from time to time.

Section 6. Execution of Documents. Unless otherwise provided for by the Board of Directors, all contracts, lesses, commercial papers and other instruments in writing and legal documents shall be signed by the President and attested to by the Secretary.

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Section 7. Bonding. All officers and agents of the Corporation responsible for the receipt, custody or disbursement of funds or securities shall give bond for the faithful discharge of their duties in such sums and with such sureties as the Board of Directors shall determine, at the expense of the Corporation.

Section 8. Seal. The Corporation shall have a corporate seal which shall be devised by the Board of Directors of the Corporation.

## Article X. Amendments

The By-Laws may be altered, amended or repealed and new By-Laws may be adopted by a majority wote of the Corporation membership present at any regular or special meeting, provided that at least sixty (60) days written notice be given of this intention.

## Article XI. Rules

Robert's Rules of Order shall govern all meetings of this Corporation when not inconsistent with these By-Laws.

When procedural or parliamentary questions and problems arise during sessions of the Board of Directors or at the maetings of the membership, they shall be referred to a parliamentarian for study or opinion.

## Article XII. Dissolution

Section 1. Procedure. The Corporation may be dissolved in accordance with the procedure prescribed in the Code of Laws of the District of Columbia. The Board of Directors shall approve a resolution recommending dissolution. Such Resolution shall then be presented to the voting membership at a regular or special meeting of the Corporation. Notice of such meeting and of the proposed action shall be mailed to each member having the right to vote, the notice to be delivered not less than thirty (30) days before the date of such meeting.

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A resolution to dissolve the Corporation shall be adopted upon receiving at least two-thirds of the votes entitled to be cast by the membership representatives present.

Section 2. Distribution of Assets. Upon the dissolution of the Corporation, the Directors and membership representatives, shall, after paying or making provision for the payment of all the Habilitias of the Corporation, dispose of all the assets of the Corporation exclusively for the purposes of the Corporation in such manner, or to such organization or organizations organized and operated exclusively for charitable, educational, religious or scientific purposes as shall at the time qualify as an exempt organization or organizations under section 501 (c) (3) of the Internal Revenue Code of 1954 (or the corresponding provision of any future United States Internal Revenue Law), as the Directors and membership representatives shall determine. Any such assets not so disposed of shall, upon final dissolution, escheat to the District of Columbia for exclusively public purposes.

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# MAKING THE KNOWLEDGE EXPLOSION WORK FOR THE ELDERLY

#### Institute 2

Leisure and its Impact Upon Our Aging Population ... or Vice Versa

This institute will focus on concepts of leisure and aging and the relationship of education and recreation to the enhancement of the quality of the use of leisure time by aging individuals. The practical application of these concepts to meeting leisure needs in a variety of agencies and institutions will be an important part of the presentations and discussions.

MONDAY AFTERNOON, APRIL 30

"Leisure and its Impact Upon Our Aging Population . . . or Vice Versa"

Max Kaplan, Ph.D. Director Center for Leisure Studies University of South Florida Tampa, Florida

Special Interest Sessions and Session Leaders:

 "Aging, Leisure and Recreation: Beyond Bingo" Lu Charlotte, Ed.D. Associate Professor Department of Recreation and Leisure Studies California State University, San Jose

 "Aging, Leisure and Education: Coming of Age" Leon Levitt, Ph.D. Director of Training Division of Research in Medical Education 80000 of Medicine

University of Southern California

III. "Solving Leisure Needs: The Service Agency Role" Bonny Russell, Ed.D. Chairman California Commission on Aging

IV. "The Older Volunteer Works at Leisure"

Many Sequin Senior Research Associate School of Applied Social Sciences Case Western Reserve University Cleveland, Ohio Special Consultant Older Volunteer Training Program Ethel Percy Andrus Gerontology Center University of Southern California

V. "Leisure as a Prescription in Institutional Care" Ed Ryken Executive Director Marin Senior Coordinating Council, Inc. San Rafael, California

#### TUESDAY MORNING, MAY 1

R & R: Resources and Resolutions (Special Interest Sessions)

"The End is Just a Beginning' (Session Leaders and Max Kaplen)

> Moderator: Ginny Boyack Consultant on Leisure Ethel Percy Andrus Gerontology Center University of Southern California

#### Institute 4

#### Planning for Community Programs for the Elderly

Community planning principles and techniques will be examined with special reference to the assessment of community needs of the elderly and the development and evaluation of programs to meet these needs. Discussion of area wide planning will be included.

#### MONDAY AFTERNOON, APRIL 30

"Overview on Planning for Community Programs for the Elderly"

Mel Spoar Associate Regional Commissioner of Administration on Aging SRS/HEW San Francisco, California

"Assessment of Community Needs for the Elderly" Marian Hughes Coordinator for State Programs on Aging State of Oregon

"Program Development to Meet These Needs"

Marian Lupu Director Pima Council on Aging Tucson, Arizona

#### TUESDAY MORNING, MAY 1

Summary of Session on Monday Afternoon

"Evaluation of Community Programs for the Elderly" Gideon Horowitz Professor and Director Research Center

California State University, San Diego Moderator and Discussion Leader:

Ell Glogow Associate Professor of Public Administration and Faculty Member, Graduate Program in Health Services Administration and Comprehensive Health Planning University of Southern California

#### Institute 5 Long Term Care for the Elderly

In this institute long term care will be considered as an integrated comprehensive system of services, institutional and non-institutional. Focus will be on those elements of the total environment which can be modified to improve the quality of life of older people who need long term care.

#### MONDAY AFTERNOON, APRIL 30

Moderator: Jerome Kaplan, Ph.D. Executive Director Mansfield Memorial Homes, Inc. Mansfield, Ohio

 Co-Chairman, Gerontological Society
 Project on Continuing Education in Mental Health for Personnel in Long Term Care Facilities

"The Future of Long Term Care for the Elderly"

#### Institute 6

Changing Strategies for Comprehensive Services to Older Adults

This institute will concern itself with the impact of current legislation on the movement toward comprehensive services for older adults, and consider a variety of strategies for change needed to accomplish this objective.

#### MONDAY AFTERNOON, APRIL 30

"Defining Comprehensive Services"

Role play of a case conference to illustrate the significance of comprehensive services Dorothy Moses, R.N., M.S. Professor of Psychiatric Nursing California State University, San Diego

"Current Legislative Scene and its Impact on Practice" William Oriol Staff Director United States Senate, Special Committee on Aging Washington, D.C.

#### TUESDAY MORNING, MAY 1

Panel: Strategies for Change

Moderator: Barbara Solomon, D.S.W. Associate Professor of Social Work University of Southern California

"Mobilizing the Elderly"

Stewart Queen, Ph.D. Chairman, Council for Senior Advocates San Diego, California

"Role of the Professional Organization"

Carl Eisdorfer, M.D., Ph.D. Professor and Chairman Department of Psychiatry University of Washington School of Medicine Seattle, Washington

"Changing Delivery Systems" Mrs. Milton (Beatrice) Schiffman Regional Representative National Council on Aging San Francisco, California

"Role of the Practitioner"

The Audience

#### Institute 7 Interfaith Conference on Aging

The unique challenge and response of the church/synagogue to meeting the needs and concerns of the elderly will be explored. Emphasis will be placed on how the elderly themselves can be involved in meeting these needs. Recommendations for action will be made.

MONDAY AFTERNOON, APRIL 30

Moderator: Donald Clingan Executive Director

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"Legal Services and the Elderly" Paul S. Nathanson, Esq. Executive Director National Senior Citizens Law Center Los Angeles, California

Panel: "Protective Services" Peter M. Horstman, Esq. Staff Attorney National Senior Citizens Law Center Los Angeles, California Monroe E. Price, Esq. Professor of Law University of California, Los Angeles Jonathan A. Weiss, Esq. Director Legal Services for the Elderly Poor New York, New York

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- "The Future of Long Term Care for the Elderly"
- Bernice Harper, M.S.W. Director, Office of Long Term Care Services Division of Health Care Services, Community Health Services Health Services Mental Health Administration, DHEW.
- Director of Social Services, City of Hope, Duarte, California (on leave) Reactor Panel:
- Janet Levy Consultant, Joint Committee on Aging California State Legislature
- Arnold Niederman
- Administrator, Clearview Sanitarium Gardena, California
- Sarah Baker Resident, Beverly Hills Manor Burbank, California

Moderator: Marvin Schreiber Director of Continuing Education National Gerontological Society

"Meeting the Psychological and Social Needs of the Institutionalized Older Person' Herbert Shore, Ph.D. Executive Director Dallas Home and Hospital for the Jewish Aged Dallas, Texas

#### TUESDAY MORNING, MAY 1

Panel Presentation:

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Moderator: Donald Clingan

Executive Director Indianapolis Office and Department of Services to Congregations The National Benevolent Association The Division of Social and Health Services of the Christian Church (Disciples of Christ)

Indianapolis, Indiana

## President, National Interfaith Coalition on Aging

Panel: "The Church/Synagogue Hearing the Challenge"

David O. Moberg, Ph.D. Professor and Chairman Department of Sociology and Anthropology Marquette University Milwaukee, Wisconsin Author of Background Paper on Spiritual Wel-Being for 1971 White House Conference on Aging

Vicky Peralta Administrator Department of Community Services on Aging Catholic Social Services Archdiocese of Philadelphia Philadelphia, Pennsylvania

Rabbi Sanford M. Shapero Director Southeast Council and the South Florida Federation of the Union of American Hebrew Congregations Miami, Florida Chairman, The Committee on Aging and Retirement for the Union of American Hebrew Congregations

Dr. Walter H. Moeller Assistant to the Deputy Commissioner for Church Relations Administration on Aging SRS/DHEW Washington, D.C.

Bruce K. Miller, Esq. Staff Attorney National Senior Citizens Law Center Los Angeles, California Paul S. Nathanson, Esq.

#### "Age Discrimination"

Robert B. Gillan, Esq. Director of Litigation National Senior Citizens Law Center Los Angeles, California

#### TUESDAY MORNING, MAY 1

Panel: "Senior Citizens as Lay Advocates"

Wanda R. Collins, M.S.W. Chief, Training and Community Services Galifornia Rural Legal Assistance Office National Senior Citizens Law Center San Francisco, California

Terrence M. Donnelly, M.S.W. Community Services Specialist California Rural Legal Assistance Office National Senior Citizens Law Center San Francisco, California

Richard McAdams, Esq. Directing Attorney Legal Aid Society of Santa Cruz County Santa Cruz, California

#### Panel: "Consumer Protection"

Charles Sierra, Esq. Legal Counsel Office of the Attorney General Los Angeles, California Jean Williams, Esq. Associate Director National Senior Citizens Law Center Los Angeles, California

Panel: "Involving Seniors in the Legislative Process"

Emma E. Gunterman Coordinator, Sacramento Office National Senior Citizens Law Center Sacramento, California Doris Winter State Chairman California Citizens Committee Against <u>The</u> Double Taxation Moderator: Herbert Shore, Ph.D.

"The Physical Environment: Its Effect on the Behavior and Life Style of the Older Person in Long Term Care Facilities'

Joseph Koncelik, M.A. Assistant Professor Department of Design and Environmental Analysis Cornell University Ithaca, New York

"Community and Parallel Services Programs"

Neil Gaynes, M.A., M.S.H.A. Neil L. Gaynes & Associates Consultants on Care of the Aging Chicago, Illinois

"Staff Development and Morale Building in Long Term Care Facilities'

> Art Schwartz, Ph.D. Project Director Model Nursing Home Continuing Education Project Ethel Percy Andrus Gerontology Center University of Southern California

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Sidney Friedman Executive Director Jewish Home for the Aged San Francisco, California Chairman, Education Committee California Board of Examiners for Nursing Home Administrators

Mathilde McClelland Mental Health Consultant Department of Mental Hygiene Sacramento, California

John Steinhaus Executive Director California Lutheran Homes Chairman, California Board of Examiners for Nursing Home Administrators

Approved by the California State Board of Nursing Home Administrators for 10 classroom hours of university sponsored continuing education (#73210-116).

TUESDAY MORNING, MAY 1

"The Church/Synagogue Accepting the Challenge" Donald Clingan

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#### PROGRAM COMMITTEE:

Gloria S. Haerther, Program Chairman James E. Birren Albert G. Feldman Theodore Koff Dorothy Moses Mark Schiffrin Arthur Schwartz Mel Spear Roy Van Orman

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MEMORANDUM

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Date\_\_\_\_ December 7, 1972

From	Miss	Eleanor	R.	Schwartz	ers	
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To \_\_\_\_\_ Rabbi Alexander Schindler

Copy for information of\_

Subject\_

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In follow up to our discussion on the Aging, attached is a copy of the letterhead of the National Inter-Faith Coalition on Aging. Rev. Donald Clingan is planning a trip to New York in the next few months or weeks - Mrs. Seymour Sims, NFTS Chairman of the Special Committee on the Aging and our representative to the National Inter-Faith Coalition on Aging, will write to him indicating that if you are in town you would be most pleased at the opportunity to meet him. You may hear directly from Rev. Clingan or the message may come via Mrs. Sims.

I have circled Dr. Levine's name - since the adoption of their Constitution, which I am also enclosing, he is no longer eligible to hold office since his participation in the Coalition is not through organizational representation (even B'nai B'rith of which he is a member) but because of his professional competence in the field. He is, however, a member of the Temple in Atlanta and perhaps a telephone call to Jack Rothschild could verify his involvement in the congregation he might well be most suitable as Chairman of the UAHC's Committee and we might then save him to retain his office.

ERS:vjg encs.



#### OFFICERS:

#### President.

Donald F. Clingan Executive Director

Executive Director
Indianapolis Office and the Department of Services to Congregations
The National Benevolent Association, the Division of Social and Health Services, of the Christian Church (Disciples of Christ)
222 South Downey Avenue
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#### Vice Presidents:

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#### John McDowell, ACSW

(Representing the Protestant Faith) Director for Social Welfare and Associate Executive Director Department of Social Justice National Council of Churches 475 Riverside Drive New York, N. Y. 10027

Dr. David L. Levine (Representing the Jewish Faith) Chairman Council on Gerontology School of Social Work University of Georgia Athens, Georgia 30601

Secretary and Director of the Secretariat:

#### Dr. Roger N. Carstensen President Christian College of Georgia 220 South Hull Street Athens, Georgia 30601 Telephone: (404) 543-3513

# Mational Inter-Faith Coalition on Iging

Christian College of Georgia Secretariat 220 South Hull Street Athens, Georgia 30601 Telephone. (404) 543-3513

November 8, 1972

TO ALL MEMBERS OF THE BOARD OF DIRECTORS OF THE NATIONAL INTER-FAITH COALITION ON AGING

You have already been notified of the meeting of the Board of Directors of NICA on November 27 and 28 in Philadelphia. Enclosed please find materials as listed below for careful study in preparation for the meeting. Please make a note to yourself to bring the packet with you to Philadelphia, as we do not have copies to resupply you.

The agenda for the meeting and the revised Project Head document are being separately sent. For your information, the Coalition has from its recent general mailing gained the following new members:

- The National Association of Congregational Christian Churches
- The Conservative Baptist Association of America
- The Evangelical Congregational Church
- The Romanian Orthodox Episcopate of America

As of our last count, the by-laws have 25 votes of approval, none of disapproval.

You will remember that we needed copies of the minutes of August 1-2 immediately to apply for the R & D grant; these were sent to you early in August. Subsequent editing has refined the form and content of the minutes; please destroy the first minutes and substitute the second as of record.

The secretariat is grateful for your support as we move forward on the urgent business of the <u>Coalition</u>. See you in Philadelphia:

Sincerely,

Roger N. Carstensen Secretary and Director of the Secretariat

Enclosures Financial Statement Minutes of Board of Directors Meeting August 1 and 2, 1972 Minutes of Executive Committee Meeting September 14, 1972 Addenda and By-Laws

TOWARD A VITAL RESPONSE TO THE WHITE HOUSE CONFERENCE ON AGING.

#### ADDENDA

#### By-Laws

## NATIONAL INTER-FAITH COALITION ON AGING

Thurston: Art. VI, I think the words, "Duties of the" should be deleted from the title of the Article.

Art. VII, Sect. 2: Delete word "membership."

Art. VII, Sect. 5a: Should not the last sentence be changed to read: "All members of both the Nominating Committee and the Education and Research Committee shall be..."

Art. VII, Sect. 5b: Could this be changed to read"... duties of the President in the event of his/her absence or disability, or when..."

Art. VII, Sect. 5c: Could the first sentence be changed to read: "...be responsible for the keeping of the minutes..."

Art. VII, Sect. 6: Is it immediately clear who will be attending a special meeting? "...vote of those (members?) attending..."

Art. VIII, Sect. 3: Could the last sentence be changed to read: "This Committee shall keep the Executive Committee informed of its actions by means of regular progress reports."

Art. VIII, Sect. 4: Could this be changed to read: "...other committees to take on special tasks in..."

Gunn: There is some inconsistency between item "a" in Article II. Objectives" which refers to "the church and synagogue" <u>and</u> item "a" in "Article III. Membership" which permits membership for "any national religious unit...in the field of aging..."

<u>Recommend</u>: that Article IIa., be amended to read "the role of the church, synagogue and other religious organizations" etc.

It would be desirable for the National Inter-Faith Coalition

- on Aging's objectives to be more explicit with reference to:
- a) identification of bills introduced in the U.S. Congress which relate to the welfare of the aging and dissemination of such information to members of the Coalition;
- b) planning and action by which members of the Coalition may influence disposition of bills which have been (or should be introduced) in the U. S. Congress which relate to the welfare of the Aging.

Although these concerns could be inferred from Article IIc, that article could be interpreted as primarily concerned with coordinated implementation of policy and program already approved or legislated in the public sector.

<u>Recommend</u>: that an additional section be inserted between what is presently IIb, and IIc, which reflects the concerns described above.

#### ADDENDA

- Gaffney: Section 6 Vacancies Does this mean that if the representative of the national organization on the Board resigns from the position because of a job change or for whatever reason that the national organization could not substitute a replacement for the representative? Or does it mean that if the national organization resigns from membership that the remaining directors then select a replacement for this director vacancy?
- Levine: Article VII, Sec. 2 makes my office an illegal state after the by-laws are adopted. It is with that understanding that I approve. It might well be advisable to explicitly recognize this. There may well be confusion regarding the difference between religious and associate membership. The relationships - in terms of input and delegation - between denomination or church and Service Delivery arm could be assumed, under certain conditions, to require explication.

These questions are raised so that it may be stated that they were - at least - conscious when decision to approve By-Laws was made.

Alsip: I would put forth two suggestions for changing the bylaws of the National Interfaith Coalition on Aging (NICA) in order to insure greater representativeness and to avoid any accusations of conflict of interest or impropriety in the months and years ahead.

> Article III, Section 2. Associate Membership. Reading the bylaws and the accompanying documents leaves me with the impression that the purpose of associate members is to draw on their expertise and experience for guidance. While I understand the need for expertise on the one hand, and for keeping the expertise at a manageable number on the other, I feel that associate membership either should be open to all non-religious organizations that subscribe to the objectives of NICA or, preferably, that there be no provision for associate membership. Several of the associate members have services or programs to sell and their special relationship to NICA would effectively restrain competition among the universe of potential providers of these programs and services. This in turn, could lead to allegations of impropriety or conflict of interest.

I would like to propose that the Executive Board be authorized to appoint an advisory committee to assist it in its work and that the appointment and reappointment of the members of this advisory committee coincide with the election of the board of directors.

<u>Article V, Section 2. Number</u>. My second recommended change concerns the number serving on the board of directors. I am concerned that the bylaws, insofar as possible, insure adequate minority representation. Since this section establishes quotas according to faith, I would suggest the addition of the following

## ADDENDA

sentence: "Ethnic and racial minority representation will be proportional to that of the population of the United States." It may be argued that this is a rigid position, but it will keep both the board and the member organizations cognizant of their responsibilities to ensure meaningful minority representation.



#### Page 3

#### BY-LAWS

#### THE NATIONAL INTER-FAITH COALITION ON AGING

#### Preamble

These by-laws are an extension of the Articles of Incorporation of the . National Inter-Faith Coalition on Aging, which articles are pursuant to the laws of the District of Columbia, the place wherein the National Inter-Faith Coalition on Aging is incorporated.

## Article I. Identification

Section 1. Name. The name of the organization shall be the National Inter-Faith Coalition on Aging, Inc. (hereinafter referred to as the Corporation).

Section 2. Secretariat (or Principal Office) and Registered Agent. The Secretariat of the Corporation shall be in the State of Georgia, County of Clarke, City of Athens unless moved by action of the Board of Directors. The Corporation may also have offices at such other places as the purposes of the Corporation may require and as the Board of Directors may from time to time determine. The office of the Registered Agent shall be the National Center for Voluntary Action, 1735 Eye Street, N.W., in Washington, D. C.

## Article II. Objectives

The National Inter-Faith Coalition on Aging, organized to relate Judeo-Christian values to the life conditions of the aging in our changing social order, shall have the following objectives:

a. To develop an awareness of and to vitalize the role of the church and synagogue with respect to their responsibilities in improving the quality of life for the aging. b. To identify and give priority to those programs and services for the aging which best may be implemented through the resources of the nation's religious sector.

c. To stimulate cooperative and coordinated action between the nation's religious sector and national secular, private and public organizations and agencies whose programs and services relate to the welfare and dignity of aging people.

d. To encourage the aging to continue giving to society from the wealth of their experiences and to remain active participants in community life.

#### Article III. Membership

#### Section 1. Religious Membership.

a. Religious membership in the Corporation shall be open to any national religious unit, agency or organization in the field of aging which agrees to support the objectives of the Corporation.

b. Each religious member unit, agency or organization shall designate one person to serve as its representative to the Corporation and also an alternate representative. Both shall receive copies of communications from the Corporation.

#### Section 2. Associate Membership.

a. Associate membership in the Corporation may be open to private and public organizations and agencies concerned about the welfare of the aging who--

- are invited to take associate membership by the Corporation Board of Directors and
- (2) accept the invitation by agreeing to support the objectives of the Corporation.

b. Each associate member shall designate one person to serve as its

-2-

representative to the Corporation to receive official communications from the Corporation. An alternate representative shall also be named.

<u>Section 3. Resignation</u>. A member may resign at any time by filing a written notice of resignation with the Secretary of the Corporation.

<u>Section 4. Revocation of Membership</u>. Membership in the Corporation may be revoked for cause as determined at a meeting of the Board of Directors upon a two-thirds vote of the Directors present.

#### Article IV. Meetings of Members

<u>Section 1. Annual Meeting</u>. The annual meeting shall be held in the Spring of each year at a time and place selected by the Board of Directors.

<u>Section 2. Notice of Annual Meeting</u>. The President shall call and give written notice of the annual meeting at least ninety (90) days prior to the date of the meeting.

<u>Section 3. Special Meetings</u>. Special meetings shall be called by the President on the request of a majority of the members of the Board of Directors. Only items appearing on an agenda distributed in advance can be considered at a special meeting. A notice for the special meeting shall be mailed to each member body contact person not less than twenty (20) calendar days in advance of the meeting.

Section 4. Quorum. A quorum shall consist of a majority of the voting representatives registered and attending annual or special meetings.

#### Section 5. Voting Rights.

a. Each religious unit, agency or organization shall be allowed two voting representatives. Each of these representatives shall be officially designated as such by their religious unit, agency or organization. b. Each associate member shall be allowed one voting representative officially designated as such by their organization or agency.

c. Observer-participants at annual and special meetings shall be limited in number to six (6) from each religious member and two (2) from each associate member.

<u>Section 6. Minutes</u>. Within thirty (30) days following a Corporation meeting, the minutes of such meeting shall be submitted to the Corporation membership for consideration and correction. These minutes shall be approved at the next Corporation meeting.

## Article V. Board of Directors

<u>Section 1. Duties</u>. The Board of Directors shall have full administrative authority in all matters of the Corporation except as otherwise provided in these By-Laws.

Section 2. Number. The Board of Directors shall consist of no fewer than nineteen (19) nor more than thirty-three (33) persons, including the officers. On the Board of Directors will be representatives of no fewer than fourteen (14) religious members including at least one (1) person from each of the Roman Catholic, Jewish and Protestant faiths.

#### Section 3. Initial Organization.

a. The initial Board of Directors shall include those persons constituting the Conference Steering Committee of August, 1972.

b. Half of the initial Board of Directors shall be assigned to a oneyear term of office and half to a two-year term. The determination shall be made by lot.

Section 4. Election and Term of Office. Half of the Members of the Board of

-4-

Directors shall be elected annually by the general membership. Such elected Directors shall serve for a period of two years, except in those circumstances where they are elected to the Board to fill a vacancy created by the death, resignation or removal of any incumbent member of the Board, in which event they shall be elected to serve for the balance of the term of such deceased, resigned or removed incumbent member. Directors are subject to re-election.

Section 5. Eligibility. Only appointed representatives from the national religious members and from associate members are eligible for election to the Board of Directors.

Section 6. Vacancies. In case of any vacancy on the Board of Directors due to death, resignation, removal or other cause, the remaining Directors, by the affirmative vote of a majority thereof, may elect a successor representing the same member to fill such vacancy until the next annual meeting and the regular election of a successor.

#### Section 7. Meetings.

a. <u>Regular Meetings</u>. Regular meetings of the Board of Directors shall be called by the President with not more than four (4) months between meetings. All regular meetings shall be held at the place approved of by the majority vote of the Board of Directors at their preceding meeting.

b. <u>Special Meetings</u>. Special meetings shall be called by the President at his own prerogative or after being petitioned by at least ten (10) members of the Board of Directors, such meetings to be held within thirty (30) days.

c. <u>Vote by Mail</u>. A vote by mail may be taken on any issue with the approval of the Board of Directors or the Executive Committee.

d. <u>Quorum</u>. A quorum for meetings of the Board of Directors shall be one-third of the Directors.

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Article VI. Duties of the Executive Director

<u>Section 1. Appointment</u>. There shall be an Executive Director who shall be appointed by the Board of Directors to serve at the pleasure of the Board.

Section 2. Duties. The Executive Director's duties shall be as specified in writing by the Board of Directors.

## Article VII. Officers

<u>Section 1. Definition</u>. The officers of this Corporation shall be a President, three Vice-Presidents (one each from the Roman Catholic, Protestant and Jewish faiths) and a Secretary.

Section 2. Election of Officers. All officers shall be elected at the annual membership meeting from among the representatives of religious members.

Section 3. Term of Office. All elected officers shall hold office for one year or until their successors are elected. They shall take office at the close of the annual meeting.

Section 4. Vacancies. In the case of the death, resignation or removal of the President, or any other officer, the vacancy shall be filled by the Board of Directors, until the next annual meeting of the Corporation.

## Section 5. Duties.

a. <u>President</u>. The President shall be the presiding officer of the Corporation and shall preside at all meetings of the Corporation and of the Board of Directors. The chairmen of all standing and special committees shall be appointed with the approval of the Board of Directors by the President who shall be an ex-officio member thereof. The chairman of each committee, except for the Nominating Committee and the Education and Research Committee, shall select his/her own committee members. The entire Nominating Committee and

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Education and Reasearch Committee shall be appointed by the President with the approval of the Board of Directors.

b. <u>Vice-Presidents</u>. The three Vice-Presidents, in a rotating order, shall perform the duties of the President in the absence or disability of the President, or when so requested. They shall perform such duties as may be specifically delegated to them or as may be required under these By-Laws.

c. <u>Secretary</u>. The Secretary shall be responsible for keeping the minutes of all meetings of the general membership, Board of Directors, and Executive Committee; and shall perform such other duties as may be assigned to him/her by the Board of Directors.

Section 6. Removal from Office. Any officer elected by the Corporation membership may be removed from office for cause by a two-thirds vote of those attending a special meeting of the Corporation called for such purpose.

## Article VIII. Committees

## Section 1. Executive Committee.

a. The President, the three Vice-Presidents, and the Secretary collectively shall constitute the Executive Committee of the Corporation. The President shall be the presiding officer. The Executive Director shall sit ex-officio with the Executive Committee, but will have no vote.

b. The Executive Committee shall have power to make policy decisions requiring action between meetings of the Board of Directors.

c. The Executive Committee shall draft the annual operating budget for approval by the Board of Directors, and for final approval by the Corporation at the annual meeting.

d. Actions of the Executive Committee shall be reported to the Board of Directors promptly by mail following its meetings.

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#### Section 2. Nominating Committee.

a. The Nominating Committee shall consist of one representative each from the Roman Catholic, Jewish and Protestant faiths and one representative from among the associate members, appointed by the President with the approval of the Board of Directors. The immediate past President or alternate shall be Chairman, but shall have no vote except to break a tie.

b. The term of office for members of the Nominating Committee shall be one year.

c. The Nominating Committee shall solicit, receive and consider suggestions for the offices to be filled. The names of all candidates for office shall be submitted to the Secretariat no later than sixty (60) days prior to the annual meeting.

d. A double slate for the offices to be filled shall be submitted to the Secretariat ten (10) days prior to the annual meeting.

e. The Chairman of the Nominating Committee or alternate shall present the slate of nominees as the first order of business after the call of the roll at the first session of the annual meeting.

Section 3. Education and Research Committee. The Committee shall consist of seven (7) members appointed by the President with the approval of the Board of Directors. This Committee shall receive, initiate and consider all suggestions pertaining to all phases of education and research in the field of aging pursuant to the objectives of the Corporation. This Committee shall regularly submit to the Executive Committee a progress report of its activities.

Section 4. Other Committees. The President with the approval of the Board of Directors shall have the authority to establish other committees to meet special urgent tasks in furtherance of the objectives of the Corporation.

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## Article IX. Financial and Legal Matters

Section 1. Salaries. Within the approved budget the Board of Directors shall hire and fix the compensation of any and all employees which they in their discretion may determine to be necessary in the conduct of the business of the Corporation.

Section 2. Fiscal Year. The fiscal year of the Corporation shall coincide with the calendar year.

#### Section 3. Corporate Books and Records.

a. The Corporation shall keep correct and complete books and records of accounts and shall also keep minutes of the Corporation meetings.

b. Except as otherwise provided by the laws of the District of Columbia, by the Articles of Incorporation of the Corporation or by these By-Laws, the books and records of the Corporation may be kept at such place or places, within or without the District of Columbia, as the Board of Directors may from time to time by resolution determine.

Section 4. Audit. An annual audit of the financial books of the Corporation shall be made by a Certified Public Accountant selected by the Board of Directors.

Section 5. Signatures. All checks, drafts and other orders for the payment of money shall be signed by such officers or agents and in such manner as shall be determined from time to time by resolution of the Board of Directors.

Section 6. Execution of Documents. Unless otherwise provided for by the Board of Directors, all contracts, leases, commercial paper and other instruments in writing and legal documents shall be signed by the President and attested to by the Secretary. <u>Section 7.</u> Bonding. All officers and agents of the Corporation responsible for the receipt, custody or disbursement of funds or securities shall give bond for the faithful discharge of their duties in such sums and with such sureties as the Board of Directors shall determine, at the expense of the Corporation.

<u>Section 8. Seal</u>. The Corporation shall have a corporate seal which shall be devised by the Board of Directors of the Corporation.

## Article X. Amendments

The By-Laws may be altered, amended or repealed and new By-Laws may be adopted by a majority vote of the Corporation membership present at any regular or special meeting, provided that at least sixty (60) days written notice be given of this intention.

## Article XI. Rules

Robert's Rules of Order shall govern all meetings of this Corporation when not inconsistent with these By-Laws.

When procedural or parliamentary questions and problems arise during sessions of the Board of Directors or at the meetings of the membership, they shall be referred to a parliamentarian for study or opinion.

#### Article XII. Dissolution

<u>Section 1. Procedure</u>. The Corporation may be dissolved in accordance with the procedure prescribed in the Code of Laws of the District of Columbia. The Board of Directors shall approve a resolution recommending dissolution. Such Resolution shall then be presented to the voting membership at a regular or special meeting of the Corporation. Notice of such meeting and of the proposed action shall be mailed to each member having the right to vote, the notice to be delivered not less than thirty (30) days before the date of such meeting.

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A resolution to dissolve the Corporation shall be adopted upon receiving at least two-thirds of the votes entitled to be cast by the membership representatives present.

Section 2. Distribution of Assets. Upon the dissolution of the Corporation, the Directors and membership representatives shall, after paying or making provision for the payment of all the liabilities of the Corporation, dispose of all the assets of the Corporation exclusively for the purposes of the Corporation in such manner, or to such organization or organizations organized and operated exclusively for charitable, educational, religious or scientific purposes as shall at the time qualify as an exempt organization or organizations under section 501 (c) (3) of the Internal Revenue Code of 1954 (or the corresponding provision of any future United States Internal Revenue Law), as the Directors and membership representatives shall determine. Any such assets not so disposed of shall, upon final dissolution, escheat to the District of Columbia for exclusively public purposes.

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RABBI SANFORD M. SHAPERO JANUARY 9, 1973 BREAKERS HOTEL PALM BEACH, FLORIDA

UNION OF AMERICAN HEBREW CONGREGATIONS Southeast Council Regional Office

#### INTRODUCTION

## I. THE UNIVERSAL

"A single coin in a bottle rattles, but a bottle full of coins makes no sound." Thus spoke the Talmud. One can draw an interesting analogy from this example. America is the bottle, and the youth culture and accent on hedonistic thrusts the single coin of our time piercing our ears with noise decibles beyond our comprehension. The full bottle is quiet, representing substance, experience, and wisdom. The full bottle represents a multitude of members among us whose needs are great, accomplishments many, but whose call comes to us from a different dimension.

It calls to us from a rich Jewish tradition turning our gaze to our teachers, who may be parents, the seasoned or the experienced.

It calls to us from a deeply seated Jewish drive toward commitment.

It calls to us from a history that has produced the world's finest problem solving people.

#### II. THE PARTICULAR

On this continent we have seen develop the most vibrant form of Jewish expression known in modern time. Our Reform movement has come of age. It has passed many of the tests imposed by time. It has long passed infancy and puberty and is now a seasoned stalwart.

However, we have not witnessed an equal concern with every phase of the developmental process. Often, time and circumstance demand new approaches to age old problems - and many new challenges that come with the technological and bio-ethical revolutions.

These problems are the topics of concern here. It is to that end that this conference has been called. We are here to pose questions. That is no small task. But, we are up to it!

U. S. NEWS & WORLD REPORT, Dec. 25, 1972

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## STATISTICAL SAMPLE

SENIOR CITIZENS SERVICES, INC. 401 South Prospect Avenue Clearwater, Florida 33516

Elmer H. Shafer, Executive Director

## Setting

Senior Citizens Services, Inc., is located in the heart of Clearwater, Florida, a large tourist and retirement community. The population of Pinellas County, in which Clearwater is located, is about 600,000. Of this number, approximately 200,000 persons are retirees, and it is generally estimated that about 50% of the total population is 50 years old or over. Retirees comprise one-third of the total population. It is estimated that the income levels of the retirees break down into the following categories:

Affluent	30% to 40%
Middle class but not affluent	30%
Just at poverty level	15%
Poor	15%

Clearwater, which is located right on the Gulf of Mexico and only a few miles from Tampa and St. Petersburg, has been an attraction to retirees in Florida for many, many years, and its retired population greatly affects the total life and atmosphere of the community. Fewer than 1% of Clearwater's population are life-long residents, and those that have resided there as long as 20 years are estimated at 16% (1966 figures).

## DISCUSSION OUTLINE

١.	THE STATISTICAL PICTURE - General U.S.A.
	<ul> <li>A. Age Mix Chart Page 2</li> <li>B. Employment Chart Page 3</li> <li>C. Statistical Sample Page 4</li> <li>Florida West Coast</li> </ul>
н.	THE PICTURE FOR US - Sociology and Logistics
	<ul> <li>A. Mobility of Youth</li> <li>B. Reinforcing Family Life Through Temple</li> <li>C. Care of Ederly</li> <li>D. Snowbirds <ol> <li>Dual (or no) membership</li> <li>Nationwide communication between temples on vacation homes, mobility, transfers, etc.</li> </ol> </li> <li>E. "Special" memberships <ol> <li>Condominium Anonymity</li> <li>Tourist vs. native involvement in congregation life</li> <li>H. Programs geared to surburban family</li> </ol> </li> </ul>
ш.	THE VACUUM
	<ul> <li>A. <u>Definition</u> - "Now" "Coming Now"</li> <li>B. Reform Movement - Where it is</li> <li>C. Jewish Community - Where it is</li> <li>1. American Jewish Yearbook - 1972 American Jewish Committee and Jewish Publication Society</li> <li>2. <u>3</u> References: P. 267-268 - Homes for Aged P. 296-321 - Words on "Services to Community," N.C.J.W Senior Citizens Projects P. 384-385 National Jewish Population Study (Migration patterns, conversion rates, etc. being prepared)</li> </ul>
١٧.	THE RETIREMENT COMMUNITY - What It Looks Like (General)
	<ul> <li>A. A.A.R.P.</li> <li>1. Present membership - 2,500,000 - U. S. in 9 geographic regions</li> <li>2. Open to anyone 55 years or older whether employed or unemployed</li> <li>3. Criterion is Age</li> <li>4. Call It "Now" Group</li> </ul>

- 'WASP'' Group, Aim at Poor
   Most Federal and State Programs are Chronological, 1970 census -65 years and older

Special group health insurance plans underwritten by a leading insurance company in the United States.

- A mail o der perscription service offering members substantial savings in cost of drugs and other health needs.
- Driver improvement programs, sponsored by AARP chapter and conducted by specially trained AARP members.
- A program of continuing education, conducted by the Institute of Lifetime Learning, located in Washington, D. C. and Long Beach, California, offering members courses (including correspondence courses) in a wide range of subjects.
- Senior Community Service Aides. A National demonstration project administered under a grant by the U.S. Department of Labor whose purpose is to demonstrate the feasibility of training and placing low income older persons in permanent part-time work in their communities.

#### AARP Chapters

The local unit of the American Association of Retired Persons is the chapter. There are currently over 800 chapters throughout the United States. Ever since the first chapter was founded in 1960 the movement has expanded rapidly. In the past year over 100 new chapters were formed.

The AARP chapters are an intregal part of the national structure. They function with a standard set of by-laws and are independently incorporated as nonprofit organizations under their respective state laws. The chapters are operated entirely by volunteers. Each has its own officers and board of directors. Chapters are provided technical assistance by the staff and volunteer officers of the national organization, which includes regional staff representatives and volunteer representatives organized on state and area levels. The primary contact person for the local chapter is the volunteer AARP state director.

The primary functions of the chapters are the following:

- To give members an opportunity to meet and know each other at the local level.
- To give members a deeper understanding and appreciation of the total AARP program.
- 3. To be a continous means of evaluation of the AARP program.
- 4. To enable members to be active in fostering legislation.
- To provide a channel whereby members can engage in community volunteer service.

- V. THE RETIREMENT COMMUNITY (Jewish) Our Task:
  - A. Tradition and respect for the aged and experienced.
    - 1. <u>Hansens Law</u> "The third generation seeks to remember what the second generation sought to forget"
    - 2. Utilize resources properly
  - B. Models and Needs
    - 1. Needs assessment on at least three levels:

#### UPPER

## MIDDLE

#### LOWER

Income Ambulatory, like trips Healthy Educated Prominent Spoused Fixed Income Status Quo Member No Movement or Interest Low Income Low Education Isolated 5% in Nursing Homes Have Needs Want to Become Sophisticated

Among total group - 10% lonely and isolated.

- 2. "Now and Coming Now"
  - a. Changing face and age of Reform
- 3. A list of possible suggestions (You make your own list!)
  - a. Must develop commitment of youth
  - New Rabbi "Role" for future Eliminate PR and fund raising)emphasize pastoral role
  - c. Improving the "Now" self-image
  - d. Develop local acceptance
  - e. Increase and develop acceptance of "Now" people of themselves
  - Educate the movement. Coordinated programs at same time of NFTB, NFTS, NFTY, etc.
  - g. Syncretism between regions; composite member lists, complete dual home and dual member lists (Easy to program on computer) (G in - G out) Rabbis must cooperate (CCAR project here)
  - h. Utilization of people
  - i. Reaching condominium groups
  - j. (Gift) home (100 beds) as lower third model
  - k. Must coordinate UAHC "Models for Future" with this committee
  - 1. Fr. Caecarius Altenheim Home, Saarbrucken
    - a. Adapt to "Quin" camp-home complex

- m. Reverting to the family unit
- n. Educational institutes at Palm Beach, Daytona, etc.
- 1 2 day clinics across nation
- o. Provide our people with topics of their concern with conselling
- p. Utilization of specialty staffs on medicine, lonliness, death, retraining
- q. Kick-off at 1973 Biennial?
- r. Hugh Laror Bank Director, "someone must do it who does not have anger"

#### OTHER - FINANCIAL

- 1. Example Problems in Canada of disposible income of retired people.
- Example "Sales" Getting business partners in "Soaial" projects (Look at investment Disney has in Florida)
- 3. Development of foundation (upper third)

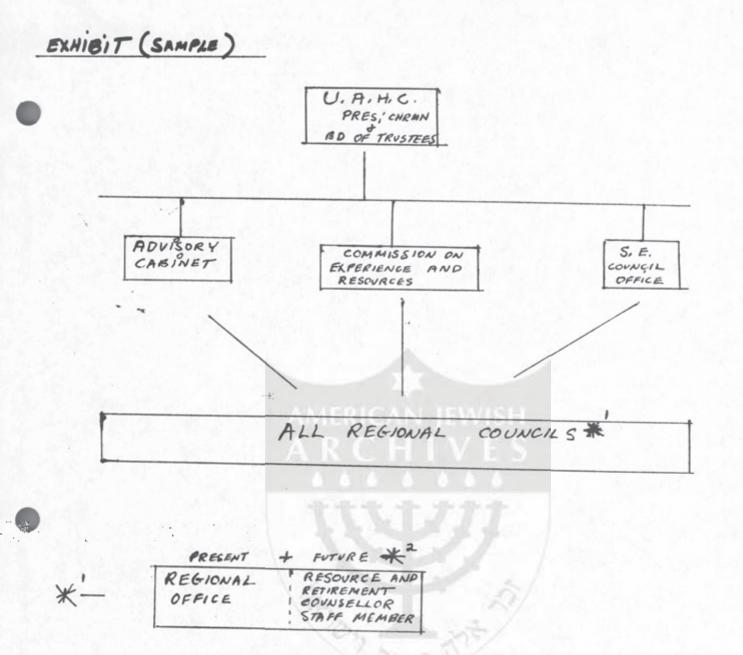
a. Trust teams in each locale

- 4. A look at Dade County (see chart, page 9)
  - Only approximately 50% in Miami give or 1/2 temple memberships for almost 3 million
- 5. Possible organization structure (chart, page 11)

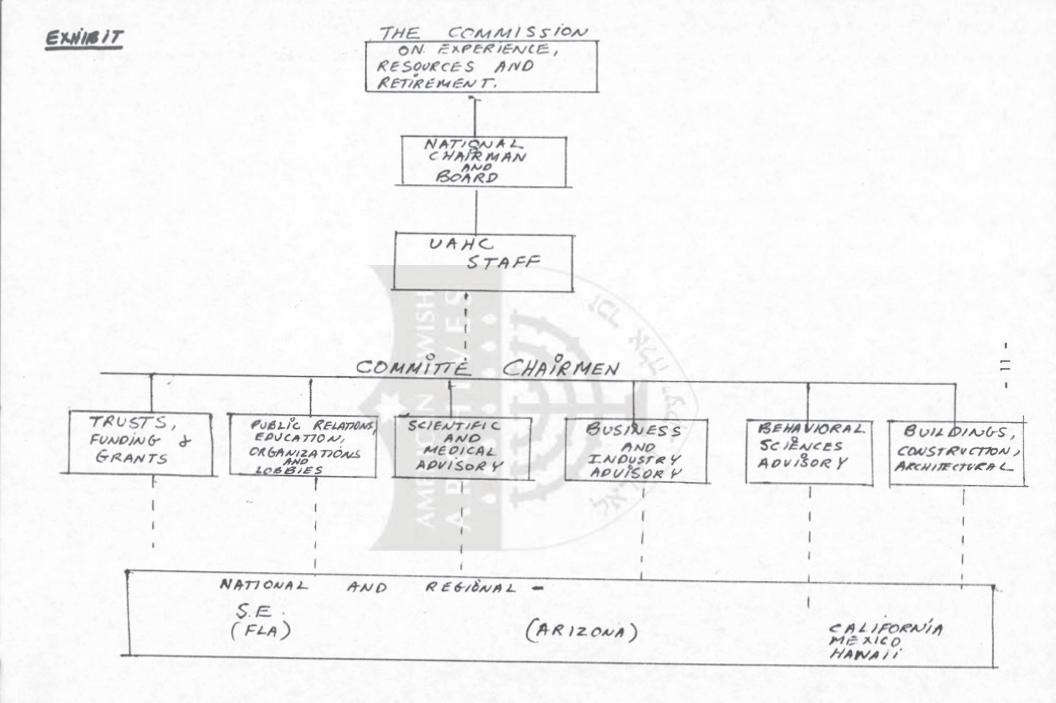
#### SELECTED TEMPLES

#### UJA - IEF - DADE COUNTY

		and the state of t		and the second second second
1,285	accounts	710 non-giv	vers	
1971 1972	CJA 147,726. 165,544.	IEF 115,931. 132,546.	TOTAL	263,657 298,090
1,467	accounts	742 non-giv	vers	
1971 1972	CJA 336,095. 451,602			757,147 1,145,320
2,108	accounts	1,060 non-giv	vers	
1971 1972	CJA 497,555. 587,907.			829,806 1,081,438
541	accounts	279 non-give	ers	
1971 1972	CJA 68,890. 79,868.	IEF 64,273. 79,779.	TOTAL	133,163 159,647
660 accounts		445 non-giv	ers	
1971 1972	CJA 12,010. 15,168.	IEF 10,923. 17,474.	TOTAL	22,933 32,642
6,061	accounts	3,236 non-giv	ers	
1971 1972	CJA 1,062,276. 1,300,089.	IEF 944,430. 1,417,048.	TOTAL	2,006,706
	1971 1972 1,467 1971 1972 2,108 1971 1972 541 1971 1972 541 1971 1972 660 1971 1972 6,061 1971	1972       165,544.         1,467 accounts         1971       CJA 336,095.         1972       451,602         2,108 accounts         1971       CJA 497,555.         1972       587,907.         541 accounts         1971       CJA 68,890.         1972       79,868.         1971       CJA 68,890.         1972       79,868.         1971       CJA 12,010.         1972       15,168.         6,061 accounts       15,168.         1971       CJA 1,062,276.	1971       CJA 147,726.       IEF       115,931.         1972       165,544.       IEF       132,546.         1,467 accounts       742 non-giv         1971       CJA 336,095.       IEF       421,052.         1972       451,602       IEF       421,052.         1972       451,602       IEF       421,052.         1972       451,602       1,060 non-giv         1971       CJA 497,555.       IEF       332,251.         1972       587,907.       IEF       332,251.         1972       587,907.       IEF       332,251.         1972       587,907.       IEF       332,251.         1972       CJA 68,890.       IEF       64,273.         1971       CJA 68,890.       IEF       64,273.         1971       CJA 12,010.       IEF       10,923.         1971       CJA 12,010.       IEF       10,923.         1972       15,168.       17,474.         6,061 accounts       3,236 non-giv         1971       CJA 1,062,276.       IEF       944,430.	1971       CJA 147,726.       IEF       115,931.       TOTAL         1972       165,544.       IEF       115,931.       TOTAL         1,467 accounts       742 non-givers         1971       CJA 336,095.       IEF       421,052.       TOTAL         1972       451,602       IEF       421,052.       TOTAL         1972       451,602       IEF       432,251.       TOTAL         1971       CJA 497,555.       IEF       332,251.       TOTAL         1972       587,907.       493,531.       TOTAL         1972       587,907.       493,531.       TOTAL         541 accounts       279 non-givers       1971       CJA 68,890.         1971       CJA 68,890.       IEF       64,273.       TOTAL         1972       79,868.       79,779.       TOTAL         660 accounts       445 non-givers       1971       CJA 12,010.       IEF       10,923.       TOTAL         1972       I5,168.       IF,168.       17,474.       TOTAL         6,061 accounts       3,236 non-givers       1971       CJA 1,062,276.       IEF       944,430.       TOTAL



- \* @ TRAVELLING COUNSELLOR TO REGIONS ON FILED SCHEDULE AT INCEPTION .
  - () THROUGH FUNDING, GRANTS AND TRUSTS EVENTUAL. FULL TIME STAFF PERSON IN EACH OF FOUR SATURATED AREAS (W; N. CALIF, PACIFIC S.W., & S.E.) WITH QUARTERLY VISITS TO OTHER COUNCILS.



#### PROFESSIONAL ADVISORY COMMITTEE (A beginning)

NAME	SPECIALTY	COMMITS	
Dr. Harley Schear, San Francisco, Calif.	Neurological Teams	Х	
Sam Plotkin, Springfield, Mass.	Medical funding and construction	х	
(Request for Confidential) Phoenix, Arizona	Large western hotel - hospital group financing, etc.	х	
Prof. Harold Stahmer, Gainesville, Florida	Dean, University of Florida	X	
Dr. David Levine, Athens, Georgia	Gerontology	Х	
Mr. Norman Klein, Los Angeles, Calif.	National General Corp.		
Dr. Louis Kramer, Los Ang <b>ele</b> s, Calif.	Prof. Internal Medicine Jewish <u>and</u> medical scholarship	х	
Mr. Ben Horowitz, Los Angeles, Calif.	Director - City of Hope	Х	
Mr. Arthur Rosichan, Miami, Florida	Organization, administration, etc.	Х	
Col. Mathias Beerman, Orlando, Florida	Problems of military	Х	
Mr. Henry Schwob, Columbus, Georgia	National Board member	Х	
Mr. Herbert Epstein, Elmira, N. Y.	Developing regionalcounselling teams	х	
Mrs. Barbara Henly, Houston, Texas	Director – Social Work Ben Taub Memorial Center		
Dr. Paul Elliot, Tallahassee, Florida	Chairman, Minority Concerns	Х	
Rev. Jos. Duffy, New Haven, Conn.	Yale University	Х	

NAME	SPECIALTY	
Prop. Harvey Cox, Cambridge, Mass.	Societal problems	
Pres. Chas. De Carlo, Bronxville, N. Y.	President, Sarah Lawrence Expert retraining for multiple careers	x
Mrs. Carol Stix, III, Scarsdale, N. Y.	Pace College Sociology and government (new directions)	х
Sen. D. Robert Graham, Miami, Florida	Florida Legislature	Х



#### ORGANIZATIONS AND PUBLICATIONS CONTACTED AND CONSULTED

ACNHA - College Park, Maryland

ACTON - Washington, D. C.

RSVP - Retired Senior Volunteer Program - Washington, D. C.

Institutes of Religion and Health - Washington, D. C.

U. S. Department of Labor - Statistics - Washington, D. C.

National Council on the Aging - Washington, D. C.

Institute of Gerontology - University of Michigan - Wayne State University

HEW - Public Health Service - Washington, D. C.

American Jewish Committee - Task Force Report - "The Future of the Jewish Community in America"

U. S. Conference of Mayors - Funding projects in Model Cities

Govenors (Florida) Report on AD HOC Task Force on Educational Problems of Florida's disadvantaged



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#### THE FLORIDA SENATE TALLAHASSEE

Reply to 14420 N. W. 60th Avenue Miami Lakes, Florida 33014

December 20, 1972

Rabbi Sanford Shapiro 21 Northeast 1st Avenue Miami, Florida 33132

Dear Rabbi Shapiro:

I enjoyed our telephone conversation of Tuesday, and trust that some of the suggested sources of information on the problems of the elderly in Florida will be productive. I look forward to receiving your assessment of needs and effective responses to this generally invisible social issue. At your convenience, I would like the opportunity to meet you and discuss possible state responses in detail.

Best wishes for the holiday season.

Sincerely,

D. ROBERT GRAHAM

DRG:mmt

## AMERICAN COLLEGE OF NURSING HOME ADMINISTRATORS

SUITE 409, THE EIG BUILDING • (301) 589-9070 8641 COLESVILLE ROAD • SILVER SPRING, MD. 20910



December 18, 1972

LYNN W. NORRIS Executive Vice President

Rabbi Sanford Shapero 19030 N.E. 21st Avenue North Miami Beach, Florida 33162

Dear Rabbi Shapero:

It was nice to hear from you again and to know that you are again involved with the problems of the aging.

Per your request I am enclosing several documents which I think will be of interest and hopefully fo value to you in your present endeavor.

If we at the college can be of further assistance, do not hesitate to contact the undersigned. I am,

Sincerely yours,

ZU 0,

LYNN W. NORRIS Executive Vice President

RCY:ss

Enclosure

B'NAI B'RITH SETS RETIREMENT PLAN Joins With Council on Aging in Experimental Project By IRVING SPIEGEL Special to The New York Times WASHINGTON, Dec. 17– B'nai B'rith and the National Council on the Aging have be





### Mational Inter-Faith Coalition on Iging

(Formerly National Inter-Faith Conference on Aging)

Office of the Secretariat 220 South Hull Street Athens, Georgia 30601. Phone: (404)543-3513

#### AN INFORMATION DOCUMENT

Commissioner John B. Martin of the Administration on Aging in the United States Federal Government has been quoted as saying:

> "Throughout its history, the Church has always responded to human need. The delegates to the White House Conference on Aging summed up the needs of our older citizens today in scores of recommendations. Few organized groups are better equipped to help carry out these recommendations than the Church. It is for that reason that the National Inter-Faith Conference on Aging (now the NATIONAL INTER-FAITH COALITION ON AGING) can play such a vital role in the actions efforts of the White House Conference."

In the spirit of such action, the National Inter-Faith Coalition on Aging is committed to being NATIONAL and INTER-FAITH (Protestant, Orthodox, Rouan Catholic and Jewish) in scope, and CONTINUING in nature until the Coalition has served its purpose.

THE FRIMARY OBJECTIVES OF THE COALITION are:

- To develop an awareness of and to vitalize the role of the church and synagogue with respect to their responsibilities in improving the quality of life for the aging.
- (2) To identify and give priority to those programs and services for the aging which best may be implemented through the resources of the nation's religious sector.
- (3) To stimulate cooperative and coordinated action between the nution's religious sector and national secular private and public organizations and agencies whose programs and services relate to the welfare and dignity of aging people.
- (4) No encourage the aging to continue giving to society from the wealth of their experiences and to remain active participants in community life.

TOWARD A VITAL RESPONSE TO THE WHITE HOUSE CONFERENCE ON AGING.

#### AN INFORMATION DOCUMENT THE NATIONAL INTER-FAITH COALITION ON AGING

THOSE BODIES REPRESENTED ON A NATIONAL LEVEL AT THE FIRST ASSEMBLY OF THE COALITION, March 8-10, 1972, at the Christian College of Georgia, Athens, Georgia, were:

#### Religious Bodies:

American Baptist Church American Lutheran Church Christian Church (Disciples of Christ) Council of Jewish Federations and Welfare Funds National Federation of Temple Sisterhoods The Episcopal Church Lutheran Church in America Lutheran Church - Missouri Synod First Church of Christ Scientist National Conference of Catholic Charities U. S. Catholic Conference United Presbyterian Church United Methodist Church Presbyterian Church in the U.S. The Salvation Army The National Council of Churches, Division of Christian Life and Mission Institute on Religion and Aging (an Inter-Faith body with headquarters in Indianapolis, Indiana;

#### Support Bodies (public and private):

American Association of Retired Persons/National Retired Teachers Association (A contributing body and source of expertise.)

Department of Health, Education and Welfare, Social and Rehabilitation Services (A source of expertise.)

Coorgia Bureau of Elderly Affairs (To represent a State Commission on Aging.)

National Center for Voluntary Action (A source of expertise.) Georgia Center for Continuing Education, University of Georgia (As a support body on directing the conference.)

Portland State University Institute on Aging, Portland, Oregon (A source of expertise.)

University of Georgia Council on Gerontology (A source of expertise.)

Constitution College of Georgia, Athens, and The Athens Community Council on Aging, Athens, Gaorgia.

Whe Christian College of Georgia still provides the Secretariat for the work of the National Inter-Faith Coalition on Aging, backed up by the Athens Community Council. A INFORMATION DOCUMENT

#### The NATIONAL INTER-FAITH COALITION ON AGING

Page 3

Special Resource Persons at the first assembly of the Coalition, March 8-10, 1972, included:

- David Jeffreys, Vice President for Administration, National Center for Voluntary Action
- David L. Levine, Chairman, Council on Gerontology, University of Georgia
- Hobart C. Jackson, Chairman, National Caucus on the Black Aged
- William E. Oriol, Staff Director, U. S. Senate Special Committee on Aging
- Gwon O'Neal, Regional Representative, Southeast Region, AARP/NRTA for Bernard E. Nash, Executive Director, AARP/NRTA
- Mrs. Virginia Smyth, Regional Commissioner, HEW Social and Rohabilitation Services
- T. W. Mahler, Director, Center for Continuing Education, University of Georgia

#### PROJECTED PROGRAMS FOR THE COALITION include:

- The production of an Inter-Faith Packet on "The Religious Community and the Aging" through Friendship Press (The Department of Education for Mission of the National Council of Churches).
- (2) Assist in sponsorship of a National Conference on "Spiritual Well-Being" within 2 to 5 years as recommended by the 1971 White House Conference on Aging.
- (3) The formation of an Inter-Faith Legislative Screening Committee to counsel with the U. S. Senate Special Committee on Aging and appropriate committees of the U. S. House of Representatives. \* or an adequate factimile
- (4) Planning a second annual National Inter-Faith Coalition on Aging assembly in 1973.
- (5) Framing a message to each religious body, summarizing out-put of the March 8-10, 1972, National Inter-Faith Coalition on Aging assembly.
- (6) Gathering a catalogue of data on services and programs for older people now being offered by all religious bodies.
- (7) Encouraging a study of death and the dying.
  - (8) Developing model programs and projects for the aging which can be accomplished on an Inter-Faith basis.
- (9) Stimulating greater long-tarm working relationships between religious, private and governmental bodies.

#### AN INFORMATION DOCUMENT

#### The BATIONAL INTER-FAITH COALITION ON AGING

Page 4

THE PRESENT STEFRING COMMITTEE (BOARD of DIRECTORS) OF THE COALITION includes the following religious units, agencies and organizations: ROMAN CATHOLIC CHURCH National Conference of Catholic Charities Sister Marie Gaffney, M.S.B.T. Administrator of Favily and Children's services U. S. Catholic Conference Catholic Social Services Sister Irene Sebo, O.S.B. Archdiocese of Philadelphia, -Pa. Administrator, St. Denedict Home Niles, Illinois THE UNITED METHODIST CHURCH Board of Education Miss Virginia Stafford Director of Ministries to Older Adults and Homebound Board of Global Ministrics, Office of Health Ministries, National Division PRESBYTERIAN CHURCH IN THE U. S. Miss Betty Letzig, Executive Secretary Board of Women's Work Mrs. Edith Walsh Director of Christian Community Action CHRISTIAN CHURCH (DISCIPLES OF CHRIST) The National Benevolent Association (Division of Social and Health Services) fev: Donald F. Clingan, Executive Director Indianapolis Office and the Department of Services to Congregations Dr. Roger N. Carstensen, President Christian College of Georgia, Athens, Georgia (The Coalition Secretariat) THE JEWISH CAITH Synagogue Council of America Robert T. Coleman, Director Department of Social Justice Council of Jawish Federations and Welfare Funds Mrs. Sophie Engel Social Planning Consultant National Federation of Temple Sisterhoods Miss Jane Evans, Executive Director (or appointce) AN AICAN METHODIST EPISCOPAL CHURCH Division of Christian Education Wy, Andrew White, Executive Secretary LUCHERAN CRURCH IN AMERICA Board of Social Ministry Cedric W. Tilberg, Coordinator for Social Concerns)

AN INFORMATION DOCUMENT The NATIONAL INTER-FAITH COALITION ON AGING

> EXECUTIVE COUNCIL OF THE EPISCOPAL CHURCH Woodrow W. Carter, ACSW Officer for Social Welfare

THE LUTKERAN CHURCH -- MISSOURI SYNOD Board of Social Ministry and World Relief Pr. Leslie F. Weber, Executive Secretary

PROGRESSIVE NATIONAL BAFTIST CONVENTION Dr. S. S. Hodges, Executive Secretary

THE SALVATION ARMY Brigadier Mary Verner National Headquarters

SOUTHERN BAPTIST CONVENTION Home Mission Board Department of Social Christian Ministries Dr. Paul R. Adkins, Secretary

UNITED PRESBYTERIAN CHURCH in the U.S.A. Doard of National Missions Department of Mission Development Office of Health and Melfare Strategy Rev. Albert Schartner, Executive Director Presbyterian Home of Central Pennsylvania Dillsburg, Pennsylvania

UNITED CHURCH OF CHRIST Division of Health and Welfare

Board of Homeland Ministries Chenoweth J. Watson, Assoc. Dire (Alternate: Dr. Hobart A. Burch, General Secretary)

THE RATIONAL COUNCIL OF CHURCERS, DIVISION OF CHRISTIAN LIFE AND MISSION Department of Social Justice John NcDowell, ACSW Director for Social Welfare and Associate Executive Director

PHILADELPHIA GROUP concerned for a National Conference on Spiritual Well-Being, represented by

> Mrs. Vicky Peralta, Administrator Department of Community Services on Aging Catholic Social Services Archdiocese of Philadelphia, Pennsylvania

INSTITUTE ON RELIGION AND AGING, Indianapolis, Indiana James S. Thurston, Chairman Steering Committee

INDIANA COUNCIL OF CHURCHES (to help represent the State Councils of Churches) Dr. Grover L. Hartman, Executive Secretary

Page 5.

AN INFORMATION DOCUMENT

THE NATIONAL INTER-FAITH COALITION ON AGING

Page 6

Associate members concerned for the aging represented on the Steering Committee (Board of Directors) include:

American Association of Retired Persons/National Retired Teachers Association -- W. Bandolph Thornton, Church Consultant, Washington, D. C.

The Matimal Anter for Voluntary Action -- David Jeffreys, Vist ident for Organizational Relations: Washington, V.C.

Deiversi Georgia Council on Gerontology -- Pr. David L. Devise, Chairman, Athens, Coorgia E. Devise, Chairman, Athens, Coorgia

University of Georgia Center for Continuing Education --T. W. Mahler, Director, Athens, Georgia

Administration on Aging, Department of Health, Education and Welfare, Washington, D. C. -- Dr. Walter H. Moeller, Assistant to the Deputy Commissioner for Church Relations The Athens Community Council on Aging, Athens, Georgia --Thomas C. Cook, Jr., Director (To assist the Secretariat.)

Those religious bodies whose membership on the STEERING COMMITTEE (Board of Directors) is pending, include:

Boond of National Ministrics of the American Baptist Churches of the U.S.A. I THE TERMENDER STREET OF THE AMERICAN STREET OF THE AND SOUTH REFERENCE

MATRONAL BARTIST CHURCH ACRICAN METHODIST EPISCOPAL ZION CHURCH

As a potential associate member to be added to the Steering Committee (Poard of Directors),

The Mational Council on Aging, Washington, D. C., was an observer-participant in the last Steering Committee meeting.

\* \* \* \* \* \*

AP & BOST IMPORTANT MEETING OF THE STRERING COMMITTEE (Board of Directors) on August 1-2, 1972, in the Conference Room of the National Center for Veluntary Action, Washington, D. C., the following significant actions were taken:

Mano Change. The Stearing Committee voted to change the name of the organization from the National Inter-Faith <u>Conference</u> on Aging to the NATIONAL INTER-FAITH COALITION ON AGING.

Incorporation. It was voted to incorporate the Coalition in the District of Columbia. Devid Jeffreys was elected the Registered Agent. The address for the Corporation Offices will be 1735 Eye Street, N. W., Fushington, D. C. 20006.

#### AN INFORMATION DOCUMENT

#### The NATIONAL INTER-FAITH COALITION ON AGING

The Secretariat. Though the Coalition will be incorporated in the District of Columbia, the OFFICES OF THE SECRETARIAT were designated to be at 2/0 South Hull Street, Athens, Georgia 30601,

with Dr. Roger N. Carstensen being Director of the Secretariat. The facilities of the Christian College of Georgia and the Athene Community Council on Aging, Inc., will be available to the Secretariat.

By-Laws. By-Laws for the National Inter-Faith Coalition on Aging, Inc., were formulated for transmission to units, agencies and organizations involved in the Corporation. ". were warded and an anticonverse and organizations of the by-laws are available by writing the Secretariat. "Vote on the by-laws by the Steering Committee was conducted, The vote Accelved being unanimously positive. Finances. Dr. Marvin Taves, Chief of Research and Development Grants for the Administration on Aging met with the Steering Committee to dis-

Finances. Dr. Marvin Taves, Chief of Research and Development Grants for the Administration on Aging met with the Steering Committee to discuss an application by the Coalition for an R and D Grant. Pursuit of <u>isecretarial</u> the grant by further development of the application was authorized. Guidelines for financial gifts and complete financial report of the Coalition may be received by writing in

Voluntary gifts to the budget of the Coalition by member units, agencies, or organizations were discussed. The development of gift guidelines by the Executive Committee for transmission to Coalition members was authorized.

intervent of an Inter-Faith Packet. With the advice and counsel of lash lorde of the Steering Committee, an Inter-Faith Packet on "The Colligious Community and the Aging" is being developed by the Department of Education for Mission of the National Council of Churches (Priendship Dreas). The packet will be directed to clergy and lay leaders of congradations and synagogues. alding them in the development of study-action promamn in behalf of and with the aging.

Mational Conference on "Spiritual Well-Being". After heaving Dr. Arthur a. Whenming, Chairman of the White House Conference on Aging and a Special Assistant to President Nixon on Aging, and after engaging in dialogue with num, -- the Steering Committee voted for the National Inter-Faith Coalition on Aging to sponsor a National Conference on "Spiritual Well-Being". The place will be Philadelphia, Pennsylvania, the year, 1976, as a tie-in with the 200th birthday of our nation. The purpose of the conference is soon an considering ALL recommendations of the 1971 White House Conference on Aging in all its sections as viewed from the viewpoint of the religious sector. The final name of the Conference is not yet determined.

First Officers Elected. First officers elected for the National Inter-Faith Coalition on Aging were:

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#### AN INFORMATION DOCUMENT THE NATIONAL INTER-FAITH COALITION ON AGING

President: Donald F. Clingan Executive Director Indianapolis Office and the Department of Services to Congregations The National Benevolent Association, the Division of Social and Health Services, of the Christian Church (Disciples of Christ) 222 South Downey Avenue P. O. Box 1905 Indianapolis, Indiana 46206 Telephone: (317) 353-1491

Vice Presidents: Sister Trene Sebo, OSB (Representing the U.S. Catholic Conference) Administrator St. Benedict Home 6930 W. Touhy Avenue Niles, Illinois 60548

John McDowell, ACSW (Representing the Protestant Faith) Director for Social Welfare and Associate Executive Director Department of Social Justice National Council of Churches 475 Riverside Drive New York, N. Y. 10027

Dr. David L. Levine (Representing the Jewish Faith) Chairman Council on Gerontology School of Social Work University of Georgia Athens, Georgia 30601

Secretary and Director of the Secretariat: Dr. Roger N. Carstensen Fresident Christian College of Georgia 220 South Ball Street Athans, Georgia 30601 Tolephone: (404) 543-3513

to the content and/or Secretary of the Coalition as listed above.

Diff. De August 9, 1972 by Donaid F. Clingan REVISED: All italic indicate rivised inclusions. Deletions October 20, 1972 have been simply cut out. - 24 -

#### NATIONAL INTER-FAITH COALITION ON AGING

Report of the Committee on Philosophy and Purpose

This Ad Hoc Committee, appointed by the Executive Committee, was charged with the preparation of a statement on the philosophy and purpose of the <u>Coalition</u> to accompany a report on structure to be reviewed at the November meeting of the Board of Directors. We accepted its charge as one of utilizing the documents of the <u>Coalition</u>, its committees and task forces as well as those of the White House Conference on Aging to state the aims, philosophy and purposes that actualize the concerns and protect the diversity of unique religious tradition\$,

#### STATEMENT

The National Inter-Faith Coalition on Aging is an expression of its members' commitment and investment in improving the quality 42 of life for the aging throughout the nation. " The Coalition seeks to provide a medium whereby the beliefs and values of its members may be actualized in the identification of the needs of older Americans, Oof the role of the religious sector in meeting those needs as well as establishing an attitudinal climate that will encourage the older person to retain or achieve partaicipation in Respecting the rich diversity of its membership, community life. the Coalition believes that common spiritual and human concern with the aging person benefits from an ecumenical approach to his role in the community. The Coalition recognizes that the religious sector which its membership represents has a special commitment to the psycho-spiritual dimension of aging, which seeks the activation of the individual, the humanization of technology and the recognition of a Divine rather than a material criterion for assessing human worth.

The <u>Coalition</u> intends to provide data and information that will enable it to:

- Describe what services to the elderly its members are providing,
- Identify the uniquely positive features of these services so they may be used by others concerned with programs for the aged,
- 3) Identify the gaps in program and service for the elderly and discover the measures most likely to close them
- 4) Devise educational and training programs that may be offered to members in their own programs for the aging and
- 5) To provide the medium whereby common planning and programming for the aging by the religious sector may benefit from interchange at the level of service policy and practice.

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As the instrument of the national components of the policy formulating, decision making entities of the religious sector's service delivery systems, the Coalition provides an inter face with policy formulating, decision making entities of the public and private sectors. It exists not to create, but to discover, share and express the values of religious service traditions. Improved service delivery possibilities will be sought therefore in the context of the counsel of general religious and inter-faith leadership. The Coalition is committed to the autonomy and integrity of its constituent memberships and eschews any form of public funding that 1) supports specifically sectarian activities or 2) limits the freedom of the religious sector or the philosophy and policy of that sectors' delivery of service to the aging.

> Respectfully submitted, David L. Levine Roger N. Carstensen

> > leste weber

adopted November 28, 1972

Rabbi Alexander M. Schindler

August 19 1986 14 Av 5746

Rabbi Sanford Seltzer

Rabbi Howard Bogot, Mr. Arthur Grant & Mr. Albert Vorspan

I certainly agree with you that the themeoof the Aging is one with which we ought to deal with. On principle I have no objection to incorporating this theme into my State of the Union Address and to call for the Union to make a major commitment to aging by creating a task force, etc.

My one hesistation is that we are much too thin in staff to manage it. Are we not better off to do less and do that well than to try to cover every conceivable needs?.

Just as a case in point here we are almost one year after the Biennial and the Task Force on the Family still has not convened.

I will discuss this issue with the Cabinet and if they can see a way of our bandling this issue responsibly we can proceed.



## Union of American Hebrew Congregations

PATRON OF HEBREW UNION COLLEGE JEWISH INSTITUTE OF RELIGION 1330 BEACON STREET, SUITE 355, BROOKLINE, MASSACHUSETTS 02146 (617) 277-1655

GERONTOLOGY PROGRAMS

ליהדות מתקדמת באמריקה

MEMORAN DUM

- TO: Rabbi Alexander M. Schindler
- FROM: Rabbi Sanford Seltzer
- DATE: August 13, 1986
  - CC: Rabbi Howard Bogot, Mr. Arthur Grant, Mr. Albert Vorspan
  - RE: Making Aging A Major Theme At the 1987 Biennial

I had a very productive meeting the other day with Howie Bogot who shared plans with me to develop a kit and study guide for congregations dealing with Alzheimer's Disease. The kit, under the joint aegis of the Commission On Education and the Committee On Aging would feature a tape of Bob Schur's reflections on his own situation. (See the enclosed.)

The more we spoke, the more we both felt that a more poignant presentation could not be made at the Biennial. That led us both to the conclusion that the whole theme of Aging and its impact upon the American Jewish Community deserves a major effort in Chicago.

Some weeks ago, Al Vorspan and I spent time in Washington with the Director of Interreligious Affairs of AARP and we came to the same conclusion. Al was going to mention it to you but I don't know whether he has had an opportunity as yet to do so.

If you would agree to incorporate the theme into your State of the Union address and call for the Union making a major commitment to Aging by creating a Task Force, etc., it would be very important. Additionally, we would play the Bob Schur tape at a workshop and I think create the appropriate mood for launching a significant enterprise which affects all of us.

Chairman Charles J. Rothschild, Jr.

President Rabbi Alexander M. Schindler

Chairman Gerontology Committee Bernard E. Linden

Director Rabbi Sanford Seltzer



Star-Telegram

Thursday Moining, May 22, 1986

# Bit by bit, rabbi's memory stolen

#### By CAROLYN POIROT Star-Telegram Writer

Rabbi Robert Schur still speaks eloquently of faith, humor and human dignity. But he can't remember what day it is, where he parked his car, who is president of the United States.

He writes prayers that are powerful poetry, but must use his finger to follow along and mark his place during synagogue service so that he doesn't repeat himself or skip over a significant part.

Alzheimer's Disease already has robbed one of Fort Worth's best known church and civic leaders of his short-term memory.

His keen intellect struggles and often makes up for the lack of recollection, but he knows it is a losing battle.

"There's no question in my mind it's a

"There's no question in my mind it's a deteriorating condition."

deteriorating condition," Schur said Tuesday in his office at Temple Beth El, from which he helped organize civil rights marches, the Child Study Center, Fort Worth Community Council and numerous interfaith community projects over the last 30 years.

"I worry about making sense and regret that some elements of my life are no longer possible," the 64-year-old church leader said. "I sit quietly and no longer participate very much. I hesitate to say things because I don't know if they will come out right. I was never quiet before this. Listening isn't bad, but for someone used to doing all the talking — it's different.

"I still try to keep up with what's going on in the news, but I can't tell you what it is," Schur said. 'While reading I understand what's there, but it vanishes. If I had known about Alzheimer's, I would have recognized it sooner."

His is a classic case of what is also known as senile dementia, a progressive brain

disorder that in its more serious and irreversible form: afflicts between 500,000 and 1.5 millior people in this country, including an esti nated 25,000 in the Tarrant County area. It is the fourth leading cause of death amorg adults.

Schur agreed to talk about it to help promote Thursday night's \$25 per plate dinner-reception, organized by the Tarrant County Chapter of the Alzheimer's Disease and I clated Disorders Association.

The money raiser, to be in the South Texas Room of the Amon G. Carter Jr. Exhibits Hall, is to provide more "respite care," to temporarily relieve the families or other pr mary care-givers of Alzheimer's patients.

Schur's advice to those care-givers? Please see Rabbi on Page 16



Rabbi Robert Schur in 1982 photo

16A Thursday Morning, May 22, 1986 • • 1986 Fort Worth Star-Telegram

# Rabbi works on; Alzheimer's steals his memory bit by bit

Continued from Page 15 "Don't be ashamed. Keep your self-pride and don't give up. Continue the struggle. You never know what's going to come along. Don't treat the victims as invalids. Keep your sense of humor and laugh with them. There's enough that's tragic in life. There's always something to live for. Ve have to give and we have to receive."

At a re ent meeting of the association, he: so spoke about the disease, which of en turns its victims selfish, aggressi e, fearful, jealous and childlike

"He's /illing to talk about it because pe ple ought to realize that it can hit anyone. It's such a shock to see it hap pen to such a brilliant, active, sharing, caring person," Ellen Mack, director of education at the temple and a longtime Schur family friend, spid.

"I've never seen anyone able to integrate and articulate it the way he can," "lack said. "He's still a marvelous conselor. Alzheimer's is horrible bec use it robs the mind while it leaves he body well."

To illu trate, she asked Schur the month. 1 e looked around his cool, dimly lit office at 207 W. Broadway, and gues ed that it must be January or Febri ary. When Mack opened the blinds, the fact seemed to dawn on him like the bright sunlight illuminating the green trees and flowers outside: "It must be spring." "It's such a shock to see it happen to such a brilliant, active, sharing, caring person." — Ellen Mack, education director at Temple Beth-El

"I could cheat and look at my watch, but I just can't remember things like that," he confided with a wry smile.

"Time is all askew. Parking lots are a terrible enigma. I've always loved pastoral care, but now when I visit hospitals, I won't remember where I parked. I had to call our custodian recently to come and find the car. I only knew which hospital I was at. There's a lot of frustration," On Dec. 14, 1984, Schur announced to his congregation that he has Alzheimer's.

"For many years I have thought of myself as I imagine many of you have thought of me, as an absentminded professor," he said at that Friday night's service. "I think most of us assume that memory loss is an inevitable fact of later life. I am discovering that it is not that simple and that memory loss is often a symptom of a debilitating illness."

Tuesday, Schur said he has accepted fate and doesn't expect any miracles.

"I'm a very religious person so 1 don't believe in miracles," he said. "I don't pray for healing or divine intervention, but I think we have the potential to maximize our own resources. The most important thing is not to give up.

"I believe there is much more possible than we dream. People who give up hope lose the opportunity to maximize the quality of their lives. There's going to be more research, more advances, but there's no such thing as a miracle," he said. "It can't happen. What is mistaken for a miracle is the maximization of what can happen.

"The cosmos is extraordinary and amazing. We only know a little. Much more will be done in the future. Nothing impossible can happen, but much more is possible than we think," Schur said.

"I cry about it now and then. When the tears are shed, I wipe them and go on with living. I never feel like hiding. T worry. I worryabout my family and the negative elements for them.

"There's bound to be sadness, but I still love to play with my grandchild. He doesn't know what Alzheimer's is."