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Greater Cleveland Roundtable, correspondence, minutes, memoranda, reports, newspaper clippings, and notes, 1981.

### GREATER CLEVELAND ROUND TABLE

Board of Trustees

Conference Room - 27th Floor

Eaton Corporation

June 18, 1981

7:30 A.M.

E. M. de Windt, Chairman

# AGENDA

I. Minutes of May 28

II. Committee on Education

III. Committee on Race Relations

IV. Committee on Economic Development & Jobs Creation

V. Old Business

VI. New Business

VII. Next Meeting - July 17

VIII. Adjournment

Allen C. Holmes, Chairman

Reverend Otis Moss, Jr., Chairman

Arnold R. Pinkney, Chairman

GREATER CLEVELAND ROUND TABLE

BOARD OF TRUSTEES

EATON CORPORATION

JUNE 13, 1981

7:30 A.M.

## MINUTES

The meeting was called to order by Chairman de Windt at 7:35 A.M. The minutes of the previous meeting were approved upon a motion by Nolen Ellison and seconded by Allen Holmes. The Chairman welcomed the new members.

Stanley Pace gave the report of the Committee on Personnel. He recommended the employment of Sarah Short Austin as Executive Director of the Round Table commencing September 1, 1981. The recommendation was approved upon a motion by John H. Bustamante and seconded by Claude M. Blair. Chairman de Windt invited the members to join him at a news conference at which he would announce the appointment.

Allen Holmes updated the members on the current concerns of the Committee on Education.

Reverend Otis Moss reported that the Committee on Race Relations would hold its organizational meeting prior to the next meeting of the Board of Trustees of the Round Table. He reviewed the following which stated the goal of the Committee on Race Relations:

The Committee on Race Relations must probe the depths of racial isolation in the Cleveland community for the purpose of analysis, education and action.

The Committee must endeavor to reveal and eliminate to whatever extent possible the presence, fruits and functions of racism in government, media, business and industry, public and private education, religious and labor organizations, employment and representation on boards and commissions; public and private and in all relevant aspects of life in the Cleveland community.

This Committee should initiate programs; seminars, institutes, negotiations and every legitimate, legal, moral and non-violent means to our disposal to establish and maintain a healthy and productive climate of race relations in our community.

Specific tasks and a list of priorities should be developed within the next four to six weeks and proposals for an action plan, Phase I, should be presented.

In addition to the goals statement for the Race Relations Task Force, the following information and ideas were submitted for consideration:

The Task Force on Race Relations should consider for immediate action and implementation a series of Race Relations Institutes:

a) Education and the Media

b) Labor and Business

c) Government and the public sector

 Religious, Ethnic, nationality groups and institutions

e) Non-violence and Human Relations

The institutes should have as their basis a professional working paper or position paper supported by research and documentation that has broad possibilities for education, discussion, organization, planning and action.

They should also have a built in strategy for implementatiom and change.

The institutes should make full use of existing structures whemever feasible for research and action.

The institutes should ultimately become resource centers for a decade or more for strategy, action and planning with some measurable or demonstrated results toward an improved community atmosphere, character, quality and critical responses to the urgent aspects of race relations.

Arnold R. Pinkney reported that the Committee on Economic Development and Jobs Creation held its organizational meeting on June 16 at which time the following actions were taken:

- To make an addition to the objectives, and a minor revision in the statement of goal of the Committee.
- To fully support and participate in the Comprehensive Youth Employment Program of the Metropolitan Cleveland Jobs Council.
- To work with the City and County in planning summer youth employment programs for 1982.

 To fully support and participate in Propects '81 which is a program of the Cleveland Regional Minority Purchasing Council.

Arnold Pinkney stated that Dr. David Sweet would be present at the next meeting on July 9 to provide an overview of economic development programs in the greater Cleveland area.

There being no other business, the meeting was adjourned at 8:45 A.M.

Carole F. Hoover, Vice Chairman Temporary Scrivener

WRHS 0 0000

[ July ]

Eaton Corporation World Headquarters 100 Erieview Plaza Cleveland, Ohio 44114 Telephone (216) 523-5000

Greater Cleveland Round Table

Special Orientation Meeting

There will be a special orientation session for newly-elected trustees at a breakfast meeting on Tuesday, July 7 at 8:00 A.M. It will be held in the Dining Room of the Eaton Corporation. We plan to conclude at 9:30 A.M.

FATON

Enclosed please find the agenda for the meeting.

Many thanks for your participation in the Round Table.

E. M. de Windt, Chairman

encl: 1

Respond 523-4617

### GREATER CLEVELAND ROUND TABLE

Orientation for Trustees
Eaton Corporation

July 7, 1981

.M.A 00:B

# AGENDA

- I. Report of The Task Force on Urban Problems
- II. Synopsis of Atlanta and Detroit Experience
- III. The Retreat
- IV. The Greater Cleveland Round Table 1981-82
  - A. Goal
  - B. Membership & Organizational Structure
  - C. Legal
  - D. Financial
  - E. Public Posture
  - V. Open Discussion
- VI. Acjournment

# SUMMARY OF ISSUES UNDER CONSIDERATION BY CUYAHOGA COUNTY BLOCK GRANT POLICY GROUP July 16, 1981

The Board of County Commissioners of Cuyahoga County has convened a group of local human service planning and funding bodies to consider block grant policy issues. The group represents a combined effort of public and private human service organizations. Below is a brief summary of the major points the group has discussed to date. It is anticipated, following further consideration, that these points will be refined and modified.

#### Level of Funding

 Maintenance of Effort - The state must continue its financial participation in programs contained in the block grant consolidations.

### Use and Distribution of Funds

- Allocation Formula There should be a formula for the distribution of each block grant that incorporates valuables of population size, measures of poverty and need, and other factors such as population density, unemployment, and cost of living.
- Administrative mechanism Pending the development of an equitable distribution formula, a state interdepartmental vehicle should be developed to consider block grant policy issues. Representation on the state group should include departments that currently administer programs contained in the block grants (e.g. ODPW, Ohio Dept. of Mental Health, Ohio Dept. of Mental Retardation, Ohio Dept. of Health, etc.).
- Administrative Ceiling State use of funds should be limited by an administrative cost ceiling and a mandate to pass through a stipulated portion of the block grant funds to local communities.

#### Accountability

- Legislature Oversight The state legislature has the responsibility to develop policies and to monitor how block grant funds are managed and allocated by the state administration. (HJR 39 creates a Joint Legislative Committee for this purpose.)
  - Reporting Requirements The state should prepare pre and post-expenditure reports that allow for comparability of data and enough time for public input.
- Citizen Participation There should be public involvement at the state and local levels regarding what block grant policies are to be put into affect.

## Delivery of Services



- Local Administration The state should continue to channel funds to the local funding source (county, city, statutory boards) or service provider that currently has primary responsibility for programs. (The current structure in place for the flow of federal funds should continue.)
- Public/Private Partnership State laws and administrative policies should encourage the continuation of the traditional public/voluntary partnership in the provision of services. Local funding sources (county, city, statutory boards) should continue to support voluntary services.

Prepared by:

Federation for Community Planning



Filed THE GREATER CLEVELAND ROUND TABLE BOARD OF TRUSTEES MEETING July 17, 1981 7:30 A.M. Eaton Corporation MINUTES The meeting was called to order by Vice Chairman Stanley Pace at 7:35 A.M. The minutes of the previous meeting were approved by unanimous consent. Jackie Presser updated the members on the Committee on Housing and Neighborhood Development which is in formation. He stated that a detailed report would be made in the not too distant future. Reverend Otis Moss, Jr. reported that the Committee on Race Relations held an organizational meeting on July 15. He stated that some serious research would be required in order to determine the scope and depth of the race problem in Cleveland. It was agreed that a special survey be conducted. Vice Chairman Pace suggested that Carole Hoover secure the basic information needed to determine method, timetable and cost for such. Rev. Moss reported that Edward Coaxum would serve as liaison between the Committee on Race Relations and the Committee on Economic Development and Jobs Creation. He also stated that he met with Mayor Voinovich, Earl Williams, Director, Community Relations Board; and other key persons in the Department of Community Relations on coordination of efforts.

The Committee on Race Relations also addressed itself to the need for gathering information on the proposed FY82 budget cuts and the impact on the distribution of services in the Greater Cleveland area.

It was agreed that the Committee on Race Relations should work in concert with the officers of the Round Table in addressing that concern.

Minutes -2-July 17, 1981 Vice Chairman Pace stated that the officers and staff of the Round Table would gather information from the foundations, city and county government; United Way Services and other organizations on plans being made to respond to the anticipated cuts. Mayor Voinovich reported that City of Cleveland and Cuyahoga County officials met to weigh the impact of the cuts on major projects and programs and would continue to do so. Allen Holmes provided a report from the Committee on Education and its work in the following areas: Coordinating with the Advisory Commission to The State Superintendent of Public Instruction through Claude Blair and Bruce Foster. Encouraging the undertaking of a needs assessment to determine financial priorities in 1982 and 1983. Maintaining communication with David McClurkin and

Education of the Federation for Community Planning.

The Mayor reported that concerned parents met with him requesting assistance in providing security for the students who ride the school buses. He stated that \$1.5 million has been spent on police and special security for the Cleveland Public Schools by the City of Cleveland.

Jerry Jarrett. Jerry Jarrett chairs the Committee on

Arnold Pinkney provided the following update on the activities of the Committee on Economic Development and Jobs Creation:

- That the response from the private sector members to the Comprehensive Youth Employment Center was excellent. All companies responded by appointing a senior personnel officer to the advisory committee. He reported that he would chair the first meeting of the CYEC's advisory committee scheduled for July 23.
- That he and some members of his committee continue to work with Prospects 81, the Industrial Opportunity Trade Fair, being sponsored by the Cleveland Regional Minority Purchasing Council.
- That the committee had as its guest, Dr. Nicholas Thomas of Cleveland State University on July 9. His appearance before the committee was a part of an ongoing effort to educate itself on various efforts in ecomomic development in the Greater Cleveland area.

Minutes -3-July 17, 1981 The Mayor briefed the members on his testimony before the Community and Economic Development Committee in Washington, D.C. He introduced Brian Bowser, Economic Development Director, City of Cleveland and stated that he would be available as a resource person to the Round Table's Committees. Carole Hoover reported that the appointment of Sarah S. Austin received good local and some national coverage. She reported that Sarah was working on the 1982 and 83 budget. She further reported that she and Mel Arnold were working on funding plans for 1982 and 33. David Hill recommended that E. M. de Windt serve as President and Chairman of the Round Table. The recommendation was approved upon a motion by John Gelbach and seconded by W. O. Walker. There being no other business, the meeting was adjourned at 9:00 A.M. F. Hoover, Temporary Scrivener

The Greater Cleveland Round Table

Board of Trustees Meeting

August 20, 1981

7:30 A.M.

Eaton Corporation

# MINUTES

The meeting was called to order by Chairman de Windt at 7:35 A.M. The minutes of the previous meeting were approved by unanimous consent.

The Chairman commended the leadership of the City of Cleveland for its work in restoring the City to the bond market and receiving recognition of Standard & Poors triple rating-B ending a three year suspension. He also recognized the appointment of Round Table member, Alva T. Bonda, to the Cleveland Board of Education. The appointment was made by Judge Francis Talty on July 17th.

Arnold Pinkney provided a report from the Committee on Economic Development & Jobs Creation stating that the following actions had taken place:

- The establishment of a Labor-Management Forum which would cause on-going dialogue between Cleveland's business and labor leadership in the interest of the overall economic development of the Greater Cleveland area: Richard Pogue was appointed Chairman. Ronald Wallace, Marty Hughes, Stanley Pace, Edward Coaxum, Jackie Presser and James Davis were appointed as members of the Forum.
- The appointment of a sub-committee on Summer Jobs 82.
   Ronald Nallace was appointed chairman. David Hill, James Rusnov and Thomas Watson, Jr. were appointed as members.

He also reported that he continues to work with the Cleveland Regional Minority Purchasing on its Industrial Opportunity Trade Fair scheduled for October 7 and 8, 1981. He reported that (sixty six percent) 66% of the seventy booths were sold.

Carole Hoover, Vice Chairman, Committee on Education reported that the Committee is represented by W. O. Walker in a newly created grass roots citizens coalition whose goal is to upgrade the Cleveland Public Schools. The coalition is comprised of approximately forty organizations who have demonstrated interest in improvement of the Cleveland Public Schools over the last decade.

Bruce Foster and Claude Blair, members of the Advisory Commission To The State Superintendent of Public Instruction, reported that the Commission continues to work closely with the Cleveland Board of Education on fiscal reform. One of the major immediate concerns confronting the Commission was the opening of Cleveland Public Schools on schedule.

Ted Bonda reported that out of a special fund at the Board of Education monies were reallocated for the sports programs. Therefore, he did not anticipate a special solicitation to the Corporate Community at this time.

He further reported that every effort would be made to open the Cleveland Public Schools through cooperation being sought with the other board members and the Cleveland Teachers Union.

Chairman de Windt reviewed the financial status of the organization stating that a \$40,000.00 grant from the George Gund Foundation was made to the Cleveland Development Foundation for the initial work of the Round Table. In addition a \$10,000.00 loan was made to Cleveland Development Foundation from the Greater Cleveland Growth Corporation for the same purpose.

The balance as of July 31 was \$16,117.53. He further reported that the grant of \$75,000.00 from the Cleveland Foundation to the Round Table would be requested upon receipt of the Internal Revenue Service's ruling on the organization's application for a 501 C-3 status. The Chairman reviewed the 1982 budget of \$360,015.25 and requested approval of same. It was approved upon a motion by Claude M. Blair and seconded by M. Brock Weir.

Albert Ratner expressed concern over the media's handling of the management of the Regional Transit Authority. He recounted various newspaper articles and editorials over the past three to four years. He requested that some attention be given to the matter in order to obtain an accurate appraisal of the major problems existing within the RTA. Following a lengthy discussion, Chairman de Windt referred the matter to the executive committee.

There being no further business the meeting was adjourned at 8:45 A.M.

Carole F. Hoover, Vice Chairman

Temporary Scrivener

# THE GREATER CLEVELAND ROUND TABLE

# 1981 - 82

# OFFICERS AND COMMITTEE CHAIRMEN

Mr. E. Mandell de Windt Chairman Greater Cleveland Round Table Eaton Corporation WORLD HEADQUARTERS 100 Erieview Plaza 44114 523-4617

Mr. Melvin C. Arnold Vice Chairman Greater Cleveland Round Table Eaton Corporation WORLD HEADQUARTERS 100 Erieview Plaza 44114 523-4622

Mr. David G. Hill Secretary Greater Cleveland Round Table Partner Garofoli, Krause, Hill, Roth & Bartunek 1003 Bond Court Building 44114 623-1400

Ms. Carole F. Hoover
Vice Chairman
Greater Cleveland Round Table
Greater Cleveland Growth Association
690 Union Commerce Building 44115
621-3300

Mr. Stanley C. Pace Vice Chairman Greater Cleveland Round Table TRW 23555 Euclid Avenue 44117 383-3131 Mr. Jackie Presser
Vice Chairman
Greater Cleveland Round Table
Chairman
Committee on Housing & Neighborhood
Development
Teamsters Joint Council No. 41
1870 East 19th Street 44115
771-6339

Mr. M. Brock Weir Treasurer Greater Cleveland Round Table Chairman of the Board AmeriTrust East Ninth & Euclid Avenue 44115 687-5988

Mr. Allen C. Holmes Chairman Committee on Education Greater Cleveland Round Table Managing Partner Jones, Day, Reavis & Pogue 1700 Union Commerce Building 44115 696-3939

Reverend Otis Moss, Jr.
Chairman
Committee on Race Relations
Greater Cleveland Round Table
Pastor
Olivet Institutional Baptist Church
8714 Quincy Avenue 44106
721-3585

Mr. Arnold R. Pinkney
Chairman
Committee on Economic Development
3 Jobs Creation
Greater Cleveland Round Table
Chairman of the Board
Pinkney-Pinkney Insurance Agency
2131 Fairhill Road 44106
795-1995

#### THE GREATER CLEVELAND ROUND TABLE

1981 - 82

# BOARD OF TRUSTEES

Ms. Sarah Short Austin, Director The Greater Cleveland Round Table 100 Erieview Plaza - Suite 2041 Cleveland, OH 44114 579-9980

Reverend Henry W. Andersen
Pastor
Fairmount Presbyterian Church
Convenor
The Cleveland Covenant
2757 Fairmount Blvd.
Cleveland, Ohio 44118
321-5800

Mr. Claude Banks President-Executive Director Hough Area Development Corporation 8610 Hough Avenue 44106

Ms. Leona Bevis 899 Spicers Lane Northfield, Ohio 44067 467-0502

Mr. Clauce M. Blair Chairman of the Board (Retired) National City Corporation P. O. Box 5756 623 Euclid Avenue 44104 575-2424 Mr. Alva T. Bonda Chairman of the Board Penril Corporation 1700 Ohio Savings Plaza 44114 696-6346

Dr. Karl B. Bonutti Executive Assistant Community Development Cleveland City Hall 601 Lakeside Avenue 44114 664-2000

Mr. William H. Bryant.
President
Greater Cleveland Growth Association
690 Union Commerce Building 44115
621-3300

Mr. John H. Bustamante
Attorney-at-Law
Bustamante-Donahoe & Palmisano
Suite 1600
The Illuminating Building
55 Public Square 44113
241-1835

Mr. Erskine E. Cade Government Affairs Associate The Standard Oil Company (SOHIO) 1707 Midland Building 44115 575-5533

Mr. Edward C. Coaxum, Jr.
Principal
Csank, Csank & Coaxum Co., L.P.A.
Assistant Treasurer & Division Chairman
Federation for Community Planning
220 Williamson Building 44114
523-1136

Mr. James C. Davis
Partner
Squire, Sanders & Dempsey
1857 Union Commerce Building 44115
696-9200

Mr. William DeLancy Chairman & Chief Executive Officer Republic Steel General Office Republic Building P. O. Box 6778 44101 622-5000

Mr. John J. Dwyer Chairman Greater Cleveland Growth Association Oglebay Norton Company Diamond Shamrock Building 1100 Superior Avenue 44114 861-2801

Dr. Nolem M. Ellison District Chancellor Cuyahoga Community College 700 Carnegie Avenue 44114 241-5966

Mr. Jose Feliciano
Police Prosecutor
City of Cleveland
1300 Ontario Street
Cleveland, OH 44113
664-4850

Mr. Bruce Foster International Vice President Amalgamated Transit Union 1729 Superior Avenue 44114 861-3350

Mr. John A. Gelbach Chairman & Chief Executive Officer Central Corporation 800 Superior Avenue 44114 344-3759 Mr. Martin Hughes President Communications Workers of America 20525 Center Ridge Road 44116 333-6363

Mr. William E. MacDonald President The Ohio Bell Telephone Company 100 Erieview Plaza 44114 822-7354

Mr. Morton L. Mandel Chairman of the Board Premier Industrial Corporation 4415 Euclid Avenue 44103 391-8300

Mrs. Rubie McCullough Executive Director Harvard Community Service Association 18240 Harvard Avenue 44128 991-8585

The Right Reverend Anthony M. Pilla Catholic Diocese of Cleveland 1027 Sup∈rior Avenue 44114 696-6525

Mr. Richard Pogue Partner Jones, Day, Reavis & Pogue Suite 1700 Union Commerce Building 44115 696-3939

Mr. Albert B. Ratner
President
Forest City Enterprise
Corporate Headquarters
10800 Brookpark Road 44142
267-1200

Mr. Edward H. Richard
Administrative Executive Assistant
to the Mayor
Director of Public Utilities
City of Cleveland
601 Lakeside Avenue 44114
664-2666

Mr. Alfonso P. Sanchez General Manager & Vice President Turner Construction Company 100 Erieview Tower 44114 522-1180

Mr. Samuel Scovil
President & Chief Executive Officer
Cleveland Cliffs Iron Company
General Office
Union Commerce Building 44115
241-2356

Rabbi Daniel J. Silver
The Temple
University Circle at Silver Park 44106
791-7755

Mr. Frank Valenta Director United Steelworkers of America 14600 Detroit Avenue - Suite 700 Lakewood, OH 44107 226-0800

Dr. Walter B. Waetjen President Cleveland State University 44115 687-3544

Mr. W. O. Walker, Publisher The Call-Post 1949 East 105th Street 44106 791-7600 Mr. Ronald G. Wallace Plant Manager Cleveland Stamping Plant Ford Motor Company P. O. Box 211 Bedford, OH 44146 232-5200

Mr. James M. Whitley President Whitley-Whitley, Inc. 20600 Chagrin Boulevard 44122 283-1330

Dr. Willis Winn President Federal Reserve Bank East Sixth & Superior Avenue 44114 241-2800

Mr. Alton W. Whitehouse, Jr. Chairman & Chief Executive Officer The Standard Oil Company (SOHIO) 1750 Midland Building 44115 575-5482

# EX-OFFICIO MEMBERS

The Honorable Virgil E. Brown President: Board of County Commissioners County Administration Building 1219 Ontario Street 44113 623-7182

The Honorable George L. Forbes President Cleveland City Council 601 Lakeside Avenue 44114 664-2840

The Honorable George V. Voinovich Mayor City of Cleveland 601 Lakeside Avenue 44114 664-3480 Mr. David V. Ragone President Case Western Reserve University 2040 Adelbert Road Cleveland, OH 44106 368-4346 Mr. Steven Minter
Associate Director
Cleveland Foundation
National City Bank Building
Room 700 44114
861-3810

Mr. Homer Wadsworth Director Cleveland Foundation National City Bank Building Room 700 44114 861-3810

Mr. James S. Lipscomb Director The George Gund Foundation 1 Erieview Plaza 44114 241-3114

Revised as of 6/19/81

Phone: 721-3585

# OLIVET INSTITUTIONAL BAPTIST CHURCH

8712-14 QUINCY AVENUE CLEVELAND, OHIO 44106

THE REVEREND OTIS MOSS, JR.

Pastor

File

THE GREATER CLEVELAND ROUND TABLE

Committee on Race Relations

Notice of Meeting

The Committee on Race Relations will meet on Thursday, September 17 at 8:00 A.M. at the Mid-Day Club - 21st floor of the Union Commerce Building.

Otis Moss, Jr., Chairman

Please respond to:

Teri Carmichael 621-3300, ext. 241

#### COMMITTEE ON RACE RELATIONS

#### **MEMBERS**

Reverend Otis Moss, Jr., Chairman Committee on Race Relations Greater Cleveland Round Table Pastor Olivet Institutional Baptist Church 8714 Quincy Avenue 44106 721-3585

Mr. Edward C. Coaxum, Jr.
Principal
Csank, Csank & Coaxum Co., L.P.A.
Assistant Treasurer & Division Chairman
Federation for Community Planning
220 Williamson Building 44114
523-1136

Dr. Karl B. Bonutti
Executive Assistant
Community Development
Cleveland City Hall
601 Lakeside Avenue 44114
664-2000

Mr. Stanley C. Pace Vice Chairman Greater Cleveland Round Table TRW 23555 Euclid Avenue 44117 383-3131

Mr. David G. Hill Secretary Greater Cleveland Round Table Partner Garofoli, Krause, Hill, Roth & Bartunek 1003 Bond Court Building 44114 623-1400

Mrs. Rubie McCullough Executive Director Harvard Community Service Association 18240 Harvard Avenue 44128 991-8585

Mr. John H. Bustamante Attorney-at-Law Bustamante-Donahoe & Palmisano Suite 1600 The Illuminating Building 55 Public Square 44113 241-1835 Mr. James C. Davis
Partner
Squire, Sanders & Dempsey
1857 Union Commerce Building 44115
696-9200

Mr. Ronald G. Wallace Plant Manager Cleveland Stamping Plant Ford Motor Company P. O. Box 211 Bedford, Ohio 44146 232-5200

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The Right Reverend Anthony M. Pilla Catholic Diocese of Cleveland 1027 Superior Avenue 44114 696-6525

Rabbi Daniel J. Silver
The Temple
University Circle at Silver Park 44106
791-7755 - 831-3233

Ms. Carole F. Hoover
Vice Chairman
Greater Cleveland Round Table
Greater Cleveland Growth Association
690 Union Commerce Building 44115
621-3300

# Coalition backs school candidates

By Christopher Jensen

Citizens to Improve Our Schools, a coalition linked with businessmen including Allen C. Holmes, last night endorsed candidates for the Cleveland Board of Education race.

The endorsement of Stanley C. Tolliver, Edward S. Young, Joseph G. Tegreene and Villiam M. Denihan came at a meeting in Old Stone Church.

The group's chairman, Cheryle Wills, declined after the meeting to discuss the coalition's members. Its officers include W.O. Walker, publisher of the Call and Post, and Bruce P. Foster, vice president of the Amalgamated Transit Union.

Wills also declined to discuss the coalition's relationship with Holmes. The group has received help from Holmes in paying mailing and office expenses, according to the minutes of the group's Sept. 2 meeting. Holmes is managing partner of the law firm of Jones Day Reavis & Pogue. He is also chairman of the education committee of the Round Table, a group of civic, business and labor leaders which has been meeting to discuss ways to revitalize Cleveland. The Round Table is also concerned with the schools.

The minutes show that members of Citizens to Improve Our Schools met with Holmes and were told that the business community "is committed to turning around the Cleveland Public Schools. . . . There must be new leadership on the school board."

The group is to meet again with Holmes and representatives of the Round Table to discuss "to what degree the two groups could work together toward mutual goals."

That assistance could include substantial financial aid from the business community.

A subcommittee of the group had interviewed school board candidates, rating five superior. They included those endorsed and Gerald D. Kisner, a former State Board of Education member.

Four board seats are at stake. Kisner was discarded during secret balloting by the 46 members present. Twenty-seven votes were against Kisner. Tegreene had 10 votes against; Tolliver 6 against and Young 1 against. There were no votes against Denihan.

During a discussion of the candidates before the voting, there was some concern raised that Kisner's children do not attend Cleveland schools.

Tolliver is a lawyer. Tegreene was finance director under former Mayor Dennis J. Kucinich. Young was an unsuccessful board candidate in 1979. Denihan is a former county personnel director.

The only incumbent seeking election is Alva T. Bonda. John E. Gallagher Jr. and Lula D. Wade have declined to run. James E. O'Meara was disqualified by the Hoard of Elections because he did not have enough signatures to be on the ballot.

# Court OKs Waldrip spending

Desegregation Administrator Donald R. Waldrip has won an early skirmish in his battle with the Cleveland school board over spending board money without board approval.

Frank J. Battisti gave Waldrip the authority to hire people without board approval and required paying insurance consultant Michael Santoli, hired by Waldrip but whose payment the board objected to.

# **Bush ends Mexico visit**

MEXICO CITY (AP) — Vice President George Bush ended a two-day visit yesterday that he said had served to deepen "mutal understanding and respect" between Mexico and the United States.

"Between friends there are differences, the thing I leave with is the conviction that the areas of common interest far outweigh any difference" between the Reagan administration and the Mexican government of President Jose Lopez Portillo, Bush told reporters at an airport news conference before returning to Washington.

Lawyers for the school board asked the U.S. Court of Appeals (6th Circuit) in Cincinnati to suspend the order until they could argue its legality before the appeals court and get a final decision.

But by a 2-1 vote, the three-judge panel refused that request Monday. Judges Pierce Lively and George Edwards said it did not appear that the school board had demonstrated a likelihood of success when the appeal was finally argued before it.

Judge Albert J. Engel disagreed and in his two-page dissent, said Battisti seriously erred in the order requiring Santoli's payment because it constituted a deep intrusion into the day-to-day operation of the school system — the responsibility of the school board.

Waldrip's lawyer, Richard L. Boylan, said he interpreted the appeals court decision as a strong indication that Battisti acted properly, Waldrip does have hiring power and when final arguments are heard, the appeals court would uphold that power.

No date has been set for the hearing.

#### MEMORAHDUM

TO: E. Mandell de Windt

FROM: Allen C. Holmes

RE: Education Committee - Goals/Objectives and Plan of Action

DATED: September 21, 1981

I regret that I shall not be able to attend the September 28 meeting of the officers and committee chairmen. Our extensive involvement in the School Board candidate selection and election process has prevented us from obtaining the thinking of other members of the Round-Table concerning the on-going role of the Education Committee.

Therefore, Sarah and I thought it appropriate to share with you and members of the Round Table my views regarding the scope and direction of the activities of the Education Committee.

Any suggestions or comments concerning the goals, objectives and plan of action will be greatly appreciated.

ACH/jeb

# THE GREATER CLEVELAND ROUND TABLE EDUCATION COMMITTEE WORK PLAN

GOAL: The goal of the Committee on Education of the Greater Cleveland Roundtable is to improve the quality of education for children in the Cleveland Public School System, (the largest public school system in the state). It is the intention of the Committee to work with individuals, groups and organizations to bring about improvement in the quality of the Board of Education, the Administration of the System, and the quality of the services offered in order to significantly enhance the educational experience of the children in the system.

#### AREA OF COMCERN

#### ACTIVITY\*

#### COMMENT

#### (1) Leadership

Cleveland Board of Education

Assist and support the Citizens' Committee in its effort to identify qualified School Board candidates.

Recent studies on what
makes schools effective
have all pointed to the
importance of good leadership in both the individual
school and the school
system. (Wall Street
Journal - 9/9/81)

Administration

Help to create an understanding of the essentiality of adequate compensation programs for administrative and other personnel.\*\*

Participate in the establishment of a Blue Ribbon panel to select a new Board Superintendent.\*\*

Such an action will result in a unified management structure.

Support state legislation to remove the restriction requiring teacher certification in order to be eligible for the position of School Superintendent.

- \* All activities of the Education Committee are primarily supportive in nature.
- \*\* Recommended activities to be completed in the next twelve months (by 10/82).

(2) Finance

Obtain an overview of the current Cleveland public school financial picture.\*\* (State Monitoring Task Force--David McClurkin)

Participate in the mobilizazation of broad-based community support for a local public school levy.

Work with gubernatorial candidates and other state officials to obtain their commitment to increased support for Ohio's public schools, particularly its large urban schools.

Until Clevelanders have confidence that the controls of the school system are in the hands of a competent board and superintendent, passage of a levy is unlikely.

The successful passage of a local school levy would provide additional monies and serve as an important basis for obtaining long-term increased state support.

(3) Monitoring and Management

Community Involvement

Assist in the development of responsible monitoring systems to encourage meaningful community support of quality education. This activity will require a deep investment on the part of committee members in understanding the new Board of Education membership and the public school system operations.

Management

Development of a Task Force to provide recommendations concerning the organization of the principal management functions within the school system (e.g., finance, purchasing, human resources, management information systems, etc.) Such a Task Force could be modeled after the Improvement Task Force established by the private sector to assist the City of Cleveland with its management problem.

(4) Education and Community Environment

Parent Participation

Support the development of a new parent-teacher organization to work to bring about the vigorous and meaningful participation of parents in the education of their children.\*\* Until the schools have the participation of parents in the educational experience of the children, the schools cannot be expected to provide the quality of education that is required. (See. Jonathan Kozol -- Family and Early - Childhood Reading Plan For Cleveland.

Community Unification (to overcome the dichotomy between the

To participate in programs designed to bring about better community-wide understanding East Side and West Side) of and support of our public school system, particularly among those without children presently in the system.





# STATE TAXES IN PERSPECTIVE

#### FACT SHEET # 4

# Why Is Ohio Having Problems?

Ohioans have enjoyed relatively low taxes for some time. This low tax rate has seriously affected the state's ability to provide a decent level of services to the poor and disabled. Furthermore, because Ohio is so heavily dependent on taxes like the sales tax which go up and down with the economy, the state runs head into a crisis each time economic conditions worsen. These conclusions become clear with the perspective given below on Ohio's chronic fiscal problems.

- 1967 The state raised its sales tax from three cents to four cents on the dollar. Except for recent temporary hikes in the sales tax, the 1967 rate has remained untouched. The sales tax is the single-greatest source of state tax revenues at 60% of the tax revenues raised. This tax is highly elastic, that is state revenues flucuate with economic conditions.
- For the first time Ohio enacted a personal income tax and a corporate franchise tax. Except for recent temporary tampering with the corporate tax, these taxes also have remained untouched for more than a decade. In Ohio the personal income tax accounts for 19% of state tax revenues and the corporate franchise tax accounts for 11%, the second and third greatest sources of tax income respectively.
- 1976 Ohio passed legislation, H.B. 920, that resulted in a reversal in tax revenues raised. Unlike the 1967 sales tax hike and 1971 enactment of the income and corporate taxes, 1976 saw property tax credits to homeowners and a clamp on the revenue-raising capability of this tax. Revenues dropped from 4.3% of personal income in 1971-1972 to 3.5% in 1977-1978.
- 1979 Deteriorating economic conditions began to be seriously felt in Ohio. Interest rates of 20% put a big dent in the auto and housing industries (two of the biggest Ohio Industries). Unemployment skyrocketed to 9.5% resulting in a loss of state income tax revenues and a jump in welfare rolls (and a major increase in the cost to the state). This slump, still with us, is expected to increase welfare rolls from 495,000 persons in 1980 to 617,000 in 1982.

Revenue projections fell short by \$496 million resulting in the first round of budget cuts of 2% in state spending.

1980 - Because improvement in economic conditions was not on the horizon, the state took two courses of action in 1980 -- further cuts in spending and a temporary tax increase. The state cut spending 3% in June, 3% in November, and 3% in December (on top of the 2% in July 1979). The state adopted a temporary tax increase of 1% in the sales tax and a corporate franchise tax surtax under the assumption that things would improve by July 1, 1981.

# How Much Is Enough?

On September 8, 1981 the Governor proposed a temporary tax increase that would raise \$1.3 billion over the rest of the biennium. When it became apparent that the Governor's package was in trouble in the state legislature, Vern Riffe (Speaker of the House) proposed an alternative package. The Speaker's tax proposal would raise \$1.9 billion over the rest of the biennium and would raise taxes permanently. The cornerstone of both proposals is the sales tax.

Certain criteria should be used in evaluating the adequacy of these or other state tax proposal.

It must keep pace with inflation. The Governor shows an increase of 9.2% in education. But he measures his increase against what was actually expended in 1980-1981 instead of what was appropriated. In other words, the Governor uses an "after cut" base rather than what the departments and state legislature said was needed last year. Using appropriations (pre-cuts) as a base, education would increase only by 2%. Similiar analysis shows a much smaller increase than the Governor's 19.2% in mental health and the 28% in mental retardation. In fact, analysis shows a decrease over last year in absolute dollars in some human service programs.

A breakdown of the effect of the Riffe proposal is not yet available. But his package does earmark \$200 million more for education. Even with this increase, the total for education will still fall far short of keeping pace with inflation. And with only \$400 million remaining (of \$600 more than the Governor's) to spread over other state programs, it is unlikely that the Speaker's tax budget will keep up with the costs of inflation.

It must consider need. The Governor's proposal would raise an additional \$1.3 billion over the next 21 months. His own Department of Education and the House Education Subcommittee have determined that \$1.2 billion more in state funds is needed to fund education alone.

The Riffe proposal, even with its \$600 million more than the Governor's, still fails to approach the real need for human service programs. The Ohio Citizens Council Task Force on Funding Human Services in Ohio, for example, has estimated that \$2.3 billion more in state funds is needed to keep state education and other human service programs minimally funded. The Governor's proposal falls one billion dollars short of meeting this need, and the Riffe proposal of \$1.9 billion falls \$600 million short.

It must take into account the loss of federal funds. Neither the Governor nor nor the Speaker of the House accept the reality of federal cuts in their proposals. The Governor's and the Riffe tax budgets are meant to address inadequancies in the state's tax-raising capability. But on top of shortfalls in tax revenues, the state is expected to lose anywhere from \$300 million to \$500 million in federal funds for human service programs. And these loses are expected to increase with new Presidential proposals to cut 12% deeper into social programs.

Services are already being cut. Vocational Guidance and Rehabilitation Services has been forced to deny transportation and lunch to 4092 poor and disabled adults. Hill House closed its doors to 40 mental patients a month enrolled in its work evaluation program. The County Board of Mental Retardation cut out its summer training program for 300 mentally retarded school age children. Neighborhood Centers Association reduced services to 114 emotionally disturbed children and adults (program slated for termination).

This is just the beginning. Many people fear that without adequate state funding cuts like this will continue. For example, the County Mental Health Board will close six mental health agencies serving 3433 mental patients by October 31 if \$2.5 million in state cuts are not restored.

Losses in federal funds for human service programs are expected to reach at least \$40 million in Cuyahoga County next year. So the service cuts highlighted above represent the beginning of the human impact if alternative sources of support are not found.

A double bind exists for counties in Ohio. At one end Cuyahoga County will be cut off from essential federal and state funds. At the other end, the County's ability to make up for this loss of funds locally is limited, in part, because state legislation puts a clamp on the revenue-raising capability of the local property tax (e.g., the 10 mill limit that restricts the aggregate rate that can be imposed on property without voters approval and the H.B. 920 tax credits). So education, health, and human service programs that depend heavily on local tax levies will be in greater danger than the loss of federal and state monies indicate.

Prepared by,

Joseph A. Ferrante Federation for Community Planning Many

91 75 767-697 1257 69.56 5758 Succes 96 127 GREATER CLEVELAND ROUNDTABLE BOARD OF TRUSTEES Druguet Ada 11.42.45. 142 EATON CORPORATION - 27th FLOOR MONDAY, OCTOBER 5, 1981 tecoses 7:30 A.M. 5.4 E. Mandell de Windt, Chairman ELT AUTOIM CONTUCTANT 10 AGENDA Sour 19.3 MPROGREGATE LOG 68-78T Allen Holmes 1 Compounter

I. Minutes

II. Committee Reports

A. Education

B. Economic Development and Job Creation

C. Housing and Neighborhood Development

III. Budget and Finance Report

IV. Executive Director's Report

V. New Business

VI. Next Meeting

VII. Adjournment

Allen Holmes I Compounded

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Sarah Austin

#### THE GREATER CLEVELAND ROUNDTABLE

Board of Trustees Meeting

Eaton Corporation

October 5, 1981

#### MINUTES

#### BOARD MEMEERS PRESENT

- E. M. de Windt, Chairman
- M. C. Arnold, D. G. Hill, C. F. Hoover, S. C. Pace,
- A. C. Holmes, O. Moss, A. R. Pinkney, H. W. Andersen,
- C. Banks, L. Bevis, C. M. Blair, A. T. Bonda,
- K. B. Bonutti, V. E. Brown, E. E. Cade, E. C. Coaxum,
- J. C. Davis, W. DeLancy, J. Feliciano, G. L. Forbes,
- J. A. Gelbach, A. Pilla, R. W. Pogue, A. B. Ratner,
- E. H. Richard, A. P. Sanchez, D. J. Silver,
- G. V. Voinovich, W. B. Waetjen, R. G. Wallace,
- J. M. Whitley, W. Winn, and S. S. Austin.

#### OTHERS PRESENT

J. S. Lipscomb, S. Minter

#### ROLL CALL

The meeting was called to order by the Chairman at 7:30 a.m.

Mr. de Windt acknowledged the Executive Director and indicated that organizational activity is developing and progress is being made.

#### APPROVAL OF MINUTES

Upon motion, duly seconded, Committee Members voted unanimously to approve the minutes of the Board of Trustees Meeting held August 20, 1981.

# COMMITTEE ON EDUCATION

Mr. Holmes, Chairman, presented the Report of the Committee, a copy of which is attached as Exhibit A. The general plan of action as presented was accepted.

Board of Trustees Meeting October 5, 1981 Page 2

Mr. Holmes indicated that because of the Education Committee's involvement with the School Board election process, it was important to share with the Board the ongoing role of the Committee. He noted that while the School Board election is essential for bringing about change, it is only a first step.

Mr. Holmes added that there are other areas we must focus on if we are to make significant improvements in the Cleveland School System. Three areas were highlighted:

- Administration It is important to get a capable administration. In order to do this, he recommended that the Board support legislation to remove the restriction requiring teacher certification for an individual to be eligible for the position of School Superintendent.
- 2) Management There is need to improve the principal management functions within the system. It is proposed that a task force be organized to provide management assistance to the school system.
- 3) Parent Involvement Parent involvement is an important key part of our efforts. It was stated that parents are involved in the educational process but not involved in a meaningful way. Mr. Hill questioned whether it would be feasible to work through the existing parent organization. Mr. Holmes expressed the need for a new organization. He stated that unfortunately in some areas there seems to be a good deal of skepticism about the existing P.T.A. and, therefore, some parents are reluctant to become involved.

  Mr. Bonda indicated that these are working parents who do participate when they become aroused.

Mr. Holmes made reference to the Library Study and its recommendations regarding parent involvement. Mr. Bonda informed the Board that Mayor Voinovich recognized 93 students who were chosen by the Public Library as the super-readers for 1981.

Miss Bevis recommended that the Education Committee look at the development in programs in parent involvement that have been developed in other places. Specific reference was made to Berea and East Cleveland.

Mr. Bonda commented that the two most important problems of the school system are: the dual administration and finances. Board of Trustees Meeting October 5, 1981 Page 3

The importance of the School Board election was again raised. Mr. de Windt informed the Board that attempts have been made to provide financial support for the candidates. The proposed budget was for \$100,000; one-third of this amount has been raised. It is essential that the Roundtable revitalize its efforts to raise the remainder.

The Board was reminded that there is revised expectation by C.O.R.K. to put a person on the School Board. The campaign is becoming very bitter.

Mr. Arnold requested the current list of School Board candidates which Mr. Holmes agreed to provide.

#### COMMITTEE ON ECONOMIC DEVELOPMENT & JOBS CREATION

Mr. Pinkney, Chairman, reported that: Response has been good to the Trade Fair. Fifty booths have been taken. An invitation to the cocktail party of the Trade Fair on October 7 was extended to Members of the Board.

With regards to summer jobs, Mr. Pinkney reported that the Mayor indicated last week that fifty percent or more of the jobs available last year under federal funding will be continued this summer. The Subcommittee on Summer Jobs will attempt to identify jobs in the private sector.

# COMMITTEE ON HOUSING & NEIGHBORHOOD DEVELOPMENT

Mr. de Windt recommended Mr. Bruce Foster as Co-chairman of the Housing Committee. The recommendation was made in response to Mr. Presser's request for assistance since he currently has a very demanding schedule. He intends to become active again as soon as it is possible. A motion appointing Mr. Foster Co-chairman of the Housing and Neighborhood Development Committee was made and unanimously approved.

#### BUDGET & FINANCE

Mr. de Windt indicated that if the Roundtable is to serve its purpose, there must be sufficient funds to support it. Mr. Weir, Mr. de Windt and Ms. Austin will meet to discuss the matter. A plan of action will be presented at the next meeting.

# COMMENTS FROM PUBLIC OFFICIALS

Commissioner Brown stated that there is a real need for the private sector to get involved with the employment issue. A meaningful year-round training program is needed.

Mayor Voinovich emphasized the importance of the School Board

Board of Trustees Meeting October 5, 1981 Page 4

election. Everyone should be dedicated to this task.

Council President Forbes began his remarks by stating that he was attending at Ms. Austin's request. He also indicated that the School Board election has to be tied to the Council races.

Mr. Pinkney expressed concern about the black candidates' chances for surviving the School Board election. Mr. de Windt asked if there is any way the Roundtable can be of assistance. It was suggested that support be provided for Operation Big Vote.

### EXECUTIVE DIRECTOR'S REPORT

Ms. Austin shared with the Board her response to the following questions?

What is the Roundtable? and What does it do?

- \* It is a coalition of leaders from various segments of the community: business, labor, religious, minority, and government.
- \* It is a problem-solving process.
- \* It will of necessity deal with a limited number of issues.
- \* It will attempt to do a careful marshalling of facts about the strengths, weaknesses, and overall conditions of Greater Cleveland.
- \* It will attempt to form intelligent views and make recommendations in the areas of education, economic development and job creation, race relations, and housing and neighborhood development.
- \* The process will generate the solutions or answers.
- \* The process involves some risks; the risks will require innovative, creative, and bold leadership. All the ingredients are here.

Mr. de Windt commented on the positive feedback he has received regarding Ms. Austin's meetings with individual Board Members and representatives of the community.

The sample logo developed by Ohio Bell for the Roundtable was presented and accepted.

Board of Trustees Meeting October 5, 1981 Page 5

#### NEW BUSINESS

Mr. Hill suggested that the Board give attention to the Regional Transit Authority. Severe problems have developed.

Mr. de Windt asked how the R.T.A. Board is appointed. In response to Mr. de Windt's question, it was explained that there are several appointing authorities: the Mayor, the Chairman of the County Commissioners, and the suburban mayors. Mr. de Windt suggested that the Mayor and the Chairman of the County Commissioners meet with their respective appointees to the Board and express their concerns regarding the situation. The Mayor and Mr. Ratner supported Mr. de Windt's recommendation. It was, therefore, agreed that the Mayor and the Chairman of the County Commissioners would meet with various R.T.A. Board Members and provide a report at the next Board Meeting.

Wr. Minter suggested that the Roundtable obtain good solid facts on the situation prior to making recommendations or decisions.

Rabbi Silver suggested that the Roundtable establish a committee on mass trampat, Mr. de Windt said he would discuss Rabbi Silver's suggestion with the Executive Committee.

The next Board of Trustees Meeting is scheduled for November 2 at 7:30 a.m.

The messing was adjourned at 8:40 a.m.

Sarah S. Austin Executive Director

SSA/kek



# City of Clebeland

GEORGE V. VOINOVICH

October 22, 1981

Mr. William R. Plato County Administrator County Administration Building

Dear Bill:

Enclosed is some information which I obtained from Francine Panehal during my recent trip to Columbus.

Nothing seems to be determined in the Legislature as of yet, and I do not expect that it will be at least until after the budget is passed, if that ever happens. Everything seems to be bottled-up in the Senate.

I hope this information is useful to you.

Sincerely yours,

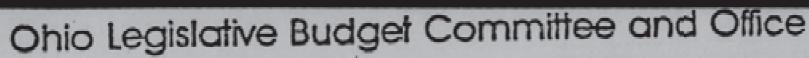
John L. Habat Executive Assistant

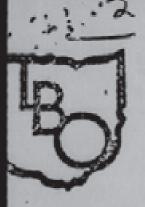
to the Mayor

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Recresentative Patrick A. Sweeney, Charmon Senator Stanley J. Aronall, Vice-Chairman Representative Thomas W. Johnson, Secretary Senator William F. Bowen, Assistant Secretary Richard G. Sheridan, Legislative Budget Officer Sonale Members Charles L Butts Poul E Gillmor Ronald L Nabarakar Cowin M. Nikon Thomas A Van Me'er Myll H Shoemaker

House Members Dean Conley Robert E Netzley

## MEMORANDUM

TO:

Representative Vern Riffe, Speaker Senator Paul E. Gillmor, President

Representative Corwin M. Nixon, Minority Leader

Senator Harry Meshel, Minority Leader

Chairman and Members, Joint Legislative Committee on Federal Funds

FROM:

Legislative Budget Officer - Richard & Sheridan

DATE:

October 5, 1981

SUBJECT: Effect of Recent Revisions Proposed to Federal Fiscal Year 1982 Budget

The one thing that is clear about the federal fiscal year 1982 budget and its effects upon states is that the changes are still unclear and so are the effects, even though the new federal fiscal year began on October 1, 1981.

The latest presidential proposal to reduce assistance by another 12 percent above the reductions incorporated in the Omnibus Reconciliation Act of 1981 is, in fact, even . greater than 12 percent. The proposal is that the reduction is to be made to the amounts proposed by the President in March, 1981 -- not to the amounts included in the authorizations adopted by Congress in the Omnibus Reconciliation Act of 1981.

Furthermore, Congress has passed a continuing resolution for the operation of federal programs that is based upon continuing the level of spending from FFY 1981 or the House or Senate-approved amounts whichever is lower in any given case. The rumors are that regardless of this continuing resolution, on the basis of month by month allocations, the federal Office of Management and Budget is proposing to make these allocations as if the new presidential proposal were in effect. (In other words, states would be receiving funds as if the 12 percent reduction for the March proposal were in effect.

It is simply impossible at this time to estimate the effects upon Ohio of these various proposals for FFY 1982, much less on FFY 1983. However, the attached table does show the effects upon the previously-announced totals available from the new block grants. Instead of losing \$46 million, as assumed earlier, Ohio would now lose \$103 million from the amounts that would have been provided in FFY 1931 if the individual categorical grants making up the new block grants had remained in effect. Reductions in the rest of the categorical grants Ohio receives is simply not known.

Proposed spending from federal funds, as included in Am. Sub. H.B. 694 as passed by the House, reflects the amounts provided by the Executive in the submission of H.B. 694. You may wish to note that these amounts are not accurate reflections of what can be expected to be received from the federal government. In fact, the amounts listed for categorical grants in the appropriations for almost each department are identical to the amounts included in Am. Sub. H.B. 167, as it passed the House; and thus does not even take into account changes known to have been made in the amounts available to states as a result of passage of the Omnibus Reconciliation Act of 1981, nor the more recent further reductions being proposed. The amounts included in Am. Sub. H.B. 694 for the block grants are the amounts said to be available prior to the latest proposal, but these have not been adjusted to reflect the fact that these amounts will be available only for nine months of Ohio's FY 1982. The listing of grants that was included in Am. Sub. H.B. 167, as it passed the Senate, is also not included in the new appropriations measure. The amounts of state matching moneys needed for various categorical grants is also affected by the estimate of available moneys. This is true for the block grants (where no state or matching moneys is required any longer except for the Maternal and Child Health Services Block Grant) and for other categorical grants as well. If the amount of anticipated federal funds is overstated, then the amount of state matching moneys provided is also overstated and could be appropriated to other state uses. The House did eliminate the state matching moneys that the Executive included for the Home Energy Block Grant, but other state matching moneys not needed for the other federal block grants is still included in Am. Sub. H.B. 694.

Because of all of the uncertainties about expected levels of funding for FY 1983, consideration might be given to simply eliminating all appropriations of federal funds for the second year of the biennium, and making them the subject of a separate bill for subsequent legislative attention when better information is available from the federal level. It also appears that adjustments in the amounts of federal moneys proposed for appropriation for FY 1982 in Am. Sub. H.B. 694 need to be made.

RGS

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Attachment

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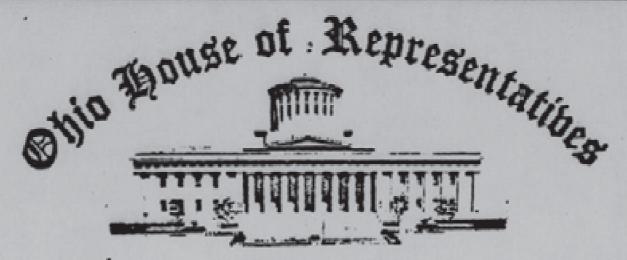
October 5, 1981

# Effect of Proposed October Additional Federal Reductions in Block Grants

	FFY 1981 Current Programs Total	FFY 1982 Block Grant as Passed by Congress	Revised FFY 1982 12 Percent Cut	Difference to FFY 1981 Funding
Alcohol, Drug Abuse & Mental Health	\$ 37,514,000	\$ 28,870,000	\$ 25,401,600	(\$ 12,112,#00)
Primary Care	13,351,000	12,427,000	10,935,760*	( 2,415,240)
Preventive Health & Health Services	5,829,000	4,259,000	3,724,859	( 2,104,141)
Maternal & Child Health	17,075,000	12,708,000	9,899,760	( 7,175,240)
Social Services	145,953,000	113,738,000	94,080,840	( 51,372,160)
Community Services	15,212,000	14,336,000	9,103,500	( 6,108,500)
Home Energy Assistance	. 93,651,000	96,218,000	71,848,000	( -21 303,000)
Elementary & Secondary Education	Not Reported	26,447,369*	Not Reported	
Community Development	Not Reported	Not Reported	Not Reported	
TOTAL	\$328,585,000	\$282,556,000	\$224,994,319	\$103,590,581

<sup>\*</sup> This block grant will not be effective until FFY 1983.

from 46m



ROBERT L. CORBIN 135 SHADYBROOK DRIVE DAYTON, OHIO 45459

(513) 434-2404

38th House District Montgomery County (614) 466-6504 Columbus 43215

COMMITTEES:

Finance-Appropriations
Ways and Means (Ranking Member)
Elections
Agency Rule Review

#### MEMORANDUM

TO: Senator Donald E. Lukens, Chairman, Joint Committee on Federal Funds

FROM: Representative Robert L. Corbin, Chairman, Senator Marigene Valiquette,
Subcommittee on Natural Resources, Justice, Environment and Transportation

DATE: November 5, 1981

SUBJECT: Subcommittee Report\*

The Subcommittee on Natural Resources, Justice, Environment and Transportation heard agency testimony on federal funds from September 16 to September 29, 1981. There are no block grants within this subcommittee's area of responsibility, so the testimony that was taken, and the problems that were discussed, concerned the agencies' various categorical grants. The only agency that is experiencing a major problem due to cuts in federal funding is the Department of Natural Resources.

The Department of Natural Resources testified to its concern about the loss of federal funding for two divisions of the department. The first is the Division of Outdoor Recreation Services. This division will lose \$11,073,635 due to the elimination of funding

<sup>\*</sup> The agency hearings and the recommendations of this subcommittee, were completed prior to President Reagan's early October announcement of intent to cut all federal grants an additional 12 percent. The impact of this additional cut is not known.

in the Land and Water Conservation Fund. The second is Civilian Conservation, which will lose \$2,940,000 in the Youth Conservation Corp and the Young Adult Conservation Corp. RECOMMENDATION. After hearing supporting testimony, the subcommittee recommends that this committee and the General Assembly make a strong effort to provide an additional \$1 million to the Department of Natural Resources to fully fund the Youth Conservation Corp program.

Attached is a partial list of the agencies heard by this subcommittee, with highlights of some of the problems discussed and the response of the agency to these problems.

Attachment



## **OTHER AGENCIES**

# Adjutant General

The only problem experienced by the Adjutant General is the need to increase its appropriation authority in one line item to accommodate increased federal money. The subcommittee recommended to the department that they seek the additional appropriations authority in the Senate budget deliberations.

# Department of Administrative Services

The department is losing money in two areas. The Intergovernmental Personnel Act is being phased out, but this has been expected and planned for by the department. The department is also losing CETA money that are used to operate state Job Information Centers. The loss of this \$400,000 is being replaced by establishing user fees, to be charged to the cities and counties using their services.

# Department of Rehabilitation and Correction

The department made a request for money to establish a training program and a new community-based correction program. Since this money would probably come from the Community Development Block Grant, the subcommittee referred the department's request to Representative Gilmartin, as Chairman of the Energy, Employment, and Economic and Community Development Subcommittee.

In addition to those agencies already discussed, the subcommittee heard testimony from the Attorney General, Environmental Protection Agency, and the Ohio Youth Commission.

Ship Mouse of Representatives

FRANCINE M. PANEHAL 11502 EDGEWATER DRIVE CLEVELAND, OHIO 44102

(216) 961-1502 - Home (614) 466-3454 - Office

> 5th House District Cuyahoga County

Columbus 43215

COMMITTEES:

Federal Program Review
Subcommittee, Chairman
Finance-Appropriations
Human Resources Subcommittee
State Government, Vice Chairman
Elections, Vice Chairman

TO: Hon. Vern Riffe, Speaker of the House

Hon. Paul Gillmor, President of the Senate

Richard Sheritan, Director of LBO

Hon. Robert Brown

Hon. Donald Lukens

Hon. Dean Conley

Hon. Stanley Aronoff

Hon. William Bowen

Hon. Thomas Gilmartin

Hon. Ted Gray

Hon. Robert Corbin

Hon. Marigene Valiquette

Joint Federal Funds Committee on Block Grants Programs

FROM: Francine M. Panehal, Vice Chairman

RE: BLOCK GRANTS REVIEWED: Department of Health, Maternal and Child Health, Preventive Health Services

> Department of Mental Health, Alcoholism and Drug Abuse and Mental Health, Administrations for Alcoholism Programs, Department of Health

1) First in importance is the attempted end-run by the departments of DBCD and the Health Department to secure, in total, their entire block grant federal subsidies from the Controlling Board without (1) subjection of plan, (2) review of plan, (3) approval of plan by the Joint Federal Funds Committee.

I notified members of the Controlling Board that this ploy was strictly in violation of the procedure for legislative oversight and control as clearly stated in H.J.R. 39. Since this time, the Joint Committee is

allowing funds on an interim, pro-rated basis, and only with the approval of the Controlling Board and demonstration of immediate need on the part of agencies.

In the area of Alcoholism and Drug Abuse, our committee was pleasantly surprised to find agreement between the two departments, Mental Health and Helath, as to the distribution and sharing of the funds. There is a 10% cap on administrative costs. Administrative costs is an area we should be looking at in every block grant very carefully. We found some of our agencies have employees who are paid, in the specific case of Drug Abuse, directly by the federal government. These employees should not be "double-dipped" and charged again against the department.

Also, a close look should be taken at all block grants, community services in particular, which have heretofore gone directly to the counties and cities. They cannot afford, with major cuts up to 35 to 40%, to lose unnecessary administrative costs which are not real. In all decisions by the Joint Committee, a factual knowledge of real and tru administrative costs, backed up by facts and figures, must be made available to the committee. I have asked LBO to get this information from each lead agency for the full committee's review. The Joint Committee needs, and must present, an in-depth policy that will be adhered to throughout the block grant program. If we do not accomplish this, there will be shifting of funds without our knowledge or approval.

- 2) State Match. An example: fiscal year 1981—federal grant was \$1,000,000—state match at 10% equals \$10,000. Block grant deductions, fiscal year 1982, from \$1,000,000 to \$750,000. Reduction in state match resulting \$7,500. What is disposition of \$2,500 saved by state with reduction in state match? LBO must identify every grant, by department, with a required state match, and the legislature will decide which programs need that spare money the most. Only by bird-dogging administrative costs and unspoken-for state match monies can we on the Federal Fund Review Committee hope to shore up some of the services which will surely disappear completely with 40% cuts. These are tough decisions which the committee as a whole will face.
- Public Notice. There is no requirement for fiscal year 1982 for agencies to hold public meetings on the block grants. However, here is required for 1983 public meetings by lead agencies for the block grants. This obligation should not be allowed to be shifted to the legislature. When I asked how agencies intended to meet the requirement for 1983 for public notice, they responded that they intended to put ads in the newspapers. I question the adequacy of this procedure. I welcome your comments.

As most of you are doing, my staff has attempted to notify the larger statewide interest and umbrella groups for these past committee hearings. A policy for the agencies should be set on public hearings with the approval of the legislature. I offer these three areas of concern to the

full committee and hope to receive constructive response and perhaps alternative solutions to these problems. Thank you for your consideration of this report.

Sincerely,

Francisce Mi. Parce had

Vice Chairman

Joint Federal Funds Committee

# General Provisions in Health and Human Service (HHS) Block Grants

# Transition Time

- . States are eligible to receive funds under six of the seven block grants beginning October 1, 1981 (Primary Care doesn't go into effect until October 1, 1982).
- . Four of the six that go into effect on October 1, 1981 have transition provisions (Community Services, Preventive Health and Human Services, Alcohol, Drug Abuse, and Mental Health, Maternal and Child Health Services). States can begin operation of these on October 1, January 1, April 1, or July 1, 1981).
- . Social Services and Low-Income Home Energy Assistance become effective October 1, 1981.

# State Application

- . States must submit an application to the Secretary of HHS annually. (No specific form is required.)
- . Requirements vary among the block grants: Social Services only a report on intended use of funds; Community Services and Low-Income Energy Assistance specific assurances and a plan for how the State will carry them out; Health block grants specific assurances and a plan describing how the State will carry them out or a description of intended use of funds.

# Public Participation

- . State plans and descriptions of how funds will be used <u>must be available</u> for public comment before they become final (manner is at discretion of State).
- . Public hearings must be held on all but the Social Services and Maternal and Child Health block grants (must be done by State legislatures, except Low-Ircome Energy Assistance can be dony by any unit of State government).
- . No putlic hearings are required during the first year.

# Federal Oversight

- . HHS will carry out its functions with "due regard" for the limited role Congress assigned it.
- . Maximum State discretion is given to determine what are allowable and unallowable costs (State laws governing the expenditure of its own funds will govern).

- States are responsible for conducting audits on the use of funds at least once every two years.
- . Checks on the use of funds are done by the State's citizens through public disclosure fo the use of funds.

## Transfer of Funds

States may transfer funds in several of the block grants to other block grants:

Alcohol, Drug Abuse, and Mental Health - up to 7% for Preventive Health and Health Services, Primary Care, and maternal and Child Health (not more than 3% during first 9 months of the year).

Preventive Health and Health Services - up to 7% to Maternal and Child Health, Alcohol, Drug Abuse, and Mental Health, and Primary Care (not more than 3% during first 9 months).

Maternal and Child Health - to provide any severe authorized under prior legislation.

Social Services - up to 10% to all but the Community Services block grants.

Low-Income Emergy Assistance - up to 10% to any other block grant except education and community development.

#### Source:

Federal Register, Thursday, October 1, 1981; "A Citizens Guide to Human Services Programs in the 1980's" by Jule Sugarman; and Federal Budget Update: Final Reconciliation Decisions" by the Council of Jewish Federations.

PREPARED BY: Federation for Community Planning

# PRIVATE GIVING IN 1980

(Billions)

INDIVICUALS	39.9	83.7%
FOUNDATIONS	2.4	5.0%
CORPORATIONS	2.6	5.3%
BEQUESTS	2.9	6.0%
	47.8	

Source: National Journal, September 19, 1981

# STATE GENERAL REVENUE PER PERSON

MAJOR SOURCES OF STATE GENERAL REVENUE	STATE OF OHIO PER PERSON	MEDIAN OF OTHER GREAT LAKES STATES	UNITED STATES AVERAGE
FEDERAL AID	\$ 200	\$ 295	\$ 274
SALES TAX	134	181	191
INCOME TAX	96	207	164
OTHER TAXES	211	245	252
CHARGES & MISC.	121	157	153
GENERAL REVENUE	\$ 762	\$ 1.110	\$ 1,034

Source: Governmental Research Institute, Series Guide #3

# ANNUAL BUDGET

# 4982

# THE GREATER CLEVELAND ROUNDTABLE

I.	Per	sonnel		
	À.	Salaries	\$116,500.00	
	В.	Employee Benefits	23,500.00	
				\$140,000.00
II.	Phy	sical Facility		
	A.	Equipment & Furniture	7,800.00	
	В.	Telephone	4,515.25	
				12,315.25
III.	Pro	gram Services		
	A.	Committees WRHS	25,000.00	
			TUEST	25,000.00
IV.	Oth	er Costs	N. T.	
	Α.	Printing & Copying	25,000.00	
	В.	Supplies	1,500.00	
	c.	Postage	2,000.00	
	D.	Publications & Subscriptions	500.00	
	E.	Local Business Expense	3,000.00	
	F.	Travel	4,600.00	
	G.	Consultant Services		
		*Professional Services *Bookkeeping	\$ 5,000.00 3,600.00	
		BOOKKEEPING	8,600.00	
				45,200.00
			GRAND TOTAL	\$222,515.25

## GREATER CLEVELAND ROUNDTABLE

BOARD OF TRUSTEES

EATON CORPORATION - 27th FLOOR

MONDAY, NOVEMBER 2, 1981

7:30 A.M.

E. Mandell de Windt, Chairman

## AGENDA

- I. Minutes
- II. Budget & Finance Report
- III. Committee Reports
  - A. Education
  - B. Economic Development & Jobs Creation
  - C. Fousing & Neighborhood Development
- IV. New Eusiness
- V. Next Meeting
- VI. Adjournment

Allen Holmes

Arnold Pinkney

Bruce Foster

#### THE GREATER CLEVELAND ROUNDTABLE

Board of Trustees Meeting

Eaton Corporation

November 2, 1981

#### MINUTES

### BOARDS MEMBERS PRESENT

- E. M. de Windt, Chairman
- D. G. Hill, C. F. Hoover, S. C. Pace, A. C. Holmes,
- A. R. Pinkney, B. Foster, H. W. Andersen, L. Bevis,
- C. M. Blair, A. T. Bonda, K. B. Bonutti, E. E. Cade,
- J. C. Davis, W. DeLancy, J. J. Dwyer, N. M. Ellison,
- J. Feliciano, G. L. Forbes, M. Hughes, W. E. MacDonald,
- R. McCullough, A. B. Ratner, D. J. Silver, W. B. Waetjen,
- J. M. Whitley, and S. S. Austin.

#### ROLL CALL

The meeting was called to order by the Chairman at 7:30 a.m.

#### TRIBUTE TO W. O. WALKER

Mr. de Windt indicated that William O. Walker will be greatly missed. He was a founder and an important member of the group. He was a great community leader. His leadership of Operation Alert had done much to bring the community together. He was active right up to the moment of his death. Mr. de Windt said he was sure Mr. Walker would have wanted it to be this way.

The service will be held today at 1 p.m. at the St. James AME Church. The family has asked that contributions be made to the W. O. Walker Scholarship Fund at Wilberforce University in lieu of flowers.

It was moved and seconded that a resolution be developed by the Roundtable in honor of Mr. Walker and presented to his family.

## APPROVAL OF MINUTES

Upon motion, duly seconded, Committee Members voted unanimously to approve the minutes of the Board of Trustees meeting held on October 5, 1981.

## BUDGET & FINANCE

Mr. de Windt presented the revised budget for 1982. The revised budget is for \$222,515.25. Copies of the budget were distributed to members of the Board. The original budget was for \$360,015.25. The revised budget represents a reduction of \$137,500.00. The original budget provided program funds for the four committees. It also provided funds from some research.

It was decided that we should go with a bare bone budget and that any special projects would be approved by the Board and funded on an individual basis. Mr. Holmes indicated that he would solicit funds as needed for the projects of the Education Committee.

Mr. de Windt informed the Board that the Finance Committee made up of the following persons: Mr. Weir, Chairman, Mr. Blair, Mr. Hughes, Mr. Pace, Mr. Hill, and himself would meet on Wednesday morning to develop a strategy for obtaining funds. Mr. de Windt indicated that the Committee would look to members of the Roundtable for initial support of the budget.

Upon a motion, duly seconded, the members voted to approve the budget for 1982.

#### COMMITTEE ON EDUCATION

Mr. Holmes indicated that he had meet with Jerry Jarrett, Chairman, Education Committee, Federation of Community Planning, regarding the Federation's proposal to define what the education process should be in this community. He indicated that it is a good step forward. It is the kind of activity which the two groups can work together on.

Mr. Holmes thanked the members of the Roundtable who contributed funds for the support of candidates. Special thanks went to Mr. de Windt, Mr. Dwyer, and Mr. Blair.

An agressive effort was made to provide adequate support, however, the request for funds came at a time when other demands were being made. Mr. Holmes indicated that basic support was provided. Because some candidates did not have funds to cover all their expenses, he requested that the group continue its fundraising efforts. A report will be made to the group subsequent to the election.

Mr. Holmes indicated that he looks forward to moving to the next stage in our educational efforts; to establish a blue ribbon committee to select a new school superintendent.

Media relations were discussed. It was generally agreed that circumvention of the process agreed to earlier regarding media relations could seriously affect our efforts. The articles have, for the most part, been positive. It was recommended, however, that the original agreement drafted by Mr. Hill and others be distributed to the members of the Board.

#### COMMITTEE ON ECONOMIC DEVELOPMENT & JOBS CREATION

## Employment Center - Jobs Council

The Roundtable's relationship to the Employment Center with respect to funding has been clarified.

#### 1982 Summer Jobs Program

Mr. Pinkney will meet with officials of the city and county to work on the 1982 Summer Employment Program. The goal is to identify 5,000 jobs in the private sector.

#### Trade Fair

The Fair was reasonably successful. There were 45 booths. Two hundred minority firms participated. There has been positive follow-up. Some minority firms have received contracts as a result of their participation in the Fair. The keynote address by James Stover, President of Eaton Corporation, was most helpful. Mayor Voinovich also gave a very helpful presentation. Cooperation received from the members of the Board of the Roundtable was very much appreciated.

### Laber/Management Committee

The next meeting is scheduled for November 9.

Mr. Hughes indicated that he has found the Labor/Management meetings interesting; that Mr. Pace had stirred him up by one of his original statements. He also commented on his recent trip to China and was surprised when a Chinese businessman said how backward we are in this country. We must seriously look at exporting our technology overseas.

Mr. Pace indicated that discussions have been open in exploring issues. There is a mutual desire to identify the basic factors.

#### COMMITTEE ON HOUSING & NEIGHBORHOOD DEVELOPMENT

Mr. Foster indicated that he will be in close contact with Jackie Presser. The next Housing Committee meeting is scheduled for November 18. He also indicated that the committee should have grass roots participation. He will request Mrs. McCullough's assistance in getting neighborhood involvement. Mr. Foster talked to the Mayor and will be working with his staff to make use of programs to get housing in those neighborhoods which have had significant population loss.

The committee will consider how pension funds from both the public and private sectors may be utilized to provide housing for low and moderate income families.

Mr. Foster asked for recommendations from the Board regarding issues to be considered by the committee.

Mr. de Windt expressed his appreciation to Mr. Foster for sharing the responsibility of the Housing Committee with Mr. Presser. He stated that he is confident the committee will make progress.

Mr. de Windt indicated that if the Roundtable is to be effective, there needs to be outreach beyond the Board for participation on the committees. In order to get the work done, we need to create a number of subcommittees.

#### MEDIA

It was agreed that a meeting should be scheduled with the news media. There has been fairly good coverage of the Roundtable's activities. Mr. de Windt said that he had indicated to the publishers that we would meet with them when we have something more than the concept to report. We are fast moving to that point.

#### OTHER BUSINESS

Rabbi Silver expressed his concern about R.T.A. Mr. de Windt indicated that the Mayor and the Chairman of the County Commissioners had agreed to meet with their representatives on the R.T.A. Board and report back to the group. We look forward to their report.

The next Board of Trustees meeting is scheduled for December 17 at 7:30 a.m.

There will be no January meeting. The first meeting in 1982 will be

on February 2.

The meeting was adjourned at 8:40 a.m.

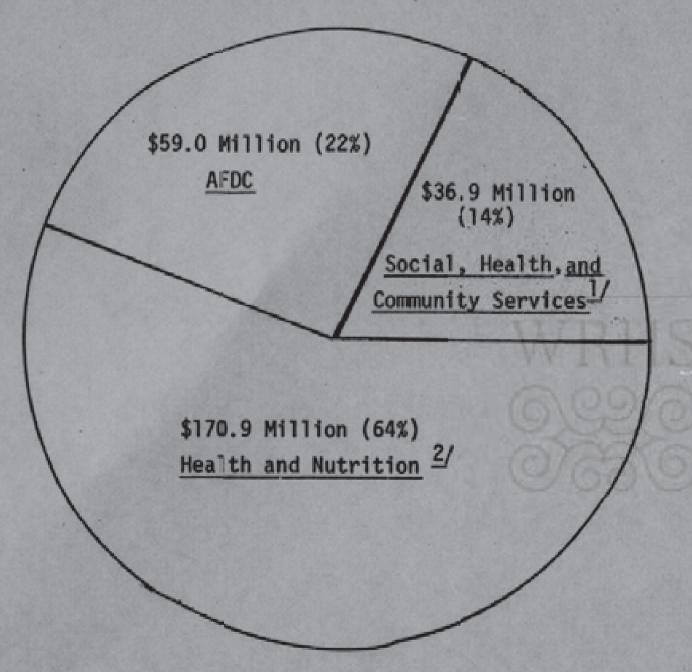
WRHS 9820

Sarah S. Austin Executive Director

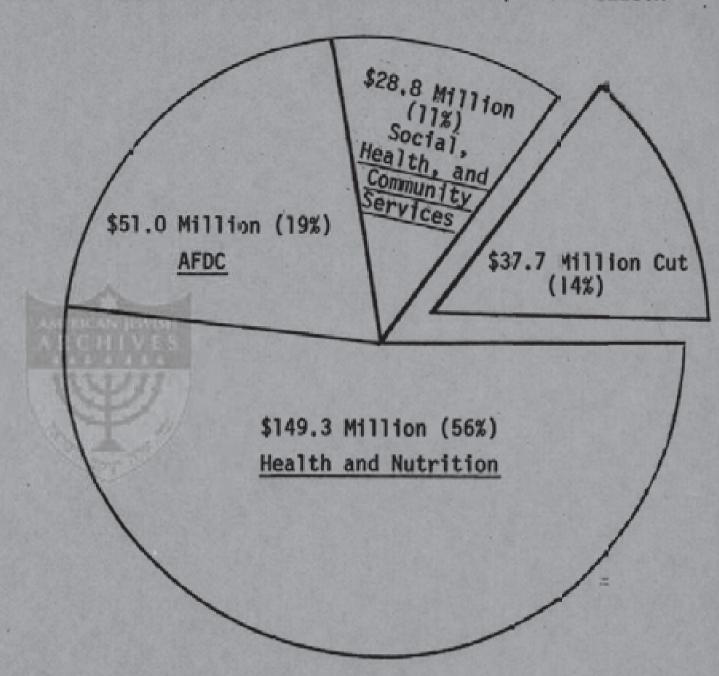
SSA/kek

# FEDERAL FUNDING FOR HUMAN SERVICE PROGRAMS IN CUYAHOGA COUNTY

FY 1981 FUNDING LEVEL - \$266.8 MILLION



ESTIMATED FY 1982 FUNDING LEVEL - \$229.1 MILLION



- Social, Health, and Community Services are the following block grants: Social Services; Alcohol, Drug Abuse, and Mental Health; Preventive Health and Health Services; Community Services; Home Energy Assistance; and Community Development (Social Services).
- 2/ Health and Nutrition Programs are: Medicaid, Food Stamps, and Child Nutrition.

# WHAT CUYAHOGA COUNTY COULD LOSE (millions)

		ACTUAL FY 81	PROJECTED FY 82	LOSS
AFDC	\$	59.0	\$ 51.0	\$ 8.0
HEALTH AND NUTRITION				
. Medicaid		58.8	54.4	4.4
. Food Stamps		95.7	83.3	12.4
. Child Nutrition		16.4	11.6	4.8
Subtotal	\$	170.9	\$ 149.3	\$ 21.6
SOCIAL, HEALTH, and				
. Social Services	.\$	21.8	\$ 17.4	\$ 4.4
. Alcohol, Drug Abuse, and Mental Health		5.0	3.8	1.2
. Health		1.9	1.4	.5
. Community Services		2.6	1.9	.7
. Home Energy Assistance		.9	.9	-0-
. Community Development (Social Services)		4.7	3.4	1.3
Subtotal	\$	36.9	\$ 28.8	\$ 8.1
TOTALS	\$	266.8	\$ 229.1	\$ 37.7

## ABOUT THE LOSS OF FEDERAL FUNDS

# What Do The Figures Mean?

As the attached chart shows, Cuyahoga County can expect to lose close to \$40 million in federal funds for human service programs in 1982. This is a "bare minimum" loss in the actual dollars the County will be cut next year.

- First of all, the figures do not represent the cumulative effect of cuts in one program on another. For example, restrictive eligibility requirements in AFDC will inevitably effect Medicaid payments since eligibility for these two programs is tied together in Ohio.
- Secondly, the losses do not represent further cuts in federal funding that are likely as a result of the President's recent proposals. The President has proposed to make deeper cuts of 12% in social programs on top of his original recommendations to Congress. The extent of this second round of federal cuts will be determined in the legislative-appropriations process.
- Thirdly, the losses do not show further cuts locally that will result from no federal limitations on the portion of the block grant that could be used for state administration. The Social Service block grant, for example, has no limit on the amount of federal funds that could be used for state administrative expenses. Instead of a 20% cut at the local level, then, the loss of funds could be as high as 30%.
- Finally, the losses do not include any cuttacks that may occur in state appropriations for human service programs. The state is no longer required to put up a match as a condition for receiving federal block grant funds. And under Medicaid, the Ohio Sentate in June 1981 recommended reducing hospital outpatient reimbursements from \$60 to \$10 per patient visit. This proposal was sidetracked when the state legislature adopted an interim budget in July 1981. But it may surface again when the Ohio Senate deliberates on the new state budget in October 1981.

The \$40 million loss to Cuyahoga County only represents the dollar impact of recent federal policy and budget decisions. The real impact, of course, will be felt in human terms.

How can \$40 million less be translated into the effect on peoples' lives? The consequences are really immeasurable. Many of the poor and disabled of Cuyahoga County who rely on government aid for life-supporting services will be seriously hurt. Some services are already being cut.

- Hill House, an agency for former mental patients, has closed its doors to 40 patients a month enrolled in its work evaluation program.
- The County Board of Mental Retardation has closed its summer program for 300 mentally retarded children.
- Neighborhood Centers Association has reduced critical services to 114 emotionally disturbed children and adults (program slated to close).
- Seniors of Ohio, an educational and service program for the elderly, has lost all of its funding to serve 1,000 seniors a year.

This is just the beginning. Many more cuts will occur as the federal and state budgets become effective.

Agency and community leaders are now pulling together to set priorities and plan ways to respond to dwindling resources with the least disruption in the lives of the most needy.

The transition, however, will not be easy. Some people, as we have already seen, are bound to be hurt in the shuffle.

Several obstacles hinder the ability of state government and private charities to lessen the impact. The state is in the middle of a budget battle over a tax increase that will barely keep pace with last year's level of support. And when inflation is taken into consideration, state support for human service programs may actually decrease.

National statistics tell the story of limitations in private giving. In 1980 total private giving from corporations, foundations, and bequests amounted to \$7.9 billion. But the federal government has already cut spending by \$38 billion and is expected to make deeper cuts of up to \$13 billion this year.

How Were The Figures Conputed?

# AFDC

The \$8 million loss to Cuyahoga County was computed by taking the 11% to 12% cut at the federal level and applying this to the state and local levels. In 1981 Cuyahoga County received approximately \$118 million in ADC payments in combined federal and state dollars. About half this amount or \$59 million was federal money. Assuming that the federal cut filters down to the local level, the County could expect to lose approximately \$8 million in federal funds for ADC.

# Medicaid

The \$4.4 million loss to Cuyahoga County in 1982 is based upon an analysis of the federal Medicaid allocation in the Carter and Reagan budgets. Under the Carter budget Ohio's allocation would have been \$725.6 million. Under the Reagan budget, with an estimated 3% cut, Ohio's allocation would be 704.7 or a \$21.8 loss in federal Medicaid funds. Cuyahoga County's loss was computed by taking 20% of the Ohio loss (since the County historically receives about 20% of the state's federal Medicaid allocation).

# Food Stamps

Congress cut the federal appropriations for the food stamp program by \$1.7 billion or 13%. In 1981 Cuyahoga County received more than \$100 million in food stamp benefits, of which approximately \$96 million was federal monies. If the federal cuts, mostly a result of tightened eligibility requirements, filter down proportionately to the County, Cuyahoga could lose more than \$12.4 million.

# Child Nutrition

Federal funding for child nutrition programs will be reduced by 29% or approximately \$1.5 billion. In 1981 Cuyahoga County received a total of \$16.4 million for public school systems and day care centers and homes. Assuming a proportionate cut to states and counties, Cuyahoga County could expect to lose \$4.8 million in 1982.

# Social Services

The cut under the social service block grant includes losses in Title XX social service, day care, and mental health (a portion of the Title XX monies currently go to mental health). Under these three programs combined, the County received \$21.8 million in federal funds in 1981 (\$16 million for social services, \$3.8 million for day care, and \$2 million for mental health). The federal government plans to cut the programs contained in this block grant by least \$4.4 million in 1982.

# Alcohol, Drug Abuse, and Mental Health

The federal government will reduce funding to these three programs by 23%. In 1981 Cuyahoga County received a total of \$5 million in these programs (\$3.8 million in mental health, \$890,000 in drug abuse, and \$182,000 in alcoholism). Assuming a 23% cut under the block grant, the County will lose \$1.2 million in 1982.

## Health

In 1981 the City of Cleveland received \$1.9 million in federal funds for health programs such as drug abuse, alcoholism, family planning, and environmental health. The City anticipates a cut of \$500,000 in 1982. Total federal funds next year will amount to \$1.4 million.

# Community Services

Community Services were cut 26% at the federal level. In 1981 the County received more than \$2.8 million for programs such as energy crisis intervention, elderly services, and community food programs. Assuming a 26% cut locally, the County would lose about \$700,000 in 1982.

# Community Development

In 1981 the City of Cleveland received \$4.7 million in its block grant allocation for social services (12% of the total grant and operated 60 programs). Federal cuts and limitations on the amount of the grant that could be used for public services (10%) will result in a loss of \$1.3 million in 1982 for social services.

JF/bb9-B

FORK SR268

# COUNTY OF CUYAHOGA CLEVELAND, OHIO

FROM_	Peggy Siegel	DATE November 10, 1981
TO	William Plato	SUBJECT Block Grants

Enclosed please find preliminary reports presented by several of the subcommittee chairpersons to the Joint Committee on Federal Funds on November 5, 1981. The fiscal data is from the State Office of Budget and Management.

While the subcommittees will continue to meet, the full committee is not expected to meet again until December. Senator Lukens has asked the subcommittees to propose draft legislation by January 1, 1982, for implementation by July 1, 1982 for most of the block grants.



# Distribution:

Gwen Baskett
Ken Corvo
Rae Rober:s
Mark Driscoll
Marjorie Hall-Ellis
Paul Alandt
Joe Ferrante (Federation for Community Planning)
John Haba:
Pat Marlay
John Wastak
Judy Zimmer

PS/mlp Attachments

Bruck Grants

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## PRELIMINARY RECOMMENDATIONS

Federal Funds Sub-Committee on Medicaid, Title XX and Welfare Robert Brown, Chairman - Donald Lukens, Co-Chairman

- 1) Client Eligibility
  - a) Determined by service providers
  - Medicaid, A.D.C., G.R., S.S.I or 100% standard of need

    (as determined in the first year of each biennium)
  - c) Compliance, for auditing purposes, will be at the 75% level although it is intended services will be directed only to those meeting the eligibility criteria.
- 2) There will be no restrictions on fees. (Also see #16)
- 3) Eligibility based on income will be disregarded for
  - Drug/alcohol abuse
  - Protective Services
    - Children
    - Adults
  - Information and referral

These services may be contracted for on a grant basis

4) Specific allocations will be made for the following (<u>Approximate</u> percentages)

- Mental	Health		 **:		13%
- Mental	Retardation				15%
- Welfar	e			- ,	72%

# 4) Continued

- Day Care . 22%

- County Service 36%

- Purchase of Service 40%

# 5) Match

- a) State match would be in 1981 dollars
- b) Day Care no match
- c) Appalachian Region no match at present, but to be phased in.

## 6) Reimbursement

- a) Ohio Department of Public Welfare to establish
  rates based upon time or task
- b) Reimbursement will be made to direct service providers both public and private non-profit organizations on the basis defined in (a) above.
- c) Provisions will be made to ensure timely payments

# 7) Allocation Formula

- a) 50% based on population
- b) 50% based below federal poverty level
- c) Phased in over three years.

# 8) Auditing

- a) Annual self audits
- Aduiting by primary contrast agency or approved
   private auditor

PROUNT FOX

PORMOLA - NO.

FORMOLA - COST

AS MUCL AS 20

- 8) Continued
  - c) Outside audit after two years for the first audit and every three years thereafter.
- 9) Penalty

Willful violation or gross negligence - 5 years ineligibility to contract for Title XX

- 10) Counties or agencies may contract between or among themselves
- 11) Mandated Services

Day Care

12) Administrative REtention (Cap)

Welfare Department only may retain 2-1/2% of total Title XX Federal

allocations for administrative and training purposes

# 13) Evaluation

- a) Developed by O.D.P.W. in conjunction with D.M.H. and D.M.R. and D.D. with the approval of the Federal Funds sub-committee on Welfare, Medicaid and Title XX.
- 14) Record Retention
  - a) Three years or formal audit
- 15) Uniform contract to be developed as in 13) a).
- 16) Implementation Date July 1, 1982.
- 17) Fees for Services
  - a) Day Care
    - Children
    - Adults
  - b) Home Health

- 18) Original publication of rules in this section will not be subject to Chapter 119 Review. All future amendments will be subject to 119 review.
- 19) Planning Period
  - a) Two years
  - b) D.M.H. and D.M.R. and D.D. shall participate with D.P.W.

# The Greater Cleveland Roundtable

Room 2041 100 Erieview Plaza Cleveland, Ohio 44114 (216) 579-9980

## MEMORANDUM

TO: Board of Trustees

FROM: Sarah S. Austin Sta

RE: 1982 Meeting Schedule

DATE: November 18, 1981

Attached is the 1982 meeting schedule for the Board of Trustees.

Please make a calendar notation of the various dates.

SSA: kek

Attachment

## THE GREATER CLEVELAND ROUNDTABLE

BOARD OF TRUSTEES

MEETING SCHEDULE

1982

Tuesday, February 2

Tuesday, March 2

Tuesday, April 13

Tuesday, May 4

Tuesday, June 1

Tuesday, July 6

Tuesday, August 3

Tuesday, September 7

Wednesday, October 6

Tuesday, November 16

Tuesday, December 7

<sup>\*</sup>All meetings will be held at 7:30 a.m. at Eaton Corporation, 100 Erieview Plaza.



ROOM 2041 100 ERIEVIEW PLAZA CLEVELAND, OHIO 44114 (216) 579-9980

Chairman E. Mandell de Windt

Vice Chairman Melvin C. Arnold Carole F. Hoover Stanley C. Pace Jackie Presser

Secretary David G. Hill

Treasurer M. Brock Weir

Committee Chairmen
Allen C. Holmes: Education
Reverend Otis Moss, Jr.:
Race Relations
Arnold R. Pinkney: Economic
Development & Jobs Creation
Jackie Presser & Bruce Fester:
Housing & Neighborhood
Development

Executive Director Sarah S. Austin

# THE GREATER CLEVELAND ROUNDTABLE

As the City of Cleveland enters the Eighties, it and many other major urban centers face some tough challenges. A declining economy, loss of businesses, rising unemployment and huge gaps in social service programs created by the federal budget cuts are just a few of the major problem areas that must be confronted by the residents of Greater Cleveland. Over the years, many of these concerns have been addressed by a number of different civic organizations as well as local government. While there has been a high level of citizen participation, there has not been a mechanism to bring together the divergent interests represented by the various segments of the community: government - business, management - labor, city - suburbs, and minority - majority.

Leaders in the Greater Cleveland community expressed concern over this situation. It was recognized that the problems of downtown Cleveland could not be solved without considering those of the neighborhoods; the problems facing businesses could not be solved without an appreciation of the needs of those who work in them; the problems connecting the east side and west side could not be solved merely by considering physical access between the areas; and the problems of black and white citizens could not be solved through separate considerations because the fates of both groups are inextricably intertwined. Essentially, the primary need is the building of bridges and the coalescing of the divergent interests in the area.

The Greater Cleveland Roundtable has grown out of this need. The first step was a feasibility study to determine the need for such an organization. Secondly, a site visit was made to New Detroit, Inc., to see the first urban coalition, to view first hand its operations, activities, and accomplishments. Thirdly, a meeting took place with representatives from New Detroit, Inc., and The Atlanta Action Forum. The final step occurred in April, 1981, when approximately 40 persons came together for a two-day retreat. The purpose of the retreat was to further explore the need to form a new organization, what the mission of the organization would be, and how it would operate. In order to obtain a better understanding

The Greater Cleveland Roundtable Page 2

of the essential elements of a successful public-private partnership, Baltimore Mayor Donald Schaefer and a representative of the business community were invited to make a presentation on the Inner Harbor and Charles Center projects.

Agreement was reached confirming the need to form the Roundtable. Its mission would be:

To provide a forum in which community leaders encourage, advocate, and support the development and implementation of credible and feasible plans for the revitalization and redevelopment of the quality of life of residents of the Cleveland area.

It was agreed that the Roundtable would work with a broad range of citizens. Membership would include represent sives from the civic, business, labor, minority, syes in and religious sectors of Greater Cleveland. Operating a lines were developed. Committees were formed in four target areas. They are:

- \* Economic Development & Jobs Creation
- \* Education
- \* Housing & Neighborhood Development
- \* Race Relations

It was agreed that the Roundtable would be established as a tax-exempt 501 (c)(3) non-profit corporation. A minimal staff of three including a director, assistant, and secretary was also agreed upon.

The emphasis of the Roundtable is on engaging community leaders in active participation, discussion, and debate about ways to bring about a better understanding of the problems facing the city and alternative approaches for solving them. The Roundtable will also work to support existing community organizations. Through its committees, it will strive to help organizations and groups maximize efforts and realize their full potential.

Although the Roundtable is in a formative stage of development, progress is being made. Accomplishments include:

# Economic Development & Jobs Creation

\* The bringing together of labor and management to begin to identify mutual goals toward which both groups can work to help retain a favorable business environment and to improve productivity. The Greater Cleveland Roundtable Page 3

\* Initial efforts are underway to find summer jobs for youth in 1982. The mayor, the private sector, and the community will work together on this project.

## Education

- \* The first goal of getting qualified candidates elected to the Cleveland Board of Education has already been accomplished.
- \* A long term strategy for improving the quality of education in the Cleveland Public School System has been developed.

## Housing & Neighborhood Development

- \* The exploration of new methods and mechanisms for financing both new and rehabilitated housing for low and moderate income families.
- \* The building of public/private partnerships to support neighborhood revitalization.

#### Race Relations

- \* The identification of societal attitudes and barriers that perpetuate discrimination.
- \* The consideration of ways to bring together the city's racial and ethnic groups.

Because of the current economic situation and the changing role of the federal government in placing more responsibility for the solution of urban problems in the hands of state and local government, there is no more appropriate time for Cleveland to put together a broad based citizen coalition.

The Greater Cleveland Roundtable represents a unique opportunity to develop a meaningful community agenda. It gives Greater Clevelanders a chance to mend the wounds of fragmentation. But most importantly, it presents us with a chance to look to ourselves for the mesources and strength to revitalize Cleveland.

#### THE GREATER CLEVELAND ROUNDTABLE

Housing & Neighborhood Development Committee Meeting

Brass Door - Terminal Tower

Wednesday, November 18, 1981

#### MINUTES

#### PRESENT

Bruce P. Foster, Co-chairman Melvin C. Arnold, Claude Banks, Karl B. Bonutti, Albert B. Ratner, James M. Whitley, Vincent Lombardi, attending for the Mayor, and Sarah S. Austin

#### ROLL CALL

The meeting was called to order by Mr. Foster at 7:40 a.m.

#### PLAN OF WORK

Mr. Foster asked committee members for suggestions of possible program items. Mr. Ratner indicated that bonding is a key issue in the state. Currently there is no legislation which permits it, and he sees this as the biggest single problem which impacts on the housing situation. Some kind of financing mechanism is needed. We need to begin dealing with the issue from a legal point of view.

Mr. Lombardi indicated that the City Law Department has done an analysis of the bonding issue. Charles Beard of the Federation of Community Planning has also done an analysis. It was recommended that Ms. Austin talk with Mr. Beard and the appropriate person at City Hall. It was recommended that we identify someone to brief the Committee on this issue.

After some discussion, it was suggested we adopt a case situation and monitor how things get done. A suggestion was made that we adopt one of the programs of the Hough Area Development Corporation. We could begin with land acquisition and track the process through the actual development of houses. The particular land parcel is located on Edmunds Avenue on Crawford Road between Hough and Wade Park. The Committee agreed to make a site visit to the Hough and University Circle areas.

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Out of this discussion came the realization that there is a good deal of housing activity taking place in the city, that the Committee really needs to get a better understanding of what is going on before it makes any plans. It was recommended that a map showing where the activities are and a list of these activities be developed and shared with the Committee.

#### SUBCOMMITTEES

It was recommended that the Housing Committee create a subcommittee on finance. In order to make this subcommittee effective it was agreed that we obtain representation from the banks. The following bankers were recommended for membership:

J Maurice Struchen, Society National Bank Warner Bishop, TransOhio Tom Westropp, Womens Federal Savings & Loan Association Lyman Treadway, Union Commerce Bank

A suggestion was made that a couple of the bankers be added to the Board of the Roundtable to facilitate their participation on the Housing Committee.

It was decided that we delay extending invitations to neighborhood representatives until we get a better understanding of what the various groups are doing. In addition to neighborhood representation, we should also extend invitations to representatives of the foundations.

A subcommittee on legislation and taxes should also be established.

Mr. Ratner talked about his experience in Los Angeles and the tax and bonding situation there. He indicated that the lack of a financing mechanism in Cleveland has caused Forest City to do more business out of town.

#### NEXT MEETING

It was decided that we would invite Kenneth McGovern from University Circle, who also headed the Technical Advisory Committee for the Mayor, to give an overview of housing activities in the City. Claude Banks will brief us on programs being undertaken by the Hough Area Development Corporation. We will have a half day meeting which will include the presentations and a bus tour of the neighborhoods.

The next meeting is scheduled for December 9.

Sarah S. Austin

Executive Director

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